

Jervois Copper Project

August 2014

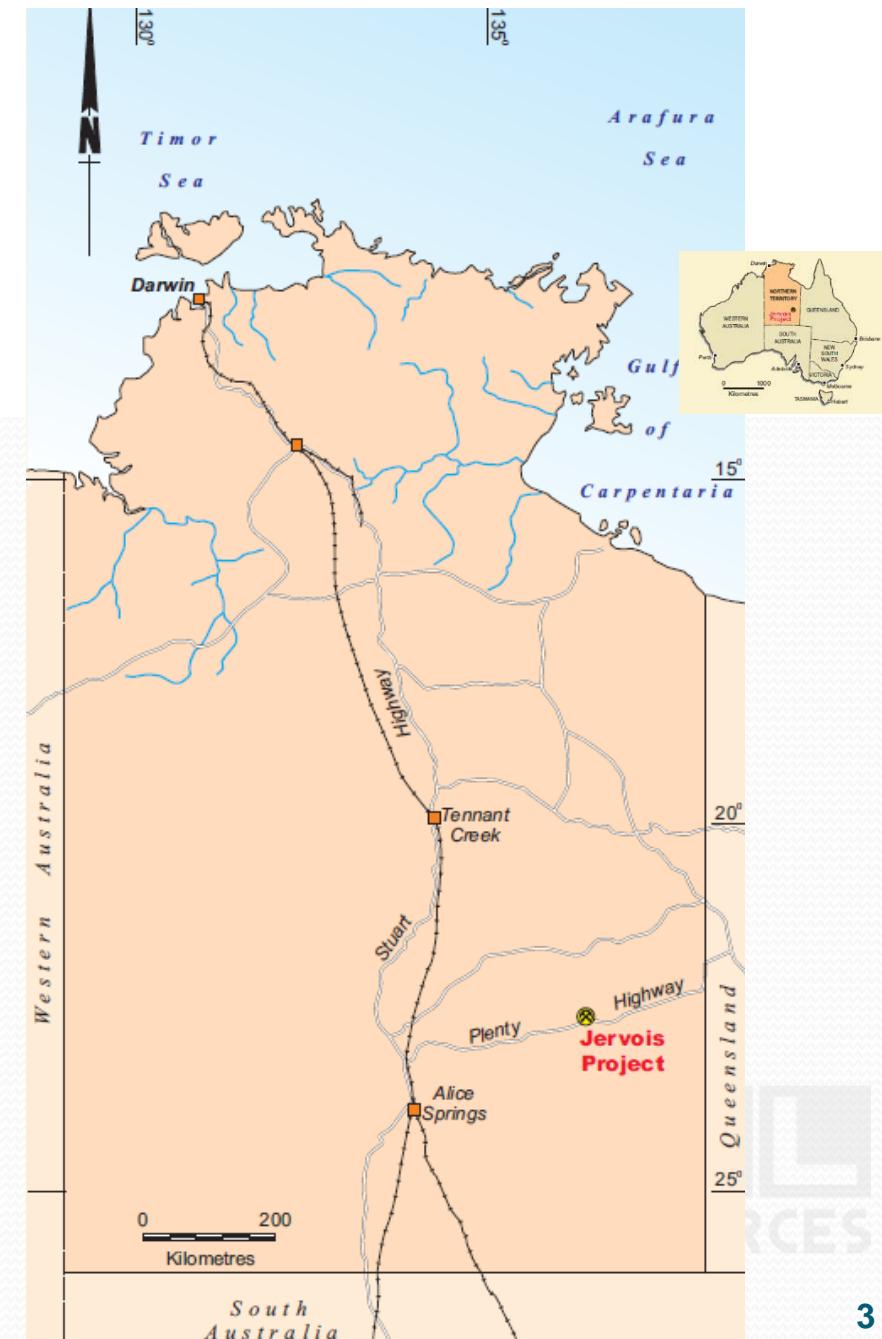
Corporate

ASX Code	KGL
Shares on Issue	140m
Share Price	37c (11/8/14)
Market Capitalisation	\$51.8m
Cash at end of June 14	\$14.8m



Jervois Project Setting

Concentrate to be trucked to Alice Springs then transported by rail to port.



