

EXTENSION OF END DATE UNDER SCHEME IMPLEMENTATION AGREEMENT

Padbury Mining Limited (**Padbury**) and Aurium Resources Limited (**Aurium**) entered into a Scheme Implementation Agreement (**SIA**) on 13 February 2012.

The End Date under the SIA is currently 31 July 2012. Aurium and Padbury have agreed to extend the End Date from 31 July 2012 to 30 September 2012 to allow for more time for the Merger to be completed.

Accordingly, **Padbury** and **Aurium** have agreed to vary the SIA by deleting "31 July 2012" in the definition of End Date in the SIA and replacing it with "30 September 2012".

Further inquiries:

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