

ASX Announcement

16 June 2011

Company Presentation

Gold Coast Resources Showcase

Attached is a Company Presentation being made by CEO Nicholas Mather at today's Gold Coast Resources Showcase.



On behalf of the Board
KM Schlobohm
Company Secretary

About D'Aguilar Gold

D'Aguilar Gold Limited is focused on generating exploration and development companies in a wide array of minerals.

Projects are conceived directly through the skills and experience of D'Aguilar's accomplished team of exploration geoscientists (with an enviable track record), not by the costly purchase of properties. Each project or exploration strategy is held in a separate subsidiary.

Focused and specialist management is then engaged in the subsidiary, with project specific finance raised in the subsidiary – faster and less dilutive to D'Aguilar. As the subsidiary project develops and starts to derisk the subsidiary is separately capitalised (seed raisings followed by an IPO).

Investors can choose to invest specifically in a particular project/commodity, or by investing in D'Aguilar, invest in the resource company generating business which retains a significant carried interest in each project.

D'Aguilar projects tend to be very large, targeting new provinces with the potential to make world-class discoveries. The exploration concepts are often novel. While increased metal prices and advances in technology can turn former sub-economic deposits into viable projects, D'Aguilar subsidiary projects frequently emerge from detailed reassessment and reinterpretation of large databases – looking at things from a new angle and with a different focus using state of the art techniques. The D'Aguilar Directors and Managers have in the past applied new exploration models to extensive tenement areas which have led to identification of new mineral provinces and the discovery of nationally significant resources. Similar efforts are now being dedicated to D'Aguilar.

D'Aguilar currently holds 52 million shares (33%) in **Mt Isa Metals Limited** (ASX: MET) currently exploring for gold in Burkina Faso, 35.2 million shares (12.4%) in **Solomon Gold plc** (LSE: SOLG) currently exploring for gold and copper in the Solomons and Queensland, 58.85 million shares (53%) in **AusNiCo Limited** (ASX: ANW) exploring for nickel sulphides, cobalt, gold and silver in south east Queensland, and 27 million shares (29%) in **Navaho Gold Limited** (ASX: NVG) exploring for Carlin style gold in Nevada (USA) and Queensland.



D'Aguilar is also progressing the corporate development of **Archer Resources Limited** which is focussing on the discovery and development of previously overlooked copper-molybdenum-gold porphyry systems in Queensland. Having appointed Dr Matt White as CEO, and finalised its \$2 million seed raising, Archer Resources is also preparing for an IPO and ASX listing later in 2011.

D'Aguilar is also progressing the corporate and project development of **Armour Energy Limited** which has just completed a \$14 million seed raising. Armour Energy is dedicated to the discovery and development of world class gas resources in an extensive new province in Northern Australia. The area currently under application covers 118,814km² of the McArthur, South Nicholson and Georgina Basins. An IPO is planned for 2011.

D'Aguilar Gold currently has 324,202,760 shares on issue.

Email: info@daguilar.com.au

Electronic copies and more information are available on the Company website: www.daguilar.com.au

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Karl Schlobohm

Company Secretary, D'Aguilar Gold Ltd
Ph: 07 3303 0680

D'AGUILAR

The Creation, Michelangelo



HABITUAL RESOURCE COMPANY CREATION

MANAGING DIRECTOR, NICK MATHER

GOLD COAST RESOURCES SHOWCASE
JUNE 2011

DISCLAIMER

Forward Looking Statement

Whilst based on information from sources considered reliable, D'Aguilar Gold Limited, its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information in this document and presentation is complete or accurate. To the maximum extent permitted by law, D'Aguilar Gold Limited, disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice, which may affect any of the information contained in this document and presentation.

JORC and Competent Person Statement

Information herein relating to Exploration Results is based on information compiled by Nicholas Mather B.Sc (Hons), who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Mather is employed by D'Aguilar Gold Limited, as Chief Executive Officer.

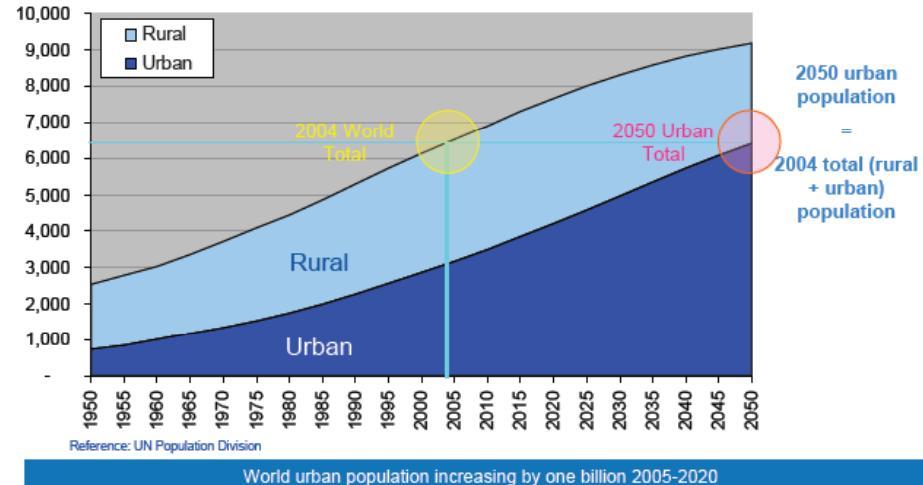
Mr Mather has more than five years experience relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This report is issued with the prior written consent of the Competent Person as to the form and context in which it appears.

GLOBAL GROWTH DRIVERS CONTINUE

QE2 dilutes USD – Resources Replace Currency

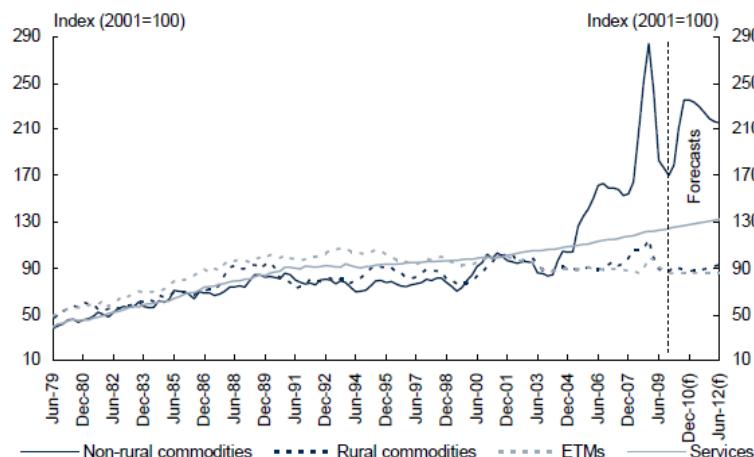


World Urbanisation Driving Demand



Mining Boom Mark II

Chart 1: Export prices by goods and services



Note: Elaborately transformed manufactures (ETMs).
Source: ABS cat. no. 5302.0 and Treasury.



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GOLD LIMITED
ACN 052 354 837

BUILDING A RESOURCE FACTORY

A TRILOGY OF KEY INGREDIENTS

- *Aligned stakeholders – build a team*
 - Dedicated, invested staff, think laterally
 - Economic buy in by local communities
- *A provincial project position*
 - National size significance
 - Strong Commodity market gas/ gold/ iron/copper
 - A new approach - new prices, new metallurgy, new exploration models
- *Well funded*
 - Strong, sticky investors

