Appendix 3B

New issue announcement,
application for quotation of additional securities
and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

THC Global Group Limited (ASX: THC)

ABN

33 614 508 039

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	THC006 Employee Performance Options (**THC006 Options**) THC007 Employee Performance Options (**THC007 Options**) THC008 Employee Performance Options (**THC008 Options**) Fully Paid Ordinary Shares (**FPO**)
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	250,000 THC006 450,000 THC007 650,000 THC008 50,000 FPO

3	Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	**THC006 Options:** Options expiring 31 December 2020 vesting upon the two-week VWAP of the Company being at or above $0.60 exercisable at $0.00. Issued under the Employee Share Option Scheme approved by Shareholders. **THC007 Options:** Options expiring 30 June 2021 vesting upon the two-week VWAP of the Company being at or above $0.85 exercisable at $0.00. Issued under the Employee Share Option Scheme approved by Shareholders. **THC008 Options:** Options expiring 31 December 2021 vesting upon the two-week VWAP of the Company being at or above $1.10 exercisable at $0.00. Issued under the Employee Share Option Scheme approved by Shareholders. **FPO:** Fully paid ordinary shares.
4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	**THC006, THC007 & THC008 Options:** New classes of securities under the Employee Option Plan. The FPO issued on conversion of the Options will rank pari passu with existing FPO. **FPO:** Fully paid ordinary shares ranking pari passu with existing FPO.
5	Issue price or consideration	**THC006, THC007 & THC008 Options:** Nil issue price – issued under the Company's Employee Option Plan. **FPO:** Issue price calculated at $0.50 - $25,000.

6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	**THC006, THC007 & THC008 Options:** Issued under the Company's Employee Option Plan to incentivise the performance of the Chief Executive Officer. **FPO:** Issued to a consultant for services under a consultancy agreement – issue price calculated at $0.50 per FPO.
6a	Is the entity an ⁺eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h *in relation to the ⁺securities the subject of this Appendix 3B*, and comply with section 6i	Yes.
6b	The date the security holder resolution under rule 7.1A was passed	28 May 2019
6c	Number of ⁺securities issued without security holder approval under rule 7.1	50,000 FPO
6d	Number of ⁺securities issued with security holder approval under rule 7.1A	Nil.
6e	Number of ⁺securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	Nil.
6f	Number of ⁺securities issued under an exception in rule 7.2	250,000 THC006 450,000 THC007 650,000 THC008 Total: 1,350,000 Securities THC006, THC007 & THC008 Options issued under the Company's Employee Option Plan approved by shareholders on 15 November 2018 – LR 7.2 Exception 9.
6g	If ⁺securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the ⁺issue date and both values. Include the source of the VWAP calculation.	N/A as no securities issued under LR 7.1A.

6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A as no securities issued under LR 7.1A.

6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	18,818,132 Per Rule 7.1 13,445,421 Per Rule 7.1A

7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	23 August 2019

8	Number and +class of all +securities quoted on ASX (*including* the +securities in section 2 if applicable)	Number	+Class
		135,784,214	Fully Paid Ordinary Shares
		55,973,382	Options exercisable at $0.40 expiring 31/12/2019
		Number	+Class
		1,500,000	Unlisted Options exercisable at $0.40 expiring 31 Dec 19
		666,665	Unlisted Options exercisable at $0.40 expiring 31 December 2020
		12,000,000	Class B Performance Shares
		2,500,000	Class C Performance Shares
		6,000,000	Class D Performance Shares
		1,500,000	Class A Performance Options
		2,500,000	Class B Performance Options

+ See chapter 19 for defined terms.

175,000	THC001 Employee Performance Options
250,000	THC002 Employee Performance Options
550,000	THC003 Employee Performance Options
1,100,000	THC004 Employee Performance Options
2,000,000	THC005 Employee Performance Options
250,000	THC006 Employee Performance Options
450,000	THC007 Employee Performance Options
650,000	THC008 Employee Performance Options

10   Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

No change to dividend policy.

Part 2 - Pro rata issue

11   Is security holder approval required?

N/A

12   Is the issue renounceable or non-renounceable?

N/A

13   Ratio in which the ⁺securities will be offered

N/A

14   ⁺Class of ⁺securities to which the offer relates

N/A

15   ⁺Record date to determine entitlements

N/A

16   Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

N/A

17   Policy for deciding entitlements in relation to fractions

N/A

18	Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements *in full* through	N/A

+ See chapter 19 for defined terms.

a broker?	

