

Announcement to the ASX

Executive Chairman's presentation at Annual General Meeting

Sydney – Tuesday, 6 October 2009 – iSOFT Group Limited (ASX: ISF) – Australia's largest listed health information technology company today released a presentation by Executive Chairman & CEO Gary Cohen at iSOFT Group's Annual General Meeting.

The presentation is attached with this announcement.

End of release

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About iSOFT Group

iSOFT Group Limited (ASX: ISF) is the largest health information technology company listed on the Australian Securities Exchange, and among the world's biggest providers of advanced application solutions in modern healthcare economies.

iSOFT works with healthcare professionals to design and build software applications that answer all of the difficult questions posed by today's healthcare delivery challenges. Our solutions act as a catalyst for change, supporting free exchange of critical information across diverse care settings and participating organisations.

Today, more than 13,000 provider organisations in 40 countries use iSOFT's solutions to manage patient information and drive improvements in their core processes. The Group's sustainable development is delivered through careful planning, in-depth analysis of the market, and anticipation of our clients' evolving requirements. Our business is driven by the collective talent, experience and commitment of more than 4,600 specialists, including more than 2,300 technology and development professionals.

A global network of iSOFT subsidiaries, supported by an extensive partner network, provides substantial experience of national healthcare markets. As a result, we offer our clients comprehensive knowledge of local market requirements in terms of culture, language, working practices, regulation and organizational structure.

