

CATALINA RESOURCES INVESTOR PRESENTATION

JANUARY 2026



Catalina
Resources

ASX:CTN



CORPORATE OVERVIEW

\$0.09

SHARE PRICE

\$11M

MARKET CAPITALISATION

124,487,243

SHARES ON ISSUE

ASX:CTN

COMPANY TICKER

~\$3.4M

CASH AT BANK

\$7.6M

ENTERPRISE VALUE (EV)

63,086,921

UNLISTED OPT. ON ISSUE

\$0.115 exp 22/05/27

UNLISTED OPT. TERMS



KARL SIMICH
NON-EXECUTIVE CHAIRMAN

Karl Simich is a mining executive with over 40 years' experience in corporate finance and international resource company leadership.

He was the founder of Sandfire Resources (ASX: SFR), where he led the discovery, development and operation of the high-grade DeGrussa Copper-Gold Mine in Western Australia.

Karl is a Fellow of the Institute of Chartered Accountants and the Financial Services Institute of Australasia.



ROSS COTTON
EXECUTIVE DIRECTOR

Ross Cotton is an experienced corporate executive with more than 20 years in the resources sector, specialising in project development, corporate finance, and capital markets.

He has held executive and board roles across a range of ASX-listed companies, with a focus on identifying and advancing exploration assets, building high-performing teams, and securing funding to support growth.



JADE SMITH
EXECUTIVE DIRECTOR

Jade Smith is an accomplished and respected leader in business transformation and optimisation, bringing more than 20 years of executive and consulting experience across government, health, education and resources.

He has a strong record of delivering large-scale programs of work in complex operational environments.

ASSET PORTFOLIO

WEST AUSTRALIAN BASED GOLD, SILVER AND BASE-METAL EXPLORER WITH EXPOSURE TO PROVEN GOLD DISTRICTS AND COPPER-DOMINANT VMS SYSTEMS

1. Central Yilgarn Project

Large-scale, underexplored greenstone belt position with multi-commodity upside

Located within an **underexplored** region of the Yilgarn Craton, the Central Yilgarn Project covers over **650 km²** and approximately **65 km of strike** across the Yerilgee and Evanston greenstone belts. The tenements present a **multi-commodity exploration opportunity** with proven gold mineralisation and potential for lithium and Cu-Zn-Ag massive sulphides.

2. Breakaway Dam

Drill-ready copper-dominant VMS system with defined sulphide continuity

Located within the Alexandra Bore Greenstone Belt, the Project is a **confirmed, copper-dominant VMS system**. Exploration to date has identified **substantial sulphide horizons** and multiple high-priority EM targets. Mineralisation has been defined over approximately **700 m of strike, with the system remaining open**.

3 Beasley Creek

Early-stage gold opportunity in a proven Pilbara district with priority targets defined

Located on the northern flank of the Rocklea Dome in the Pilbara Craton, within a **proven gold district** that includes the former Paulsens Gold Operation (now BlackCat). The Project covers a **geologically prospective and underexplored** area, with **multiple priority targets identified**.

4. Mid-West (Auric North)

District-scale gold consolidation play

The **recently acquired** Auric North portfolio covers approximately **413 km²** and is positioned within a **highly prospective Archean gold province** and an established mining district.



