



FG: TSX-V  
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# EXCEPTIONAL VISION

FOCUSED ON ACQUIRING, EXPLORING  
AND ADVANCING QUALITY MINING  
PROJECTS IN NORTH AMERICA



## DISCLAIMER

This presentation contains forward-looking statements concerning future operations of Falcon Gold Corp. (“the Company”). All forward-looking statements regarding the Company’s future plans and operations including management’s assessment of the Company’s projects, expectations or beliefs may be subject to certain assumptions, risks, and uncertainties beyond the Company’s control. Investors are cautioned that any such statements are not a guarantee of future performance and that actual performance, exploration and financial results may differ materially from any statements or projections.

Jamie Lavigne, Chief Geologist and Director of the Company, is the Qualified Person under NI 43-101 who has read and approved the technical contents of this presentation.

## FALCON GOLD IS FOCUSED ON ACQUIRING, EXPLORING AND ADVANCING QUALITY MINING PROJECTS IN NORTH AMERICA

Falcon is a Canadian mineral exploration company with three quality mining projects in North America.

Falcon's advanced stage "New York Canyon" copper project is located in Mineral County, western Nevada, situated adjacent to the past producing Santa Fe gold mine.

Falcon also holds a 100% interest in the historic Washington Silver Bell mine project located in the Republic Mining District, northeastern Washington, USA.

Falcon's Burton Gold property is located in the Swayze Greenstone Belt, Ontario, approximately 38 km northwest of IAMGOLD's Côté Gold deposit. IAMGOLD has earned a 51% interest in the Burton Property.



## NEW YORK CANYON COPPER PROJECT

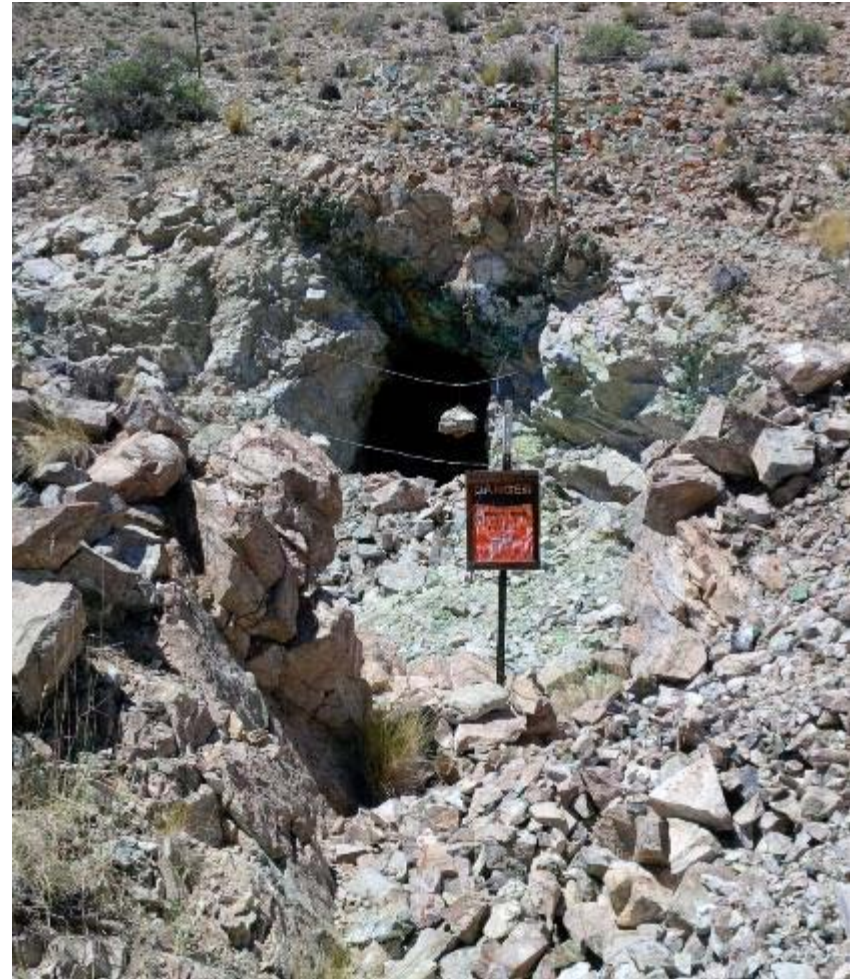
- Located in Mineral County, NV, just east of Luning and Hwy 95
- Composed of; the North and the South Claim Groups
- 21-patented claims covering 420 acres (170 hectares) and 190 unpatented claims covering an area of approximately 3,800 acres (1,520 hectares)
- From 1906 to 1929, the Wall Street Copper Co. mined an estimated 8.9 million pounds of copper from approximately 110,000 tons of ore with an average grade of 5.5% Cu





## NEW YORK CANYON PROJECT – TERMS OF ACQUISITION

- Falcon may earn an initial 60% interest over a four year term by:
  - expending \$2,000,000;
  - issuing 1.5 million shares to Canyon Copper;
  - making cash payments to Canyon Copper totaling \$150,000; and,
  - granting to Canyon Copper 500,000 warrants exercisable at \$0.10 for a 2 year period.
- To increase its interest to 80%, Falcon has agreed to issue to Canyon Copper an additional 1.0 million common shares and complete a Preliminary Economic Assessment (“PEA”).



