

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Fertoz Limited
ABN: 86 145 951 622

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adrian Byass
Date of last notice	29 November 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Teutonic Investments Pty Ltd
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Adrian Byass is a director of Teutonic Investments Pty Ltd
Date of change	28 December 2016

⁺ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>Valiant Equity Management as trustee for the Byass Family Trust (“Valiant”)</p> <p>34,286 Ordinary Shares</p> <p>4,286 Listed Options with the right to purchase one ordinary share for each option held at an exercise price of 15 cents expiring on the 1st December 2017</p> <p>Oakwood Super fund account (“Oakwood”)</p> <p>452,521 Ordinary Shares</p> <p>307,692 unlisted option with the right to purchase one ordinary share for each option held at an exercise price of 25 cents expiring on the 1st September 2017</p> <p>307,692 unlisted option with the right to purchase one ordinary share for each option held at an exercise price of 35 cents expiring on the 1st September 2017</p> <p>307,692 unlisted option with the right to purchase one ordinary share for each option held at an exercise price of 45 cents expiring on the 1st September 2017</p> <p>230,286 Listed Options with the right to purchase one ordinary share for each option held at an exercise price of 15 cents expiring on the 1st December 2017</p>
Class	<p>Fully Paid Ordinary Shares</p> <p>Unlisted Options with an exercise price of \$0.18 per option, exercisable for a new share in the Company at any time up to and including 5pm (AEDT) on 29 September 2018</p>
Number acquired	<p>128,571 Ordinary Shares</p> <p>64,286 unlisted options</p>
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$18,000 in lieu of director fees

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No. of securities held after change	<p>Valiant Equity Management as trustee for the Byass Family Trust ("Valiant")</p> <p>34,286 Ordinary Shares</p> <p>4,286 Listed Options with the right to purchase one ordinary share for each option held at an exercise price of 15 cents expiring on the 1st December 2017</p> <p>Oakwood Super fund account ("Oakwood")</p> <p>452,521 Ordinary Shares</p> <p>307,692 unlisted option with the right to purchase one ordinary share for each option held at an exercise price of 25 cents expiring on the 1st September 2017</p> <p>307,692 unlisted option with the right to purchase one ordinary share for each option held at an exercise price of 35 cents expiring on the 1st September 2017</p> <p>307,692 unlisted option with the right to purchase one ordinary share for each option held at an exercise price of 45 cents expiring on the 1st September 2017</p> <p>230,286 Listed Options with the right to purchase one ordinary share for each option held at an exercise price of 15 cents expiring on the 1st December 2017</p> <p>Teutonic Investments Pty Ltd</p> <p>128,571 Ordinary Shares</p> <p>64,286 unlisted options the right to purchase one ordinary share for each option held at an exercise price of 18 cents expiring on the 29 September 2018</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of shares and unlisted Options in accordance with shareholder approval at the Annual General Meeting held on 29 November 2016

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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