PERSISTENCE, EXPERIENCE, SKILL – A ONE STOP SHOP



Bill Stubbs
Chairman
35 years of resource
company experience



Nick Mather
Managing Director
Exploration Strategist



Brian Moller
Director & Group Resource
Law specialist
30 years experience



Neil Wilkins
Group Australian Exploration
Manager
35 years experience



Carlie Rogers
Group Business
Development



Priy Jayasuriya
Group CFO



Karl Schlobohm
Group Company
Secretary



Greg Runge
General Manager
35 years experience



Vincent Mascolo
Director

D'AGUILAR AT THE MOMENT

D'AGUILAR GOLD LIMITED

ASX : DGR | 324M SHARES



Investment 13% | 35m shares LSE AIM : SOLG



Investment 33% | 52m shares ASX : MET



Investment 53% | 59m shares ASX : ANW



Investment 29% | 27m shares ASX : NVG

50%
↓
Post \$14M Seed
Raising Apr 2011

67%
↓
Post \$2M Seed
Raising Feb 2011

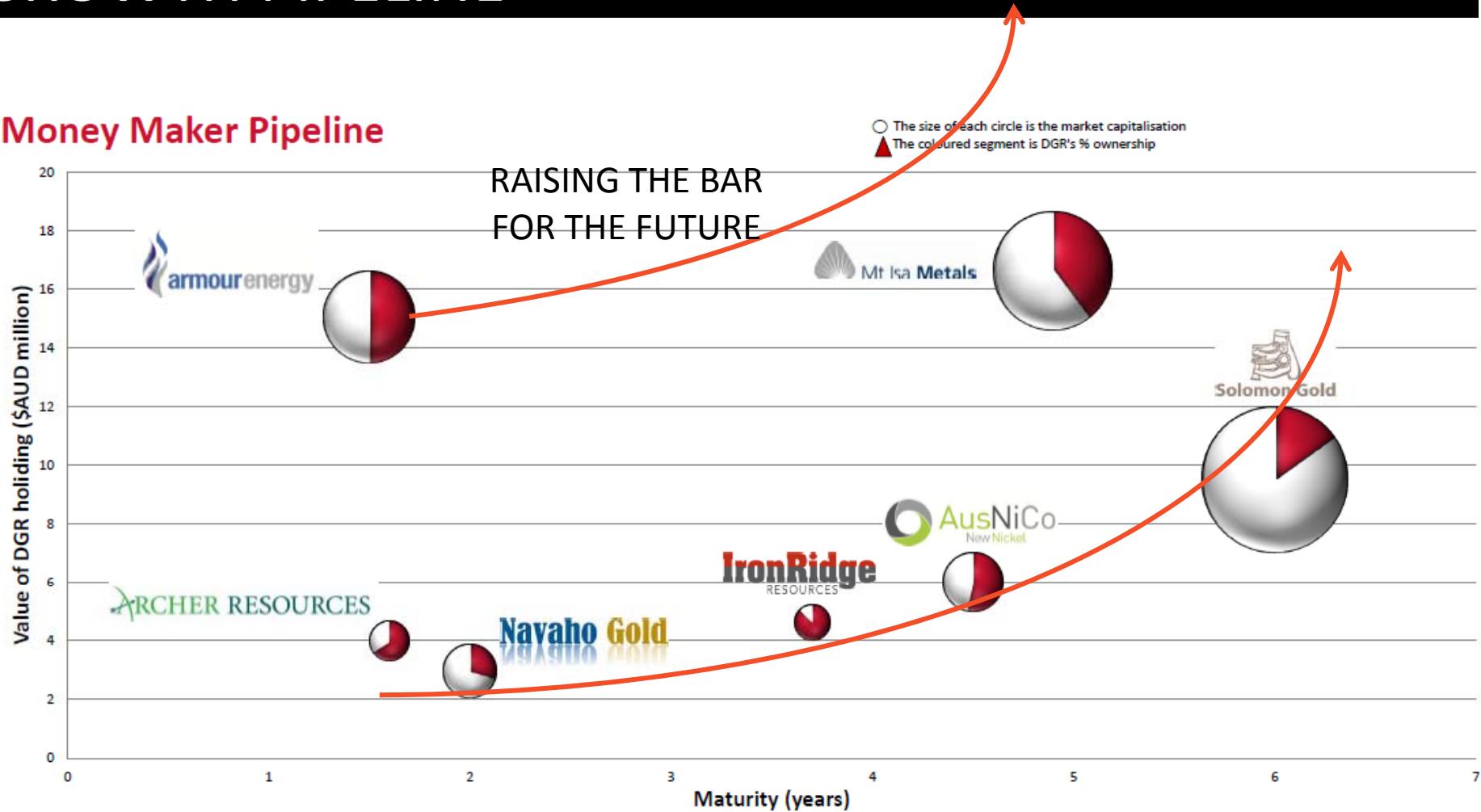
86%
↓



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GROWTH PIPELINE

Money Maker Pipeline

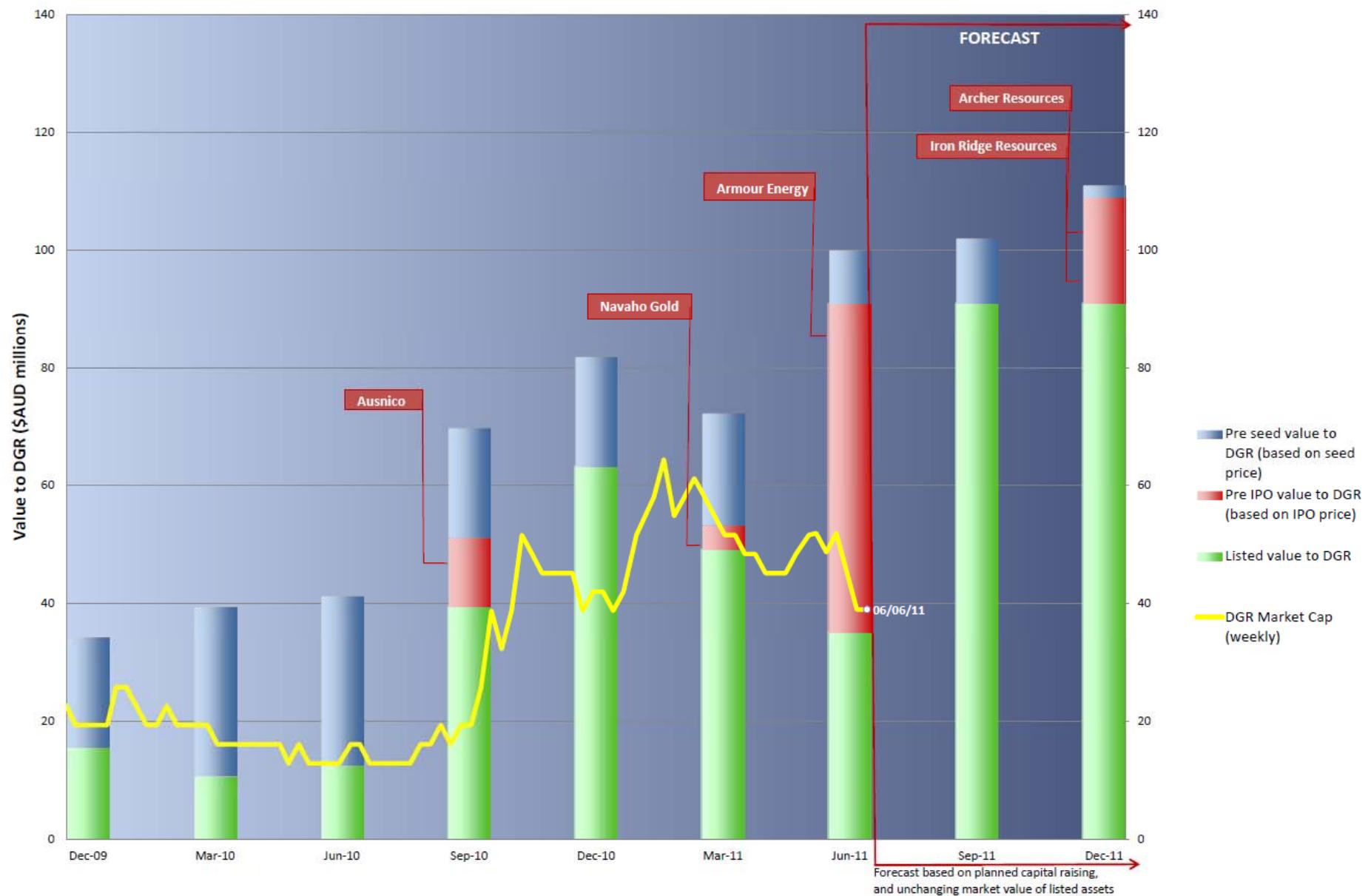


D'Aguilar issued capital: 324 million shares

Market cap @ \$0.12: \$38.88 million

Total market value of assets: \$59.2 million

EXPANSIVE GROWTH PLANS



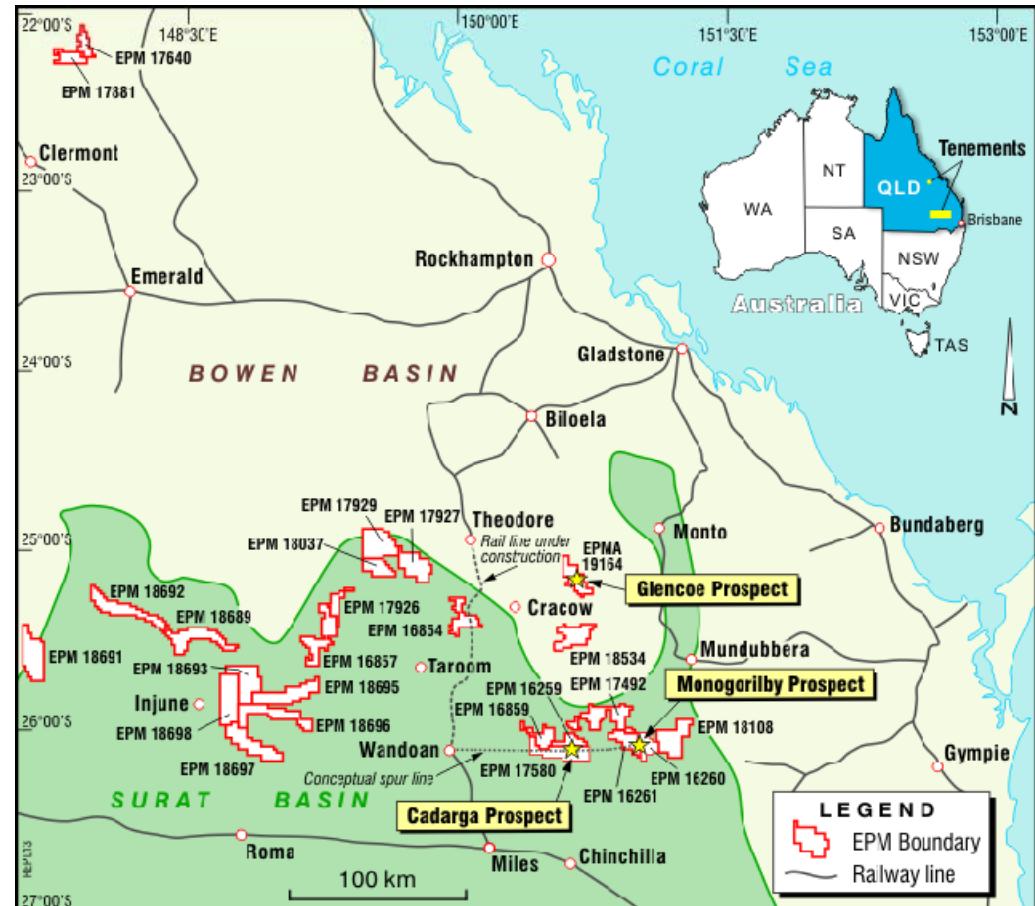
CHALLENGES

- We are not just a container for assets. We are a factory - *we create assets.*
- Maintain the emphasis on business generation – *do it regularly.*
- Increase the project size steadily – *raise the bar.*
- Monetise the investments – *increase liquidity with asset maturity.*
- 4 listed assets now – *20 targeted in 5 years.*
