

PETSEC ENERGY LTD

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19 December 2016

Initial Appendix 3B

Petsec Energy Ltd (ASX: PSA) is pleased to advise that the Company will be allotting and issuing 50,919,976 shares today in respect of the non-renounceable rights issue recently undertaken. The issue will increase the total number of shares quoted on the ASX to 287,381,606.

The issue of the shortfall shares under the underwriting and sub-underwriting arrangements is underway and a further Appendix 3B will follow.

For Further Information:

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