

ASX Announcement

30 January 2014



DEVELOPING A LOW COST RARE EARTH PROJECT

COMPLETION OF ENTITLEMENT ISSUE

Peak Resources Limited (ACN 112 546 700) (**ASX:PEK**) (**Company**) is pleased to advise that pursuant to its non-renounceable entitlement issue (**Offer**) announced on 5 December 2013, 55,111,631 shares were allotted and holding statements have been dispatched.

An updated Appendix 3B will be released shortly.