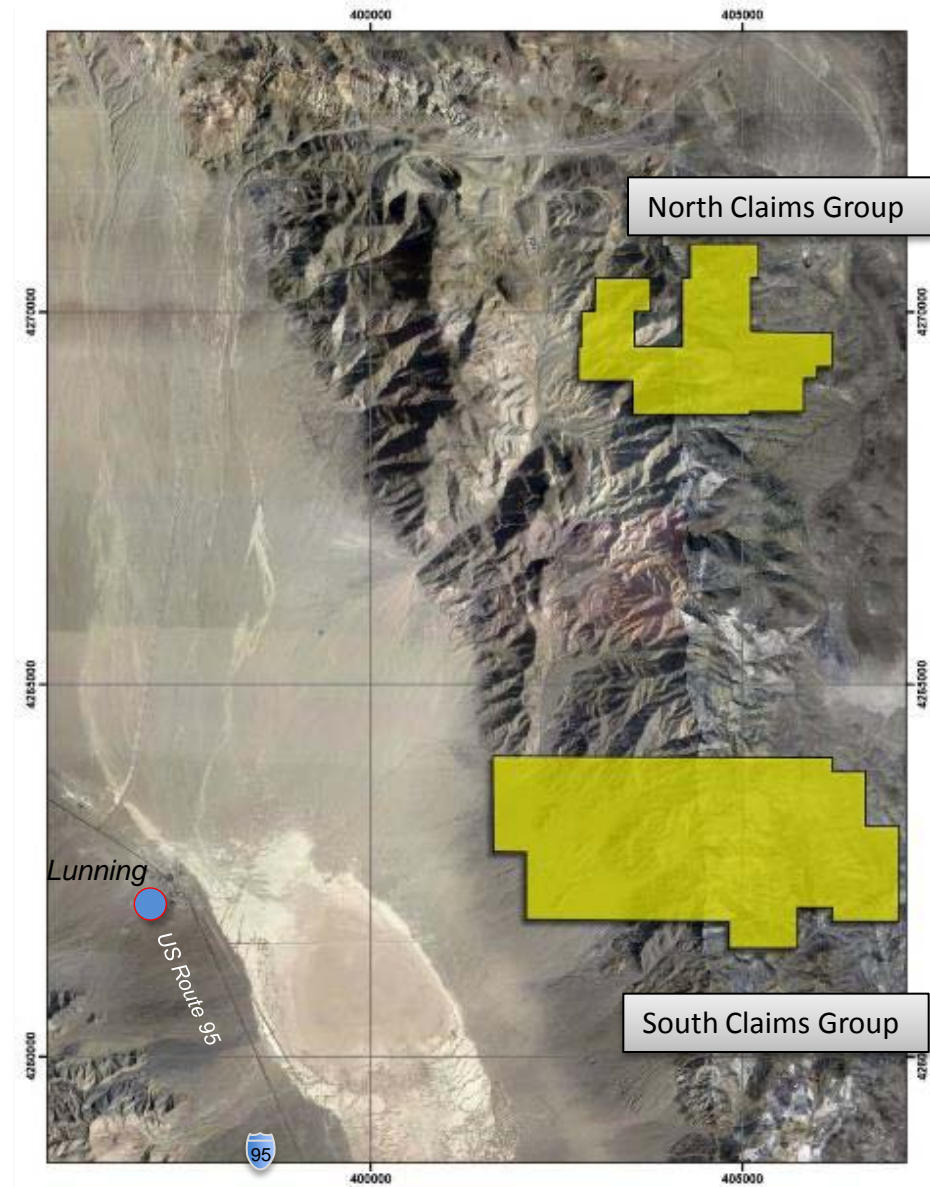
## NEW YORK CANYON PROPERTY

### North Claims Group

- Contiguous with past producing Santa Fe Gold Mine (Victoria Gold Corp.)
- Covers past producing copper operations and gold occurrences
- Extensive copper showing and project's best gold anomaly in stream sediments

