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30 April 2012

The Company Announcements Office
Australian Securities Exchange Limited

QUARTERLY ACTIVITIES REPORT MARCH 2012

Highlights

- **Delineation of extensive new gold trend at the Basawa Project in Liberia.**
 - Numerous closely-spaced alluvial gold workings mapped.
 - Gold anomalism delineated over 6km of strike immediately upstream of alluvial workings.
 - Analytical values >1 g/t gold returned from soil sampling, suggesting proximity to primary gold source.
 - Follow up field work has commenced.
- **First pass drilling undertaken on the 12km long Dankassa Gold Trend in Mali. Prospective structure and alteration observed in drill chips. Results pending.**
- **New gold prospects defined at the Korindji Gold Project in Mali. Follow up to commence immediately.**
- **Placement to raise \$600,000 completed in February.**

WEST AFRICAN GOLD PROJECTS

Summary

During the quarter Birimian Gold Limited (ASX:BGS; “Birimian Gold” and “Company”) continued to pursue aggressive exploration programs at all three of its gold projects in West Africa (Figure 1).

The Company recently announced that it had delineated two new extensive gold trends at its 100% owned Basawa Gold Project in Liberia (ASX release 10th April 2012). The highly anomalous gold trends, which have been defined from reconnaissance soil sampling, extend for over 6km of strike. Anomalous zones are situated adjacent to extensive alluvial artisanal workings and also occur in close proximity to inferred geological structures. Follow up field work has commenced.

In Mali, the Company completed 3,724 metres of Aircore (AC) drilling at the Dankassa Gold Project. Drilling targeted the recently delineated Dankassa Gold Trend; a 12km long, high tenor gold zone discovered by Birimian Gold in late 2011. Results are pending.

At the Korindji Gold Project, also in Mali, analytical results have been returned for the extensive program of soil and rock chip sampling undertaken in January. Two new prospect areas have been defined and follow up fieldwork has commenced.

