

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

THC Global Group Limited (ASX: THC)

ABN

33 614 508 039

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	Fully Paid Ordinary Shares (FPO)
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	500,000 FPO – Conversion of THCO 100,000 FPO – New issue Total: 600,000 FPO
3	Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Fully paid ordinary shares.

4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?	Fully paid ordinary shares ranking pari passu with existing FPO.
	<p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	
5	Issue price or consideration	500,000 FPO: \$0.40 (THCO Conversion)
		100,000 FPO: Issue price calculated at \$0.50
6	Purpose of the issue	500,000 FPO: Issue of securities on the conversion of 500,000 THCO (Listed Options exercisable at \$0.40 expiring 31 December 2019)
	(If issued as consideration for the acquisition of assets, clearly identify those assets)	100,000 FPO: Issue of securities to a supplier
6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?	Yes.
	If Yes, complete sections 6b – 6h <i>in relation to the +securities the subject of this Appendix 3B</i> , and comply with section 6i	
6b	The date the security holder resolution under rule 7.1A was passed	28 May 2019
6c	Number of +securities issued without security holder approval under rule 7.1	100,000
6d	Number of +securities issued with security holder approval under rule 7.1A	Nil.

+ See chapter 19 for defined terms.

6e	Number of [†] securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	Nil.						
6f	Number of [†] securities issued under an exception in rule 7.2	500,000 – ASX Listing Rule 7.2 Exception 4						
6g	If [†] securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the [†] issue date and both values. Include the source of the VWAP calculation.	N/A as no securities issued under LR 7.1A.						
6h	If [†] securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A as no securities issued under LR 7.1A.						
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	<p>18,793,132 Per Rule 7.1</p> <p>13,495,421 Per Rule 7.1A</p>						
7	[†] Issue dates	<p>18 September 2019</p> <p>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.</p> <p>Cross reference: item 33 of Appendix 3B.</p>						
8	Number and [†] class of all [†] securities quoted on ASX (<i>including</i> the [†] securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th>Number</th> <th>[†]Class</th> </tr> </thead> <tbody> <tr> <td>136,384,214</td> <td>Fully Paid Ordinary Shares</td> </tr> <tr> <td>55,473,382</td> <td>Options exercisable at \$0.40 expiring 31/12/2019</td> </tr> </tbody> </table>	Number	[†] Class	136,384,214	Fully Paid Ordinary Shares	55,473,382	Options exercisable at \$0.40 expiring 31/12/2019
Number	[†] Class							
136,384,214	Fully Paid Ordinary Shares							
55,473,382	Options exercisable at \$0.40 expiring 31/12/2019							

	Number	⁺ Class
9	1,500,000	Unlisted Options exercisable at \$0.40 expiring 31 Dec 19
	666,665	Unlisted Options exercisable at \$0.40 expiring 31 December 2020
	12,000,000	Class B Performance Shares
	2,500,000	Class C Performance Shares
	6,000,000	Class D Performance Shares
	1,500,000	Class A Performance Options
	2,500,000	Class B Performance Options
	175,000	THC001 Employee Performance Options
	250,000	THC002 Employee Performance Options
	550,000	THC003 Employee Performance Options
	1,100,000	THC004 Employee Performance Options
	2,000,000	THC005 Employee Performance Options
	250,000	THC006 Employee Performance Options
	450,000	THC007 Employee Performance Options
	650,000	THC008 Employee Performance Options
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	
	No change to dividend policy.	

⁺ See chapter 19 for defined terms.

Part 2 - Pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the ¹ securities will be offered	N/A
14	¹ Class of ¹ securities to which the offer relates	N/A
15	¹ Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A

24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	⁺ Issue date	N/A

⁺ See chapter 19 for defined terms.