### South Claims Group

- Most extensively explored and historical mines
- Patented claims cover extensive past production and recent drilled areas
- 181 drill holes totaling 128,000 feet (39,000 m)



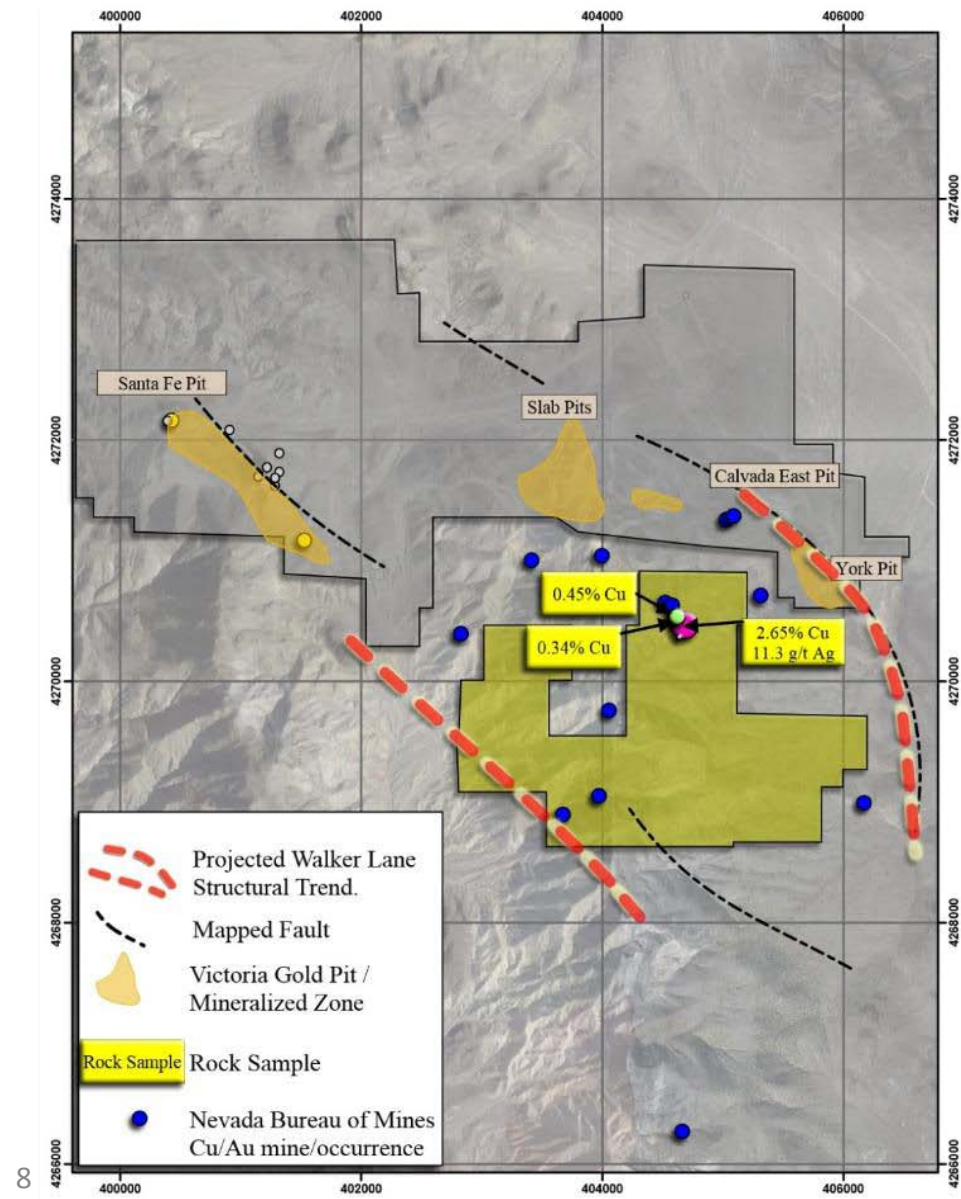


## NORTH CLAIMS – COPPER ZONES AND HISTORIC MINING



## NORTH CLAIMS GROUP

- Structures and mineralization from Santa Fe Project (Victoria Gold Mines) project onto the north claim group
- Mapped faults and known Cu-Au occurrences are on trend with the Walker Lane structural orientation
- Recent rock sampling returned 2.65% Cu and 11.3 g/t Ag from a grab sample
- Limited historical exploration work





