

**PAN ASIA CORPORATION LIMITED****RESULT OF GENERAL MEETING
(ASX REPORT)**

GENERAL MEETING
Thursday, 4 April, 2013

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution		Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
		Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1	ISSUE OF SHARES TO MITCHEL JAKEMAN, NON-EXECUTIVE DIRECTOR	20,924,185	698,237	53,817	101,050	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2	RATIFICATION OF ISSUE OF 6,257,143 SHARES TO SOPHISTICATED INVESTORS	21,163,529	448,218	53,817	111,725	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item