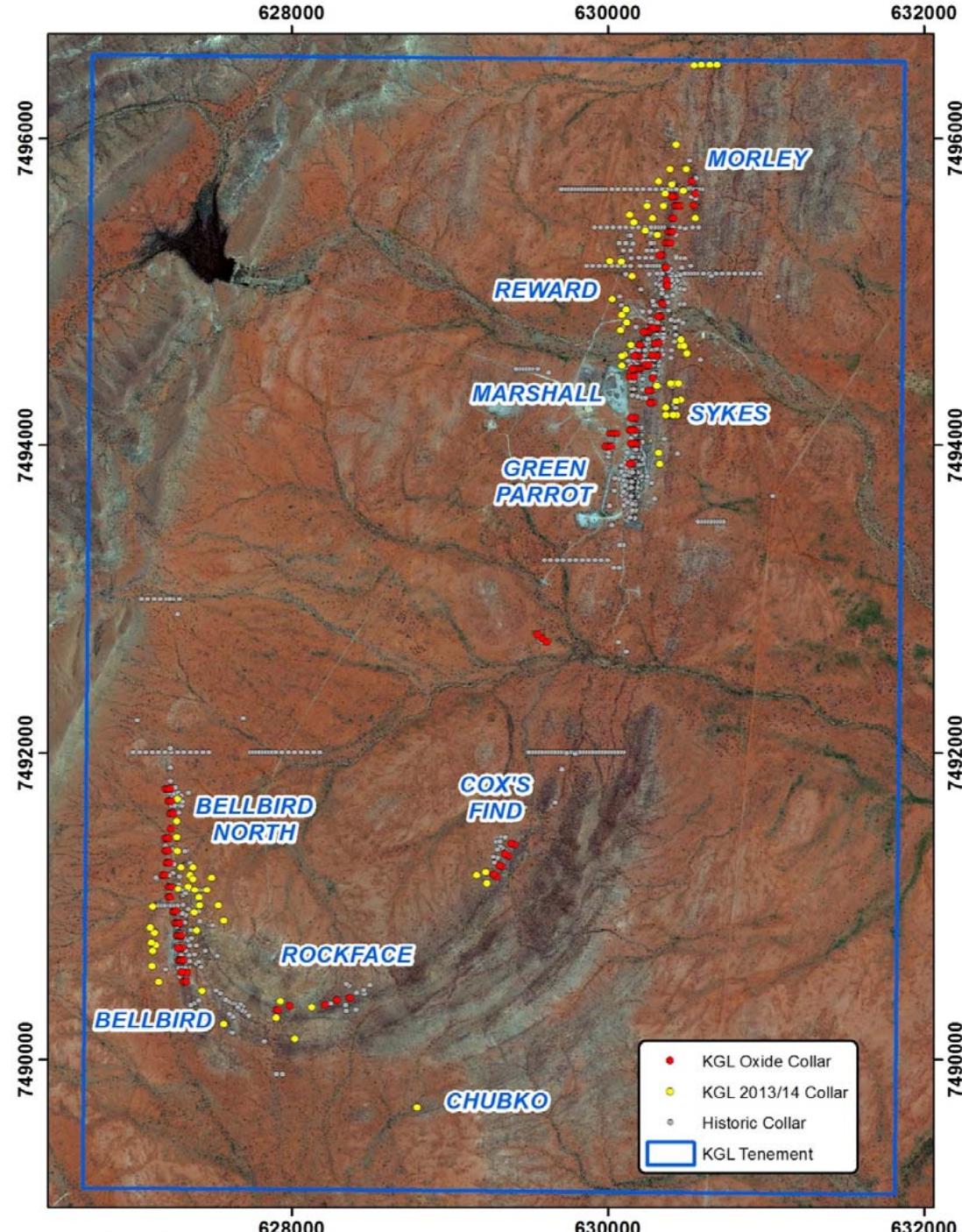
Jervois Project NT

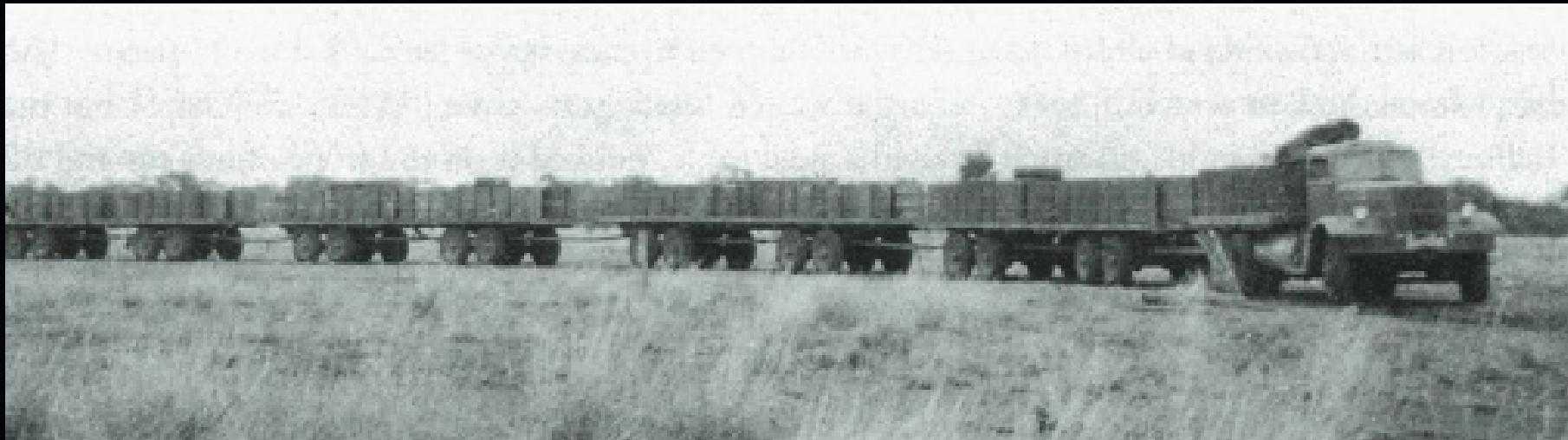
12km strike length

30,000m drilling completed

Resource Update Aug 14

Pre-feasibility Study



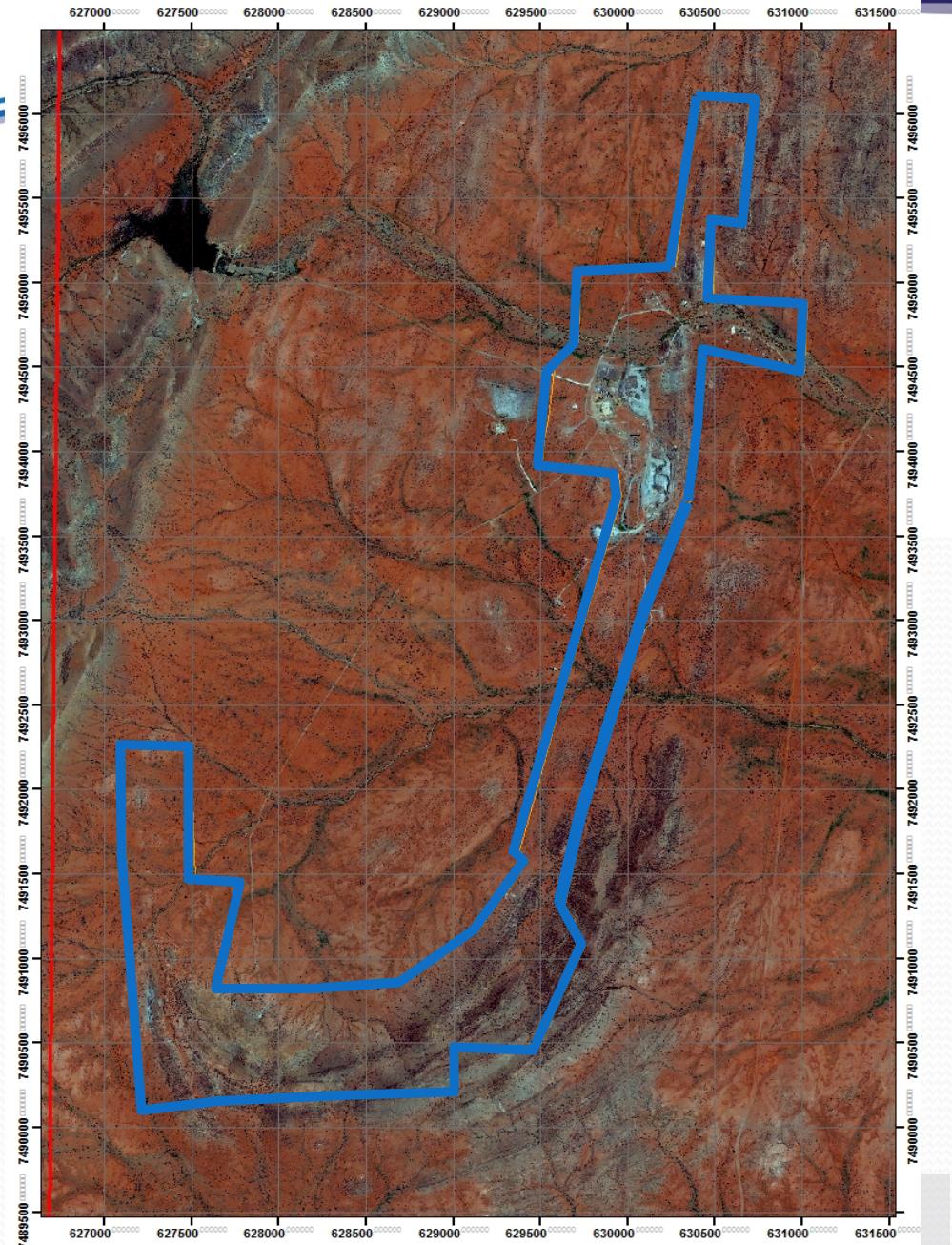


**Carting ore
from Jervois
to Mt Isa
circa 1960**

Photos from "A son of the Red Centre" – K.G. Johannsen

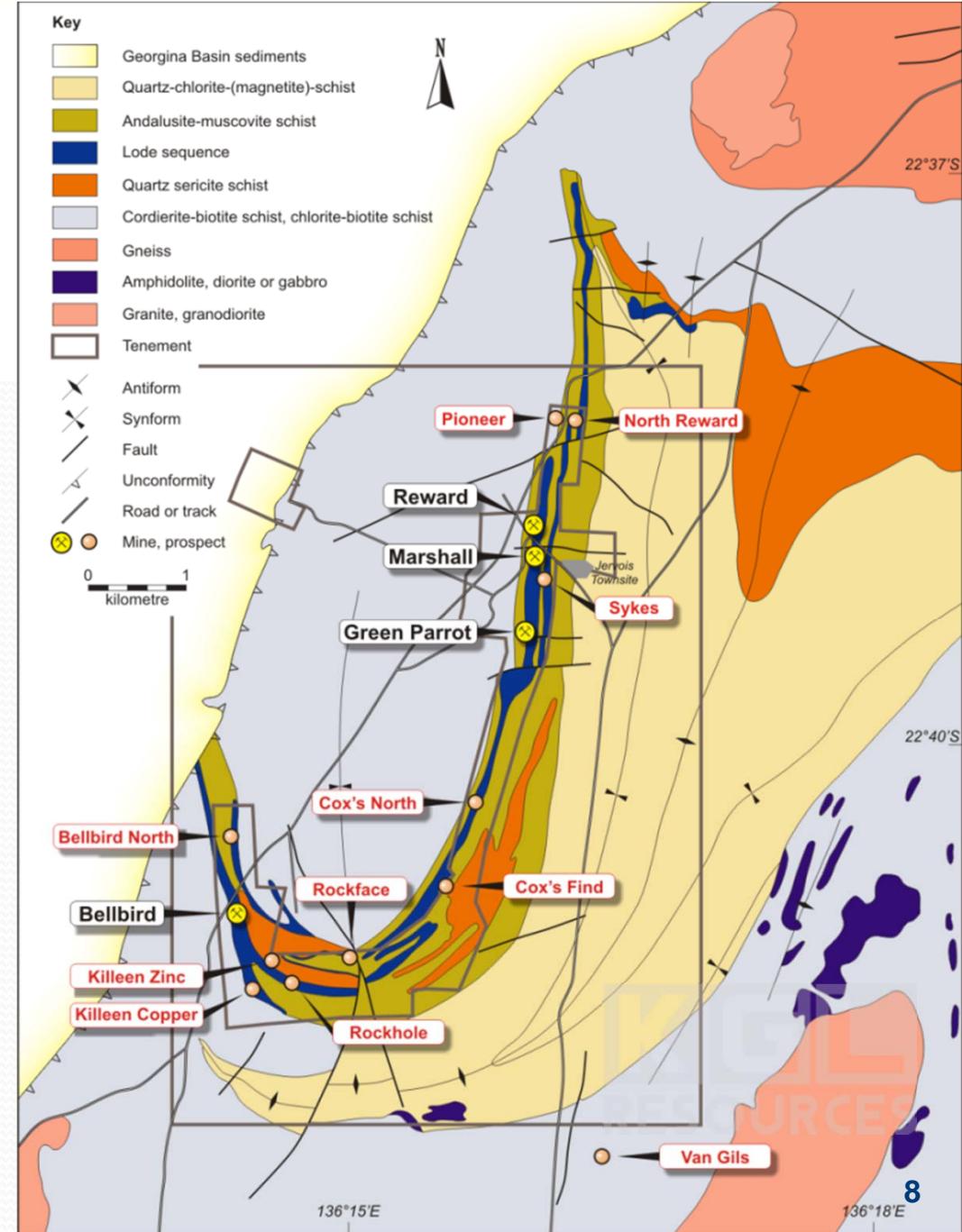


Existing Mineral Lease due to historical mining activities on the site.



Geological Setting

- Hosted by Bonya Schist in Eastern Arunta



Mineral Resources

High Grade Resources

Copper-Silver

13.5Mt @ 1.3% copper 25.8g/t Ag

(Indicated and Inferred)

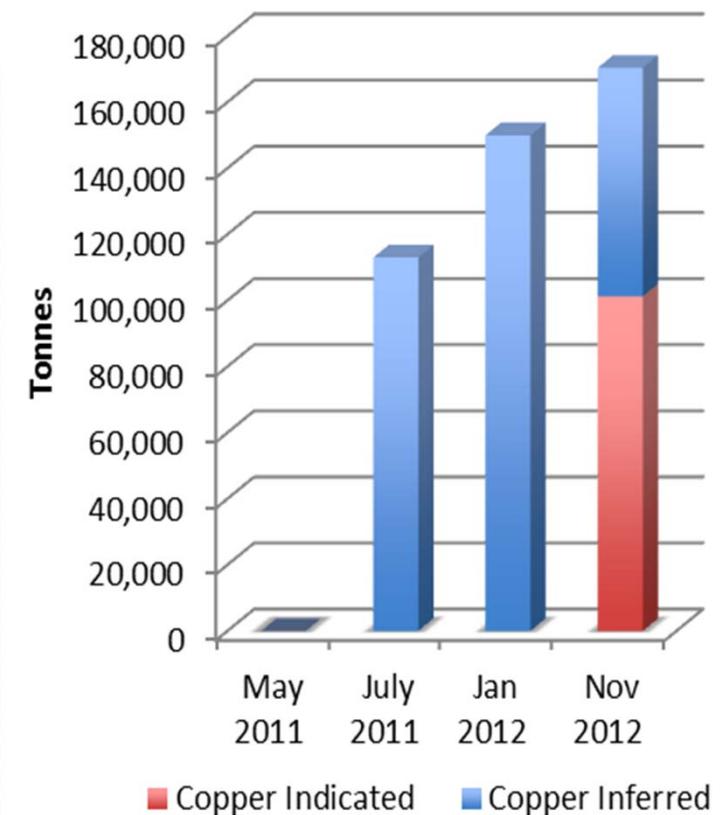
Silver-Lead-Zinc

1.0 Mt @ 0.9% copper, 73.7 g/t Ag, 2.6% Pb, 2.2% Zn

(Inferred)