- Abundant news flow – *increasingly prolific news base.*
- Finding the people – *strong incentives and personal opportunities.*

A NEW IRON AND TITANIUM PROVINCE

IronRidge RESOURCES

- An exclusive new province
 $> 5,000 \text{ km}^2$
- Existing infrastructure –
proximity to rail and 3 ports
- Up to 50% Iron ore and 31%
Titanium



50% Fe < 0.01%P iron rich sample at Koko

Titanium rich iron stone at Monogorilby 31% TiO_2

ASX:DGR

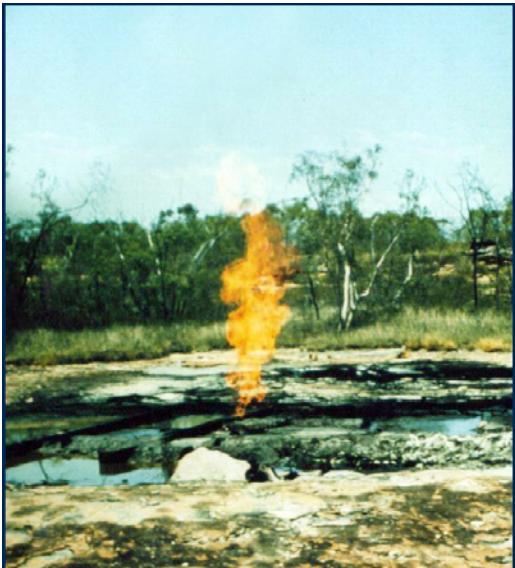
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A NEW REGIONAL GAS GIANT



A BIG PROJECT - \$14M SEED RAISED, PLANNED \$75M IPO

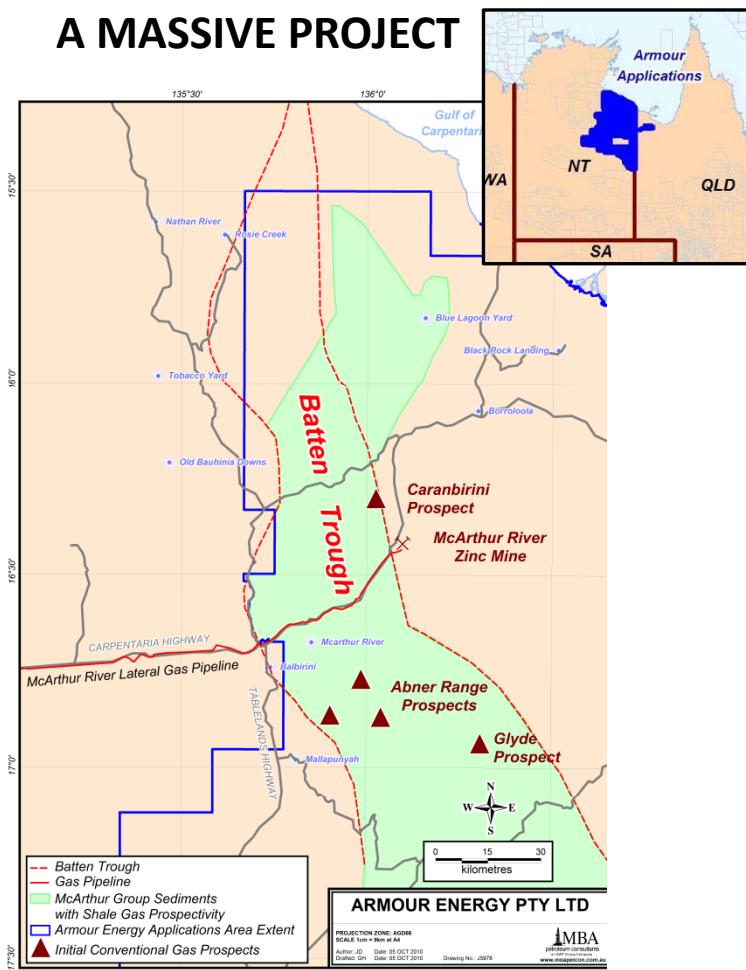
EXISTING GAS FLOWS



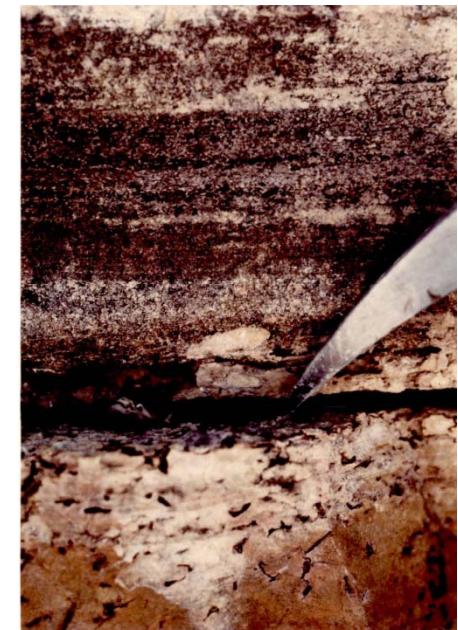
Gas flow from Amoco mineral exploration borehole,
Glyde River 1979

ASX:DGR

A MASSIVE PROJECT



GASSY ROCKS



Oily and Gassy source rocks over
100m thick in the Batten Trough

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ACCOMPLISHED MANAGEMENT



Armour Energy CEO, Phil McNamara

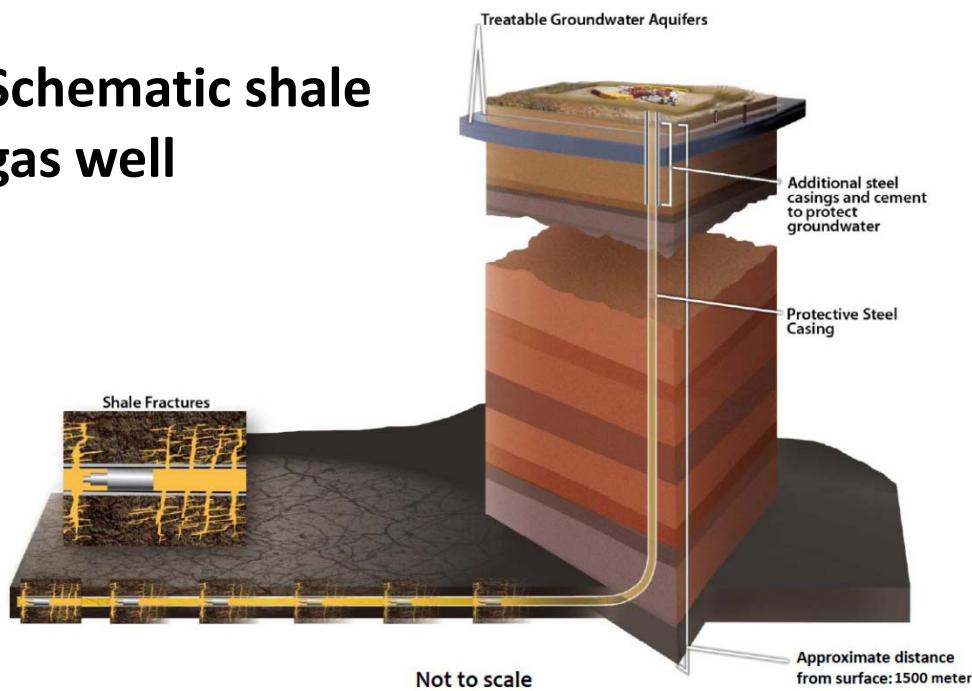


- Mining Engineer with 28 years experience.
- Successfully raised \$14m in Armour Energy.
- Former Managing Director of Waratah Coal Galilee Basin Coal Project:
 - 1.1 billion tonne reserve, \$8.5 billion mine, rail and port project
 - Established \$5.5 billion debt finance facility.
- Significant experience and success in operational management, major resource infrastructure project and successful Chinese negotiation experience.
- Strong record in landowner negotiations and management.

