

Kingsrose Mining Limited



17 November 2011

Manager – Companies
The Australian Securities Exchange Limited
2 The Esplanade
Perth WA 6000

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

We wish to advise that, pursuant to Listing Rule 3.13.2, the outcomes of each resolution put to the Company's members at the General Meeting held on 17 November 2011 at The Subiaco Hotel, 465 Hay Street, Subiaco, Western Australia at 10.30am (WST) is set out below along with information required by section 251AA of the Corporations Act.

These resolutions were all passed without amendment on a show of hands.

Proxy results were as follows:

Ordinary Resolution #1 - Adoption of Remuneration Report

Votes of proxies directed to vote for the resolution	91,185,748
Votes of proxies directed to vote against the resolution	2,763,292
Votes of proxies directed to abstain on the resolution	36,582,917
Votes of proxies directed to vote at the proxies discretion	770,105
Votes of proxies deemed invalid on the resolution	0

Ordinary Resolution #2 - Re-election of Director - Mr. J.C. Morris

Votes of proxies directed to vote for the resolution	117,591,215
Votes of proxies directed to vote against the resolution	2,627,997
Votes of proxies directed to abstain on the resolution	5,500,000
Votes of proxies directed to vote at the proxies discretion	5,582,850
Votes of proxies deemed invalid on the resolution	0

Ordinary Resolution #3 - Re-election of Director - Mr. C.N. Start

Votes of proxies directed to vote for the resolution	123,374,082
Votes of proxies directed to vote against the resolution	1,657,875
Votes of proxies directed to abstain on the resolution	5,500,000
Votes of proxies directed to vote at the proxies discretion	770,105
Votes of proxies deemed invalid on the resolution	0

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Ordinary Resolution #4 - Ratification of past issue of shares

Votes of proxies directed to vote for the resolution	124,954,245
Votes of proxies directed to vote against the resolution	59,925
Votes of proxies directed to abstain on the resolution	5,517,787
Votes of proxies directed to vote at the proxies discretion	770,105
Votes of proxies deemed invalid on the resolution	0

Yours faithfully
KINGSROSE MINING LIMITED

JEANNETTE P. SMITH
COMPANY SECRETARY