CENTRAL YILGARN

PROJECT OVERVIEW

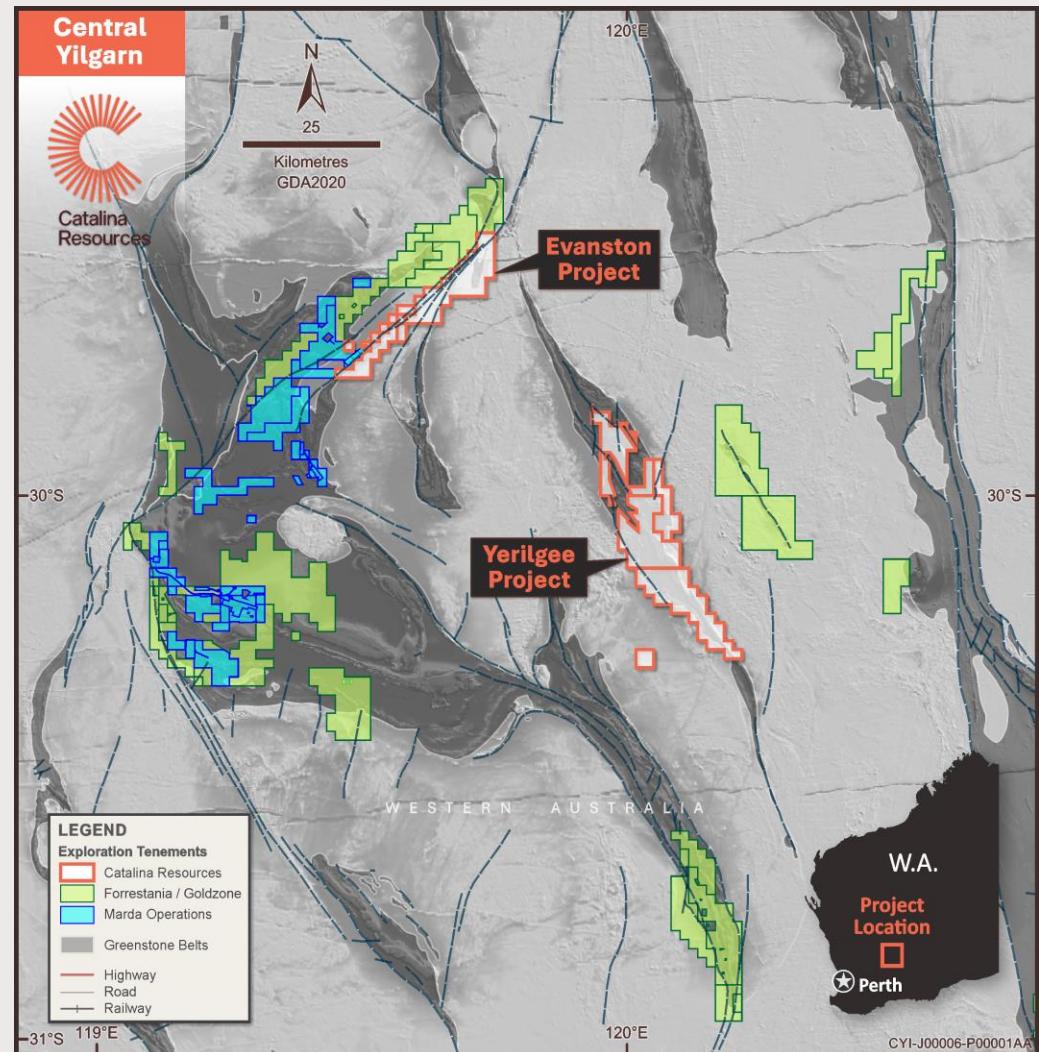
- Over 650 km² highly prospective greenstone belts located within an underexplored region of the world-renowned Yilgarn Craton.
- 20,000 metre drilling program across its Evanston and Yerilgee Projects is underway with Phase 1 drilling (~10,000m) expected to be completed.
- A second RC drilling rig in mobilisation to accelerate drilling across multiple priority targets.
- Assay results are pending and will be integrated with geological modelling to guide subsequent drilling programs.
- The program is designed to target highly prospective gold-hosting structures that have previously returned shallow high-grade intercepts including:

