



## ASX RELEASE

24 September 2014

### REVISED APPENDIX 3B

Further to the Appendix 3B announced by Navitas Limited (**Navitas**) (ASX: NVT) on 19 September 2014 (**19 September Appendix 3B**), **attached** is a revised Appendix 3B which replaces the 19 September Appendix 3B.

Navitas advises that there was an overstatement in the total amount of shares issued under the Navitas Employee Share Ownership Plan and the Navitas Executive Share Plan (together the "**Plans**") in the 19 September Appendix 3B, based on incorrect information provided by Navitas' share registry. The actual amount of shares issued pursuant to the Plans was 90,461 shares (and not 91,266 shares). This is a difference of 805 shares.

Accordingly, the total amount of shares Navitas has on issue is 376,037,813 shares.

-----ENDS-----

#### For further information contact:

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#### About Navitas

Navitas is a leading global education provider that offers an extensive range of educational services through three major Divisions to students and professionals including university programs, creative media education, professional education, English language training and settlement services.

Further details about Navitas are available at [navitas.com](http://navitas.com)

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Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Navitas Limited

ABN

69 109 613 309

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

1	+Class of +securities issued or to be issued	Fully paid ordinary shares
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	90,461
3	Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Fully paid ordinary shares

<sup>+</sup> See chapter 19 for defined terms.

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4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?	Rank equally in all respects
	If the additional +securities do not rank equally, please state:	
	<ul style="list-style-type: none"><li>• the date from which they do</li><li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li><li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li></ul>	
5	Issue price or consideration	\$5.092088
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Shares issued to participants under the Navitas Limited Employee Share Ownership Plan and the Executive Share Plan
6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?	No
	If Yes, complete sections 6b – 6h <i>in relation to the +securities the subject of this Appendix 3B</i> , and comply with section 6i	
6b	The date the security holder resolution under rule 7.1A was passed	
6c	Number of +securities issued without security holder approval under rule 7.1	

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+ See chapter 19 for defined terms.

6d	Number of <sup>†</sup> securities issued with security holder approval under rule 7.1A					
6e	Number of <sup>†</sup> securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)					
6f	Number of <sup>†</sup> securities issued under an exception in rule 7.2					
6g	If <sup>†</sup> securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the <sup>†</sup> issue date and both values. Include the source of the VWAP calculation.					
6h	If <sup>†</sup> securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements					
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements					
7	<sup>†</sup> Issue dates	<p style="text-align: center;">19 September 2014</p> <p>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.</p> <p>Cross reference: item 33 of Appendix 3B.</p>				
8	Number and <sup>†</sup> class of all <sup>†</sup> securities quoted on ASX (including the <sup>†</sup> securities in section 2 if applicable)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center; padding: 2px;">Number</th> <th style="text-align: center; padding: 2px;"><sup>†</sup>Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center; padding: 2px;">376,037,813</td> <td style="text-align: center; padding: 2px;">Fully paid ordinary shares</td> </tr> </tbody> </table>	Number	<sup>†</sup> Class	376,037,813	Fully paid ordinary shares
Number	<sup>†</sup> Class					
376,037,813	Fully paid ordinary shares					

<sup>†</sup> See chapter 19 for defined terms.

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	Number	<sup>+</sup> Class
9 Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the <sup>+</sup> securities in section 2 if applicable)		
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Ordinary dividends	

**Part 2 - Pro rata issue**

11 Is security holder approval required?	
12 Is the issue renounceable or non-renounceable?	
13 Ratio in which the <sup>+</sup> securities will be offered	
14 <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	
15 <sup>+</sup> Record date to determine entitlements	
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17 Policy for deciding entitlements in relation to fractions	
18 Names of countries in which the entity has security holders who will not be sent new offer documents	<p>Note: Security holders must be told how their entitlements are to be dealt with.</p> <p>Cross reference: rule 7.7.</p>

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<sup>+</sup> See chapter 19 for defined terms.

**19** Closing date for receipt of  
acceptances or renunciations

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20	Names of any underwriters	<input type="text"/>
21	Amount of any underwriting fee or commission	<input type="text"/>
22	Names of any brokers to the issue	<input type="text"/>
23	Fee or commission payable to the broker to the issue	<input type="text"/>
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	<input type="text"/>
25	If the issue is contingent on security holders' approval, the date of the meeting	<input type="text"/>
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	<input type="text"/>
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	<input type="text"/>
28	Date rights trading will begin (if applicable)	<input type="text"/>
29	Date rights trading will end (if applicable)	<input type="text"/>
30	How do security holders sell their entitlements <i>in full</i> through a broker?	<input type="text"/>
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	<input type="text"/>

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+ See chapter 19 for defined terms.

32 How do security holders dispose of their entitlements (except by sale through a broker)?

33 <sup>+</sup>Issue date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of <sup>+</sup>securities  
(*tick one*)

(a)  <sup>+</sup>Securities described in Part 1

(b)  All other <sup>+</sup>securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders

36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories

1 - 1,000

1,001 - 5,000

5,001 - 10,000

10,001 - 100,000

100,001 and over

37  A copy of any trust deed for the additional <sup>+</sup>securities

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<sup>+</sup> See chapter 19 for defined terms.

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**Entities that have ticked box 34(b)**

38	Number of <sup>1</sup> securities for which <sup>1</sup> quotation is sought					
39	<sup>1</sup> Class of <sup>1</sup> securities for which quotation is sought					
40	Do the <sup>1</sup> securities rank equally in all respects from the <sup>1</sup> issue date with an existing <sup>1</sup> class of quoted <sup>1</sup> securities?  If the additional <sup>1</sup> securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment					
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period  (if issued upon conversion of another <sup>1</sup> security, clearly identify that other <sup>1</sup> security)					
42	Number and <sup>1</sup> class of all <sup>1</sup> securities quoted on ASX (including the <sup>1</sup> securities in clause 38)	<table border="1"><thead><tr><th>Number</th><th><sup>1</sup>Class</th></tr></thead><tbody><tr><td></td><td></td></tr></tbody></table>	Number	<sup>1</sup> Class		
Number	<sup>1</sup> Class					

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<sup>1</sup> See chapter 19 for defined terms.

### Quotation agreement

- 1     <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- 2     We warrant the following to ASX.
  - The issue of the <sup>†</sup>securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those <sup>†</sup>securities should not be granted <sup>†</sup>quotation.
  - An offer of the <sup>†</sup>securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
- 3     We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4     We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before <sup>†</sup>quotation of the <sup>†</sup>securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... *Hugh Hangchi* ..... Date: 24 September 2014  
(Company secretary)

Print name:     Hugh Hangchi

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<sup>†</sup> See chapter 19 for defined terms.