2011 - NEW TECHNOLOGY, NEW MARKETS...



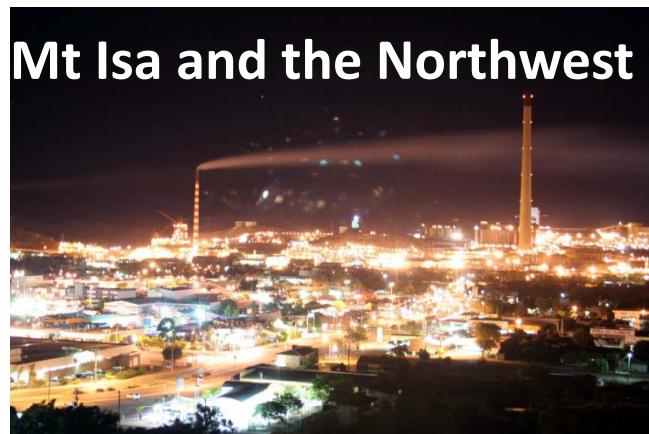
Schematic shale gas well



Development and production



New markets Mt Isa and the Northwest



Export opportunities



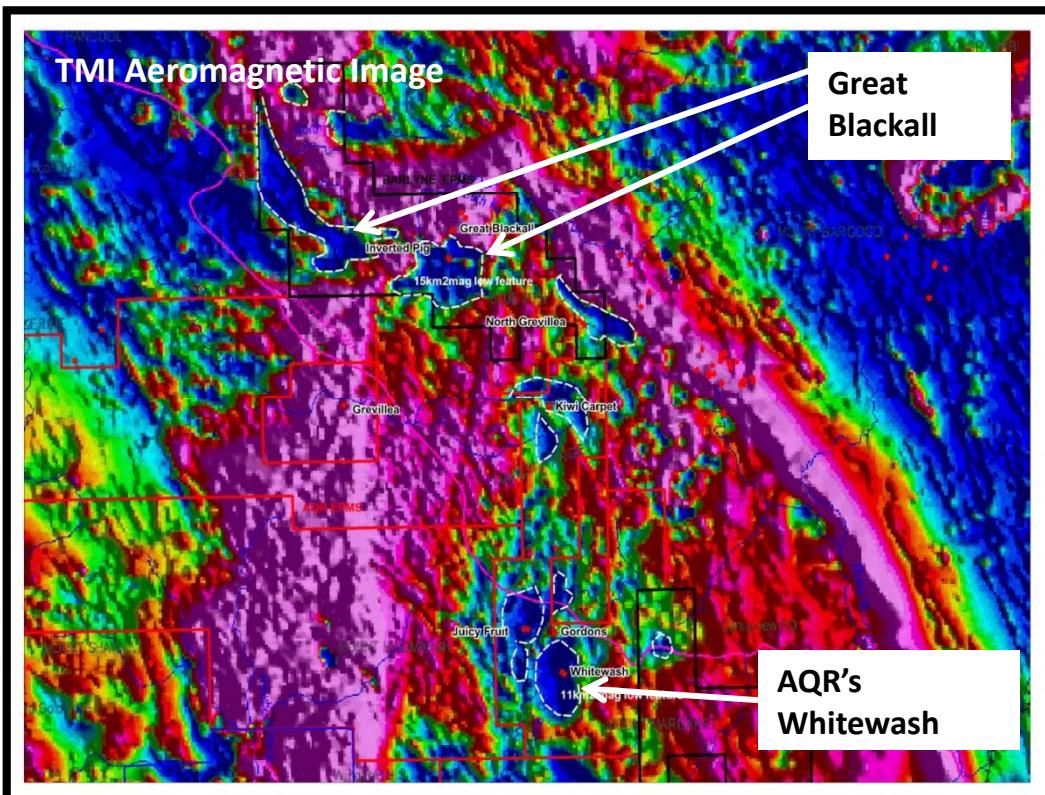
...A NEW GAS PROVINCE WITH A 40TCF TARGET

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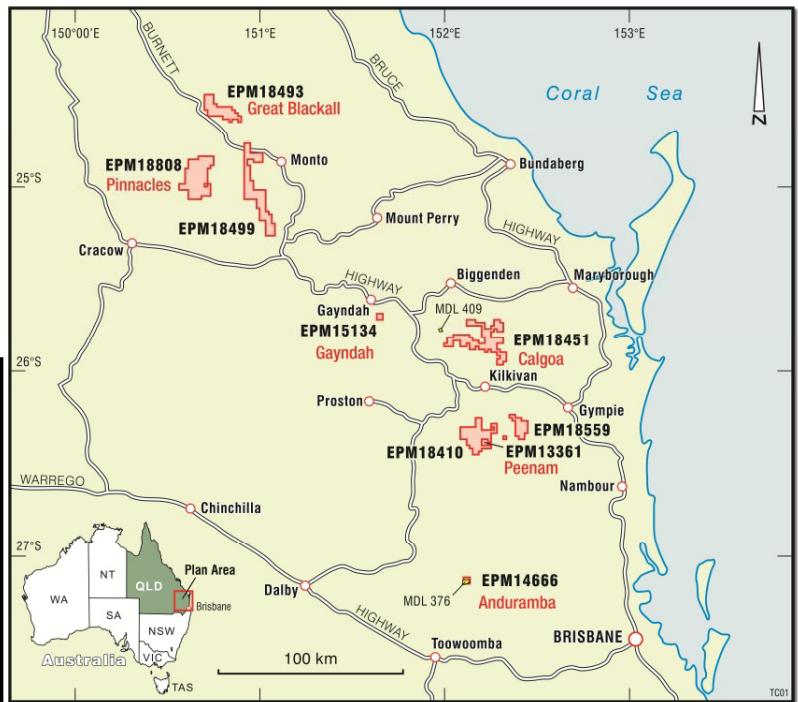
A RERATED Mo Cu MARKET, REVISED PORPHYRY MODELS, A NEW PROVINCE

ARCHER RESOURCES

- Poly-metallic strategy: combined Cu+Au+Mo+Ag enhances economics and reduces risk exposure to one commodity.
- High grade samples at Pinnacles up to 9061 g/t Ag, 7.69% Cu.



Exciting New High Tonnage Targets in Queensland



Mineralisation from Calgoa

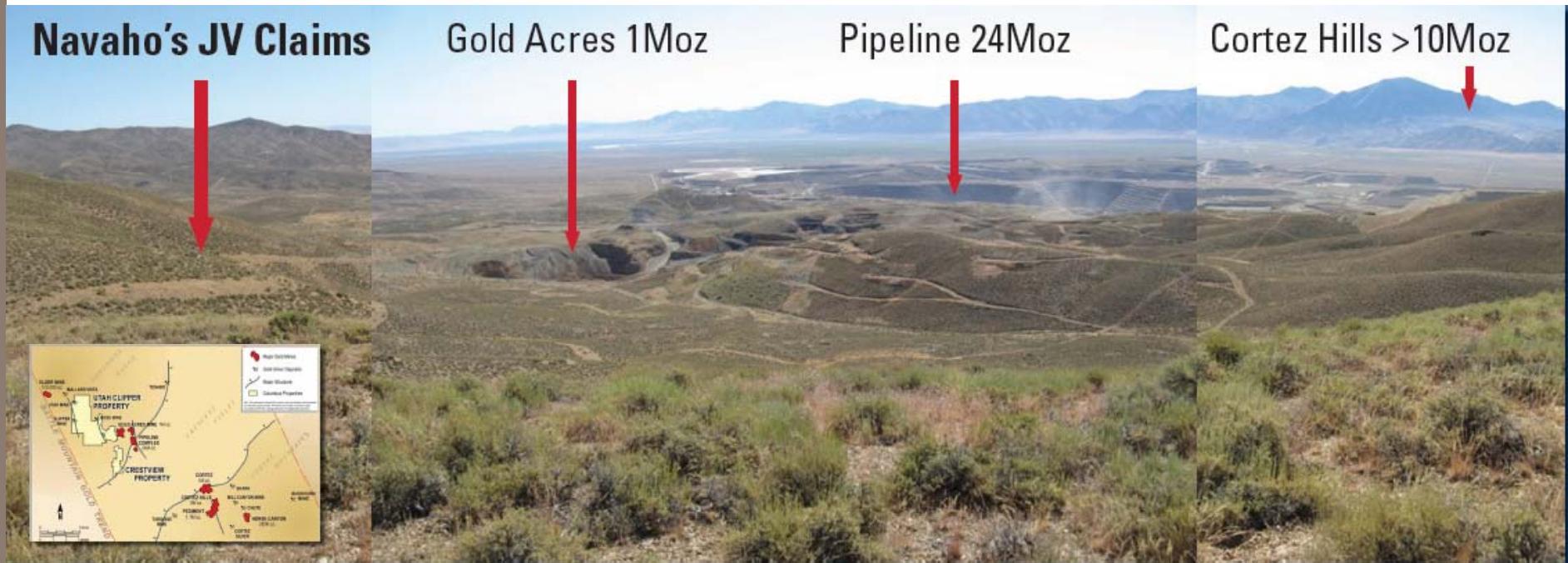
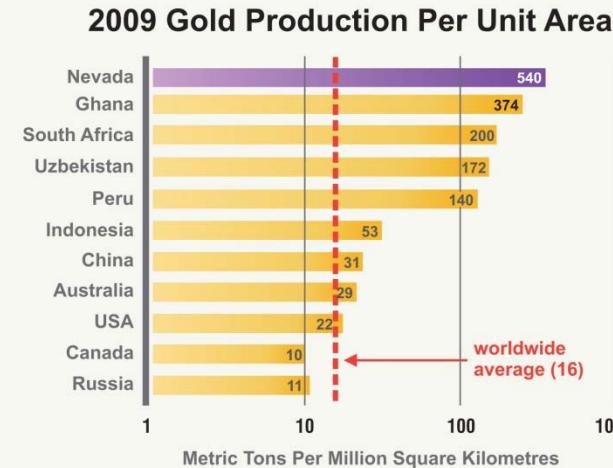


