

# PETSEC ENERGY LTD

ACN 000 602 700

1<sup>st</sup> December 2016

The Company Announcements Office  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

### **Extraordinary General Meeting Resolutions and Disclosure of Proxy Votes**

Petsec Energy Ltd advises that the results of the ordinary resolutions put to shareholders at its Extraordinary General Meeting held earlier today were as follows:

1. **Approval of the conversion of the convertible notes according to the Deed Poll into shares in the Company at any time up to 31 December 2017**

Result – carried on a show of hands

2. **Ratification of the issue of 5,000,000 shares, being the facility fee pursuant to the Deed Poll**

Result – carried on a show of hands

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the *Corporations Act 2001 (Cth)* the number of votes exercised by validly appointed proxies were as follows:

Resolution No.	For	Against	Discretionary	Exclusions	Abstain
1	103,693,636	1,310,013	774,395	0	36,190
2	73,864,374	1,717,484	774,395	29,426,981	31,000

For further information, please contact:

Paul Gahdmar  
Company Secretary and Group Financial Controller