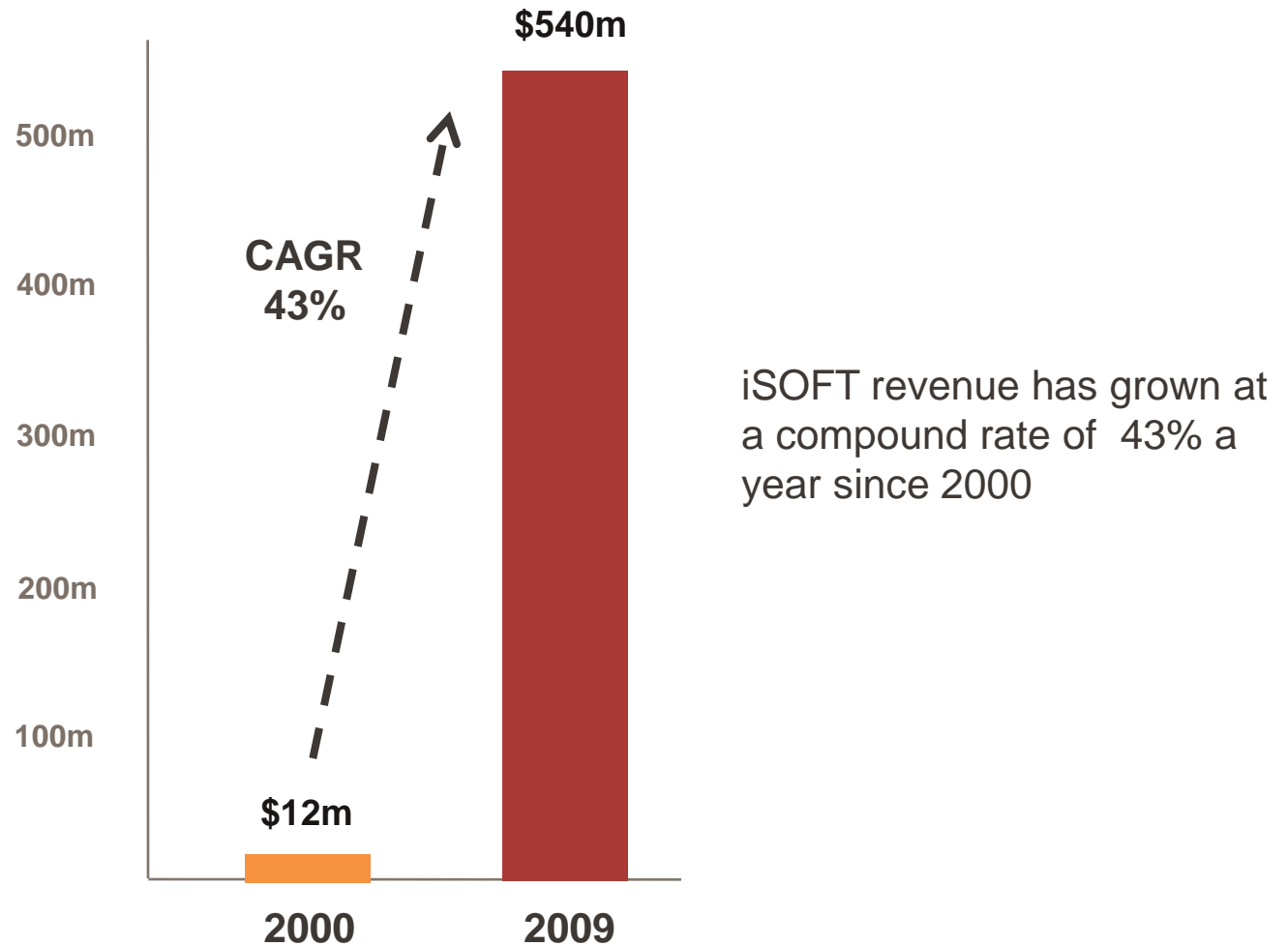
www.isofthealth.com



iSOFT Group Limited

ANNUAL GENERAL MEETING
October 2009

Revenue growth since 2000



Executive Management



Regional Management



Adrian Stevens
General Manager,
UK&I



Denis Tebbutt
General Manager,
ANZ



Peter Herrmann
General Manager,
CE



Guillermo Ramas
General Manager,
SELA

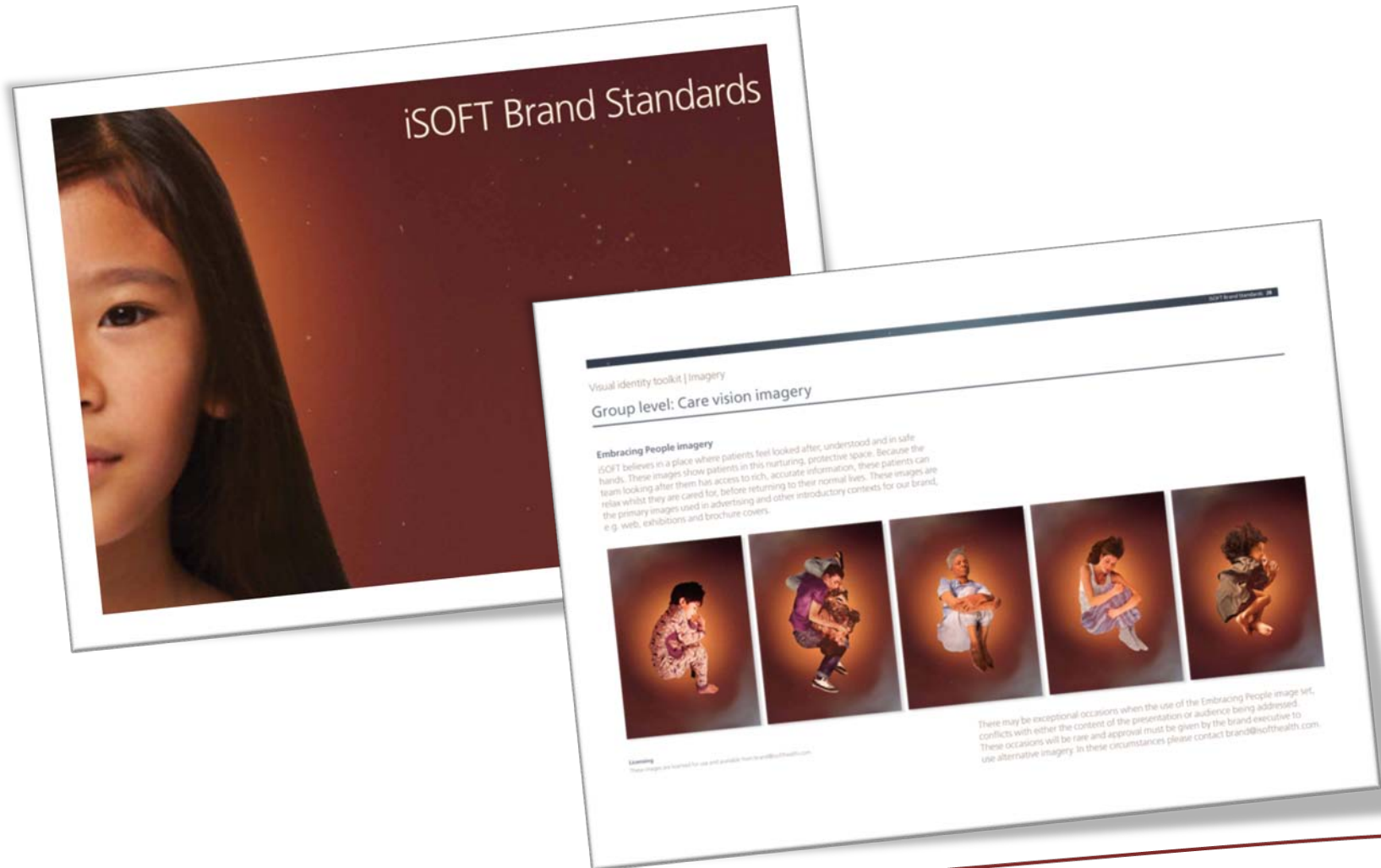


Wim Botermans
General Manager,
SEA



Wael Khalil
General Manager,
MEA

iSOFT – A powerful global brand



iSOFT's International Footprint



iSOFT as 'Thought Leader'



ideaworks⁰⁹
FOR HEALTHCARE

Ideaworks for Healthcare 2009

Keynote:

Malcolm Gladwell, Journalist and Author

Healthcare's tipping point: are we there yet?

Malcolm's gift for interpreting new ideas in the social sciences and making them understandable, practical and valuable has influenced a generation of business leaders. At Ideaworks 09 he will ask whether we are at healthcare's 'Tipping Point', and look at how we can accelerate toward a new era of healthcare.



Keynote: David J. Brailer, MD, PhD, Chairman,
Health Evolution Partners

Navigating the path towards innovation in healthcare

Innovation is essential, but what are the challenges to be overcome? Where should we focus our efforts? Speaking from his firsthand experience of leading the world's largest healthcare system through a period of technological change, David will identify the challenges, share his insights and suggest smart strategies.

He will also position and introduce the contributions of experts within the symposium's three focus areas: personalised medicine and genomics, the semantic web, and human/machine interface.