Resources to be upgraded in August 2014

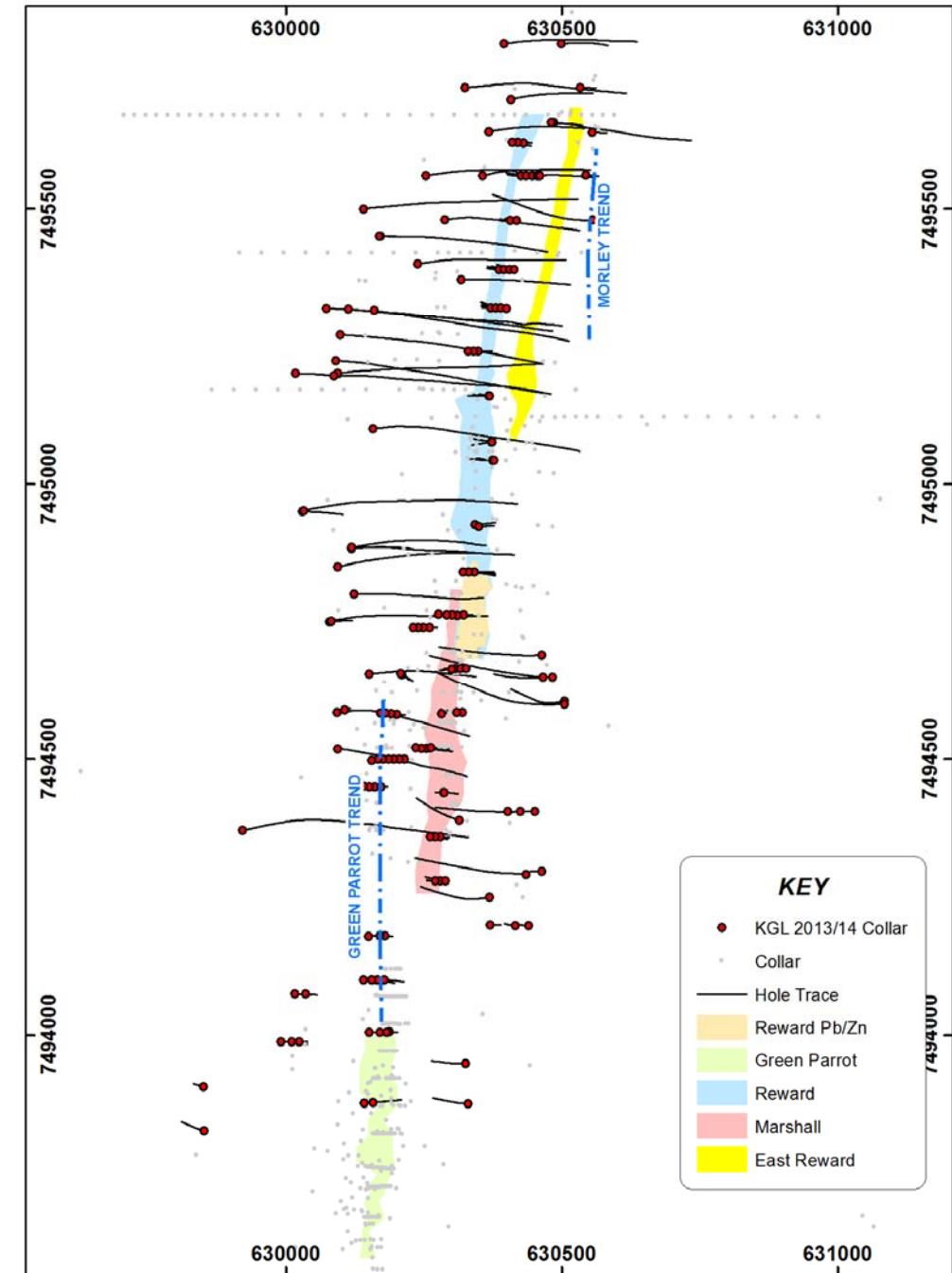
The JORC resource was prepared under JORC 2004 and first announced 7 November 2012. The company is not aware of any new information or data that materially effects the relevant information in that announcement. All material assumptions and technical parameters underpinning the resource estimate continue to apply and have not materially changed.



Tonnes of contained copper metal

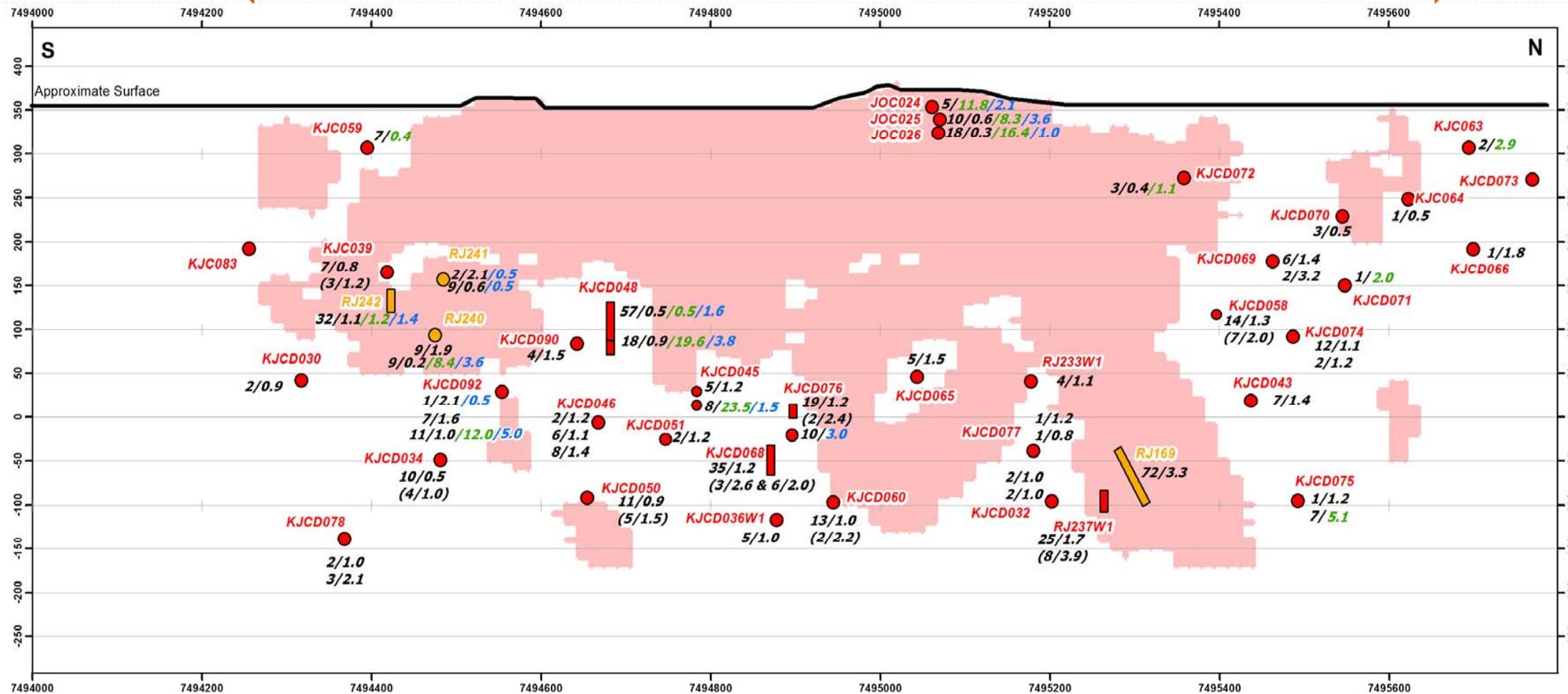
Four parallel mineralised trends defined:-

