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ABN 11 113 931 105

19 April 2011

via electronic lodgement

ISSUE OF OPTIONS IN PLACEMENT

Birimian Gold Limited (ASX:BGS and "the Company") announced on 1 February 2012 a Placement of 19 million new ordinary shares at a price of \$0.035 per share to raise \$665,230 (the "Placement").

As part of the placement the Company confirms that the 19,006,583 options over ordinary shares have been issued today in accordance with the approvals given at the Company's General Meeting on the 19th of March.

Yours faithfully

Nicholas Day

Company Secretary

If you have any queries, please contact the Managing Director, Mr Kevin Joyce or the Company Secretary, Mr Nicholas Day, on +61 8 9286 3045

Additional information may also be viewed on Birimian Gold Limited's website at www.birimiangold.com.

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Birimian Gold Limited

ABN

11 113 931 105

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1 ⁺Class of ⁺securities issued or to be issued Unlisted Options over Ordinary Shares

2	Number of securities issued or to be issued (if known) or maximum number which may be issued	19,006,583
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3 Principal terms of the ¹securities (eg, if options, exercise price and expiry date; if partly paid ¹securities, the amount outstanding and due dates for payment; if ¹convertible securities, the conversion price and dates for conversion)

Options over Fully Paid Ordinary Shares with an exercise price of \$0.06 and an expiry date of 28 February 2014.

⁺ See chapter 19 for defined terms.

4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Unlisted Options over Ordinary Shares. There are no participating rights or entitlements inherent in the Options and Optionholders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.

5 Issue price or consideration

Each share in the Placement announced on 1 February 2012 one free attaching option (exercisable at \$0.06 and expiring on 28 February 2014)

6 Purpose of the issue

(If issued as consideration for the acquisition of assets, clearly identify those assets)

Placement as announced on 1 February 2012

7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates

19 April 2012

8 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 2 if applicable)

Number	⁺ Class
145,717,138	ORD

⁺ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (<i>including</i> the securities in clause 2 if applicable)	19,006,583 3,000,000 400,000
		Unlisted Options with an exercise price of \$0.06 and an expiry date of 28/2/2014. Performance Rights which lapse on or before 30/06/13. Performance Rights which lapse on or before 30/09/2013.
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A

+ See chapter 19 for defined terms.

18	Names of countries in which the entity has ⁺ security holders who will not be sent new issue documents	N/A
	Note: Security holders must be told how their entitlements are to be dealt with.	
	Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of ⁺ security holders	N/A
25	If the issue is contingent on ⁺ security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A

⁺ See chapter 19 for defined terms.

Appendix 3B

New issue announcement

30	How do ⁺ security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do ⁺ security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do ⁺ security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	⁺ Despatch date	N/A

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders

36 If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories

1 - 1,000

1,001 - 5,000

5,001 - 10,000

⁺ See chapter 19 for defined terms.

37 10,001 - 100,000
100,001 and over
A copy of any trust deed for the additional ¹securities

Entities that have ticked box 34(b)

38 Number of securities for which
¹quotation is sought N/A

39 Class of ¹securities for which
quotation is sought N/A

40 Do the ¹securities rank equally in
all respects from the date of
allotment with an existing ¹class
of quoted ¹securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next
dividend, (in the case of a
trust, distribution) or interest
payment
- the extent to which they do
not rank equally, other than in
relation to the next dividend,
distribution or interest
payment

41 Reason for request for quotation
now

Example: In the case of restricted securities, end
of restriction period

(if issued upon conversion of
another security, clearly identify
that other security)

42 Number and ¹class of all
¹securities quoted on ASX
(*including* the securities in clause
38)

Number	¹ Class
N/A	

¹ See chapter 19 for defined terms.

Quotation agreement

- 1 ⁺Quotation of our additional ⁺securities is in ASX's absolute discretion. ASX may quote the ⁺securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the ⁺securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those ⁺securities should not be granted ⁺quotation.
 - An offer of the ⁺securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before ⁺quotation of the ⁺securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:Nicholas Day..... Date:19/04/2012
(Company Secretary)

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⁺ See chapter 19 for defined terms.