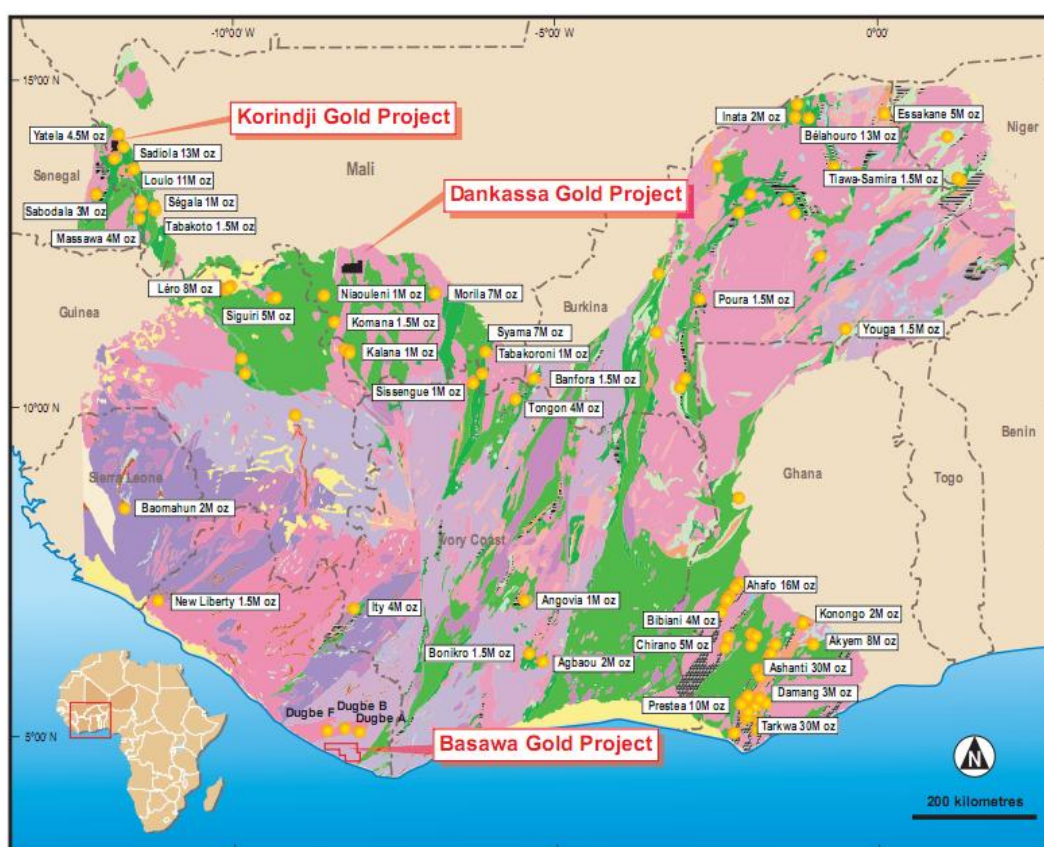


Figure 1. Location of Birimian Gold Limited's projects in West Africa

Dankassa Gold Project, Mali

During the quarter the Company conducted scout AC drilling over the northern portion of the Dankassa Gold Trend. A total of 64 holes for 3,724m were drilled. Analytical results are pending.

The Dankassa Gold Trend is located in the north of the Dankassa Project area (Figure 2). Birimian completed extensive programs of aircore and auger drilling during late-2011, which delineated a highly anomalous, coherent, 12km long gold trend; the Dankassa Gold Trend (Figure 3).

The 2011 drilling campaign defined a number of new high priority drill targets along the Dankassa Gold Trend. The first phase of follow up drilling on these new targets was completed during the quarter. The program was designed to investigate for shallow gold mineralisation and provide a focus for closer spaced follow-up RC drilling.

Drilling was undertaken on broad 400m to 800m spaced sections. Holes were shallow; averaging only 58m depth. A number of holes intersected sheared and altered rocks at the end of the holes. The Company is encouraged by the geology observed in these holes. Similar structure and alteration is commonly observed in proximity to economic gold deposits in West Africa.

Analytical results are expected over coming weeks.