Green Parrot
Marshall-Reward
Reward East
Morley



Reward Long Section

1.5 km strike length



High Grade Silver – Lead - Zinc

Hole 48 18m @732 g/t Silver, 19.63% Lead, 3.77% Zinc

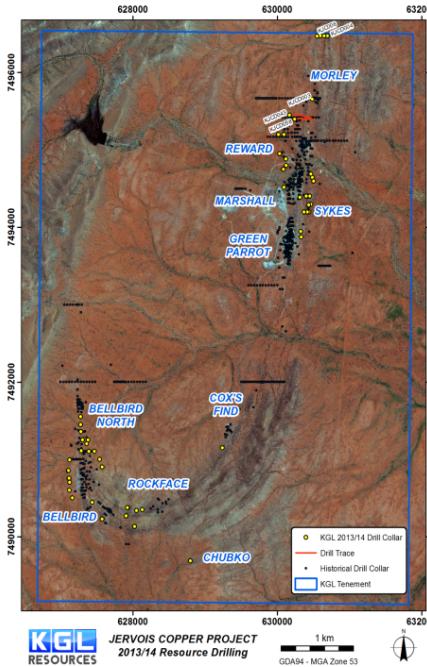
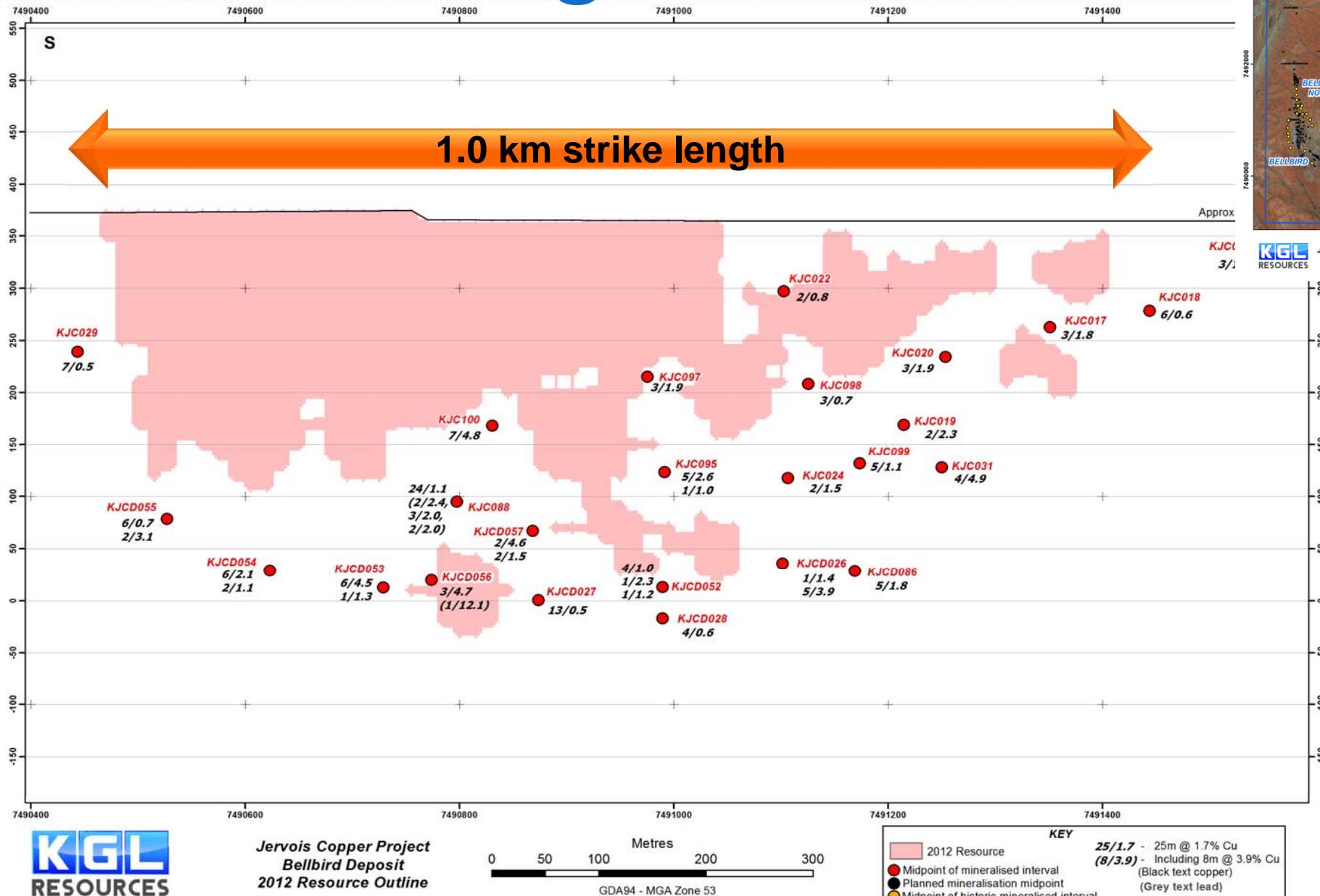
Hole 45 8m @ 153 g/t Silver, 23.46% Lead, 1.49% Zinc