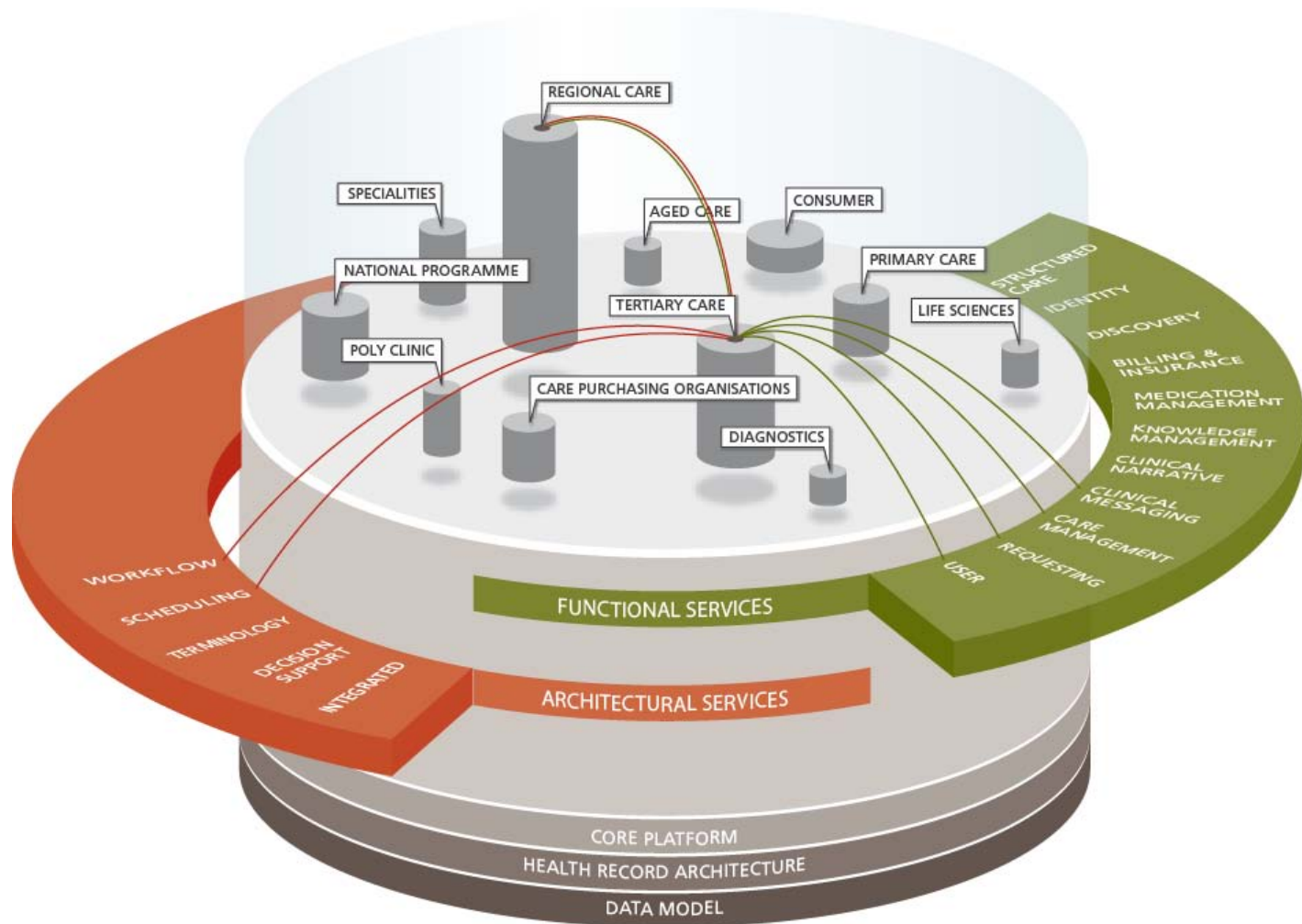


The U.K National Programme for IT



- World's first health IT programme for an entire national community
- iSOFT's Lorenzo technology will connect the patient records of 30 million people
- Removing barriers across the fragmented healthcare supply chain
- Leveraging the 'SPINE' New National Network (N3) broadband infrastructure

Lorenzo: The next-generation solution



Lorenzo

Bringing healthcare IT into the 21st century

- The next-generation transformational Web-based IT solution
- Bringing healthcare into line with other industries
- Removing barriers across the fragmented healthcare supply chain
- Information is available to the person who needs it most
- Relevant, personalised information
- Adaptable and agile in any situation

Lorenzo Milestones

Lorenzo Regional Care Release 1 is live in:



Bradford Teaching Hospitals **NHS**
NHS Foundation Trust

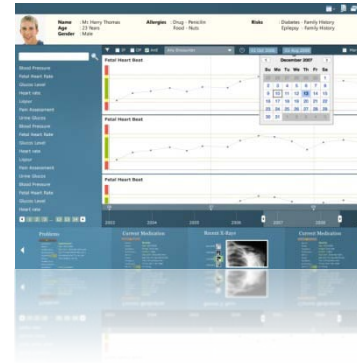
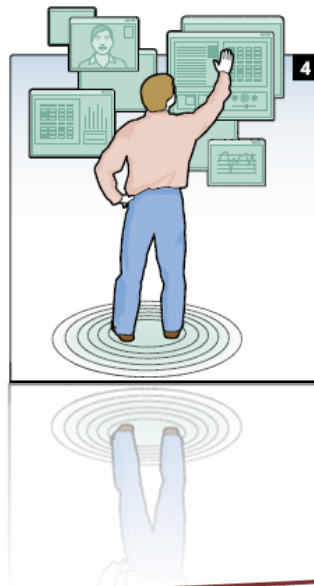
NHS
South Birmingham