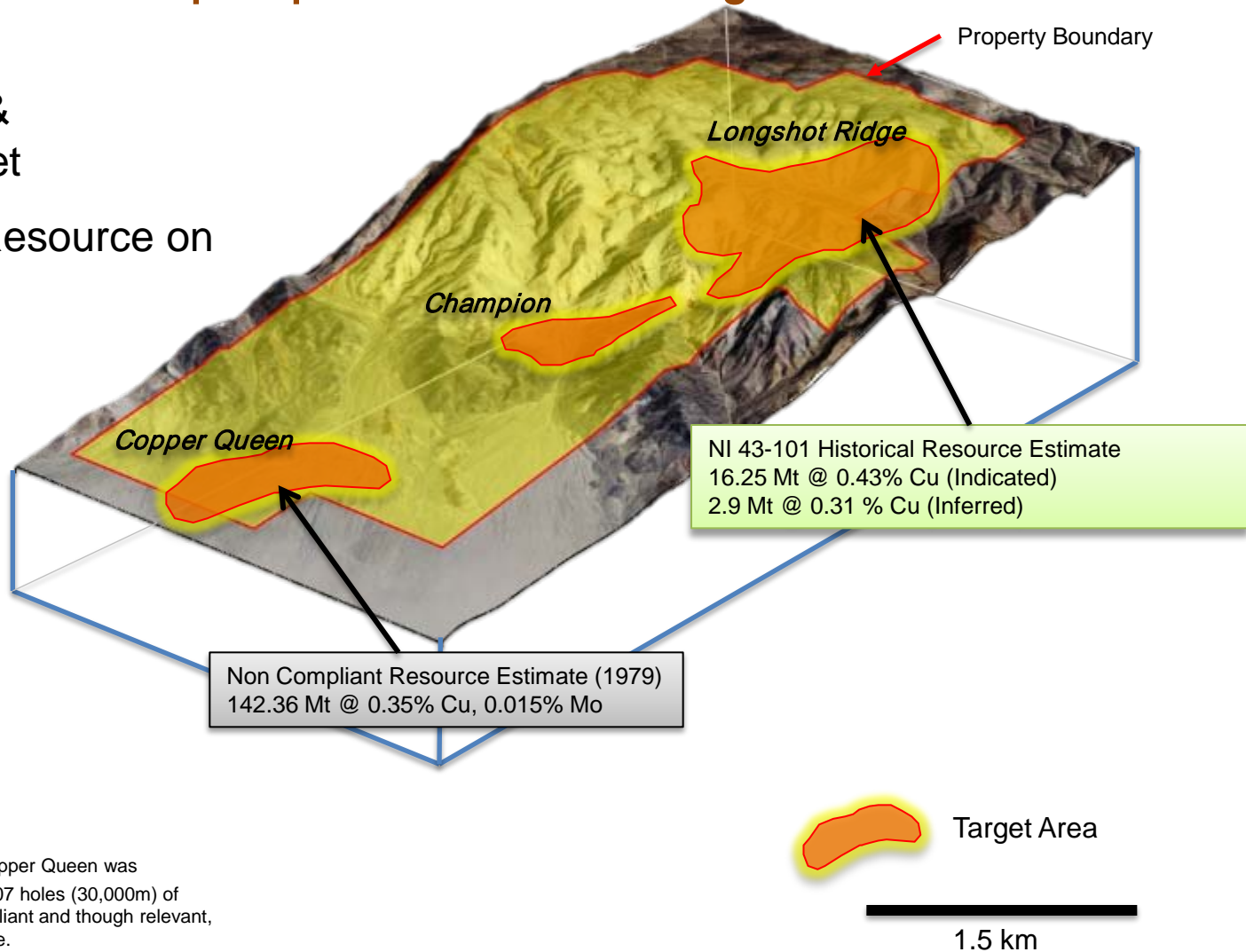
## SOUTHERN CLAIMS AND PATENTS - COPPER ZONES

- As viewed from Hwy 95 in Luning, NV
- Evidence of past copper mining operations on each patented area
- Explored in 1970's by Conoco
- A 1977 historic drill hole returned average assays over 1,040 ft (317m) of 0.41% Copper and 0.012% Molybdenum