SOMETIMES IT'S UNDER YOUR NOSE



On the Carlin Trend

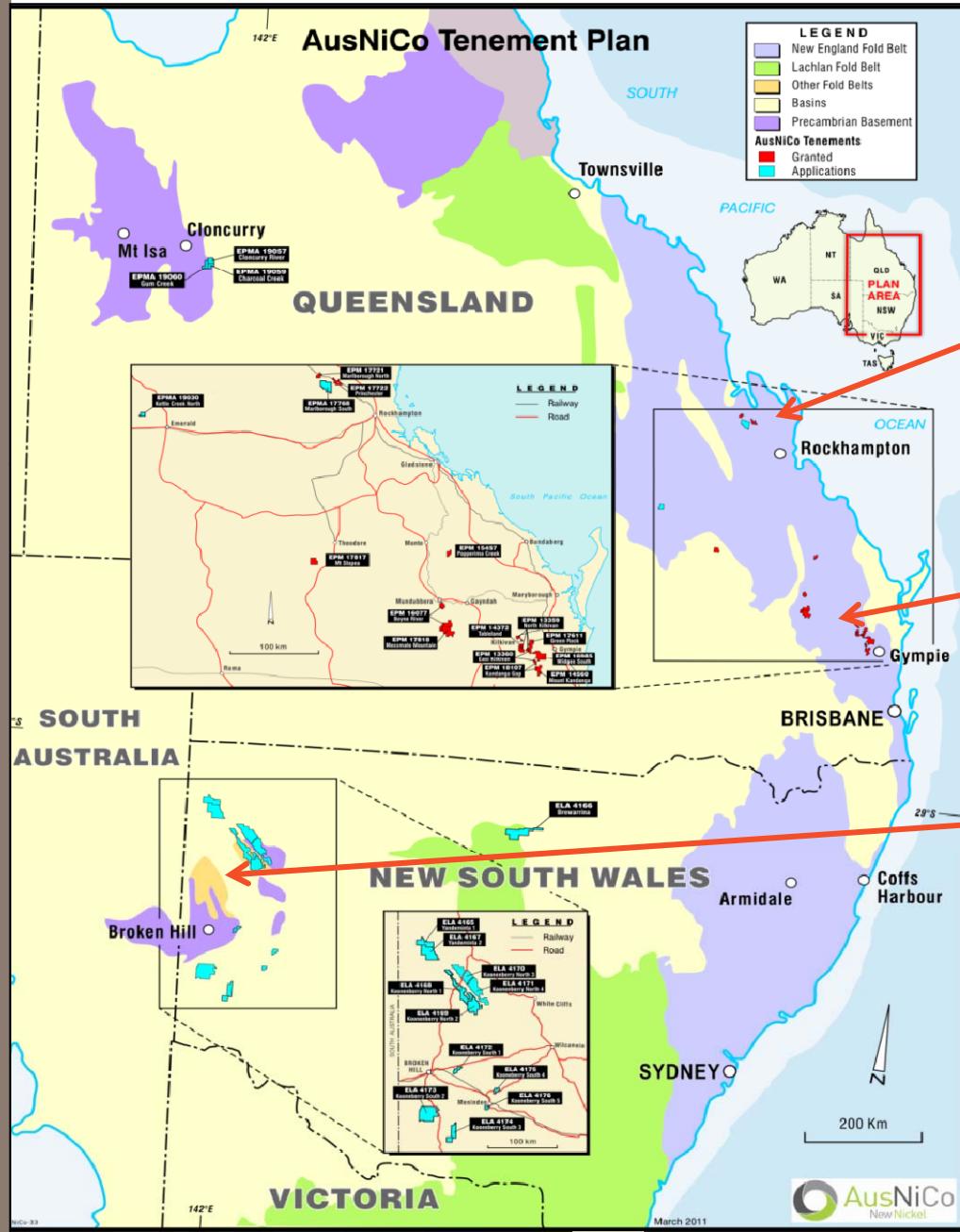
- **7 tenements in world class gold district in Nevada – the richest gold province in the world.**
- **DRILLING NOW.**