NHS
Hereford

- Lorenzo Regional Care Release 1.9 (Care Management) released to CSC. Expected to go live during FY10. Expected to go live at NHS Bury by end of calendar 2009
- Lorenzo Regional Care Release 2.0 (Enhanced Care Management) released to CSC. Expected to go live towards end of fiscal 2010
- Lorenzo Regional Care Release 3.0 (Enhanced Care Delivery) development expected to be released to CSC in calendar 2010

Investing in Innovation

- Smart Solution Strategy as key product portfolio driver
 - smart “man-machine” usability interface
 - small, innovative, fits on top of any existing product
- iSOFT Medical Advisory Board (iMAB)



The U.S: Health Studio & BridgeForward

- Health Studio

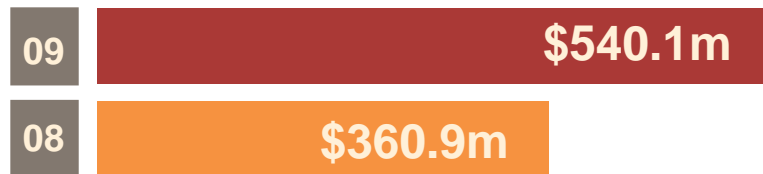
- By-product of Lorenzo
- Toolkit for vendors & providers to build own SOA & patient-centric solution
- Potential in highly fragmented, privatised U.S market and other economies

- BridgeForward acquisition – August 2009

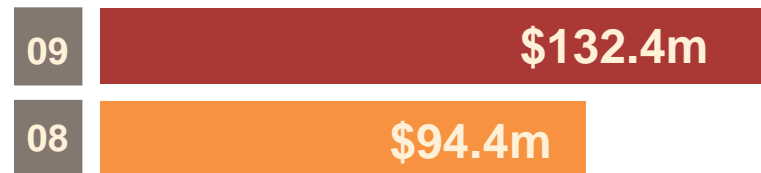
- *Viaduct* integration engine
- Clinical interoperability or “meaningful use”
- Standalone or embedded as part of iSOFT solutions

FY09 Key Financials

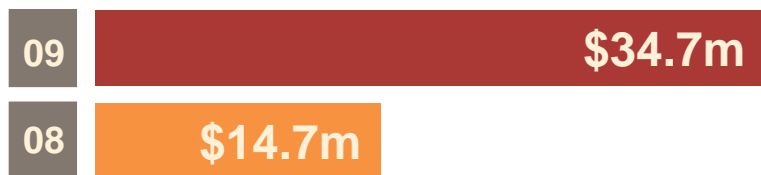
Total Revenue



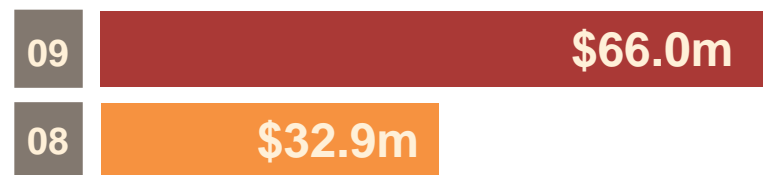
EBITDA



NPAT

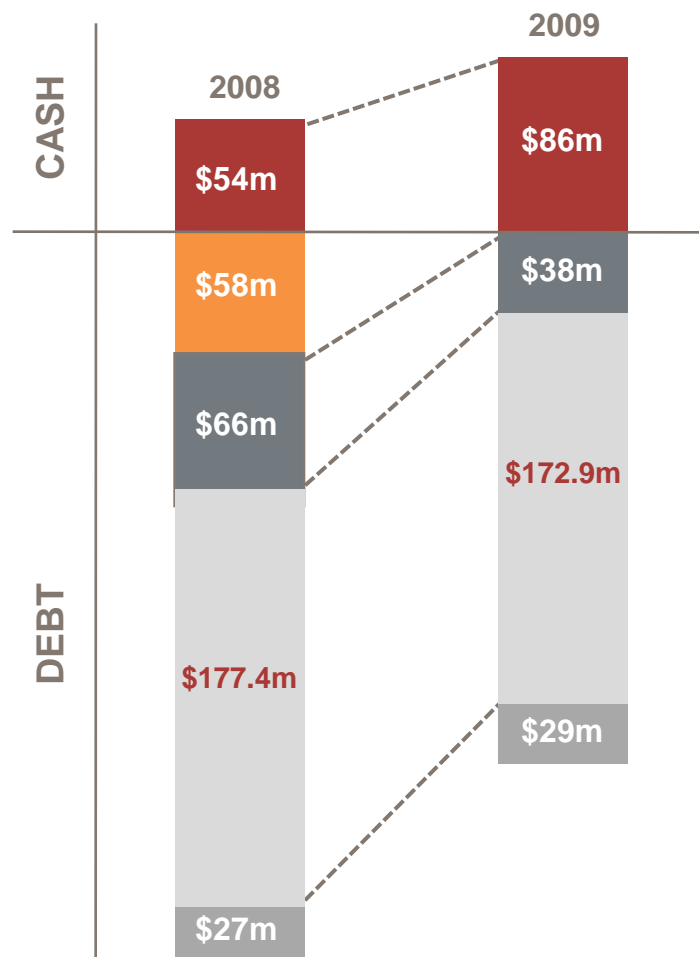


Underlying NPAT



The prior period profit includes 8 months of iSOFT Group plc earnings following the acquisition on 31 October 2007