## SOUTHERN CLAIMS – perspective view looking northeast

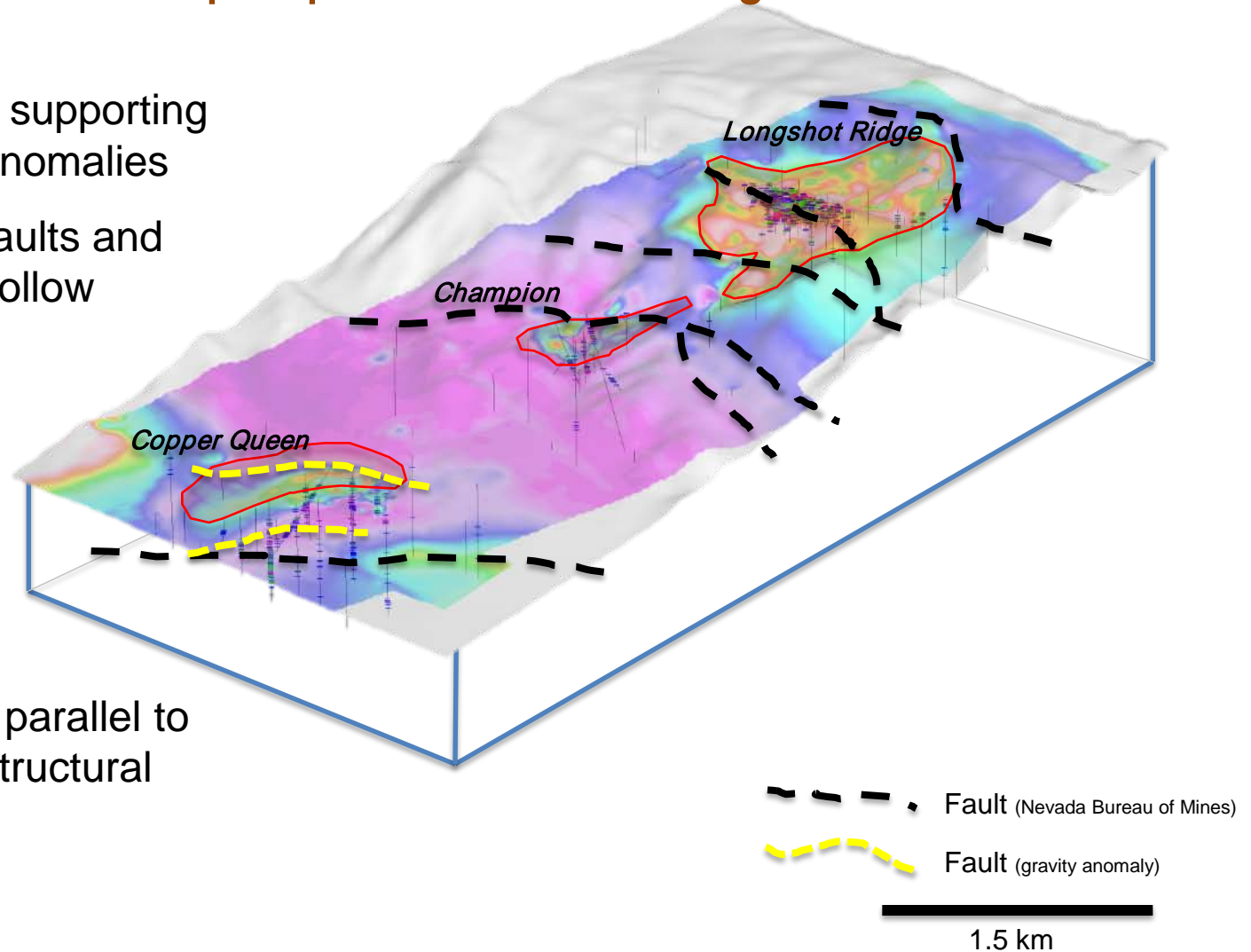
- Large exploration & Development Target
- 43-101 Historical Resource on Longshot Ridge



\* Historical Mineral resource estimate at Copper Queen was completed by Conoco in 1979 based on 107 holes (30,000m) of drilling. The estimate is Non-43-101 compliant and though relevant, the Company is not relying on this estimate.

