

INVESTOR WEBINAR, WEDNESDAY 5th NOV, 11:30AM AEDT

Locksley to brief investors on EXIM Bank support, U.S Mine-to-Metal strategy and recent operational progress

Locksley Resources Limited (**ASX: LKY, OTCQX: LKYRF, FSE: X5L**) (“**Locksley**” or the “**Company**”), advises that the Company will host an investor webinar to discuss the Company’s recent announcements and the next phase of its U.S expansion strategy.

DATE & TIME: Wednesday, 5th November 2025 at 11:30am AEDT / 8:30am AWST

REGISTRATION LINK: https://janemorganmanagement-au.zoom.us/webinar/register/WN_2qv_ztFDQQqRqr3xkut8DQ

The webinar will cover a series of material updates, including:

- **Receipt of Letter of Interest from the U.S Export-Import Bank (“EXIM”)** for up to US\$191M in potential project financing support for the Mojave Critical Minerals Project in California.¹
- **Commencement of the high-resolution heli-mag and radiometrics survey** to accelerate drill targeting across the Mojave Project, California.²
- **Mobilisation of the Diamond Drill rig for the upcoming El-Campo Rare Earths Program**, positioned along strike from MP Materials’ Mountain Pass Mine.³
- **Production of a 100% American-made antimony ingot in decades**, validating the Company’s U.S Mine-to-Metal supply chain strategy.⁴

Newly appointed Managing Director & CEO, Ms. Kerrie Matthews⁵ will present on these milestones and discuss Locksley’s next-phase growth plan and U.S strategy.

For further information, please contact:

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This announcement has been authorised for release by the Board of Directors of Locksley Resources.