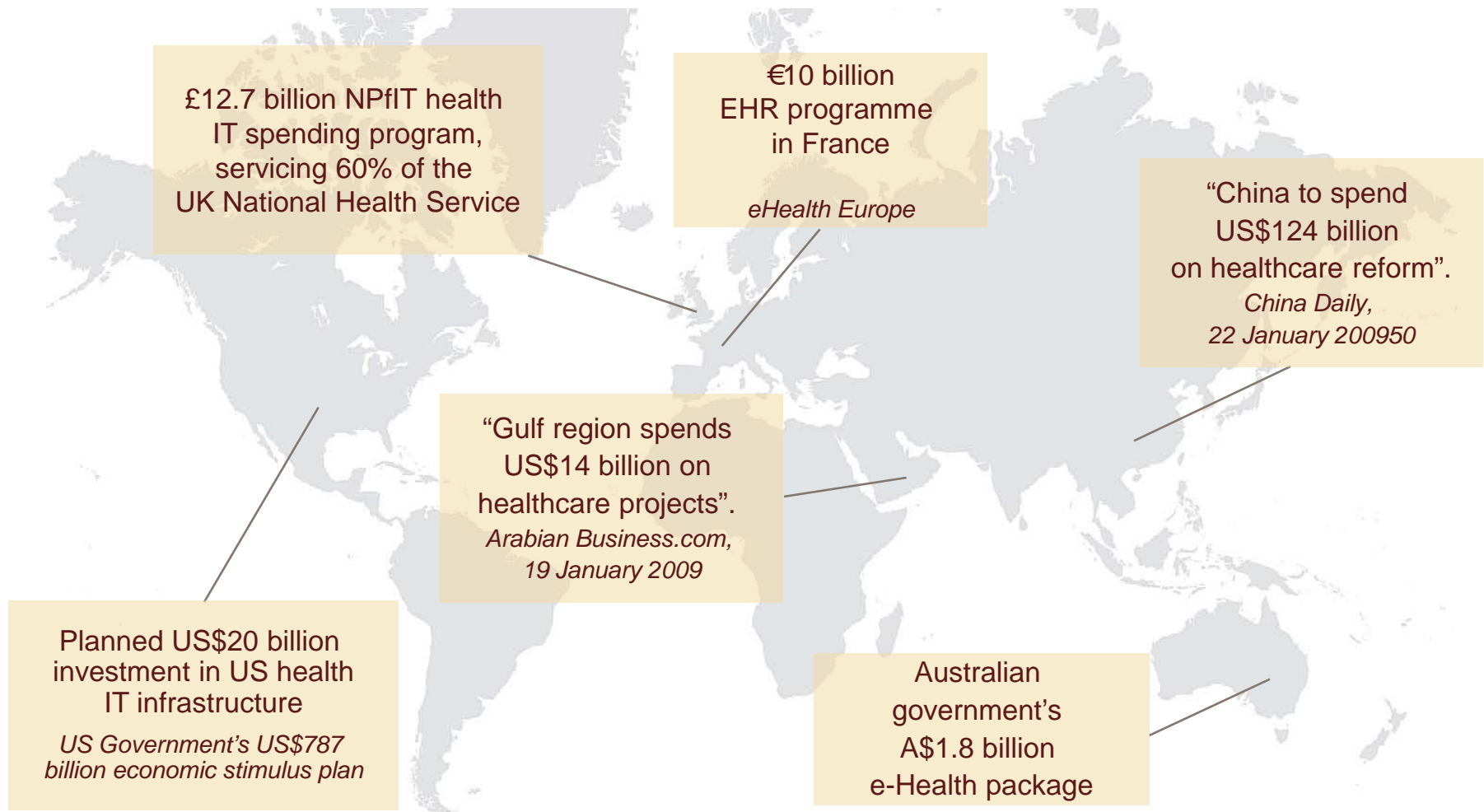
Balance Sheet Strength



- Subordinated debt
- Contract funding
- Senior secured borrowings
- Convertible notes/other

	FY09	FY08
Gearing ratio	21%	48%
Leverage ratio	1.3x	3.1x
Interest cover ratio	3.9x	3.2x

Major Global eHealth Initiatives



The Evolution of the NPfIT



NPfIT may evolve into an “open market”