Evanston

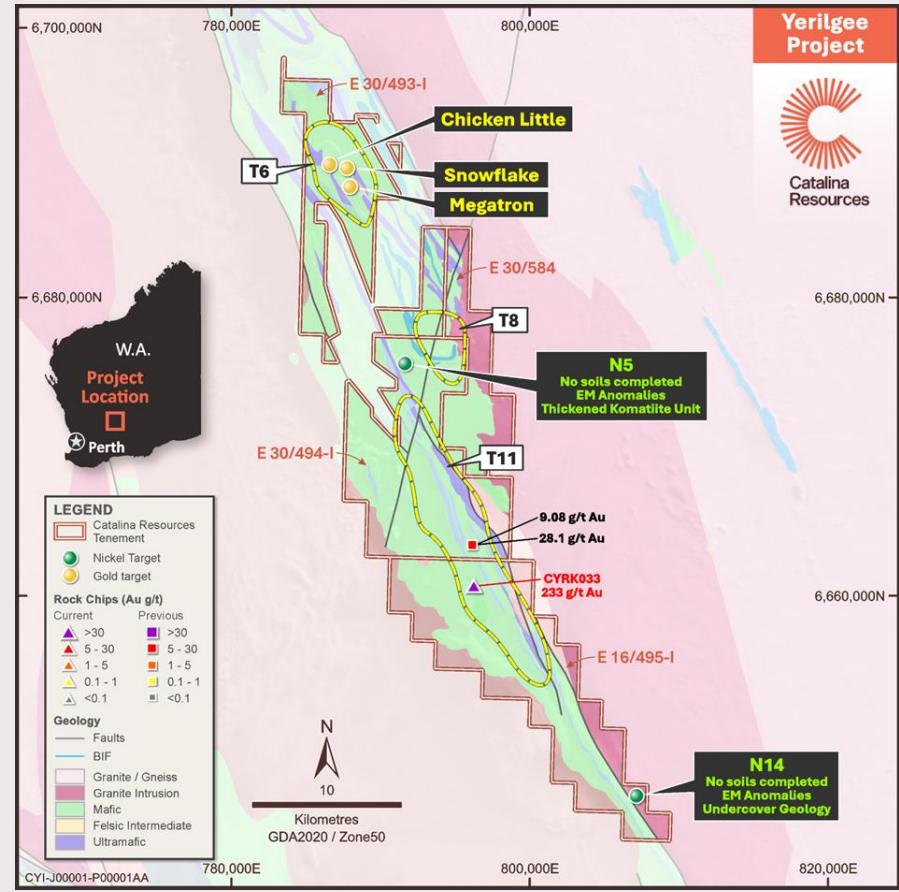
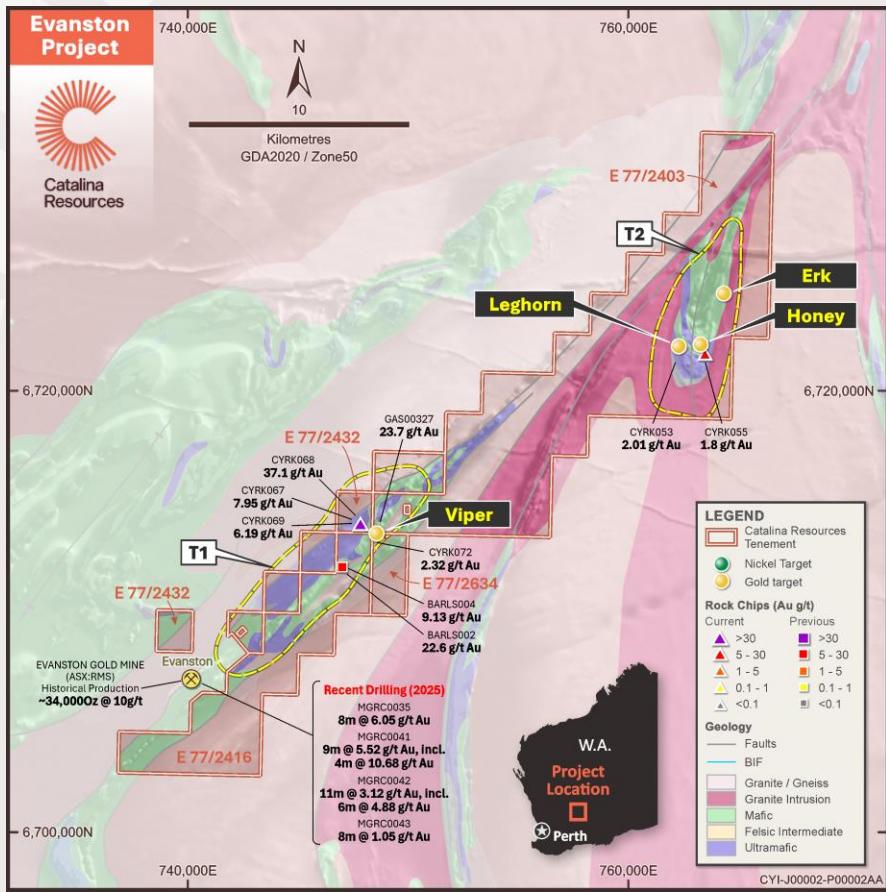
- **48m @ 0.67g/t au** from 27m including **21m @ 1.13g/t au** from 54m and **3m @ 2.28g/t au** from 63m
- **15m @ 1.5 g/t Au** from 12m (incl. **3 m @ 6.7 g/t Au**)

