



NORTHERN MINING LIMITED

This Announcement brings the Company out of suspended trading as requested on 31 October 2012.

ASX CODES: NMI, NMIO

Announcement to the Australian Securities Exchange
Wednesday 31 October 2012

Northern Mining Raises Additional \$0.5 Million

Northern Mining Limited ("NMI") is pleased to advise that it has raised a further \$0.5 million ("**Shortfall Placement**") at 2 cents per share from the shortfall of the recently completed Rights Issue.

The Shortfall Placement was offered to long term shareholders of the Company, as well as clients of Patersons Securities Limited and closed oversubscribed.

This additional amount, together with the proceeds from the Rights Issue (totalling \$1,5 million), places the Company in a strong position to progress its gold exploration strategy.

The Company would like to thank all participants for their continuing support.

Alan Lockett
Executive Chairman