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of [†]securities
(*tick one*)

(a) [†]Securities described in Part 1

(b) All other [†]securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the [†]securities are [†]equity securities, the names of the 20 largest holders of the additional [†]securities, and the number and percentage of additional [†]securities held by those holders

36 If the [†]securities are [†]equity securities, a distribution schedule of the additional [†]securities setting out the number of holders in the categories

1 - 1,000

1,001 - 5,000

5,001 - 10,000

10,001 - 100,000

100,001 and over

37 A copy of any trust deed for the additional [†]securities

Entities that have ticked box 34(b)

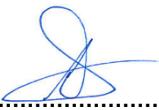
38	Number of [†] securities for which [†] quotation is sought	500,000						
39	[†] Class of [†] securities for which quotation is sought	Fully Paid Ordinary Shares						
40	Do the [†] securities rank equally in all respects from the [†] issue date with an existing [†] class of quoted [†] securities?	Fully paid ordinary shares ranking pari passu with existing FPO. If the additional [†] securities do not rank equally, please state: <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 						
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another [†] security, clearly identify that other [†] security)	Securities issued upon the conversion of listed Options exercisable at \$0.40 expiring 31 December 2019 (ASX:THCO)						
42	Number and [†] class of all [†] securities quoted on ASX (including the [†] securities in clause 38)	<table border="1"> <thead> <tr> <th>Number</th> <th>[†]Class</th> </tr> </thead> <tbody> <tr> <td>136,384,214</td> <td>Fully Paid Ordinary Shares</td> </tr> <tr> <td>55,473,382</td> <td>Options exercisable at \$0.40 expiring 31/12/2019</td> </tr> </tbody> </table>	Number	[†] Class	136,384,214	Fully Paid Ordinary Shares	55,473,382	Options exercisable at \$0.40 expiring 31/12/2019
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Quotation agreement

- 1 ^{+Quotation of our additional} ^{+securities is in ASX's absolute discretion. ASX may quote the} ^{+securities on any conditions it decides.}
- 2 We warrant the following to ASX.
 - The issue of the ^{+securities} to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those ^{+securities} should not be granted ^{+quotation}.
 - An offer of the ^{+securities} for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before ^{+quotation of the} ^{+securities} begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



(Company Secretary)

Date: 18 September 2019

Print name: Henry Kinstlinger

⁺ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
<i>Insert</i> number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	125,907,572
Add the following:	
<ul style="list-style-type: none">Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2Number of fully paid +ordinary securities issued in that 12 month period with shareholder approvalNumber of partly paid +ordinary securities that became fully paid in that 12 month period	<p>2,699,642 (Aggregate securities issued on conversion of THCO Options under Listing Rule 7.2 exc. 4 in last 12 months)</p> <p>380,000 (App 3B: 28 November 2018) (Listing Rule 10.11 Approval 15 November 2018)</p> <p>5,967,000 (App 3B: 6 May 2019) (Listing Rule 7.2 exc. 15 – Security Purchase Plan)</p>
<i>Note:</i> <ul style="list-style-type: none">Include only ordinary securities here – other classes of equity securities cannot be addedInclude here (if applicable) the securities the subject of the Appendix 3B to which this form is annexedIt may be useful to set out issues of securities on different dates as separate line items	
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	Nil
“A”	134,954,214
Step 2: Calculate 15% of “A”	
“B”	0.15
	<i>[Note: this value cannot be changed]</i>

+ See chapter 19 for defined terms.

Multiply “A” by 0.15	20,243,132
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used	
Insert number of ⁺ equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:	
<ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	450,000 (App 3B – 26 March 2019) 850,000 (App 3B – 25 July 2019) 50,000 (App 3B – 23 August 2019) 100,000 (This App 3B)
“C”	1,450,000
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1	
“A” x 0.15	20,168,132
<i>Note: number must be same as shown in Step 2</i>	
Subtract “C”	1,350,000
<i>Note: number must be same as shown in Step 3</i>	
Total [“A” x 0.15] – “C”	18,793,132 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

⁺ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	134,954,214
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	13,495,421
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A Notes: <ul style="list-style-type: none">• This applies to equity securities – not just ordinary securities• Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed• Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained• It may be useful to set out issues of securities on different dates as separate line items	Nil.
“E”	Nil.

+ See chapter 19 for defined terms.

Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A	
“A” x 0.10 <i>Note: number must be same as shown in Step 2</i>	13,495,421
Subtract “E” <i>Note: number must be same as shown in Step 3</i>	Nil.
Total [“A” x 0.10] – “E”	13,495,421 <i>Note: this is the remaining placement capacity under rule 7.1A</i>

+ See chapter 19 for defined terms.