

*Rule 2.7, 3.10.3, 3.10.4, 3.10.5*

## **Appendix 3B**

### **New issue announcement, application for quotation of additional securities and agreement**

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Anglo Australian Resources NL

ABN

24 651 541 976

We (the entity) give ASX the following information.

#### **Part 1 - All issues**

*You must complete the relevant sections (attach sheets if there is not enough space).*

|   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary fully paid shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 16,666,667                 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Ordinary fully paid shares |

---

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

4 Do the <sup>1</sup>securities rank equally in all respects from the date of allotment with an existing <sup>1</sup>class of quoted <sup>1</sup>securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

5 Issue price or consideration

\$0.012 per share

6 Purpose of the issue

(If issued as consideration for the acquisition of assets, clearly identify those assets)

Placement to augment working capital and to fund ongoing exploration and development programmes

7 Dates of entering <sup>1</sup>securities into uncertificated holdings or despatch of certificates

23 December 2011

8 Number and <sup>1</sup>class of all <sup>1</sup>securities quoted on ASX (including the securities in clause 2 if applicable)

| Number      | <sup>1</sup> Class         |
|-------------|----------------------------|
| 659,434,667 | Ordinary fully paid shares |

---

<sup>1</sup> See chapter 19 for defined terms.

|    | Number  | +Class                                 |
|----|---|--|
| 9  | Number and +class of all +securities not quoted on ASX ( <i>including</i> the securities in clause 2 if applicable) | 3,000,000<br>Unlisted Employee Options |
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)                  | N/A                                    |

## **Part 2 - Bonus issue or pro rata issue – Deleted**

## **Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(*tick one*)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### **Entities that have ticked box 34(a)**

### **Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
 1 - 1,000  
 1,001 - 5,000  
 5,001 - 10,000  
 10,001 - 100,000  
 100,001 and over

37  A copy of any trust deed for the additional +securities

---

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3B

### New issue announcement

---

#### Quotation agreement

1      <sup>+Quotation of our additional</sup> securities is in ASX's absolute discretion. ASX may quote the <sup>+securities</sup> on any conditions it decides.

2      We warrant the following to ASX.

- The issue of the <sup>+securities</sup> to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those <sup>+securities</sup> should not be granted <sup>+quotation</sup>.
- An offer of the <sup>+securities</sup> for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any <sup>+securities</sup> to be quoted and that no-one has any right to return any <sup>+securities</sup> to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the <sup>+securities</sup> be quoted.
- If we are a trust, we warrant that no person has the right to return the <sup>+securities</sup> to be quoted under section 1019B of the Corporations Act at the time that we request that the <sup>+securities</sup> be quoted.

3      We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4      We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before <sup>+quotation</sup> of the <sup>+securities</sup> begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



(Company secretary)

Date: 23 December 2011

Print name:      Graeme Smith .

====

---

<sup>+</sup> See chapter 19 for defined terms.

# ANGLO AUSTRALIAN RESOURCES NL

ACN 009 159 077

23 December 2011

Company Announcements Office  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Sir

## **ISSUE OF ANGLO AUSTRALIAN RESOURCES NL SECURITIES – SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")**

On 23 December 2011, Anglo Australian Resources NL ("Company") issued 16,666,667 fully paid ordinary shares at an issue price of \$0.012 each ("Securities").

### **Secondary Trading Exemption**

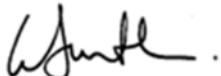
The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 23 December 2011 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 23 December 2011 there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. *the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
    - B. *the rights and liabilities attaching to the Securities.*

Yours faithfully

**Anglo Australian Resources NL**



**Graeme Smith**

Company Secretary