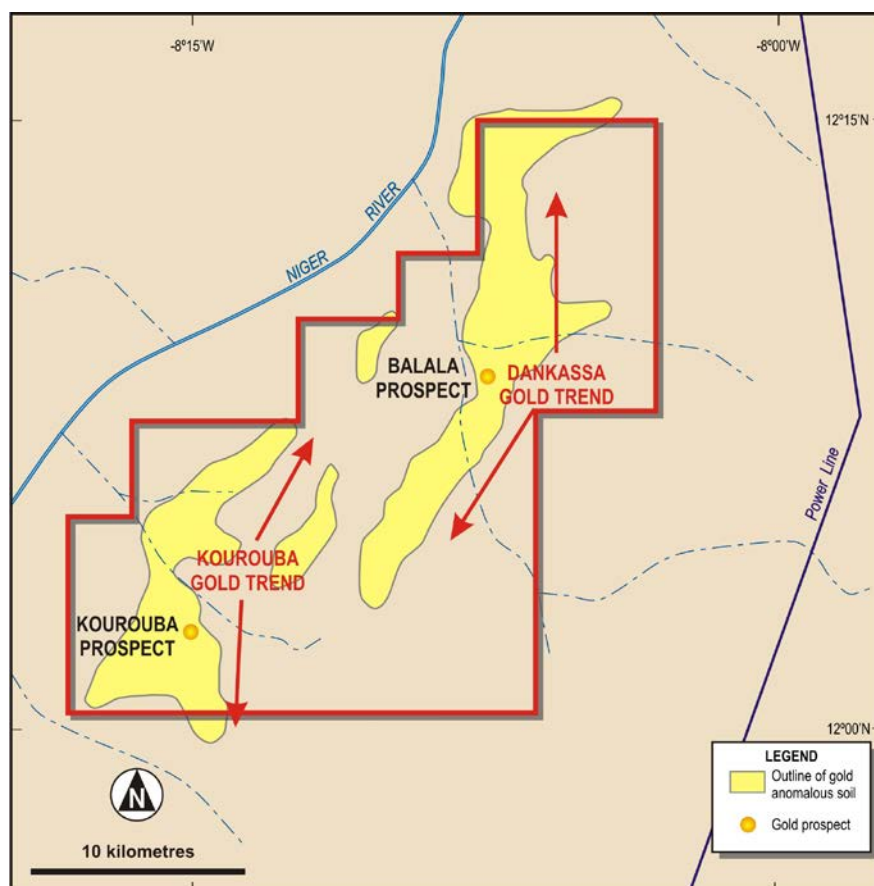


Figure 2. Birimian Gold's Dankassa Gold Project, highlighting prospects and regional gold trends.