Yerilgee

- **17m @ 4.1 g/t Au** and **28.0 g/t Ag** from 53m, including **4m @ 14.9 g/t Au** and **72.2 g/t Ag** from 54m
- **27 m @ 0.6 g/t Au** from 6 m, including **2 m @ 2.2 g/t Au**, and **1 m @ 9.0 g/t**
- **24 m @ 1.6 g/t Au** from 0 m, including **9 m @ 3.3 g/t Au** from 12m
- **16 m @ 1.9 g/t Au** from surface (incl. **4 m @ 8.5 g/t Au**)



CENTRAL YILGARN BELT GEOLOGY

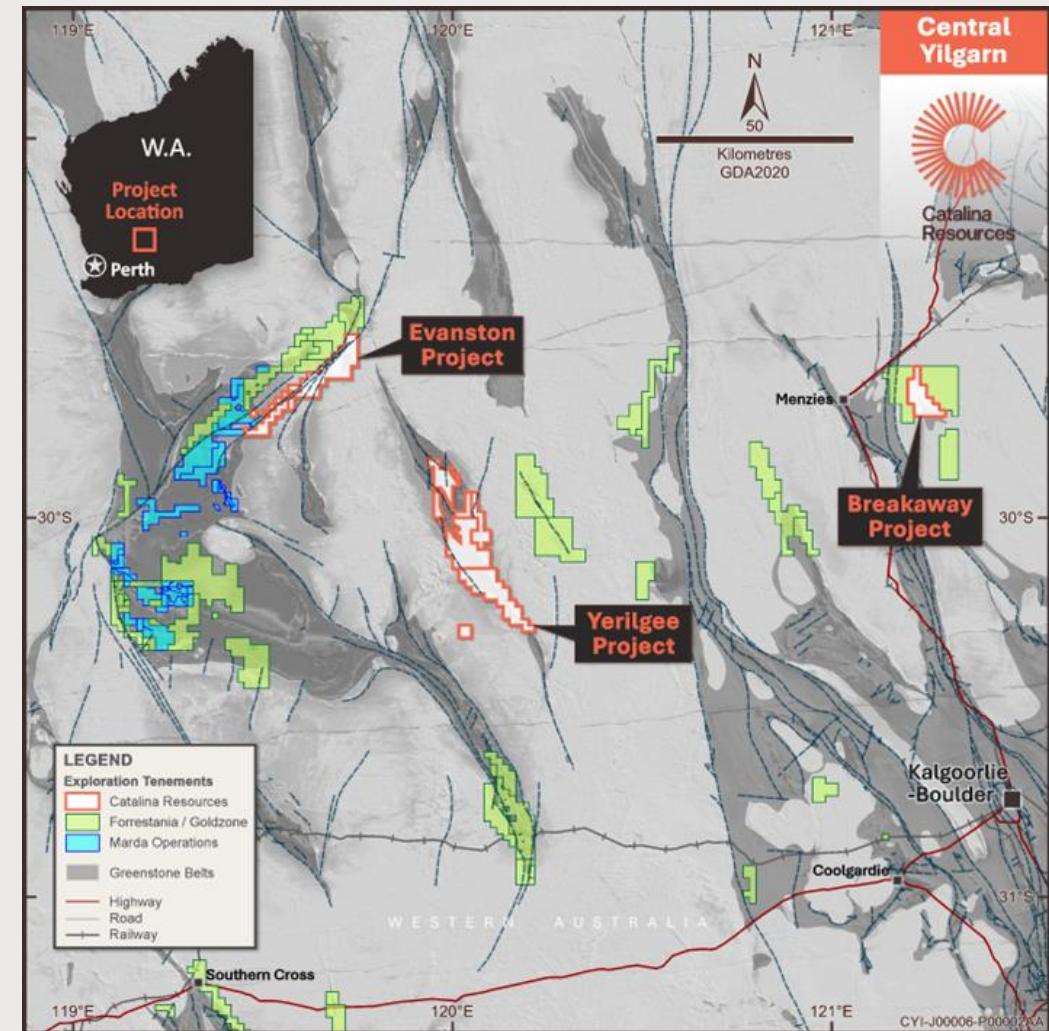


- Part of the **Archaean Yilgarn Craton**, comprising **mafic–ultramafic volcanic rocks intruded by felsic porphyries** and cut by major shear zones.
- Mineralisation occurs along **granite–greenstone contacts** and within **quartz–carbonate–pyrite veining** hosted by magnetite-rich, sheared units.
- The belt exhibits **multiple structurally controlled gold corridors** parallel to regional shears, similar to those hosting long-life operations elsewhere in the Yilgarn.
- Structurally favourable dome-and-shear setting containing **high-Mg basalts, ultramafics, banded iron formations (BIFs), and felsic intrusives**.
- **Gold mineralisation hosted within folded BIF sequences** intruded by felsic porphyry, with associated pathfinder geochemistry and **strong magnetic responses**.
- Multiple parallel shear zones and fold hinges **provide structural traps for gold deposition**.

BREAKAWAY DAM

PROJECT OVERVIEW

- Copper-dominant volcanic massive sulphide (VMS) system with strong technical foundations and demonstrated exploration momentum
- Drilling and DHEM have **confirmed** a copper-rich VMS mineral system
- **Sulphide mineralisation intersected in all diamond holes** within the target horizon
- Copper grades up to **1.97% Cu** and zinc up to **1.44% Zn** returned
- Mineralised **horizons average ~10 m true width** over ~700 m of strike
- Multiple strong EM conductors **remain partially or completely untested**
- Recent Drilling returned multiple intercepts including:
 - **9.2 m @ 0.48% Cu**, including:
 - **0.95 m @ 1.18% Cu**
 - **1.7 m @ 1.05% Cu**
 - **1.47 m @ 1.97% Cu**
 - **1.45 m @ 0.16% Cu and 1.44% Zn**
 - **4.2m @ 0.32% Cu**
- Potential **gold upside** (assays pending)