- “Open market” in the South of England already benefiting iSOFT

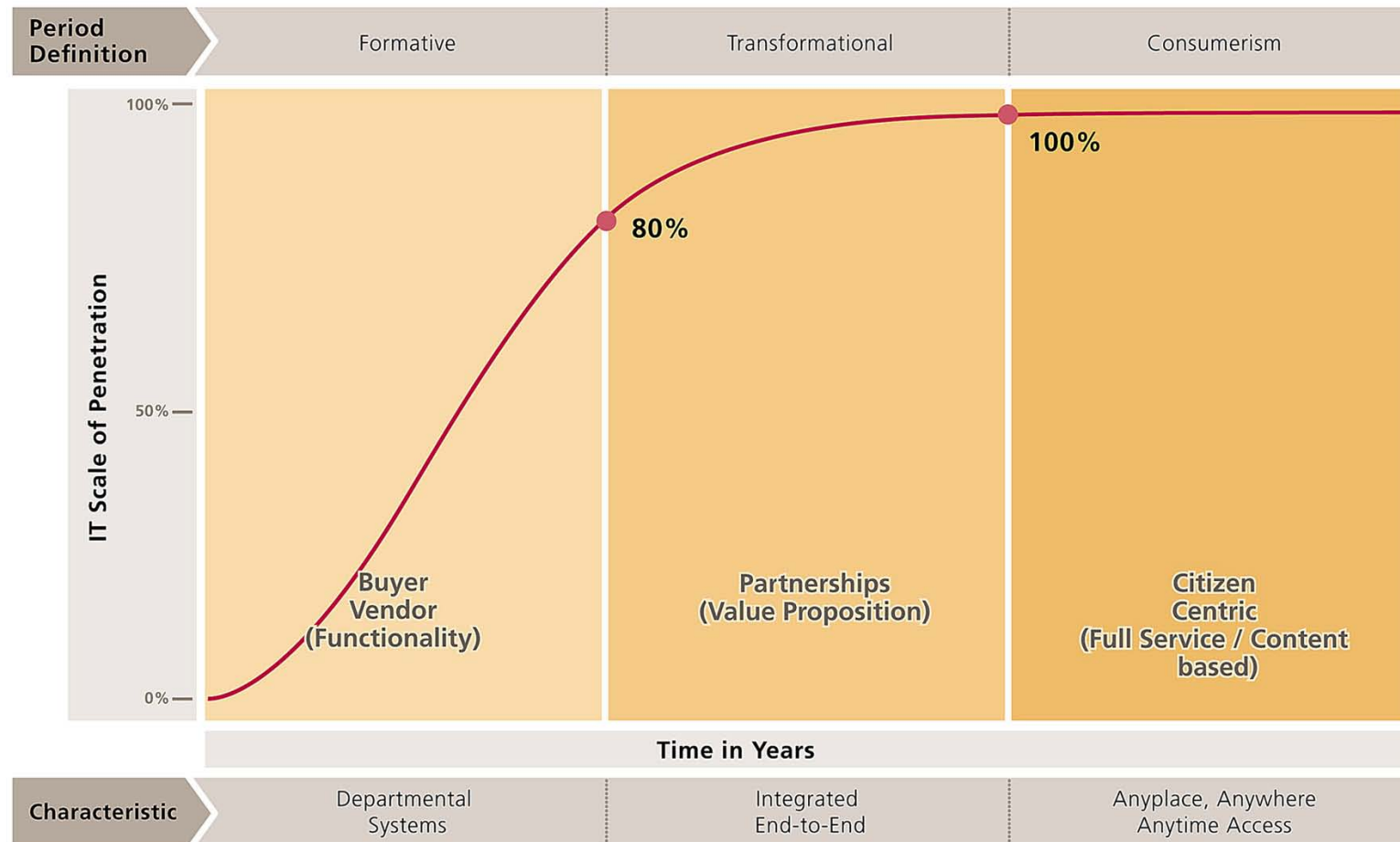
iSOFT has 60% market share in England outside NPfIT

What does a change of U.K government mean for iSOFT?

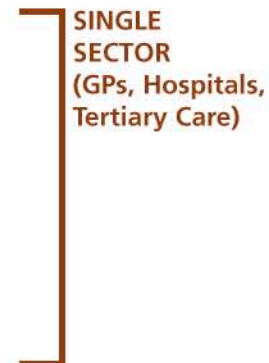
- Directly manage customers’ migration from existing systems to Lorenzo
- Build on existing direct relationships with customers
- Upgrade customers’ existing systems
- Strategy to gradually replace existing systems with Lorenzo