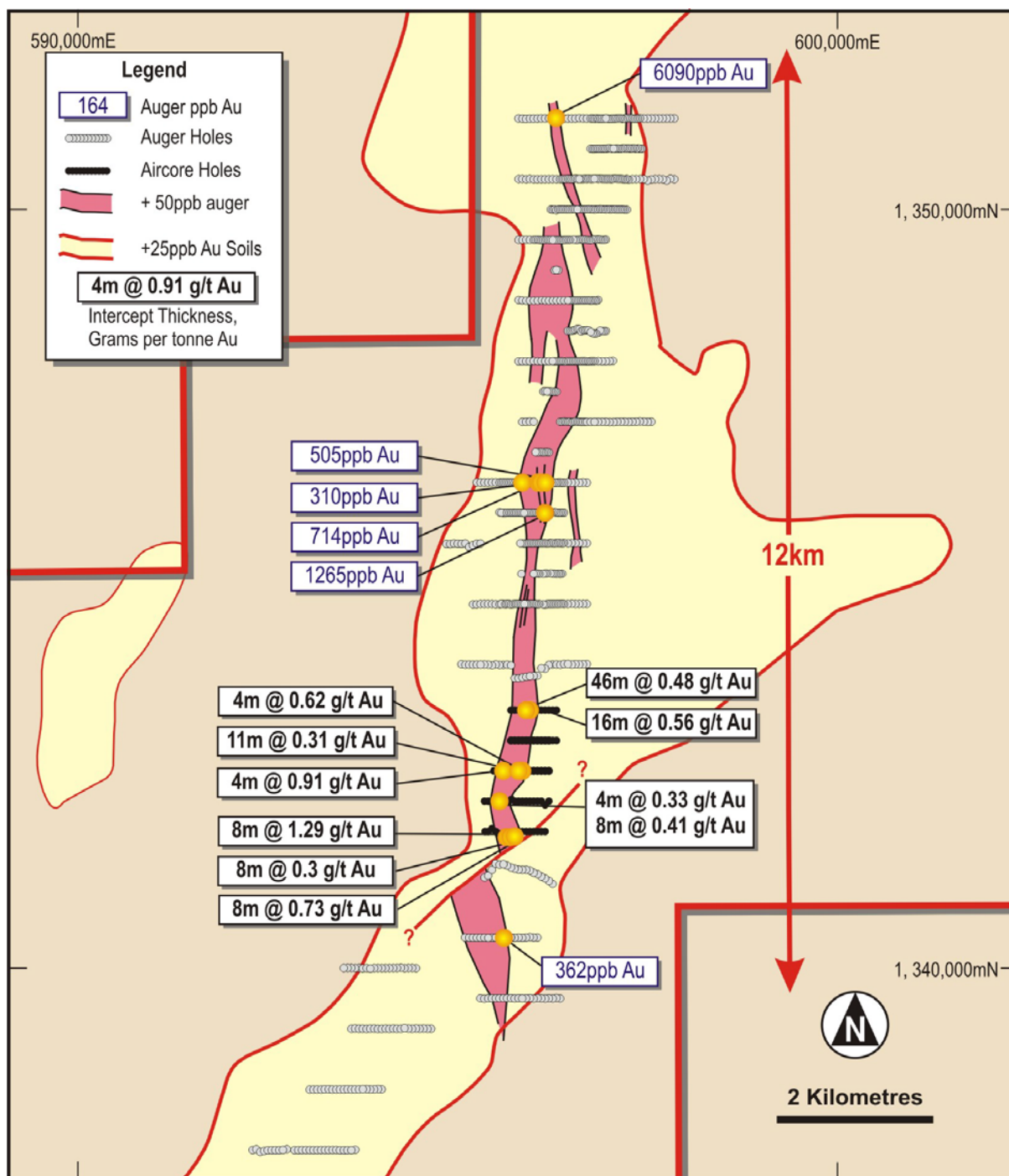


Figure 3. Birimian's Dankassa Gold Trend. Aircore and auger drilling results to December 2012.

Korindji Gold Project, Mali

The Korindji Gold Project is situated within the Kenieba Inlier, part of the world-class West African Gold Province. The Kenieba Inlier hosts in excess of 45Moz of gold. Birimian's Korindji Gold Project is located 20km west of the 