

16th May 2012

The Company Announcements Platform
ASX Ltd
Sydney NSW 2000

RESULTS OF ANNUAL GENERAL MEETING

The following information regarding the results of the Annual General Meeting of Enerji Limited held on 16th May 2012 is provided in accordance with listing rule 3.13.2. and section 251AA of the Corporations Act 2001.

The total numbers of proxy votes exercisable by proxies validly appointed gave instructions for each of the resolutions as per the tables below.

Valid proxies were received from 23 shareholders holding a total number of 200,678,115 shares.

Resolution Agenda Item

- 1 Adoption of Remuneration Report

For	Against	Abstain	Undirected Chairman	Undirected Other	Excluded
137,514,834	2,000	11,711,281	51,450,000	0	0

The motion was carried on a show of hands as a non-binding resolution

- 2 Re-election of Director – Rolf Hasselström

For	Against	Abstain	Undirected Chairman	Undirected Other	Excluded
149,197,615	30,500	0	51,450,000	0	0

The motion was carried on a show of hands as an ordinary resolution

- 3 Re-adoption of Enerji Employee Share Plan

For	Against	Abstain	Undirected Chairman	Undirected Other	Excluded
135,632,834	1,134,000	12,461,281	51,450,000	0	0

The motion was carried on a show of hands as an ordinary resolution

- 4 Issue of Plan Shares and Approval of Loan to a related Party

Withdrawn

- 5 Placement - Shares

For	Against	Abstain	Undirected Chairman	Undirected Other	Excluded
148,222,615	1,005,500	0	51,450,000	0	0

The motion was carried on a show of hands as an ordinary resolution

- 6 Approval for Issue of Shares upon Conversion of Bonds

For	Against	Abstain	Undirected Chairman	Undirected Other	Excluded
148,222,615	1,005,500	0	51,450,000	0	0

The motion was carried on a show of hands as an ordinary resolution

- 7 Ratification of Prior Issue of Securities

For	Against	Abstain	Undirected Chairman	Undirected Other	Excluded
148,222,615	1,005,500	0	51,450,000	0	0

The motion was carried on a show of hands as an ordinary resolution

- 8 Ratification of Prior Issue of Securities

For	Against	Abstain	Undirected Chairman	Undirected Other	Excluded
148,222,615	1,005,500	0	51,450,000	0	0

The motion was carried on a show of hands as an ordinary resolution

About Enerji

Enerji Limited is a Perth-based clean power company focussed on commercialising the Opcon Powerbox in Australia.

The Opcon Powerbox cogeneration technology transforms waste heat into electricity and therefore creates significant energy cost savings and reduced CO2 emissions for its customers.

Enerji has exclusive sales and distribution rights for the Opcon Powerbox in Australia and options for Malaysia, Thailand, Singapore, and Sub-Saharan Africa.

The Opcon Powerbox, manufactured in Sweden by Opcon, represents a significant commercial opportunity through application to industrial, mining and power generation operations.

Enerji plans to maximise this opportunity and generate shareholder returns through long-term power purchase agreements.