

ASX Announcement



DEVELOPING A NEW RARE EARTH DISCOVERY

Announcement to the Australian Securities Exchange
20 May 2013

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act 2001 (Cth) ("**Corporations Act**").

As announced to ASX on of 13 May 2013, Peak Resources Ltd ("Peak") completed a placement to raise approximately \$2.5m before costs (the "Placement"). Peak, on 17 May 2013, issued 20,833,333 ordinary shares at an issue price of \$0.12 per share with respect to the Placement. The securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information:

1. that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to the Company's fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours faithfully



Jeff Dawkins
CFO/Company Secretary