



13 June 2012

The Manager
Company Announcements Office
ASX Ltd

Placement

Perth-based clean power company Enerji Limited (**Company**)(ASX:ERJ) has received commitments for approximately \$1,138,350 in a placement of 87,565,384 shares at A\$0.013 per share with 1 attaching option (ERJOA) for every 2 shares purchased.

The placement funds will be used to fund work in preparing for future customers, identifying and securing the Company's intellectual property, continuation of the Carnarvon project and the Company's working capital requirements.

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About Enerji

Enerji Limited is a Perth-based clean power company focussed on commercialising the Opcon Powerbox in Australia.

The Opcon Powerbox cogeneration technology transforms waste heat into electricity and therefore creates significant energy cost savings and reduced CO₂ emissions for its customers.

The Opcon Powerbox, manufactured in Sweden by Opcon, represents a significant commercial opportunity through application to industrial, mining and power generation operations.

Enerji plans to maximise this opportunity and generate shareholder returns through long-term power purchase agreements.



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