Hole 92 11m @126 g/t Silver, 12.00% Lead, 5.04% Zinc

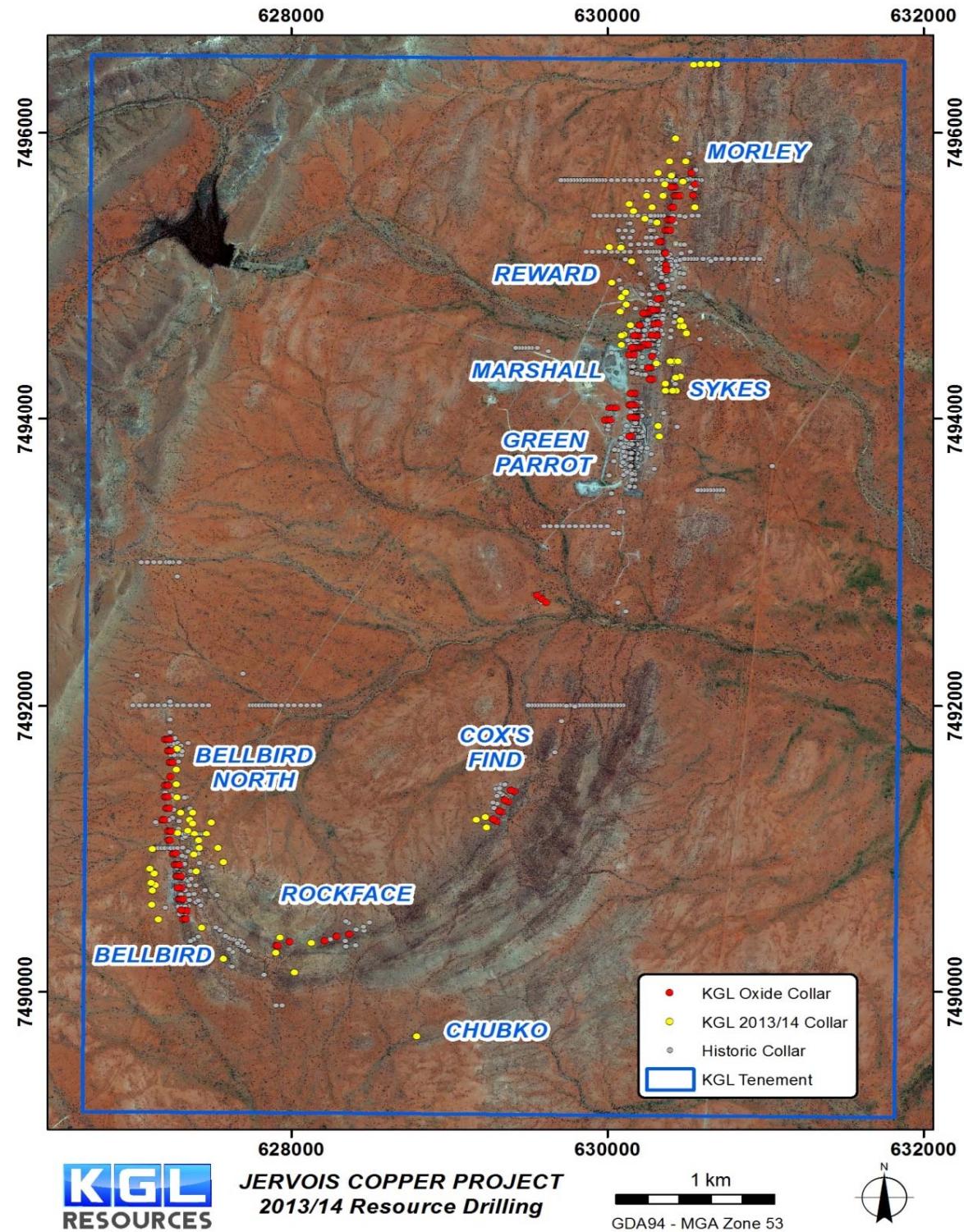


Massive to semi-massive galena in carbonate and garnet schist

Bellbird Long Section



10,000m Shallow RC Holes

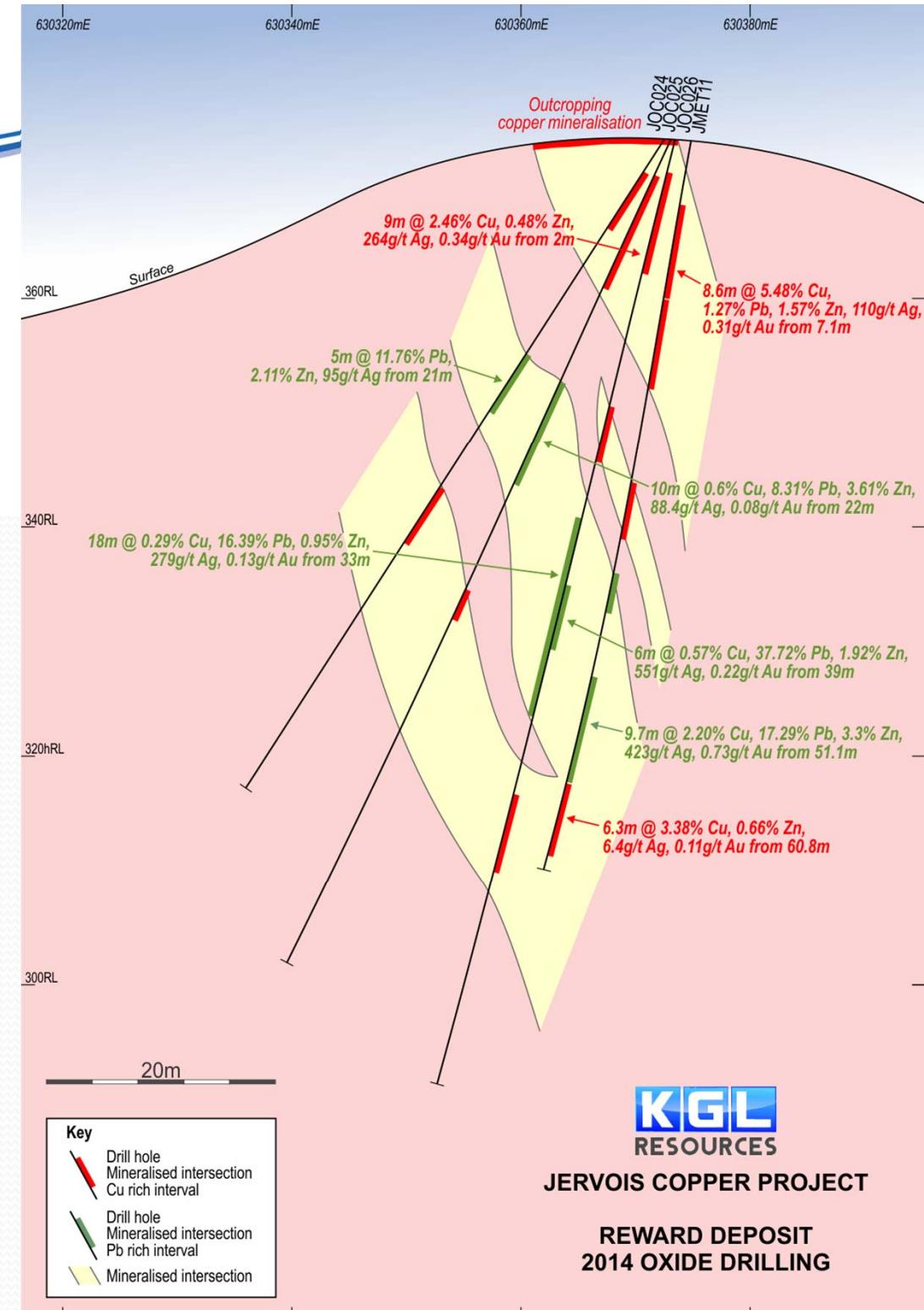




Reward

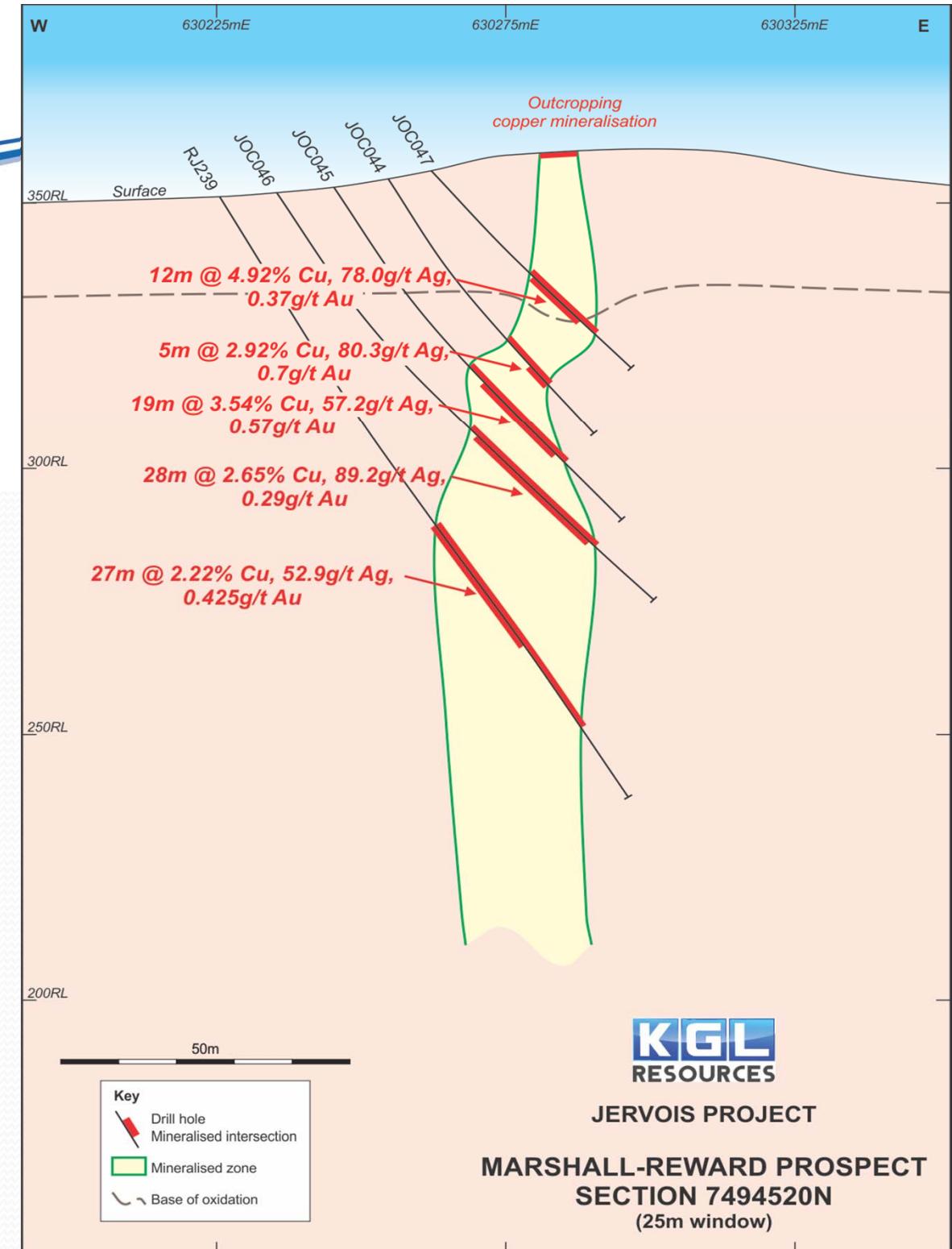
Hole JOC062

7m @ 7.27% Cu, 140 g/t Ag, 0.38 g/t Au
Including
2m @ 21% Cu, 302.5 g/t Ag, 0.77 g/t Au