Lifecycle of Healthcare IT

Healthcare IT becoming increasingly consumer centric



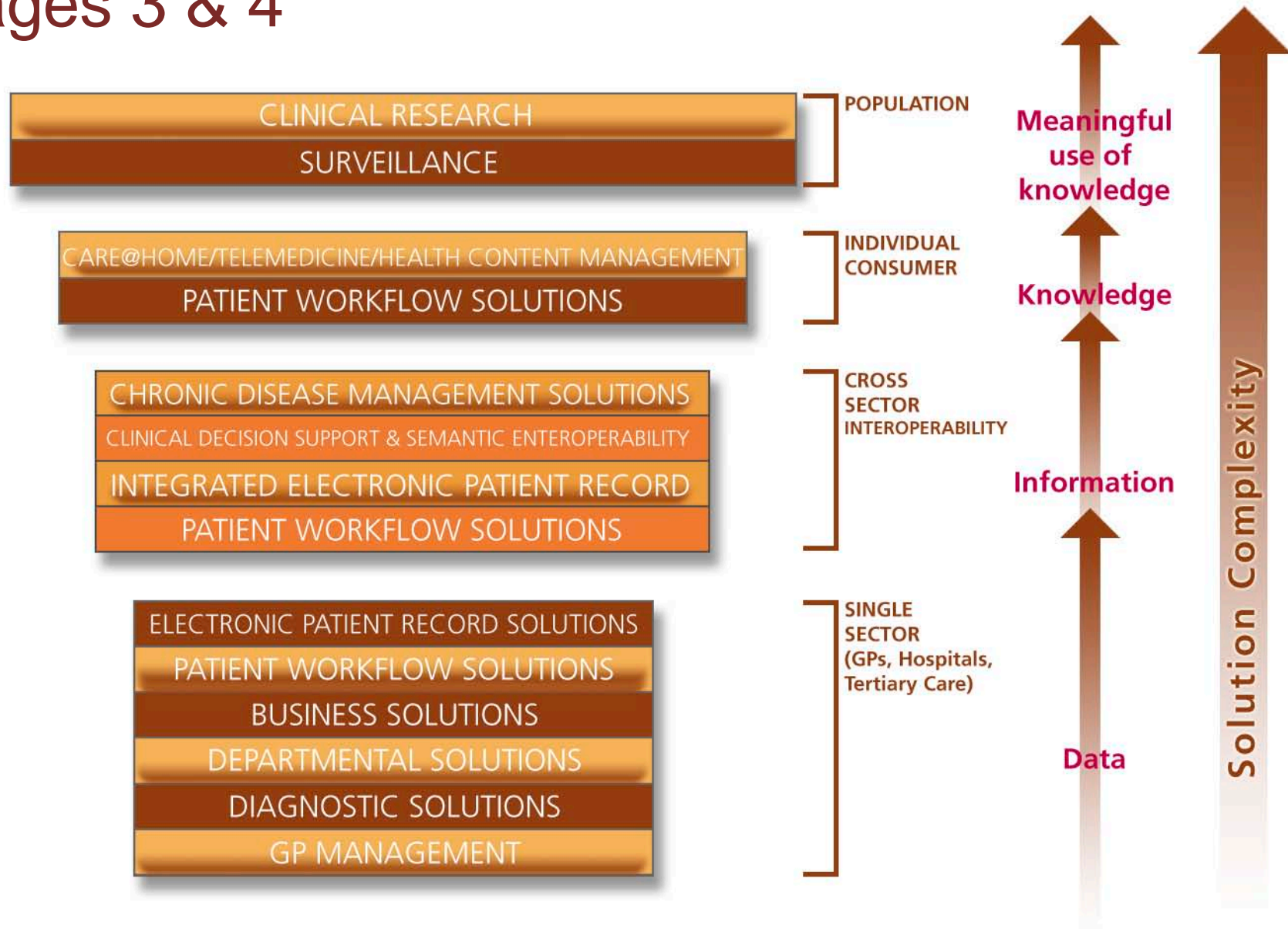
Stage 1

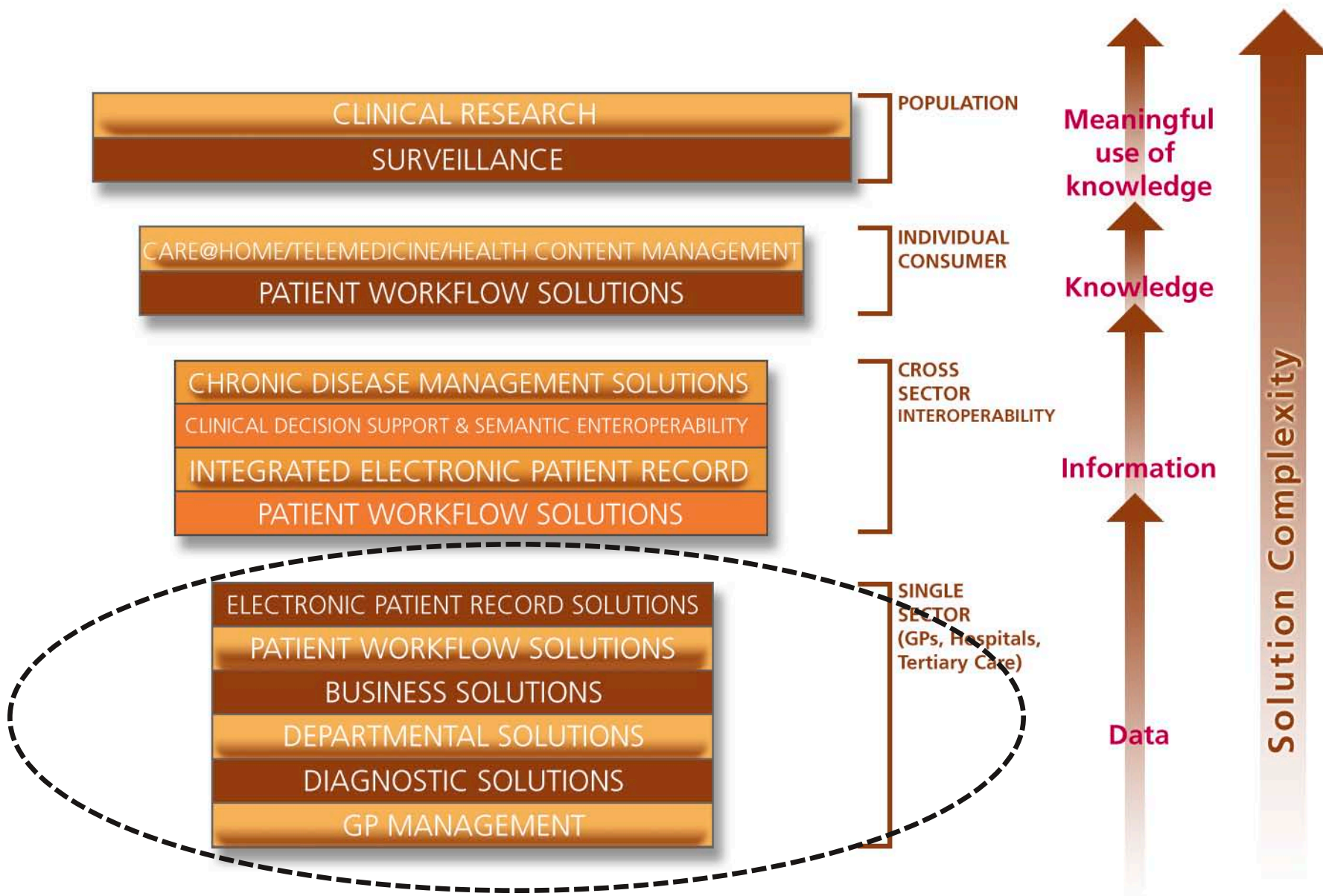


Stage 2



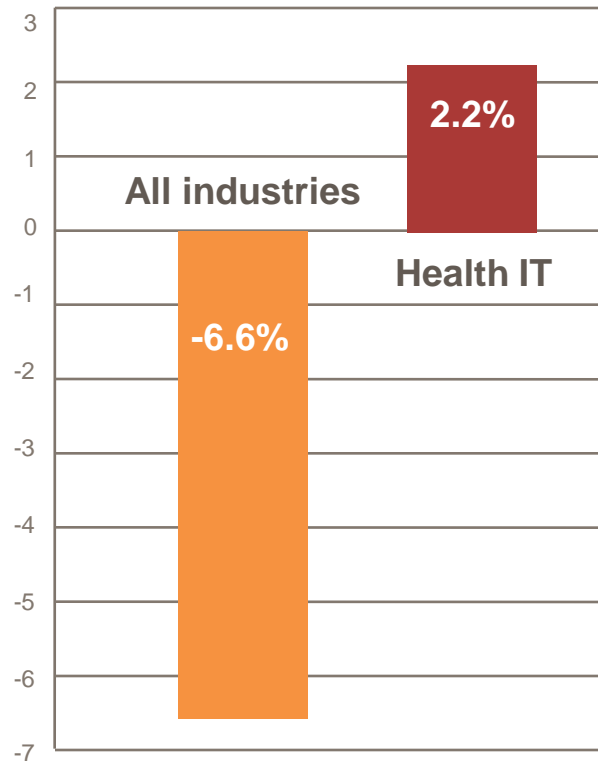
Stages 3 & 4



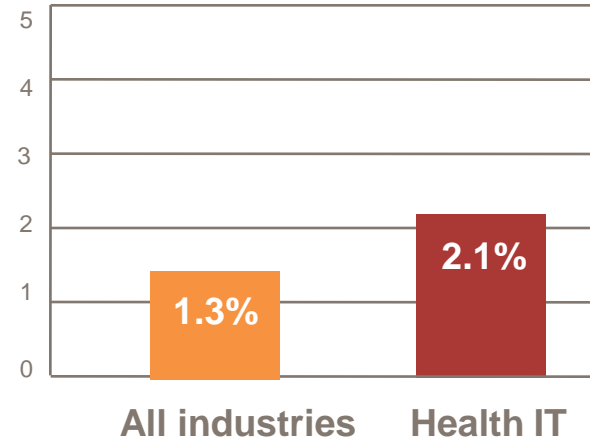


A Growing Global Industry

Global IT Spending Growth 2009 (Gartner)



Global IT Spending CAGR 2008–2013 (Gartner)



iSOFT forecast sales growth of 10% in FY10
- almost 5x the industry average*

Source Gartner "Dataquest Alert: IT Spending by Industries to Decline 6.6% in 2009 With a Slow Growth Recovery Anticipated in 2010" Kenneth F. Brant et al. 7 August 2009 *
"Forecast: Industry Market Strategies by Vertical Industry, Worldwide, 2006-2012, 1Q09 Update" John-David Lovelock et al. 6 February 2009 Chart created by iSOFT based on Gartner data.

Global Competitors