13Moz Sadiola Gold Mine and the 4.5Moz Yatela Gold Mine (Figure 4).

The Project area straddles the Kerekoto-Kakadian Shear Zone (KKSZ). Mineralisation at Randgold's Massawa Project (3.5Moz), in Senegal, occurs in close proximity to the regional-scale KKSZ (see Figure 4).

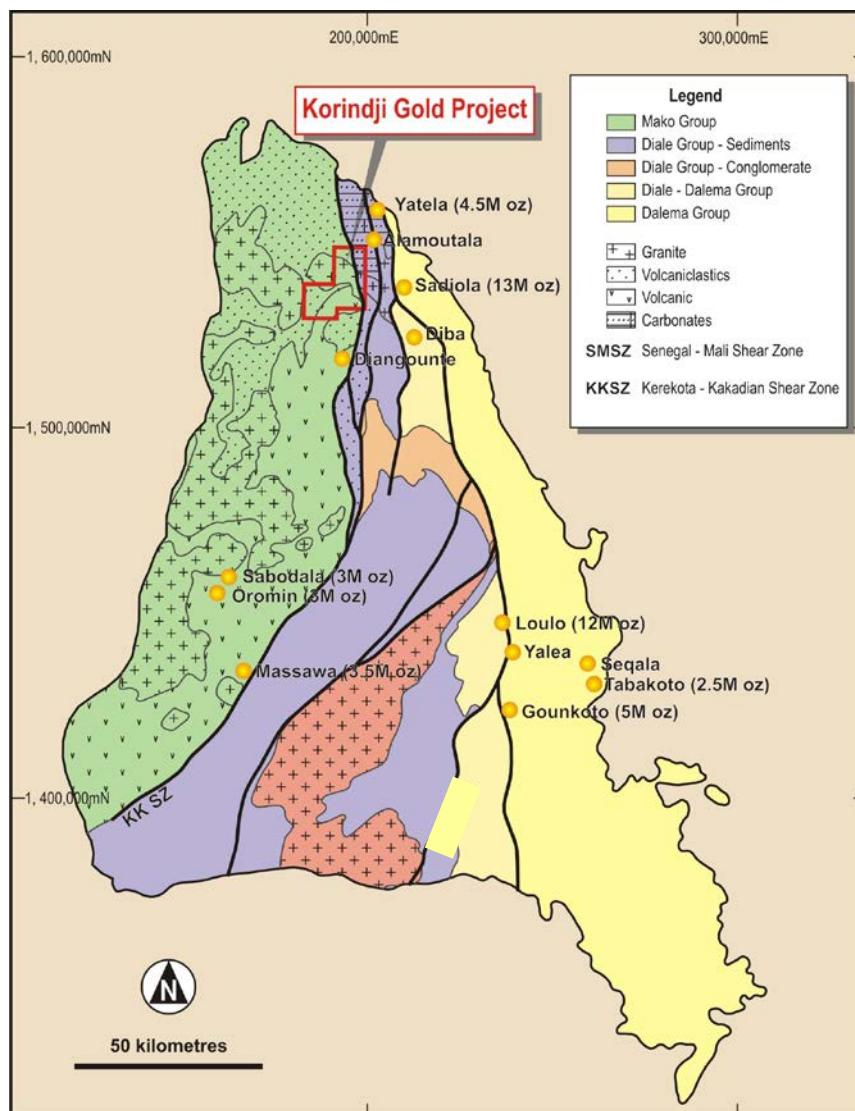


Figure 4. Regional geological context of Birimian Gold's Korindji Gold Project.

