



OIL BASINS LIMITED
ABN 56 006 024 764

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25 January 2013

Mr Kobe Li
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne Vic 3000

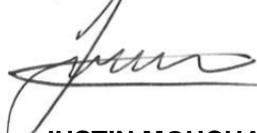
Dear Kobe,

This notice is given by Oil Basins Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 17,850,000 fully paid ordinary shares (**Shares**) at a price of \$0.035 (3.5 cents) per Share and 17,850,000 OBLOB options (**options**) in accordance with the ASX Announcement made by the Company on 24 January 2013.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully
OIL BASINS LIMITED



JUSTIN MOUCHACCA
Company Secretary