ASX:DGR

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A NEW NICKEL PROVINCE



AusNiCo
New Nickel

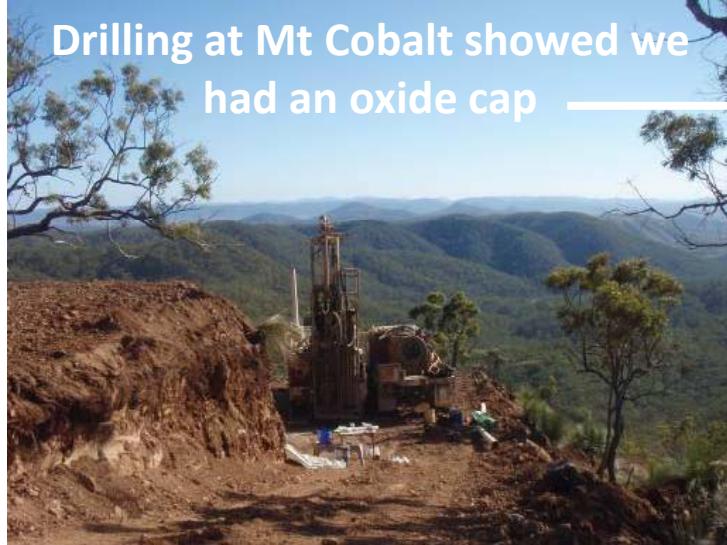
Marlborough South

Koonenberry

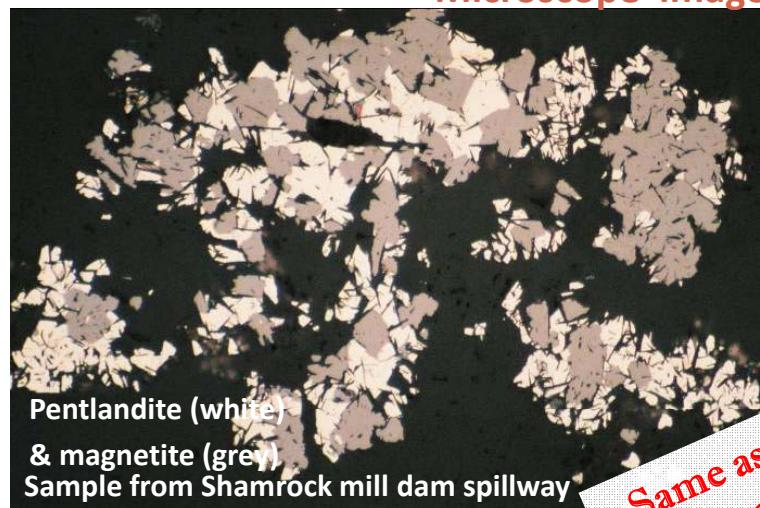
Kilkivan

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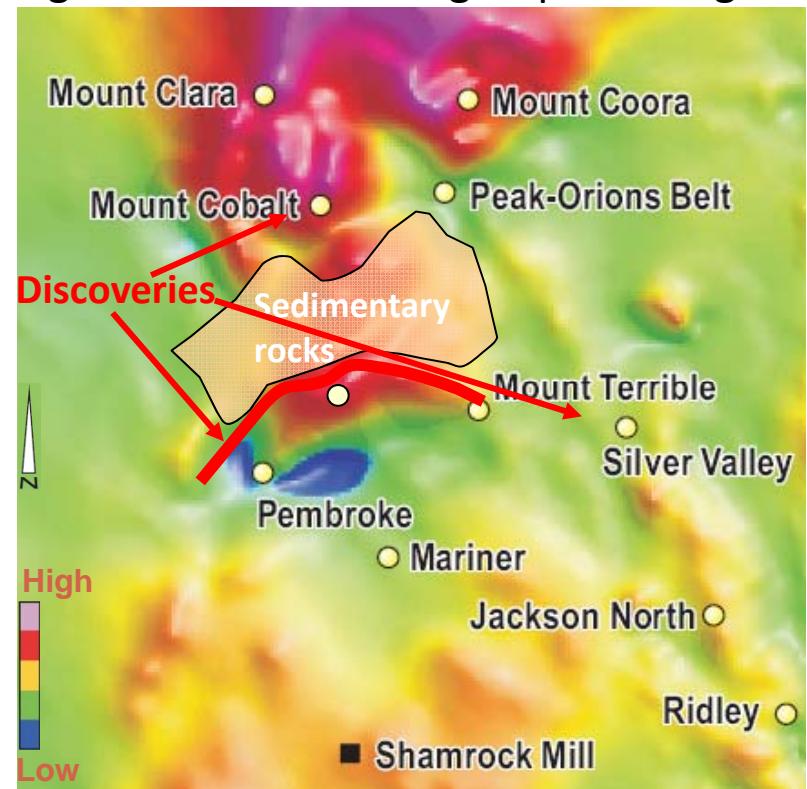
APPLYING LATERAL EXPLORATION IDEAS



...but we found fresh nickel sulphides in outcrop with magnetite!!

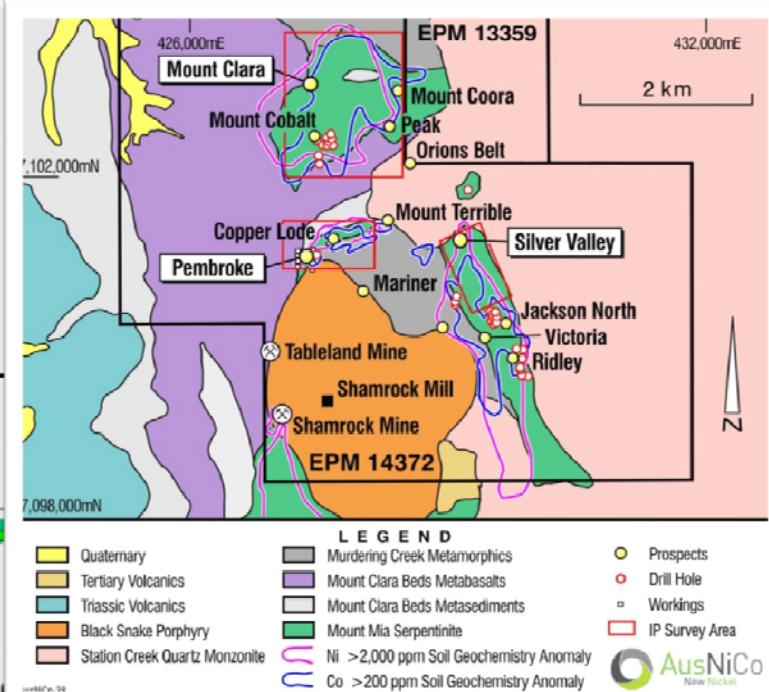
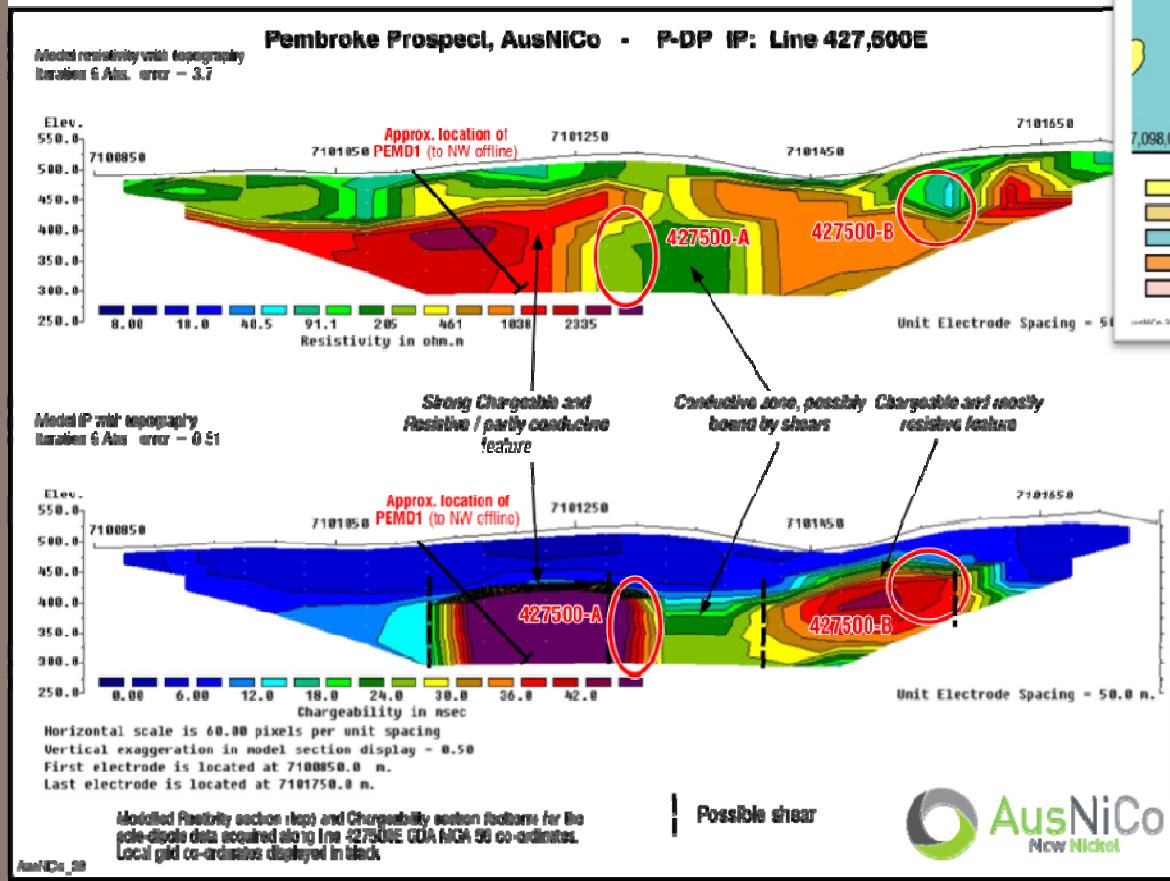


Coincident magnetics and nickel geochem means a big sulphide target



Pembroke drill target

APPLYING NEW TECHNOLOGY



NEW NICKEL PRICES – NEW METALLURGY



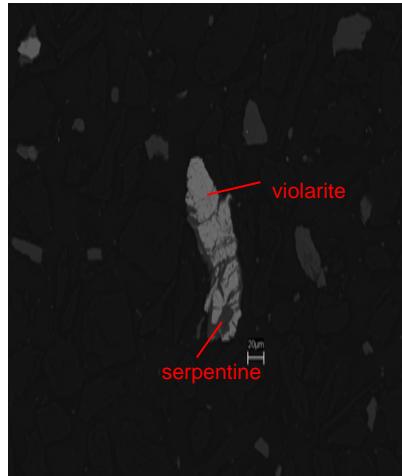
Copper Nickel Silver intersections



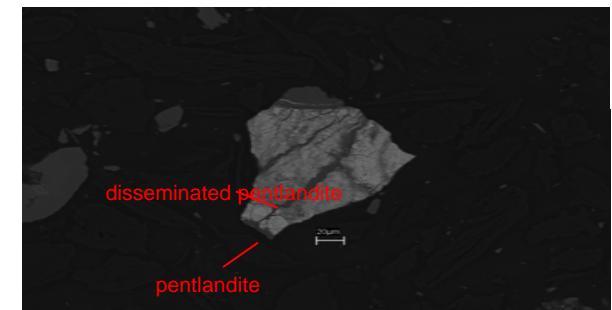
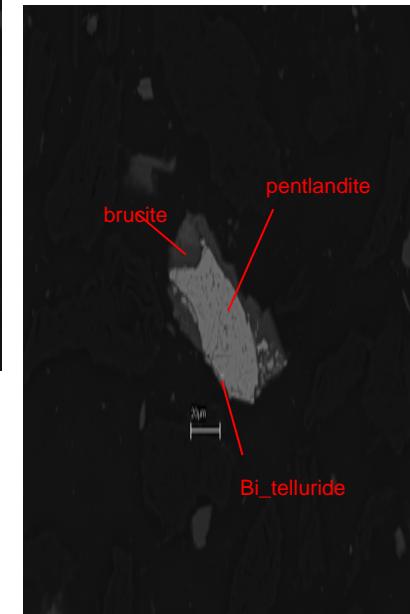
Nickel Sulphide at
Pembroke
10m @ 0.71% Ni