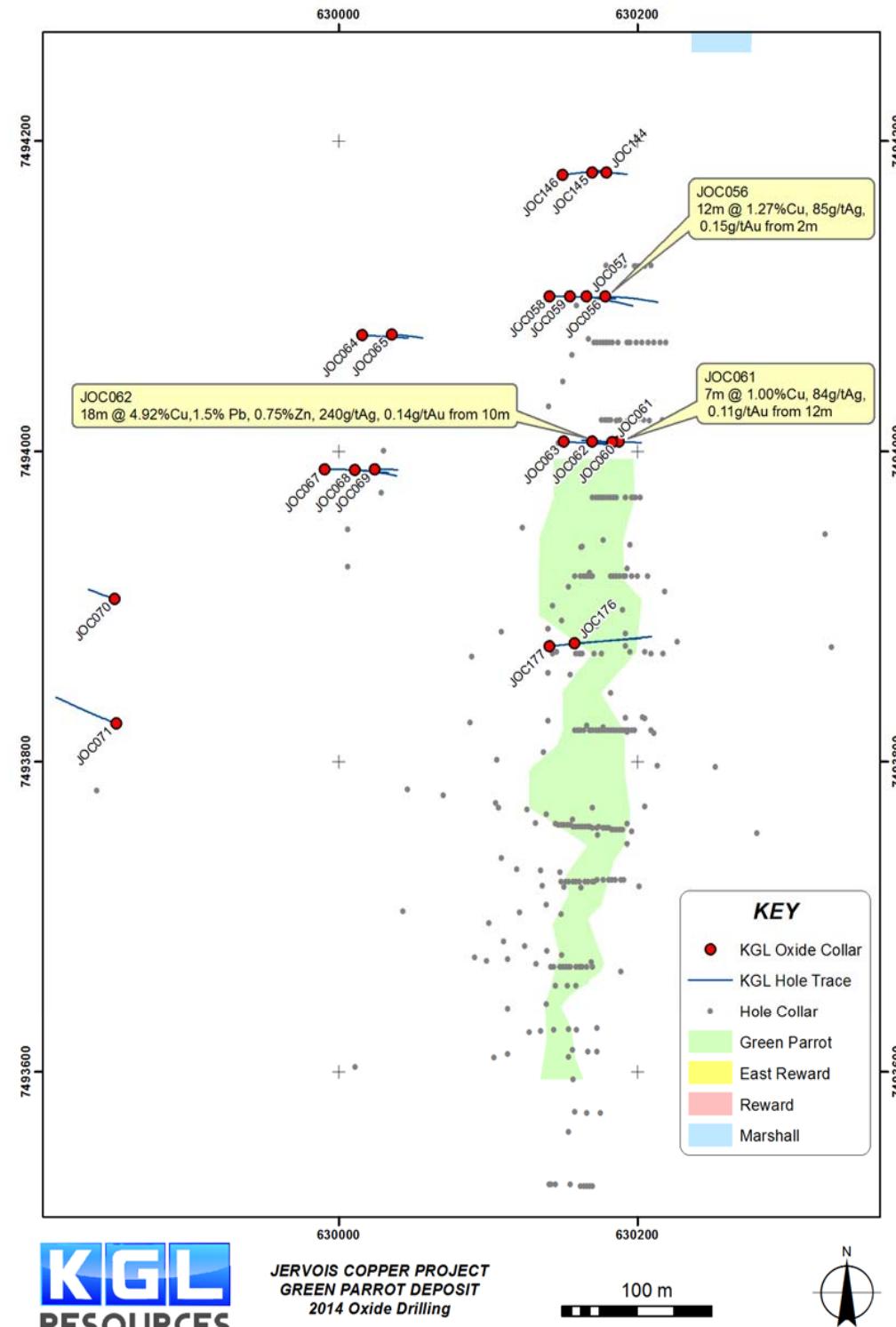
Marshall

12m @ 4.92% Cu, 78 g/t Ag, 0.37 g/t Au

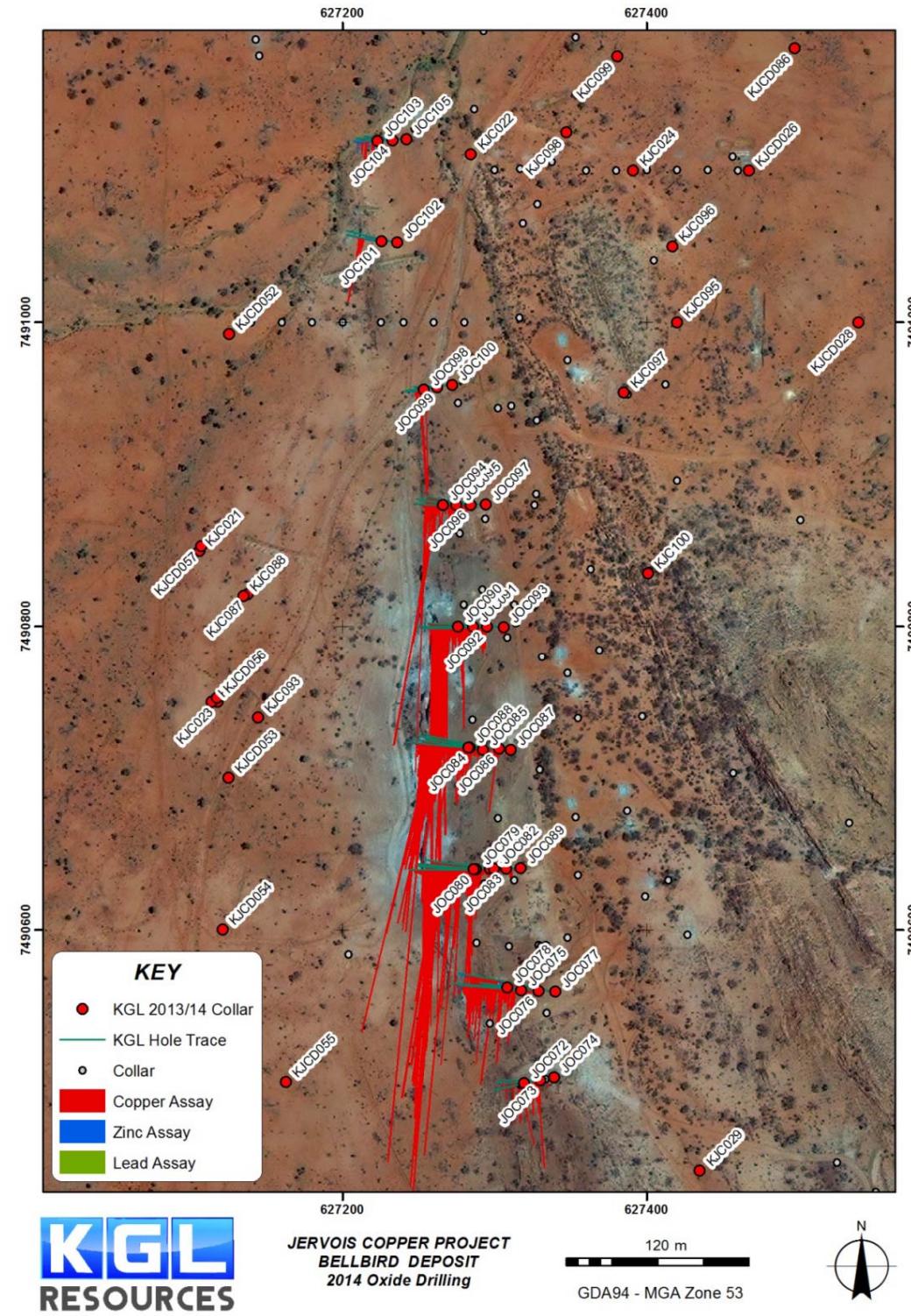


Green Parrot

18m @ 4.92% Cu, 1.54% Pb, 0.75% Zn, 240.5g/t Ag
Including
2m @ 31.5% Cu, 5.96% Pb, 1.77% Zn, 1,240g/t Ag

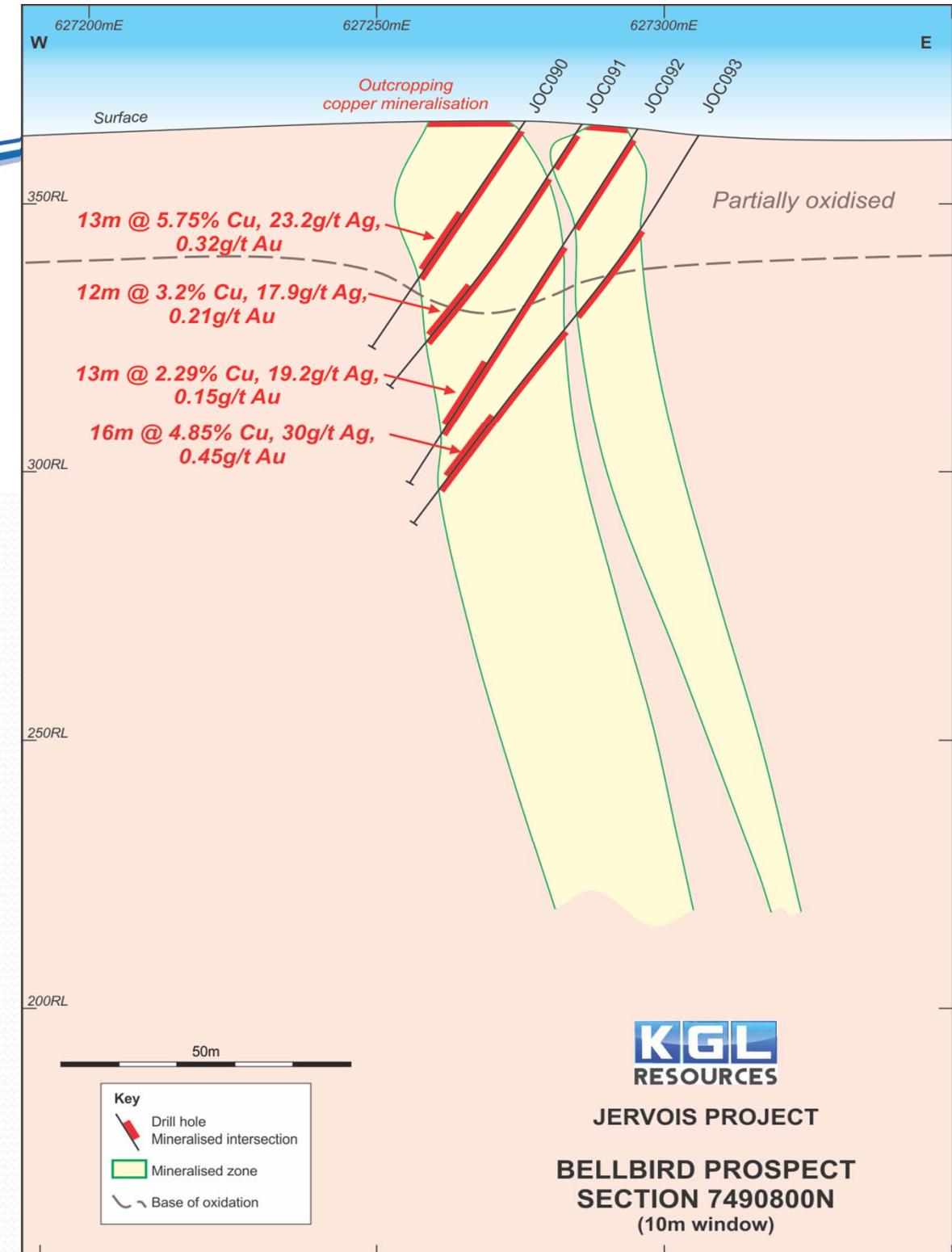


Bellbird



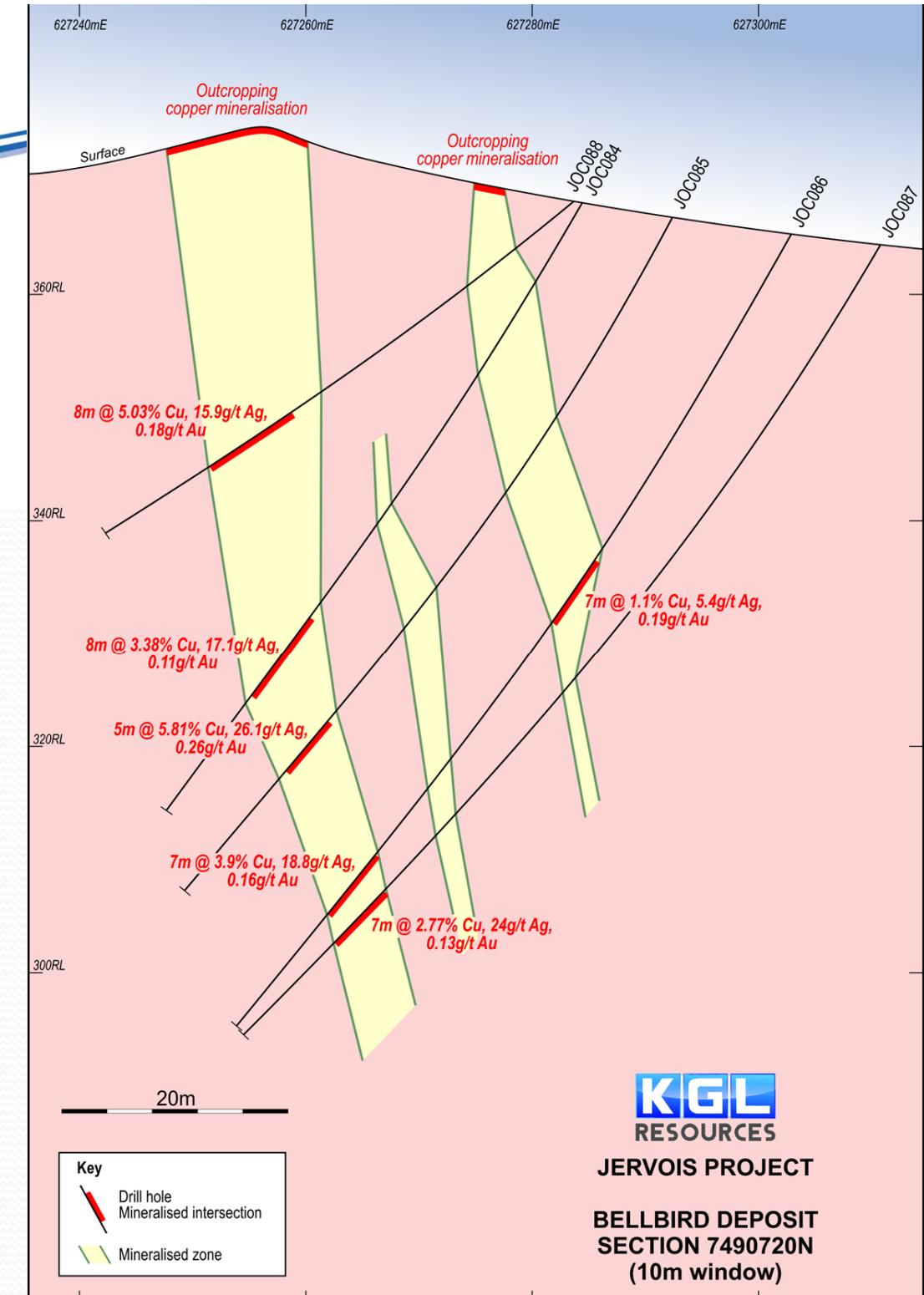
Bellbird

13m @ 5.75% Cu, 23.2 g/t Ag, 0.32 g/t Au
Including
3m @ 11% Cu, 55.7 g/t Ag, 0.52 g/t Au



