



DEVELOPING A LOW COST RARE EARTH PROJECT

ASX Announcement

18 December 2013

Non-Renounceable Entitlement Issue Prospectus Mailed to Shareholders

Peak Resources Limited (Peak or Company; ASX:PEK; OTCQX: PKRLY) is pleased to advise that the Company despatched today the Entitlements Issue Prospectus dated the 5 December 2013 together with personalised Entitlement and Acceptance Forms to all eligible shareholders.

The Company is offering one (1) fully paid ordinary share in the capital of the Company (**Share**) for every five (5) Shares held by eligible shareholders at an issue price of \$0.06 per Share to raise up to approximately \$3,306,683, together with one (1) free attaching option for every one (1) Share subscribed for and issued (**New Option**), exercisable at \$0.10 per New Option on or before 30 June 2015.

Yours Faithfully

Jeff Dawkins
Company Secretary