Silver Copper at
Silver Valley
**16m @ 1.3% Cu 1
25g/t Ag**

Near Surface Copper Gold
at Pembroke
**21m @ 2.1g/t Au
3.4g/t Ag and 0.21% Ni**



Recoverable low grade
disseminated Nickel
sulphides



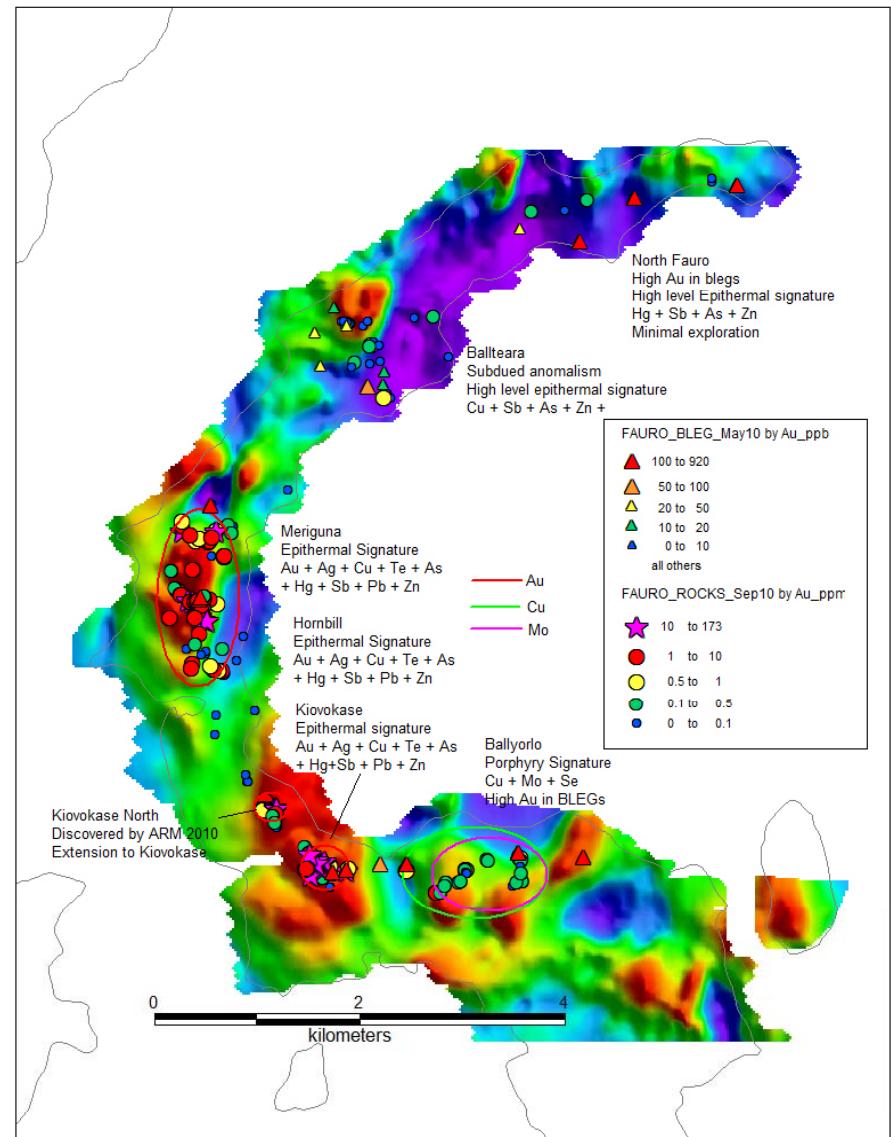
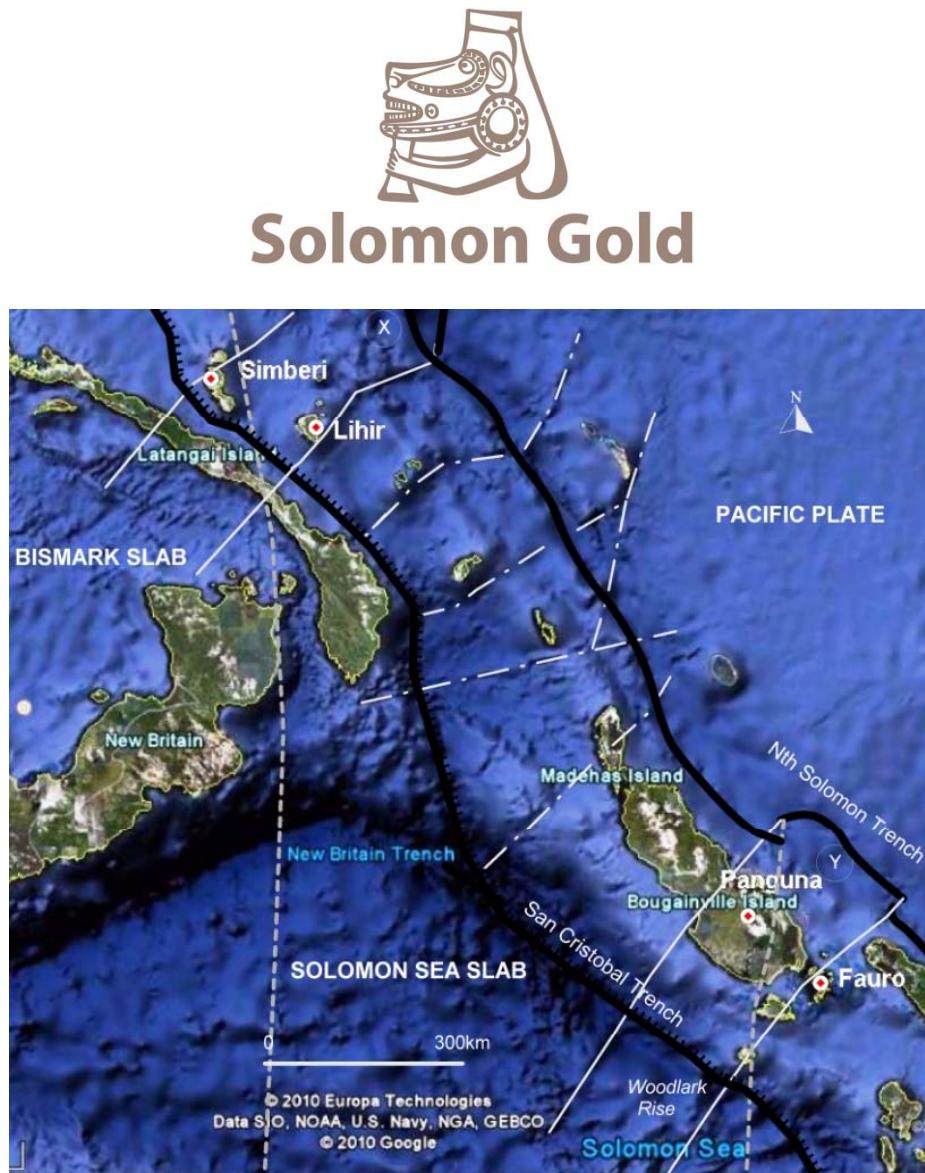
WORLD CLASS COPPER GOLD TARGETS ON RIM OF FIRE



Solomon Gold

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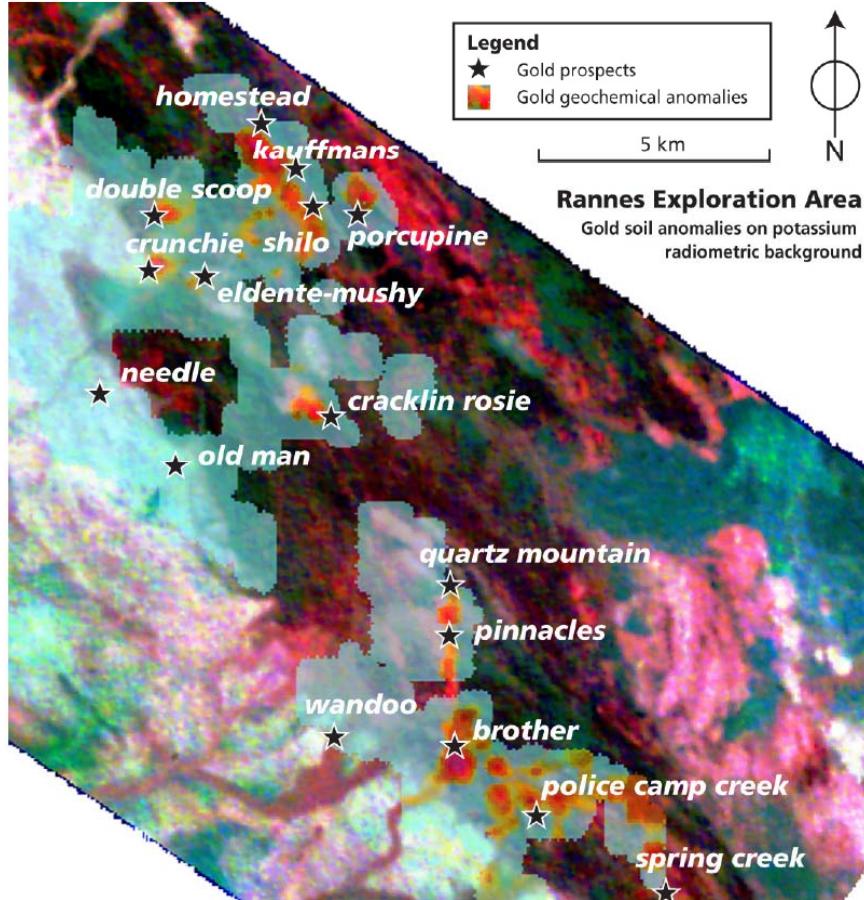
THINK BIG – SOLOMON GOLD FAURO MEGA TARGET



