

ASX ANNOUNCEMENT

ANGLO AUSTRALIAN RESOURCES NL 30 SEPTEMBER 2011

Company Announcement Office
Australian Stock Exchange Limited
2 The Esplanade
PERTH WA 6000

Dear Sir

SHAREHOLDERS' SHARE PURCHASE PLAN

Anglo Australian Resources NL is pleased to announce that the Company has received a positive response from shareholders and its invitation to participate in a Shareholders' Share Purchase Plan, details of which were announced to the ASX on 16 August 2011.

The directors have resolved to accept all applications received in accordance with the Terms and Conditions as detailed on the application form, and a total of 111 shareholders (being 4.92% of all shareholders) subscribed for a total of 62,000,000 shares at 1.2 cents each fully paid, raising a gross of \$744,000.

The funds will be used to augment working capital and to fund ongoing exploration and development programmes.

Shares allotted pursuant to the Shareholders' Share Purchase Plan were issued on 26 September 2011.

Yours faithfully



CH Fyson FAICD
Chairman
Anglo Australian Resources NL
30 September 2011