Birimian Gold undertook an extensive field program at Korindji between December 2011 and January 2012 in areas where previous wide-spaced (1000m x 200m) soil sampling had defined broad gold anomalies adjacent to mapped geological structures. The targeted field campaign included infill soil sampling, termite mound sampling, rock chip sampling, and geological mapping.

Two new prospect areas have been generated from the recent field campaign (Figure 5).

At the Sourokoto Prospect a broad gold anomalous zone (>40ppb gold) persists over approximately 5km of strike in wide spaced (500m x 50m) sampling. The prospect area coincides with interpreted structures at a contact with mafic rocks. Follow up infill soil sampling will commence immediately.

At the Yahera Prospect, gold anomalous soils up to 100ppb define a potentially mineralised trend over 2km of strike. Yahera is situated about 3km south-west of the 0.5Moz Alamoutala deposit and also occurs in proximity to the regional scale Kerekoto-Kakadian Shear Zone. Silicified and tourmaline altered sandstones were mapped to the south-west of the prospect area. Similar alteration is associated with large multi-million ounce gold deposits in the district. Follow up infill soil sampling will commence shortly.

The results from the recent field campaign at the Korindji Gold Project are highly encouraging. The Company aims to develop targets for initial drill evaluation in the second half of the year.

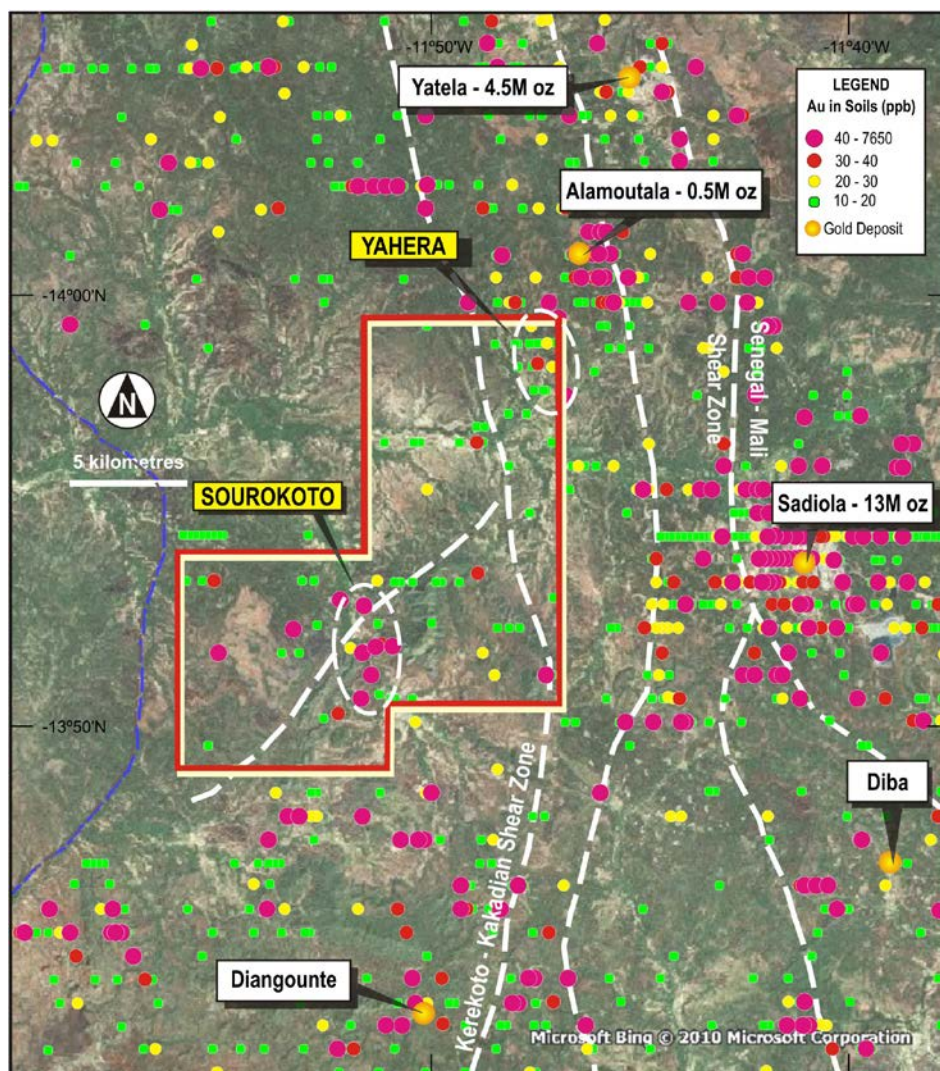


Figure 5. Birimian Gold's Korindji Gold Project, highlighting the location of the recently defined Sourokoto and Yahera Prospects. Soil sample points, including recent sampling by Birimian Gold, are coloured by gold value. Dashed white lines are regional shear zones (modified after SYSMIN 2006).

Basawa Gold Project, Liberia

The Company recently announced that it had delineated two new gold trends at its 100% owned Basawa Gold Project in Liberia (ASX release 10th April 2012). The highly anomalous gold trends, which were defined by reconnaissance soil sampling, extend over 6km of strike. They coincide with extensive artisanal gold mining areas and major ENE trending structures.

The Basawa reconnaissance license covers approximately 1,131km² of highly prospective terrain in southeastern Liberia. The Project encompasses two unexplored ENE-trending regional structures. Similarly orientated structures host a string of gold deposits and gold occurrences to the north of Basawa, including the 3.8Moz Dugbe-Joe Village Gold Camp (Hummingbird Resources). Similar mineralised structures extend for approximately 45km of strike within the Company's Basawa Gold Project area (Figure 6), the majority of which remains unexplored.