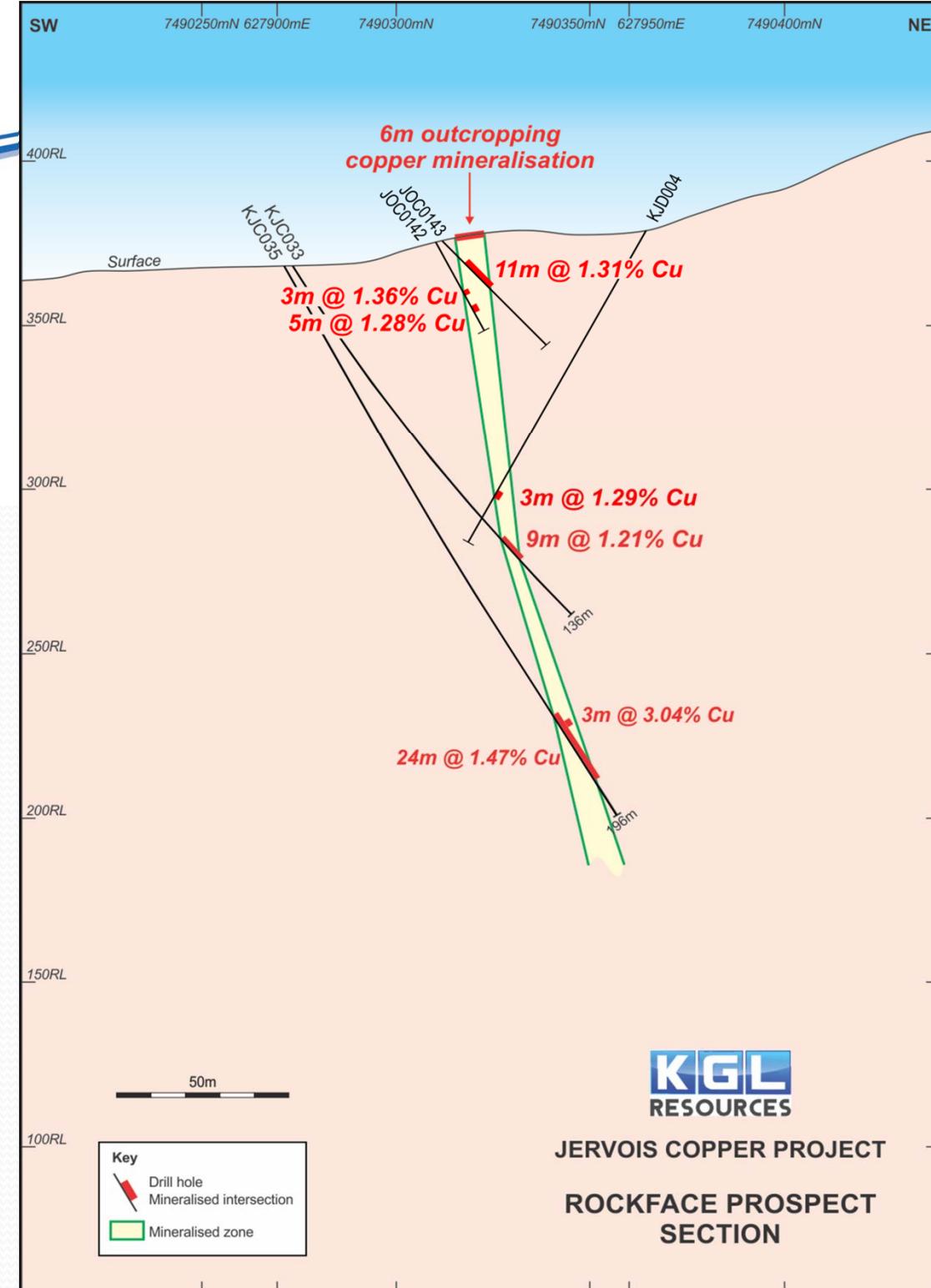
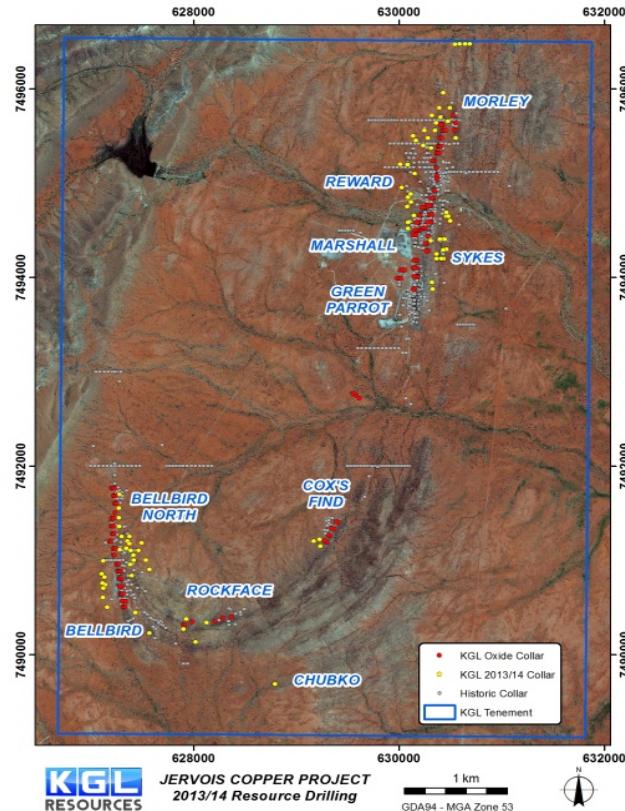
Bellbird