31	How do security holders sell *part* of their entitlements through a broker and accept for the balance?	N/A

32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A

33	+Issue date	N/A

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of +securities
(*tick one*)

(a) ☒ +Securities described in Part 1

(b) ☐ All other +securities

 Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional +securities
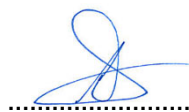
Entities that have ticked box 34(b)

38	Number of +securities for which +quotation is sought	N/A

39	+Class of +securities for which quotation is sought	N/A

40	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	N/A

41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another +security, clearly identify that other +security)	N/A

		Number	+Class
42	Number and +class of all +securities quoted on ASX (*including* the +securities in clause 38)	N/A	N/A

+ See chapter 19 for defined terms.

Quotation agreement

1      $^+$Quotation of our additional $^+$securities is in ASX's absolute discretion. ASX may quote the $^+$securities on any conditions it decides.

2   We warrant the following to ASX.

- The issue of the $^+$securities to be quoted complies with the law and is not for an illegal purpose.

- There is no reason why those $^+$securities should not be granted $^+$quotation.

- An offer of the $^+$securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

  Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any $^+$securities to be quoted and that no-one has any right to return any $^+$securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the $^+$securities be quoted.

- If we are a trust, we warrant that no person has the right to return the $^+$securities to be quoted under section 1019B of the Corporations Act at the time that we request that the $^+$securities be quoted.

3   We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4   We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before $^+$quotation of the $^+$securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ....   Date: 23 August 2019

(Company Secretary)

Print name: Henry Kinstlinger

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate "A", the base figure from which the placement capacity is calculated	
Insert number of fully paid ⁺ordinary securities on issue 12 months before the ⁺issue date or date of agreement to issue	124,707,572
Add the following: • Number of fully paid ⁺ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid ⁺ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid ⁺ordinary securities that became fully paid in that 12 month period *Note:* • *Include only ordinary securities here – other classes of equity securities cannot be added* • *Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed* • *It may be useful to set out issues of securities on different dates as separate line items*	2,199,642 (Aggregate securities issued on conversion of THCO Options under Listing Rule 7.2 exc. 4 in last 12 months) 1,200,000 (App 3B: 13 September 2018) (Listing Rule 7.4 Approval 15 November 2018) 380,000 (App 3B: 28 November 2018) (Listing Rule 10.11 Approval 15 November 2018) 5,967,000 (App 3B: 6 May 2019) (Listing Rule 7.2 exc. 15 – Security Purchase Plan)
Subtract the number of fully paid ⁺ordinary securities cancelled during that 12 month period	Nil
"A"	134,454,214
Step 2: Calculate 15% of "A"	
"B"	0.15 *[Note: this value cannot be changed]*

+ See chapter 19 for defined terms.

Multiply "A" by 0.15	20,168,132

Step 3: Calculate "C", the amount of placement capacity under rule 7.1 that has already been used

Insert number of ⁺equity securities issued or agreed to be issued in that 12 month period *not counting* those issued: • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 *Note:* • *This applies to equity securities, unless specifically excluded – not just ordinary securities* • *Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed* • *It may be useful to set out issues of securities on different dates as separate line items*	450,000 (App 3B – 26 March 2019) 850,000 (App 3B – 25 July 2019) 50,000 (This App 3B)
"C"	1,350,000

Step 4: Subtract "C" from ["A" x "B"] to calculate remaining placement capacity under rule 7.1

"A" x 0.15 Note: number must be same as shown in Step 2	20,168,132
Subtract "C" Note: number must be same as shown in Step 3	1,350,000
Total ["A" x 0.15] – "C"	18,818,132 *[Note: this is the remaining placement capacity under rule 7.1]*

+ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate "A", the base figure from which the placement capacity is calculated	
"A" *Note: number must be same as shown in Step 1 of Part 1*	134,454,214
Step 2: Calculate 10% of "A"	
"D"	0.10 *Note: this value cannot be changed*
Multiply "A" by 0.10	13,445,421
Step 3: Calculate "E", the amount of placement capacity under rule 7.1A that has already been used	
Insert number of ⁺equity securities issued or agreed to be issued in that 12 month period under rule 7.1A *Notes:* • *This applies to equity securities – not just ordinary securities* • *Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed* • *Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained* • *It may be useful to set out issues of securities on different dates as separate line items*	Nil.
"E"	Nil.

Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A	
"A" x 0.10 *Note: number must be same as shown in Step 2*	13,445,421
Subtract "E" *Note: number must be same as shown in Step 3*	Nil.
Total ["A" x 0.10] – "E"	13,445,421 *Note: this is the remaining placement capacity under rule 7.1A*

+ See chapter 19 for defined terms.