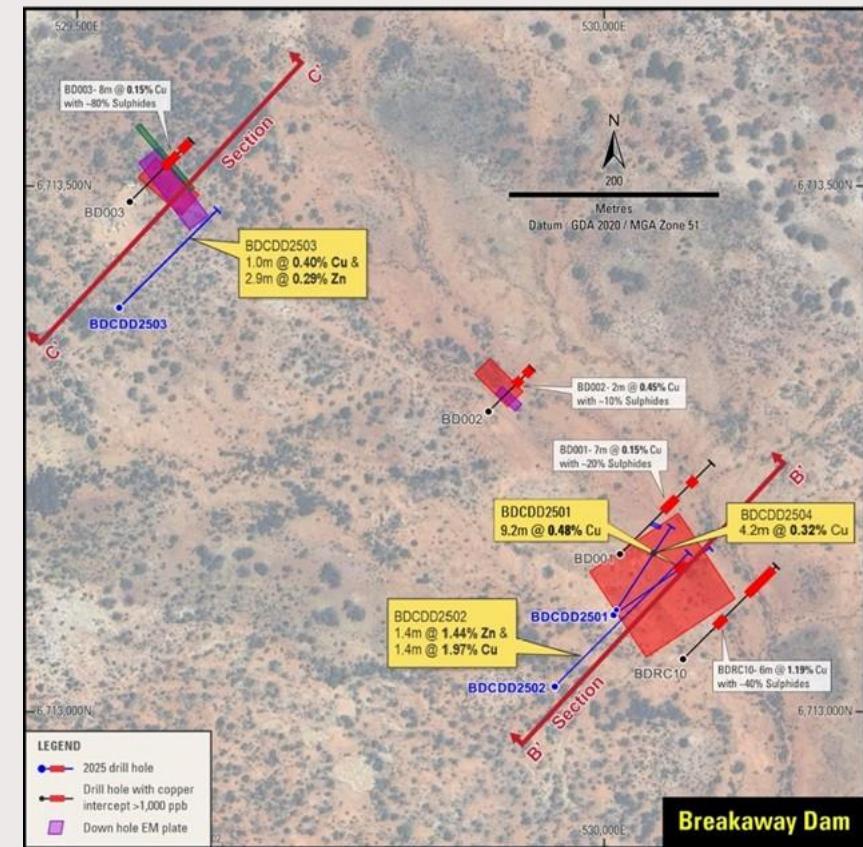
BREAKAWAY DAM

PROJECT OVERVIEW

- Beyond the central 700-metre mineralised corridor, geological and geophysical interpretation has identified a broader prospective stratigraphic trend extending for **approximately 16 kilometres** across the project area, subject to drilling
- Large portions of this **trend remain untested**, indicating potential for **additional VMS mineralisation** at Breakaway Dam
- Next Steps:
 - Complete and report gold assay results once analysis is finalised
 - Drill test untested high-conductance EM plates identified by the recent DHEM surveys
 - Undertake systematic RC drilling across the central mineralised corridor to assess continuity and scale beyond EM anomalies
 - Progress first-pass drilling of regional targets along the broader prospective trend