A NEW GOLD PROVINCE IN QLD



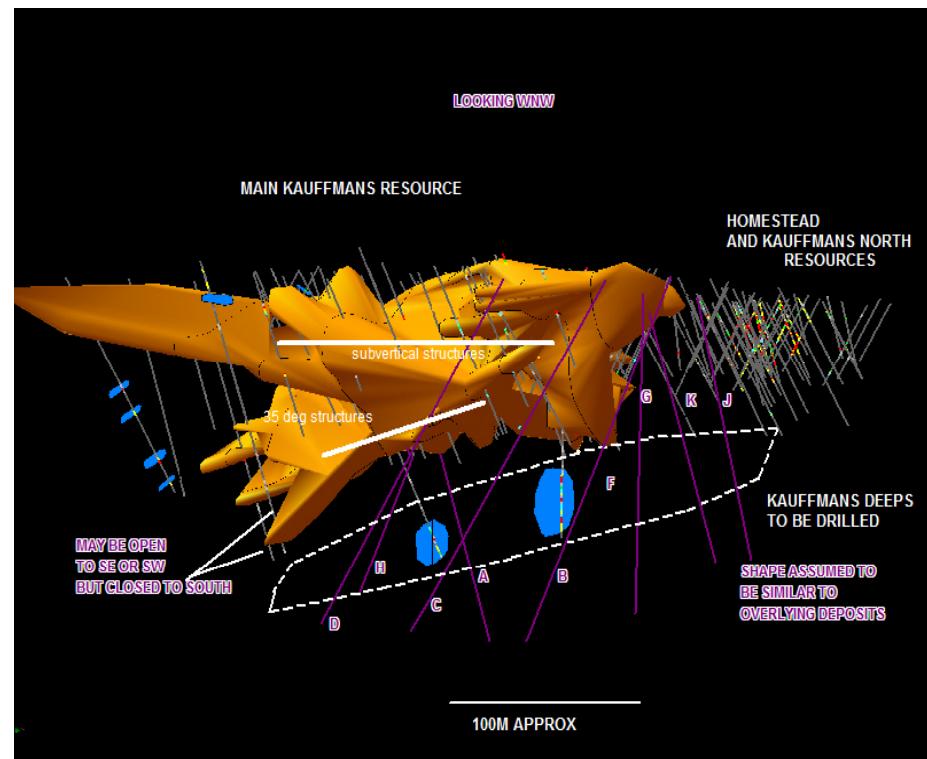
Solomon Gold



Maiden Gold / Silver Inferred
Mineral Resource estimate
released February 2011.

Resource upgrade due forthwith.

Kauffman's Inferred Resource 3D model



LASTING LANDOWNER RELATIONSHIPS

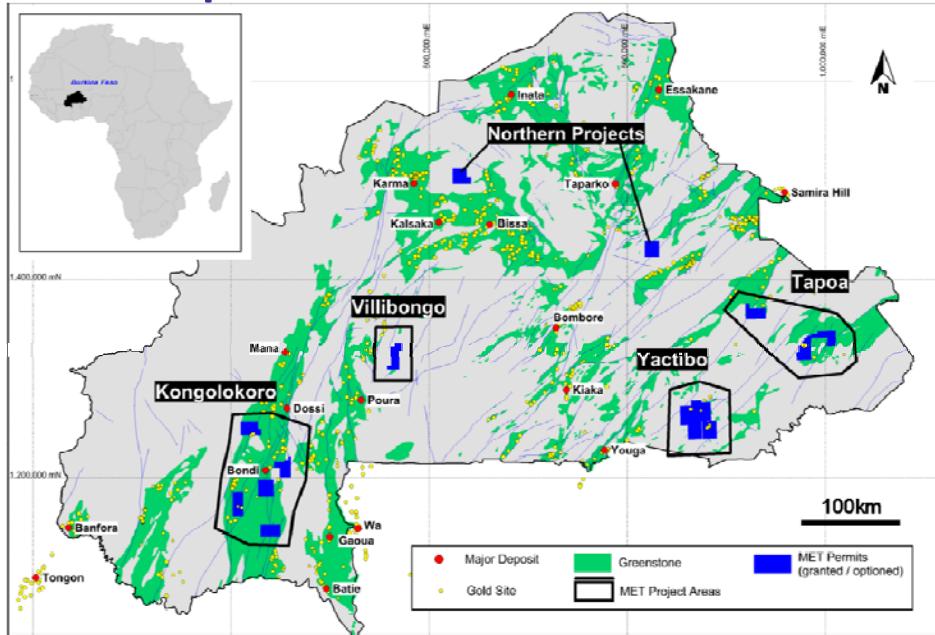


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MT ISA METALS—EXTENSIVE GOLD STRATEGY IN BURKINA FASO

MET Exploration Permits – Burkina Faso

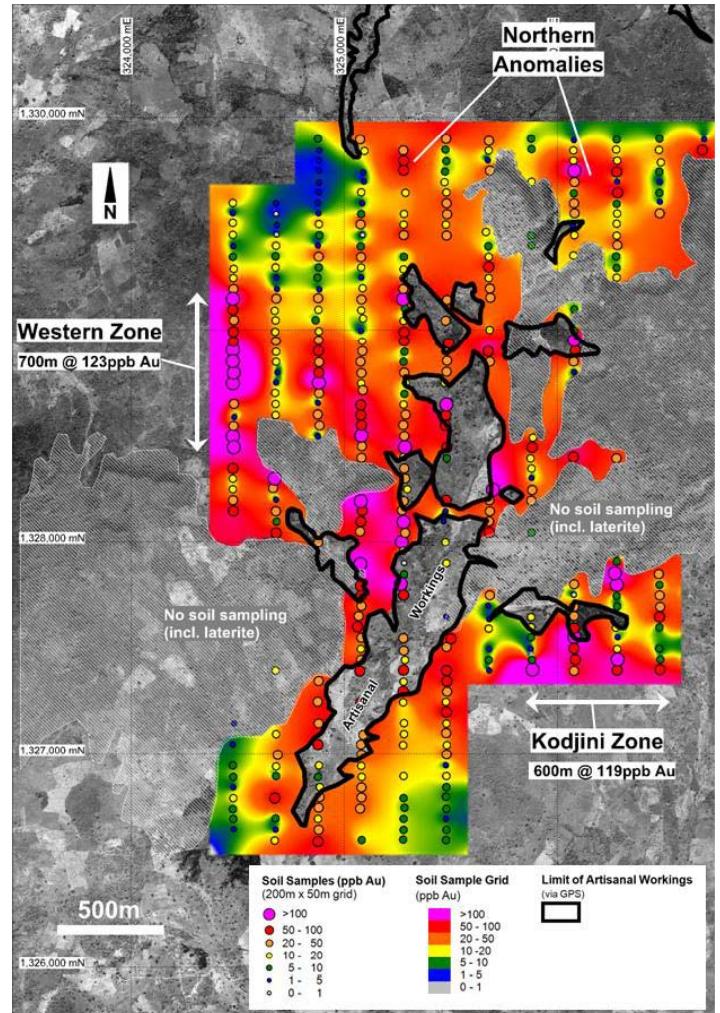


Nabanga Prospect – Artisanal Workings



Boungou Prospect

- ~6km long zone of artisanal workings
- multiple structures evident in satellite imagery
- detailed soil geochem. survey in progress



Mt Isa Metals

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DIVERSE, DEEP CAPITAL MARKETS



- DGR adapts to new market opportunities and moves quickly to secure them.
- Capital is attracted to DGR's reliability as a one-stop shop:
 - securing large tenure
 - discovering new provinces
 - generating new major projects
 - developing successful growing companies
 - holding major stakes
- DGR has access to deep capital pools and a diverse mix of investors in diverse markets.
- DGR offers a choice:
 - diverse project generation and investment
 - specific commodity and project focus

Rapidly growing family, makes a bigger house



ASX:DGR

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