## SOUTHERN CLAIMS – perspective view looking northeast

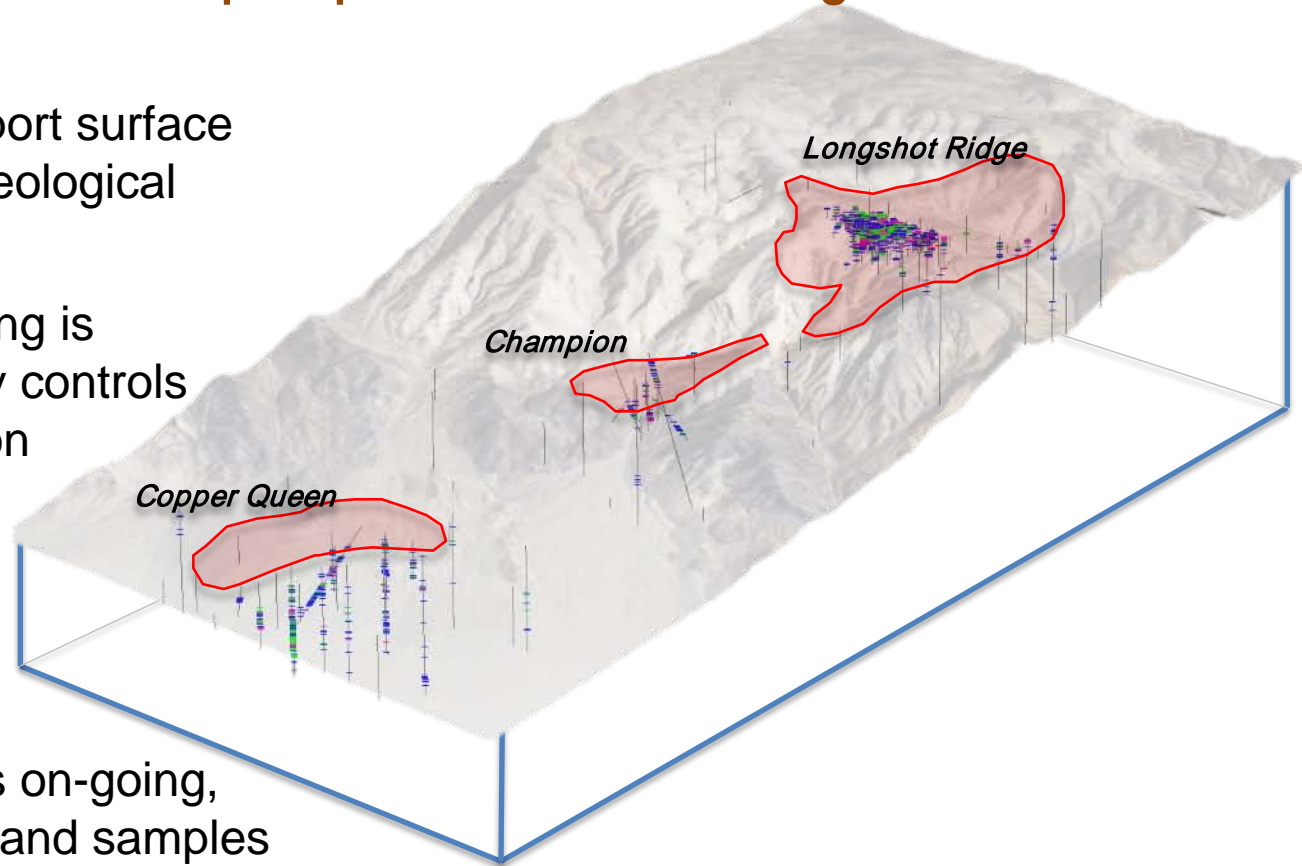
- Target areas have supporting magnetic and IP anomalies
- Several mapped faults and interpreted faults follow mineralized zones
- Fault systems are parallel to the Walker Lane structural orientation





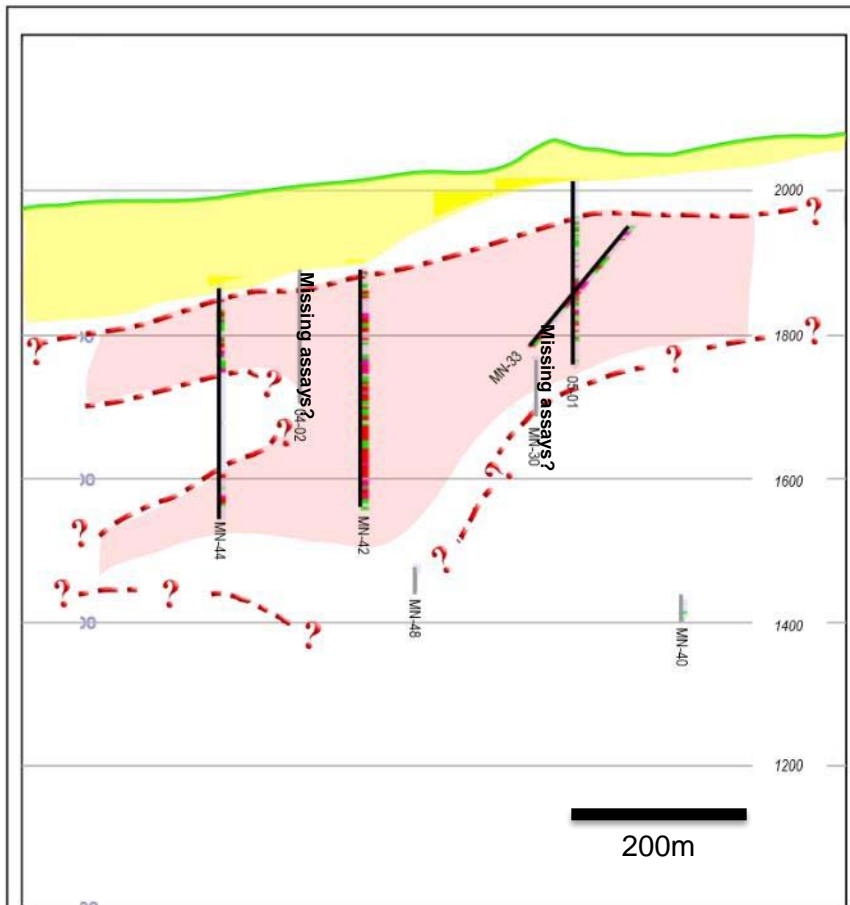
## SOUTHERN CLAIMS – perspective view looking northeast

