

29 March 2017

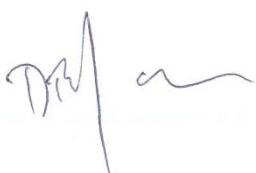
CHANGE OF SHARE REGISTRY

In accordance with Listing Rule 3.15.1, **Helix Resources Limited** (ASX: HLX) advises that effective close of business Friday April 7th 2017, responsibility for the company's share registry services will transfer to:

Computershare Investor Services Pty Limited
Level 11, 172 St Georges Tce
Perth WA 6000, Australia

Postal Address: GPO Box 2975
Melbourne VIC 3001, Australia
Phone: 1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)
Fax: +61 3 9473 2500
Email: www.investorcentre.com/contact
Web: www.computershare.com

Yours sincerely



Dale Hanna
Company Secretary