



Rum Jungle Resources Ltd
ABN 33 122 131 622
20/90 Frances Bay Drive
Stuart Park NT 0820
GPO Box 775
Darwin NT 0801

Tel: (08) 8942 0385
Fax: (08) 8942 0318

Listings Officer, ASX Melbourne
ASX Announcement by Electronic Lodgement, 30 August 2013

Dispatch of letter to shareholders enclosing notice of extension for Rum Jungle Resources takeover offer

We **enclose** a copy of the letter and a notice of extension which will be mailed today to all Central Australian Phosphate Limited (**CEN**) shareholders who have not yet accepted the takeover offer by Rum Jungle Resources Limited for all the ordinary shares in CEN.

Rum Jungle Resources Limited notes that as at 7.00pm (Melbourne time) on 29 August 2013, it has received acceptances in respect of 78.03% of Central Australian Phosphate shares.

D W Muller MSc, MBA, FAusIMM
Managing Director
Rum Jungle Resources Limited

Contact

Shareholders/Financial Community:
Dean Price, Pitt Capital Partners
Telephone: +61 2 9210 7003 / +61 428 151 900
30 August 2013



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30 August 2013

Dear Central Australian Phosphate shareholder,

Rum Jungle Resources extends its Offer for Central Australian Phosphate and continues to encourage Central Australian Phosphate shareholders to ACCEPT its offer

Rum Jungle Resources Limited ("Rum Jungle Resources") has today extended the offer period for its off-market takeover bid for all the fully paid ordinary shares in Central Australian Phosphate Limited. The Offer is unconditional and accepting shareholders will be paid no later than 10 business days after the shareholder's acceptance has been processed or instructions received.

Rum Jungle Resources has received acceptances in respect of over 75% of Central Australian Phosphate shares.

The period during which the takeover bid remains open for acceptance has been extended until 7.00pm (Melbourne time) on **Friday, 20 September 2013** (unless extended).

Rum Jungle Resources strongly encourages Central Australian Phosphate shareholders to accept the Offer.

Key Reasons to Accept

1. Accepting the offer will allow Central Australian Phosphate shareholders to realise cash value for their investment and to share in the future upside of the combined company.
2. Central Australian Phosphate shareholders will benefit from the fast track development of the combined Barrow Creek 1 and Arganara resource as a single development.
3. Given Rum Jungle Resources' current shareholding in Central Australian Phosphate, the liquidity of Central Australian Phosphate shares is likely to decrease, making it more difficult for Central Australian Phosphate shareholders to otherwise dispose of their shares on market.
4. If Rum Jungle Resources achieves acceptances of 80% or more, scrip for scrip rollover relief may be available for part of the capital gain¹ made by Central Australian Phosphate shareholders. See section 7 of the Bidder's Statement for further information.

Attached to this letter is the notice provided by Rum Jungle Resources pursuant to section 650D(1) of the Corporations Act.

If you have misplaced your Acceptance Form or have any other questions relating to the takeover offer, please refer to the Bidder's Statement or contact the Offer Information Line: 1800 810 891 (within Australia) or +61 2 8256 3353 (outside Australia).

Yours faithfully,

Robert Annells
Chairman
Rum Jungle Resources Limited

¹ Broadly, the portion of the capital gain that relates to the RUM Shares but not the portion that relates to the cash consideration.

A copy of this notice was lodged with the Australian Securities and Investments Commission (**ASIC**) on 30 August 2013. ASIC takes no responsibility for the contents of the notice.

**NOTICE OF VARIATION OF TAKEOVER OFFER
FOR ORDINARY SHARES IN CENTRAL AUSTRALIAN PHOSPHATE LIMITED**

TO: Australian Securities and Investments Commission

Central Australian Phosphate Limited
ABN 91 120 787 859 (**CEN**)

The holders of fully paid ordinary shares in CEN registered at 7.00pm (Melbourne time) on 3 April 2013 who have not yet accepted the offers dated 12 April 2013 made under the takeover bid by Rum Jungle Resources Limited (**Rum Jungle Resources**) for all the fully paid ordinary shares in CEN

ASX Limited

EXTENSION OF OFFER PERIOD

By this notice Rum Jungle Resources Limited ABN 33 122 131 622 (**Rum Jungle Resources**) **VARIES** its offers dated 12 April 2013 for all of the fully paid ordinary shares in CEN (the **Offers**) by:

- (a) extending the period during which the Offers remain open for acceptance until 7.00pm (Melbourne time) on Friday, 20 September 2013; and
- (b) substituting the date "20 September 2013" for the date "30 August 2013", in clause 4 of the Offers.

DATED 30 August 2013

SIGNED on behalf of Rum Jungle Resources Limited by Chris Tziolis being a director of Rum Jungle Resources Limited who is authorised to so sign by a unanimous resolution of the directors of Rum Jungle Resources Limited.

Director



A handwritten signature in black ink, appearing to read "Chris Tziolis", is placed over a horizontal line. Below the line, the word "Director" is handwritten in black ink.