- Drillhole Data support surface geophysical and geological anomalies
- Geological Modelling is on-going to identify controls to the mineralization
- Data compilation is on-going, historical drill core and samples are readily available to assist with geological modelling



1.5 km

## SOUTH CLAIMS AND PATENTS - Copper Queen Area



Cross Section looking north

### Drillhole composite values

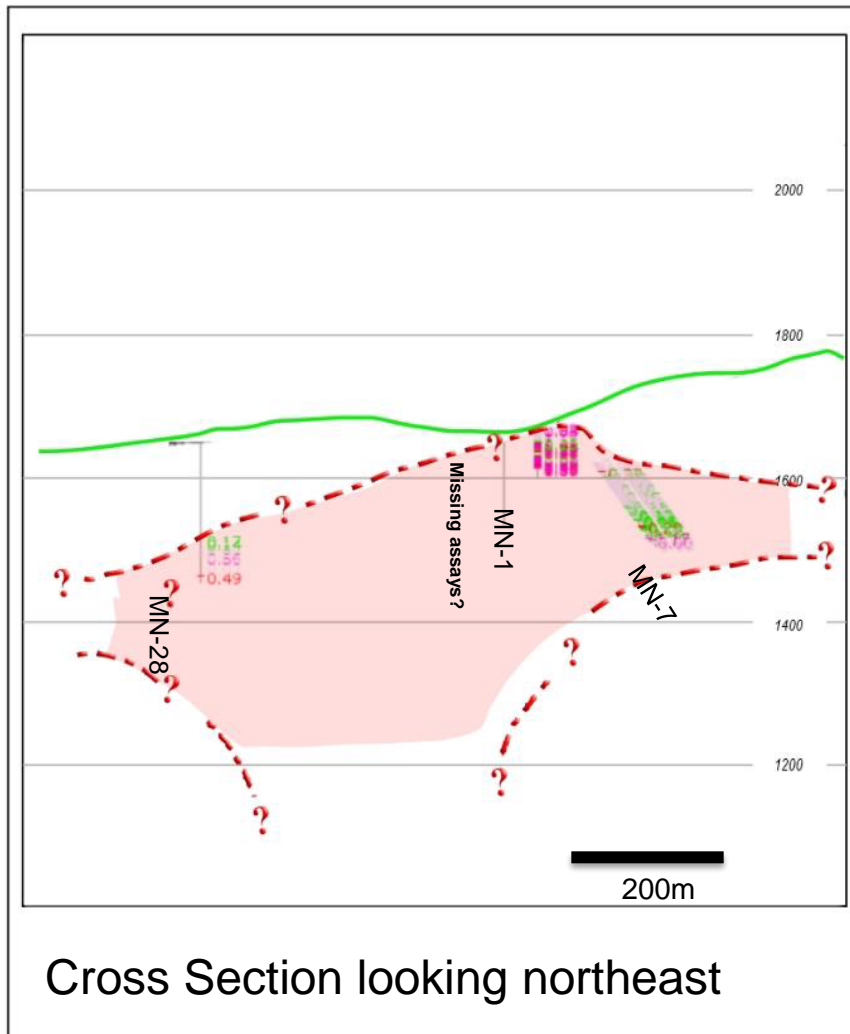
Hole ID		From (m)	To (m)	Width (m)*	Cu (%)
05-1		77.72	109.73	32.01	0.19
05-1	and	160.02	196.60	36.58	0.45
<b>05-1</b>	<b>and</b>	<b>204.22</b>	<b>214.88</b>	<b>10.66</b>	<b>0.65</b>
MN-33		170.69	274.32	103.63	0.38
<b>MN-33</b>	<b>including</b>	<b>219.46</b>	<b>270.36</b>	<b>50.90</b>	<b>0.59</b>
MN-33	and	320.04	445.01	124.97	0.23
<b>MN-42</b>		<b>167.64</b>	<b>195.07</b>	<b>27.43</b>	<b>0.64</b>
MN-42	and	228.60	478.54	249.94	0.39
<b>MN-42</b>	<b>including</b>	<b>374.90</b>	<b>435.86</b>	<b>60.96</b>	<b>0.53</b>
MN-44**		143.26	198.12	54.86	0.40
<b>MN-44</b>	<b>and</b>	<b>201.17</b>	<b>234.70</b>	<b>33.53</b>	<b>0.57</b>