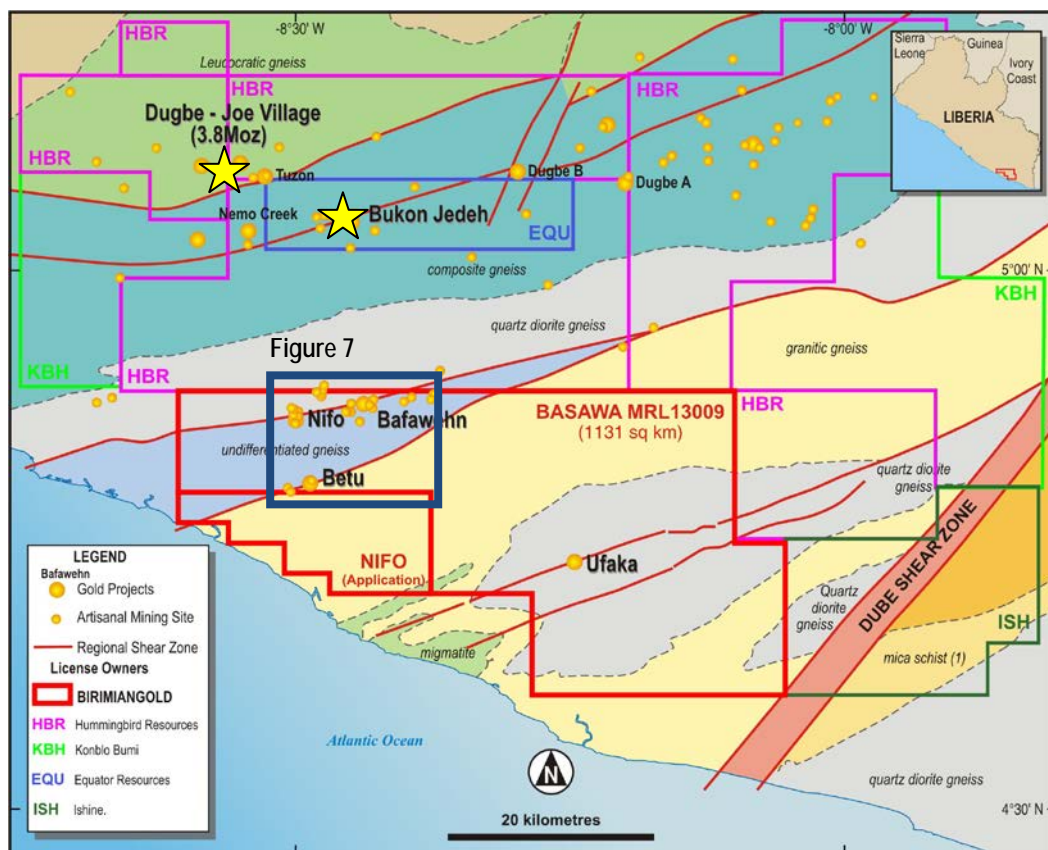


Figure 6. Location of Birimian Gold's Basawa Gold Project in Liberia, relative to other active projects and known gold occurrences. The area illustrated in Figure 7 is highlighted by the dark-blue rectangle.

Recent exploration work by Birimian Gold has been concentrated in the north west of the Project area at the Bafawehn Prospect. The Company recently identified extensive, previously unknown, artisanal workings in this area adjacent to ENE trending gold-bearing structures (see Figures 6 and 7).

The recent program deliberately targeted the areas immediately upstream of abundant alluvial gold workings in the north-west of the Project area.

The Company undertook broad spaced (200m x 200m) soil sampling and first pass drainage mapping over an area of 34km² adjacent to the artisanal mining sites. The purpose of this work was to rapidly identify gold trends within the soil profile, in advance of detailed second pass soil sampling prior to drill testing.

Analytical results from this phase of soil sampling are extremely encouraging. Coherent gold in soil anomalies have been identified in two broad trends directly upstream of the extensive artisanal workings (Figure 7).

