



Reproductive Health Science Ltd

ACN 010 126 708

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 1300 975 518
Facsimile: +61 2 9287 0303
ASX Code: RHS
Website: www.linkmarketservices.com.au



SRN/HIN:

Number of Shares held as at
the Record Date, 7:00pm (AEST)
on 6 August 2014:

Dear Shareholder

IMPORTANT NOTICE – Sale of your Reproductive Health Science Limited (“Reproductive Health”) securities.

I am writing to advise you that Reproductive Health is putting in place a share sale facility for holders of securities valued at less than \$500 as at 6 August 2014.

Reproductive Health is offering this facility to assist holders of unmarketable parcels of securities to sell them without brokerage costs and to reduce the expense to the company of maintaining almost 1,755 securityholders with unmarketable parcels.

Unless you advise Reproductive Health that you want to retain your securities as set out below, your securities will be sold and you will be sent the sale proceeds.

The share sale facility is being established in accordance with Reproductive Health's constitution and the ASX Listing Rules.

If you want to sell your securities under the facility – you need take no action.

Your securities will be sold on your behalf after 26 September 2014. You will not need to appoint a broker nor pay the brokerage and handling costs associated with the sale of securities under the facility. Any tax consequences from the sale of your securities will be your responsibility.

If you wish to retain your shareholding in Reproductive Health you must detach this retention slip and return it to Reproductive Health's Registry, so that it is received no later than 5:00pm (Sydney time), on 26 September 2014.

If you require further information, please contact the Reproductive Health Science Limited Information Line on 1300 975 518 (within Australia) or +61 1300 975 518 (from outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday.

If you are in any doubt, or if you require information regarding possible taxation implications from participating in the facility, please consult your legal, financial or taxation adviser.

Yours sincerely

Company Secretary

RETENTION SLIP

If you wish to retain your shareholding in Reproductive Health you must detach this retention slip and return it to Reproductive Health's Registry, so that it is received no later than 5:00pm (Sydney time), on 26 September 2014.

The slip can be returned using any of the methods set out on the reverse of this slip.

SRN/HIN:



DO NOT SELL MY SHARES

RHS RSS001



MORE INFORMATION ON THE FACILITY

1. When will my securities be sold?

It is intended that any securities sold under the facility will be sold as soon as practicable after 26 September 2014.

2. What is an unmarketable parcel of securities?

A parcel of securities valued at less than \$500.

3. What price will I receive for securities sold under the facility?

The price that you receive for your securities under the facility will be the volume weighted average price of all Reproductive Health securities sold in the ordinary course of trading on the Australian Stock Exchange on the day (or over the days) of sale. This price will depend on a number of factors, including market conditions at the time, and you will not have control over the time at which your securities are sold. The price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day, and may not be the best price on the day that your securities are sold.

4. What is the price of Reproductive Health securities?

The last sale price of Reproductive Health securities on 6 August 2014 was A\$0.185. The share price changes frequently and more recent prices are available in newspapers and from the ASX website (www.asx.com.au) under the ASX code "RHS".

5. When will the proceeds from the sale of securities be sent to me?

Payment will be sent to you within 10 business days after the last sale under the facility. Payment will be made in Australian dollars by direct credit to your nominated account or by cheque if you do not have a direct credit authority recorded on the share register. Link Market Services Limited will notify you, by way of a transaction confirmation statement, of the number of your securities sold and the price and total sale proceeds you have received. The transaction confirmation statement (and cheque if applicable) will be sent by post, at your risk, to your address as shown on the register.

6. If I buy more securities, will I retain my holding?

Yes, we will treat any movement in your shareholding as an indication that you do not want your securities to be sold under the facility. For a purchase to be an effective notification that you wish to retain your securities, any additional securities must be registered by 5:00pm (Sydney time), on 26 September 2014 under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.

7. Where can I get further information?

If you require further information, please contact the Reproductive Health Science Limited Information Line on 1300 975 518 (within Australia) or +61 1300 975 518 (from outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday.

8. Important notes

Reproductive Health reserves the right to change any of the dates referred to in this letter by notice to the ASX.

This letter does not constitute advice nor a recommendation to buy, sell or hold securities nor that the facility is the best way to sell Reproductive Health securities.

If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.

RETENTION SLIP

Mailing Address

Reproductive Health Science Limited
C/- Link Market Services Limited
Locked Bag A14
SYDNEY SOUTH NSW 1235

or

Hand Delivery

Reproductive Health Science Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
RHODES NSW 2138 (***Do not use this address for mailing purposes***)

This form must be received by Reproductive Health's Registry no later than 5:00pm (Sydney time), on 26 September 2014, or your Shares will be sold.