



ASX ANNOUNCEMENT

19 MAY 2017

PROSPECTUS SHARE OFFER OPENS

- Prospectus share offer for capital raising of \$1.5 million opens today
 - Prospectus offer available to both Catalyst shareholders and the general public
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Catalyst Metals Limited (**Catalyst** or the **Company**) (ASX: **CYL**) lodged a prospectus with the Australian Securities and Investments Commission on 5 May 2017 for a proposed capital raising of up to \$1.5 million through the issue of 3 million ordinary fully paid shares at an issue price of 50 cents per share.

The offer made under the prospectus opens today, 19 May 2017, and will close at 5:00 pm (Perth time) on 31 August 2017 (unless extended or closed earlier).

Catalyst advises that a copy of the prospectus has been despatched to existing eligible shareholders of the Company. There are no “entitlements” under the offer and eligible shareholders and investors may apply for any amount of shares under the offer, but applications must be for a minimum of \$500 and applications may be scaled back at the discretion of the Directors.

The prospectus is also available on the Raisemetrex Pty Ltd web-site (raisemetrex.com.au).

Investors should consider the prospectus in deciding whether to acquire shares and any investor who wishes to acquire shares will need to complete an application form that will accompany the prospectus (available electronically through the Raisemetrex web-site or in paper form on request to the Company by email at admin@catalystmetals.com.au or by telephone on (61-8) 6263 4423).

Funds raised from the offer will be used for future exploration and evaluation activities on Catalyst's mineral tenement interests, including the Four Eagles and Tandarra Gold Projects, the possible investigation of additional resources investment opportunities and for general working capital requirements.

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