



26 February 2016

**Triton Minerals Ltd**

Holder of the world's  
largest known combined  
graphite-vanadium resource

**ASX: TON**

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**Projects:** Mozambique

**Balama North** Graphite-Vanadium

**Ancuabe** Graphite

**Balama South** Graphite



ASX Compliance Pty Limited  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

By email to [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au);  
[ben.secret@asx.com.au](mailto:ben.secret@asx.com.au)

Attention Mr Ben Secrett

**TRITON MINERLS LTD: RESPONSE TO ASX PRICE QUERY**

Dear Mr Secrett

Triton Minerals Ltd (ASX: TON) (**Triton** or the **Company**) provides the following responses to the questions raised in your letter of 26 February 2016:

- 1. Is the Entity aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

The Company has been preparing a strategic update announcement, following a review of each of the Company's projects, which is expected to be released to the market on Monday. The update announcement will provide information regarding the planned activities for each project during 2016. The announcement includes some information regarding incomplete negotiations with the Company's joint venture partners that has not previously been disclosed to the market however the Company does not consider this information to be an explanation for recent trading.

- 2. If the answer to question 1 is "yes":**

Not applicable.

- 3. If the answer to question 1 is "no", is there any other explanation that the Entity may have for the recent trading in its securities?**

The Company is aware of some positive comments on social media which may have contributed to the increase in Triton's share price.

**4. Please confirm that the Entity is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.**

The Company confirms that it is compliance with the listing rules, and in particular, listing rule 3.1.

**For further information, please contact:**

**Garth Higgo**

Chief Executive Officer

Tel: + 61 8 6489 2555

Email: [info@tritonminerals.com](mailto:info@tritonminerals.com)

**Paige Exley**

Company Secretary

Tel: + 61 8 6489 2555

Email: [pexley@tritonminerals.com](mailto:pexley@tritonminerals.com)

Triton plans to establish its Mozambique graphite projects as the global graphite-industry benchmark by aiming to offer the world's lowest cost and most diversified graphite product range, together with the longevity of a reliable supply of high quality flake graphite. Triton is also actively pursuing vertical integration opportunities to be involved in all aspects of the graphite supply chain, which Triton believes will add significant value to the Company and its shareholders in the long term.



26 February 2016

Paige Exley  
Company Secretary  
Triton Minerals Limited  
Ground Floor, Unit 1  
256 Stirling Highway  
CLAREMONT WA 6010

By email

Dear Ms Exley

**TRITON MINERAL LIMITED (“ENTITY”): ASX PRICE QUERY**

We note a change in the price of the Entity’s securities today, Friday, 26 February 2016, from an opening price of \$0.053 to an intra-day high of \$0.065.

We also note an increase in the trading volume of the Entity’s securities today to a level that is significantly above the average trading volume on days when the Entity’s securities are traded.

In light of the price and volume increases, ASX asks you to respond separately to each of the following questions.

1. Is the Entity aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is “yes”:

- (a) Is the Entity relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?

Please note that the recent trading in the Entity’s securities would suggest to ASX that such information may have ceased to be confidential and therefore the Entity may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.

- (b) Can an announcement be made immediately?

Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).

- (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?



3. If the answer to question 1 is "no", is there any other explanation that the Entity may have for the recent trading in its securities?
4. Please confirm that the Entity is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

#### **When and where to send your response**

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, **by not later than 4.00pm AWST today, Friday, 26 February 2016**. If we do not have your response by then, ASX will have no choice but to consider suspending trading in the Entity's securities under Listing Rule 17.3.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, the Entity's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by e-mail at [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au). It should **not** be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

#### **Listing rule 3.1**

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A.

The obligation of the Entity to disclose information under Listing Rules 3.1 and 3.1A is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

In responding to this letter, you should have regard to the Entity's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*.

#### **Trading halt**

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in the Entity's securities under Listing Rule 17.1.

If you wish a trading halt, you must tell us:

- the reasons for the trading halt;



- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in *Guidance Note 16 Trading Halts & Voluntary Suspensions*.

Please contact me immediately if you have any queries or concerns about any of the above.

Yours sincerely

*[sent electronically without signature]*

Ben Secrett  
**Senior Adviser, ASX Listings Compliance**