Chalcopyrite and pyrrhotite in BDCDD2501 at approximately 90m downhole

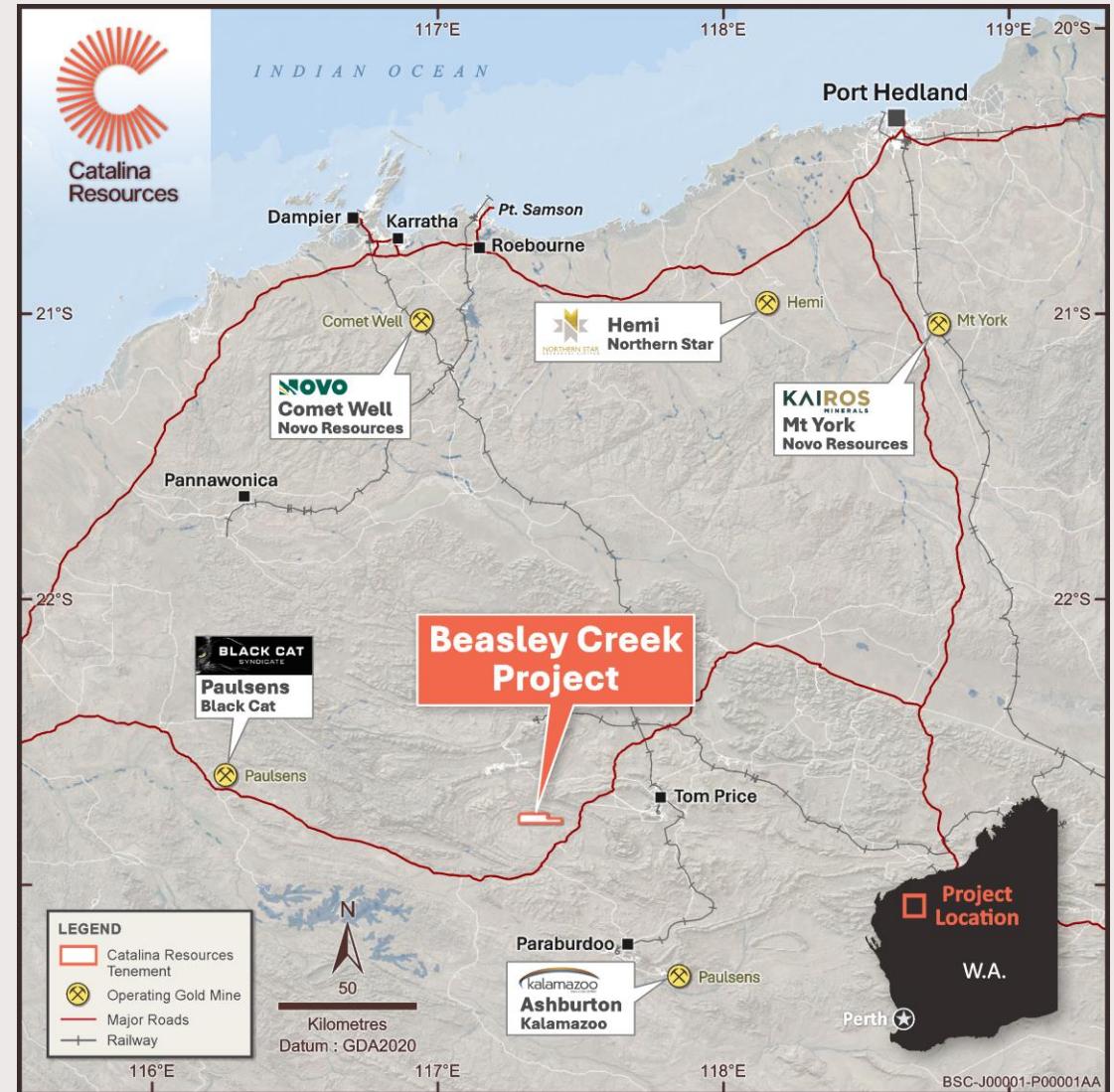


Chalcopyrite mineralisation in BDCDD2502 at approximately 237m downhole

BEASLEY CREEK

PROJECT OVERVIEW

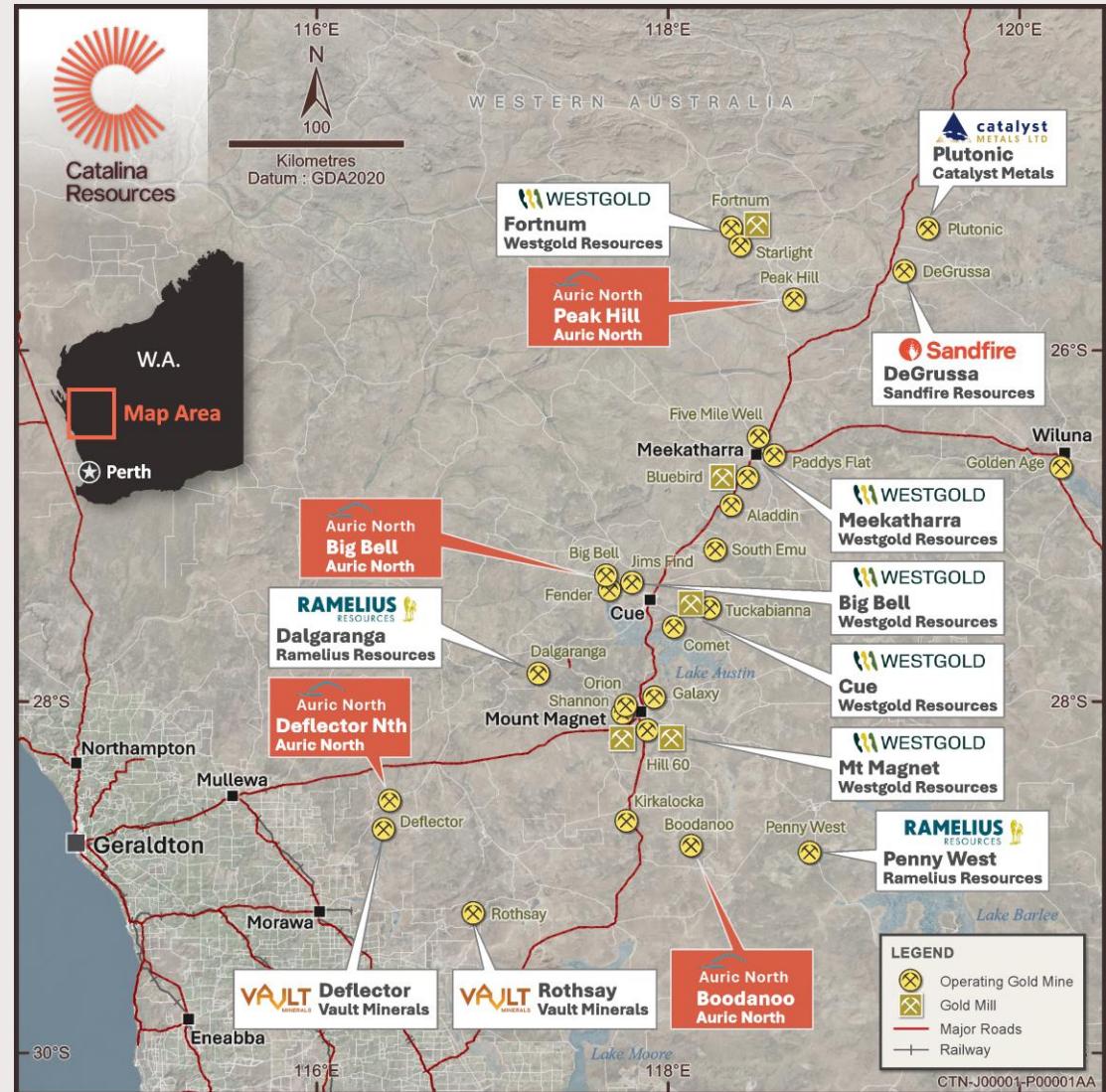
- Catalina's first **district-scale footprint** in the Pilbara, creating a complementary growth hub to its portfolios
- **Independent review confirms prospectivity** for shear-hosted orogenic gold mineralisation. This has not been systematically drill-tested in more than two decades
- Flamingo Target identified as a **high-priority drill-ready target**
- Historical drilling (1994) returned **4m @ 11.4 g/t Au (20–24m)** in RRC15, with the intercept remaining open to the north based on updated structural interpretations
- Specialist heritage advisers appointed and engagement initiated with the relevant Aboriginal representative body
- Next Steps:
 - Infill and extension soil programs over Flamingo
 - Confirmation drilling north of RRC15
 - Targeted follow-up of anomalies on pending tenements
 - Application for EIS co-funding to support initial drilling activities.



AURIC NORTH ACQUISITION

PROJECT OVERVIEW

- The Auric North portfolio comprises five exploration licences and one prospecting licence covering approximately 45,000 hectares (~413 km²) within the Mid-West region. The project areas include:
 - Deflector North
 - Peak Hill
 - Big Bell (North and South)
 - Boondanoo
- Portfolio represent a rare opportunity to secure a **contiguous land position** within an established mining district that hosts
- Peak Hill contains widespread air-core gold anomalism with fresh rock remaining untested. The project provides immediate follow-up targets for RC drilling, subject to a technical review and approvals. Previously reported historical results include:
 - **10m @ 1.43 g/t Au from 65m (incl. 5m @ 2.7 g/t Au)** (PHAC0184)
 - **5m @ 0.25 g/t Au from 75m** (PHAC0180)



+61 8 6165 8858

info@catalinaresources.com.au

Level 2/7 Havelock Street
West Perth, WA 6005

catalinaresources.com.au

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