1 ASX Announcement, - 3 Nov 2025 – Locksley Receives up to US\$191M support for critical minerals push

2 ASX Announcement, 31 Oct 2025 – Locksley Unlocks Next-Gen Targeting

3 ASX Announcement – 22 Oct 2025 – Locksley secures drill rig

4 ASX Announcement - 20 Oct 2025 – Locksley delivers 100% American Made Ingot

5 ASX Announcement – 30 Oct – Locksley Appoints Ms. Kerrie Matthews as Managing Director & CEO



ABOUT LOCKSLEY RESOURCES LIMITED

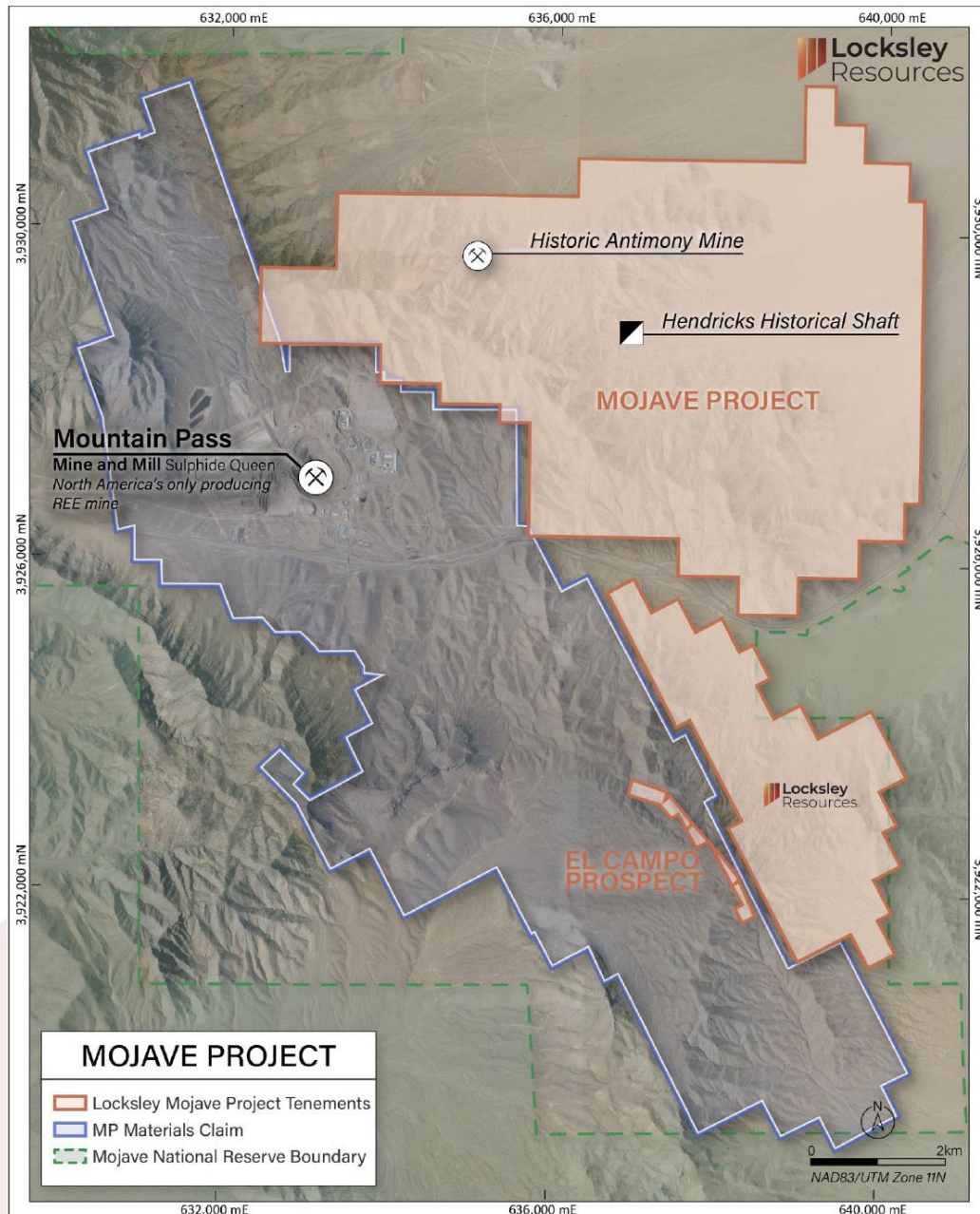
Locksley Resources Limited is focused on critical minerals in the United States of America. The Company is actively advancing the Mojave Project in California, targeting rare earth elements (REEs) and antimony. Locksley is executing a mine-to-market strategy for antimony, aimed at re-establishing domestic supply chains for critical materials, underpinned by strategic downstream technology partnerships with leading U.S. research institutions and industry partners. This integrated approach combines resource development with innovative processing and separation technologies, positioning Locksley to play a key role in advancing U.S. critical minerals independence

MOJAVE PROJECT

Located in the Mojave Desert, California, the Mojave Project comprises over 491 claims across contiguous prospect areas, namely, the North Block/Northeast Block and the El Campo Prospect. The North Block directly abuts claims held by MP Materials, while El Campo lies along strike of the Mountain Pass Mine and is enveloped by MP Materials' claims, highlighting the strong geological continuity and exploration potential of the project area.

In addition to rare earths, the Mojave Project hosts the historic "Desert Antimony Mine", which last operated in 1937. Despite the United States currently having no domestic antimony production, demand for the metal remains high due to its essential role in defence systems, semiconductors, and metal alloys. With significant surface sample results, the Desert Mine prospect represents one of the highest-grade known antimony occurrences in the U.S.

Locksley's North American position is further strengthened by rising geopolitical urgency to diversify supply chains away from China, the global leader in both REE & antimony production. With its maiden drilling program planned, the Mojave Project is uniquely positioned to align with U.S. strategic objectives around critical mineral independence and economic security.



MOJAVE PROJECT: Location of the Mojave Project Blocks in south-eastern California, USA

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SHARES ON ISSUE

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