



**REMINDER: OPTIONS PLACEMENT OFFER EXTENDED TO 3 FEBRUARY 2026 – ACT NOW TO SECURE YOUR ENTITLEMENT AND SHORTFALL OPTIONS**

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Dear Shareholder

BPH Energy Limited (“**BPH**” or the “**Company**”) (ASX:BPH) reminds eligible participants that the options placement offer (**Offer**) under the prospectus lodged with ASIC and ASX on 2 December 2025 (Prospectus), together with the Supplementary Prospectus dated 14 January 2026, has been extended and is scheduled to close at 4:00pm (AWST) on Tuesday, 3 February 2026.

This Offer represents an opportunity at just \$0.001 per option (**New Option**) to maintain or increase your exposure to BPH’s ongoing development in energy and resources, with New Options exercisable at \$0.03 on or before the date that is 12 months from the date of issue.

The Company encourages all eligible participants to take up their full entitlement to New Options. Additionally, you may apply for shortfall options in excess of your Entitlement – allocations will be at the Board's absolute discretion.

Directors David Breeze and Tony Huston have already taken up their full entitlements (9,121,678 and 1,542,762 New Options respectively) following shareholder approval received at the Company’s AGM on 28 November 2025.

Funds raised (up to approximately \$611,612 before expenses) will be used for general working capital, supporting BPH's strategic initiatives in a dynamic energy market. The Company will apply for quotation of the New Options.

To participate:

- Review your personalised Application Form and the Prospectus (available at Automic).
- Accept your full or partial entitlement and any shortfall options via BPAY or EFT, ensuring payment is received by 4:00pm (AWST) on 3 February 2026.
- For assistance consult Automic or your professional advisor.
- For further information about how to participate in the Options Placement, please contact Automic Group. Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

**Timetable<sup>1</sup>**

ACTION	DATE
Record Date for determining eligibility of participants in the Offer	29 October 2025
Lodgement of the Prospectus with the ASIC and ASX	2 December 2025
Opening Date of the Offer	4 December 2025
Lodgement of the Supplementary Prospectus with the ASIC and ASX	14 January 2026
Closing Date of the Offer	3 February 2026
Issue of New Options under the Offer	10 February 2026
Quotation of New Options under the Offer	11 February 2026

## Notes:

1. The above dates are indicative only and may change without notice. The Directors reserve the right to bring forward or extend the Closing Date of the Offers at any time after the Opening Date of the Offers without notice. Accordingly, the date the New Options are expected to commence trading on ASX may vary. The Company also reserves the right not to proceed with the Offers at any time before the issue of New Options to applicants.

David Breeze (Managing Director) authorised the release of this announcement to the market.

For further information please contact:

David Breeze

Managing Director

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