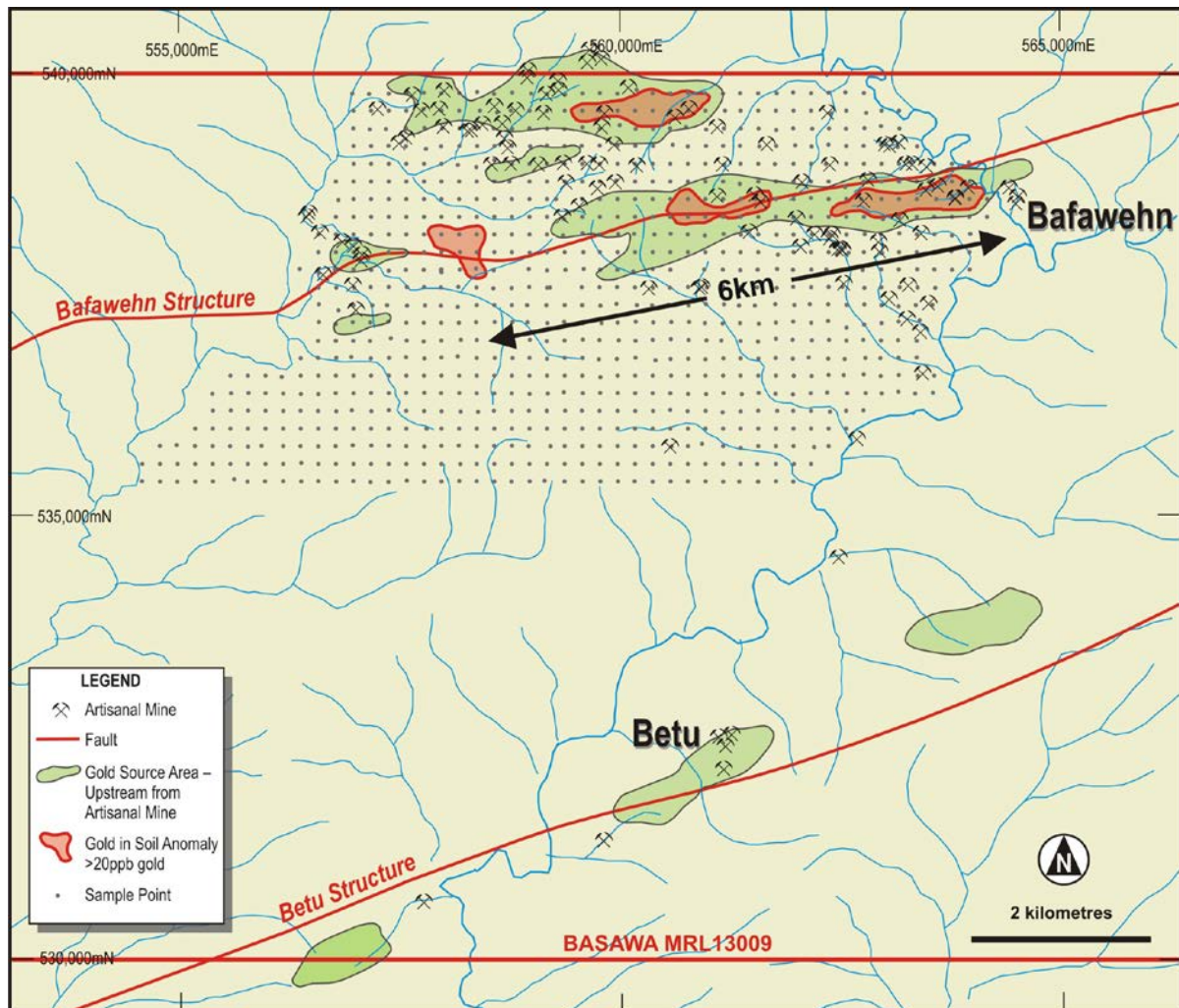


Figure 7. North-west portion of Birimian Gold's Basawa Gold Project, Liberia, showing soil anomalies and artisanal workings.

One of the trends coincides with a regional scale geological structure and consists of a number of discrete gold anomalies which extend over 6km of strike. The eastern end of this trend is constrained by the limit of the soil sampling programme. One sample in particular returned a highly anomalous peak gold value of 1090ppb (>1 g/t gold).

These results are extremely significant as this is a new gold district which, until now, has not been recognised by modern exploration companies. The area has never been subjected to systematic exploration, nor has the primary source of the abundant alluvial gold been identified. Given the proliferation and density of alluvial workings, the Company believes the potential to make a significant hard-rock gold discovery is excellent.

Detailed follow up work has commenced as the Company aggressively advances this Project. Further results are anticipated toward the end of the second quarter of 2012.

The Basawa Gold Project covers an area of 1,131km² in a highly prospective emerging new gold district. Initial reconnaissance over a relatively small area has confirmed the gold potential of the Basawa Gold Project and validated the exploration strategy developed by Birimian Gold. The Company intends to expand its reconnaissance work more broadly in Liberia in coming months.



Extensive artisanal alluvial gold workings at the Company's Bafawehn Prospect.

CORPORATE

During the quarter the Company placed 19 million shares at a price of \$0.035 per share, with one free attaching option (exercisable at \$0.06 and expiring on 28 February 2014) to raise \$600,000 after costs. The shares were issued under the Company's 15% capacity.

At 31 March 2012 the Company's cash position was \$0.8 million.

Subsequent to the end of the reporting period, the Company sold the Apollo Hill Mining Lease (M39/296), situated in the Eastern Goldfields of Western Australia, to Peel Mining Ltd (ASX:PEX). Peel Mining Ltd has issued 750,000 shares to Birimian as consideration.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Kevin Joyce'.

Kevin Joyce

Managing Director

Competent Persons Declaration

The information in this announcement that relates to exploration results is based on information compiled by or under the supervision of Kevin Anthony Joyce. Mr Joyce is Managing Director of Birimian Gold Limited and a Member of the Australian Institute of Geoscientists. Mr Joyce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results. Mr Joyce consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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