7m @ 8.22% Cu, 53.1g/t Ag from 56 m
 7m @ 6.53% Cu, 49.9g/t Ag from 63 m

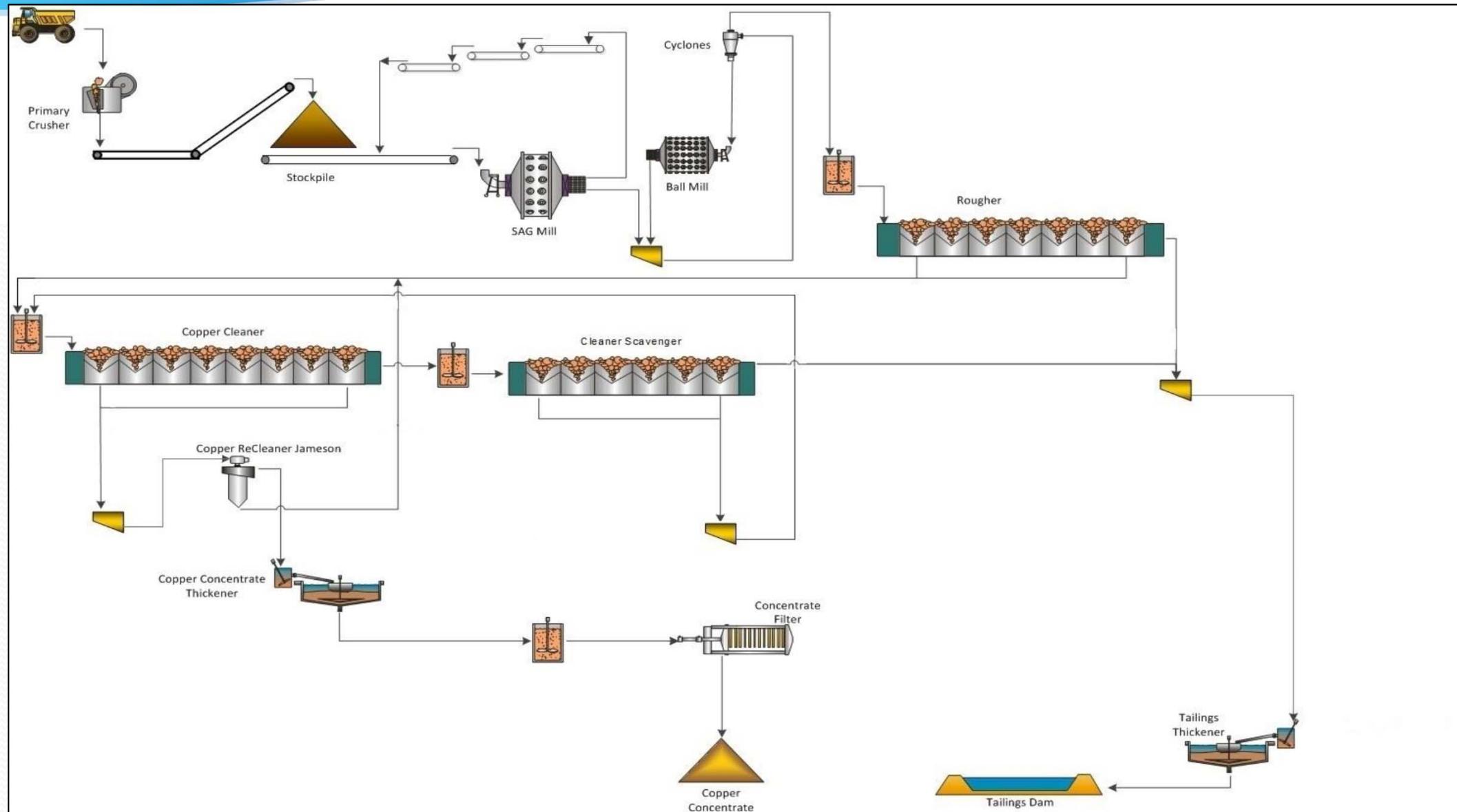


Rockface

11m @ 1.96% Cu, 10.3g/t Ag

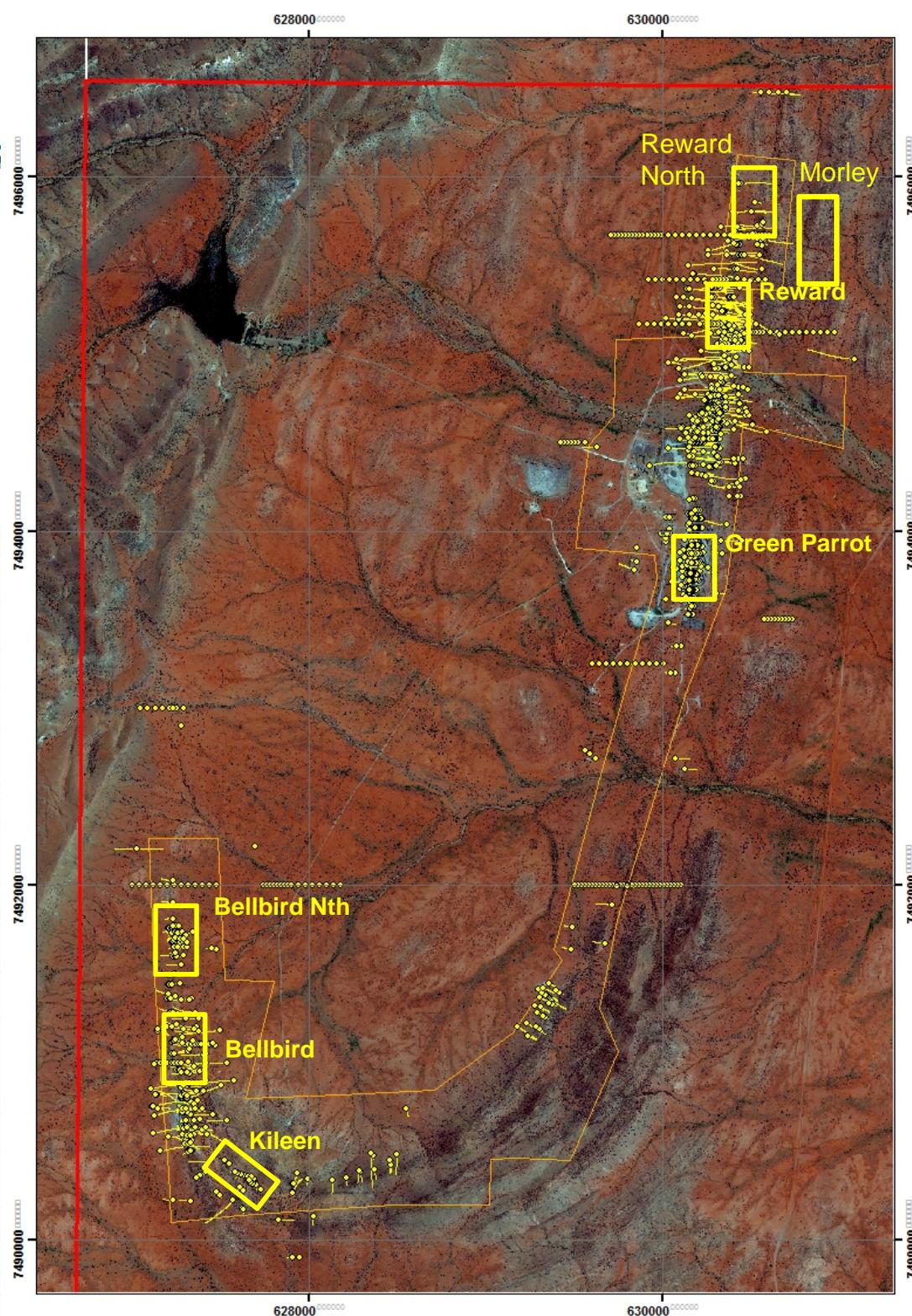


Jervois Flowsheet



Next Drilling Target Areas

- 72 RC Drill holes
- 4,500m
- Commence in September



- High grade copper in Australia
- Lead and zinc potential
- Strong cash position
- 30,000 metres drilling completed
- Resource Upgrade August 2014
- Pre-Feasibility Study
- Further drilling September 14



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AUSTRALIA

Forward-Looking Statements:

This presentation includes certain “Forward-Looking Statements”. All statements, other than statements of historical fact, included herein, including without limitation, statements regarding forecast cash flows and potential mineralisation, resources and reserves, exploration results and future expansion plans and development objectives of KGL Resources are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

JORC Compliance Statement

- The data in this report that relates to Mineral Resource Estimates for Jervois is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr Tear is a full-time employee of H&S Consultants Pty Ltd and he consents to the inclusion in the report of the Mineral Resource in the form and context in which they appear.
- The exploration data in this report relating to the Jervois project is based on information compiled by Rudy Lennartz, who is a member of the Australian Institute of Mining and Metallurgy and a full time employee of Kentor Minerals (NT) Pty Ltd. Mr. Lennartz has sufficient experience which is relevant to the style of the mineralisation and the type of deposit under consideration and to the activity to which he is undertaking, to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr. Lennartz has consented to the inclusion of this information in the form and context in which it appears in this report.
- The data in this report that relates to Jervois cut off grades and mining assumptions is based on information evaluated by Mr Simon Milroy who is a member of the Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr Milroy is a full-time employee of KGL Resources Limited and he consents to the inclusion in the report of the cut off grades and mining assumptions in the form and context in which they appear

JORC Compliance Statement

The following drill holes were originally reported on the date indicated and using the JORC code specified in the table. Results reported under JORC 2004 have not been updated to comply with JORC 2012 on the basis that the information has not materially changed since it was last reported.

Hole	Date originally Reported	JORC Reported Under	Hole	Date originally Reported	JORC Reported Under
KJC 2	8/11/2013	2004	KJC 65	29/05/2014	2012
KJC 3	8/11/2013	2004	KJC 66	29/05/2014	2012
KJC 4	8/11/2013	2004	KJC 67	29/07/2014	2012
KJC 5	8/11/2013	2004	KJC 68	29/07/2014	2012
KJC 6	8/11/2013	2004	KJC 69	29/05/2014	2012
KJC 10	8/11/2013	2004	KJC 70	29/05/2014	2012
KJC 11	8/11/2013	2004	KJC 71	29/07/2014	2012
KJC 14	8/11/2013	2004	KJC 72	29/05/2014	2012
KJC 15	8/11/2013	2004	KJC 73	21/07/2014	2012
KJC 16	24/04/2014	2012	KJC 74	29/05/2014	2012
KJC 17	24/04/2014	2012	KJC 75	29/07/2014	2012
KJC 18	24/04/2014	2012	KJC 76	21/07/2014	2012
KJC 19	24/04/2014	2012	KJC 77	29/07/2014	2012
KJC 20	24/04/2014	2012	KJC 78	8/08/2014	2012
KJC 22	24/04/2014	2012	KJC 84	4/08/2014	2012
KJC 24	24/04/2014	2012	KJC 85	4/08/2014	2012
KJC 26	24/04/2014	2012	KJC 86	4/08/2014	2012
KJC 27	24/04/2014	2012	KJC 87	4/08/2014	2012
KJC 28	24/04/2014	2012	KJC 88	4/08/2014	2012
KJC 29	16/06/2014	2012	KJC 90	29/07/2014	2012
KJC 30	29/05/2014	2012	KJC 91	21/07/2014	2012
KJC 31	16/06/2014	2012	KJC 92	21/07/2014	2012
KJC 32	29/05/2014	2012	KJC 93	21/07/2014	2012
KJC 33	8/11/2013	2004	KJC 95	11/08/2014	2012
KJC 34	21/03/2014	2012	KJC 97	21/07/2014	2012
KJC 35	8/11/2013	2004	KJC 98	20/07/2014	2011
KJC 39	29/05/2014	2012	KJC 99	21/07/2014	2012
KJC 43	21/03/2104	2012	KJC 100	11/08/2014	2012
KJC 45	3/02/2014	2012	JOC 24	29/07/2014	2012
KJC 46	29/05/2014	2012	JOC 25	29/07/2014	2012
KJC 48	9/12/2014	2012	JOC 26	29/07/2014	2012
KJC 50	29/05/2014	2012	JOC 28	29/07/2014	2012
KJC 51	29/07/2014	2012	JOC 47	18/07/2014	2012
KJC 52	18/07/2014	2012	JOC 61	18/07/2014	2012
KJC 53	11/08/2014	2012	JOC 62	18/07/2014	2012
KJC 54	11/08/2014	2012	JOC 90	21/07/2014	2012
KJC 55	18/07/2014	2012	JOC 142	1/08/2014	2012
KJC 56	16/06/2014	2012	JOC 143	1/08/2014	2012
KJC 57	18/07/2014	2012	RJ 169	7/09/2011	2004
KJC 58	21/03/2014	2012	RJ 167	15/08/2011	2004
KJC 59	29/05/2014	2012	RJ 232	15/08/2011	2004
KJC 60	29/05/2014	2012	RJ 233w	15/08/2011	2004
KJC 63	29/05/2014	2012	RJ 237w	29/05/2014	2012
KJC 64	29/05/2014	2012	RJ 239	2/08/2012	2004
			RJ 240	2/08/2012	2004
			RJ 241	2/08/2012	2004
			RJ 242	2/08/2012	2004
			KJC 36W1	29/05/2014	2012