\* Width represents downhole width and not true width

\*\* Hole MN-44 is missing a sample between 198.12 – 201.17m

- In 1979 Conoco estimated a non-compliant resource – 142 million tons (129 million tonnes) @ 0.35% Cu and 0.015% Mo
- Based on 107 holes totaling approximately 98,433 feet (30,000 meters)
- Several holes are missing assay values and/or were never assayed

## SOUTH CLAIMS AND PATENTS – Champion Patent



### Drillhole composite values

Hole ID		From (m)	To (m)	Width* (m)	Cu (%)
MN-1		23.77	65.84	42.07	0.77
MN-1	including	46.94	64.31	17.37	1.06
MN-7		238.96	248.72	9.76	1.06
MN-28		sporadic sampling only			

\* Width represents downhole width and not true width

- Several adits and a 400 foot deep shaft from century-old operations
- Old mine rock dumps contain significant Cu-oxide skarn mineralized content
- Recent exploration and past mining focused on Cu-oxide ores
- Primary porphyry deposits not tested at depth



## CHAMPION ZONE – EXPLORATION INFRASTRUCTURE

- Core logging and sample storage in the Champion area
- Core from previous operator well preserved and largely in useable condition
- Most of assay pulps and sample rejects staged in historic workings – well preserved for retesting



## LONGSHOT RIDGE – CU-OXIDE ZONE





## LONGSHOT RIDGE – CU-OXIDE ZONE



- Extensive skarn mineralization
- Indicated resources\* of 16,250,000 tons at an average grade of 0.43% Cu hosting 139,750,000 pounds of Cu, based on a Cu cut-off grade of 0.20%
- Inferred resources\* of 2,900,000 tons at an average grade of 0.31% Cu hosting 18,210,000 pounds of Cu, based on a Cu cut-off grade of 0.20%
- No previous focus on deeper primary sulphide ores in skarn and porphyry

\* Mineral resource estimate and NI-43-101 compliant technical report prepared by Chris Broili, C.P. Geo. & L.P. Geo., Mel Klohn, L.P. Geo. BK Exploration Associates, and Gary Giroux, P. Eng., Giroux Consultants Ltd., dated April 6, 2010. The mineral resource estimate completed on the Longshot Ridge copper oxide zone is historical as defined by NI 43-101 and the Company does not rely on this estimate nor does it treat this estimate as current.



## MANAGEMENT & DIRECTORS

**Stephen Wilkinson, BSc., M.Sc., MBA, *CEO & Director***

Has extensive international experience in the mining and finance industries having served as an officer and director of several private and public companies. Previously mining analyst for RBC Dominion Securities Inc.

**David Tafel, BA, *Chairman & Director***

Over 25 years of corporate structuring, strategic planning, financing and management experience. Currently CEO of Centurion Minerals Ltd.. Previous CEO of Garson Gold Corp; and has been an officer and director of a number of TSX Venture Exchange listed companies. Prior experience as an investment executive at Richardson Greenshields.

**James Farley, *Director***

Has been involved in the capital markets for over 25 years, initially as a financial advisor and subsequently as a private businessman. He is currently a business consultant for the mining and oil and gas industries, specializing in Health Safety and Environmental management.

**Jamie Lavigne, M.Sc., P.Geo.\*, *Chief Geologist & Director***

Involved in mineral exploration and development for over 20 years. Senior management positions with public mining companies include Alexis Minerals Corp., Garson Gold Corp., FNX Mining Company Inc. and WMC International Ltd

**Brian Crawford, CA, *Chief Financial Officer & Director***

Over 30 years experience providing business advisory and corporate finance services to private and public companies. Former partner with BDO Dunwoody, LLP, and currently President of Brant Capital Partners Inc., director and CFO of GTA Resources and Mining Inc.

**Kenneth Cawkell, LLB, *Secretary***

Member of the Alberta and British Columbia Bar Associations with 25+ years of experience in both public and private venture capital markets. Managing Partner and Principal of Vancouver law firm Cawkell Brodie LLP Business Lawyers.

\* Is a Qualified Person under NI 43-101

## SHARE STRUCTURE

At February 15, 2015

<b>Shares Outstanding</b>	<b>38,885,830</b>
<b>Stock Options</b>	<b>3,375,000</b>
<b>Warrants</b>	<b>12,948,889</b>
<b>Fully Diluted</b>	<b>55,209,719</b>

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