	Eclipsys	Cerner	Allscripts	CompuGROUP	iSOFT
	<i>\$USm</i>	<i>\$USm</i>	<i>\$USm</i>	<i>€m</i>	<i>A\$m</i>
Total revenue	515.8	1676.0	548.4	229.2	540.1
EBITDA	42.0	451.9	52.8	49.3	132.4
EBITDA %	8%	27%	10%	22%	25%
EBIT	19.9	278.9	45.9	12.8	78.4
EBIT %	4%	17%	8%	6%	15%
Capitalised SW in the year	18.2	70.1	na	5.7	17.9
Capitalised SW % of Rev	4%	4%	na	3%	3%
Gearing (net debt to equity)	0.0	0.0	0.0	60%	21%
Days sales outstanding (DSO)	86	102	103	44	50
Operating cash flow	73.4	281.8	36.1	25.9	64.3
Operating cash flow % of EBITDA	175%	62%	68%	53%	49%
Market capitalisation*	962	5163	2249	352	811

Notes

* As at 14/8/09

Eclipsys results from 2008 AR

Cerner results from 2008 AR, NPAT includes tax benefit of \$82.4m in 2008

Allscripts results Fiscal 2009 - Yahoo & Press release

Compugroup results from 2008 Geschäftsbericht

iSOFT FY2009 Results