

Melbourne, 14 November, 2014

Kobe Li
Adviser, Listings (Melbourne)
ASX Compliance Pty Ltd
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Dear Kobe,

CORRECTION TO 2014 NOTICE OF ANNUAL GENERAL MEETING

Clean TeQ Holdings Limited (the Company) has identified that, as part of the typesetting process, a minor transposition error was included in the Notice of Annual General Meeting distributed to shareholders on 20 October 2014.

This error affects the amount of shares issued in Resolution 3.

Resolution 3 in the Agenda should read as follows:

“To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve, ratify and confirm the allotment and issue of 2,000,000 fully paid ordinary shares in the Company at an issue price of \$0.05 (5.0 cents) per share.”

Resolution 3 will be proposed as described above at the Company’s Annual General Meeting on 20 November 2014.

The Explanatory Statement has the correct number of shares.

Yours sincerely,



Melanie Leydin
Company Secretary