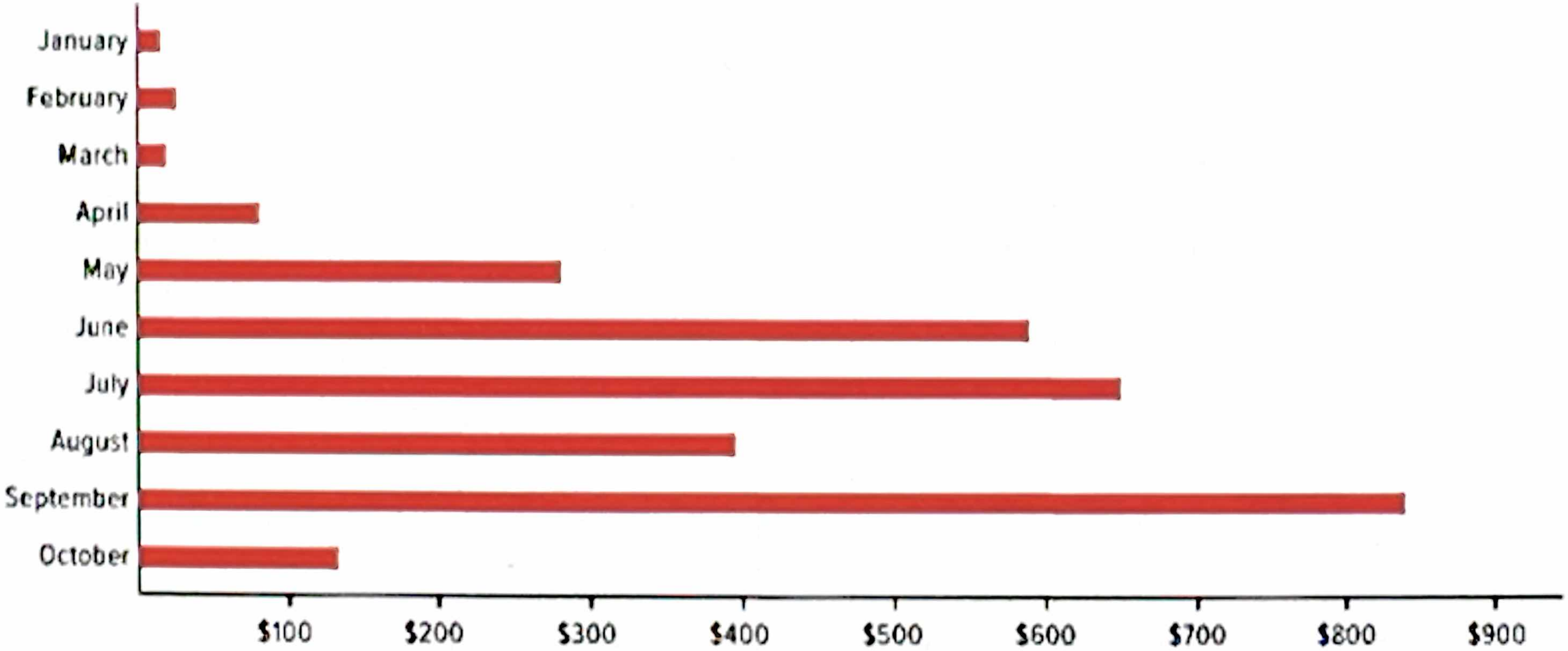
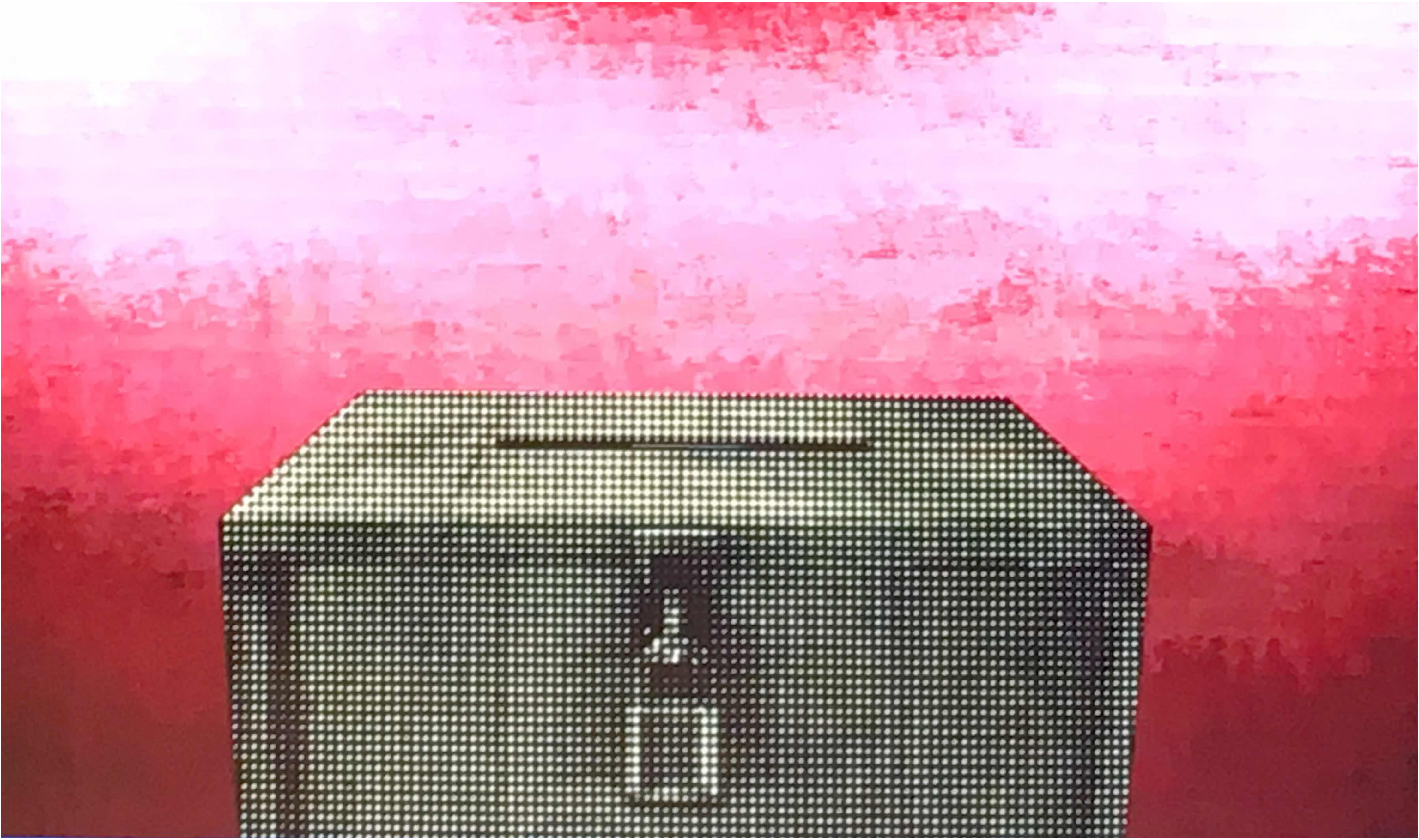

usfunds.com
For Many, ICOs Are A Solution
Many startups are opting to raise funds by issuing their own
DIGITAL CURENCY
based on
BLOCKCHAIN TECHNOLOGY
INITIAL
COIN
P
Image source is Dragana_Gordic-Freepik.com
usfunds.com
November 2017 | 17-423
y, not for use with retail investors
3

Money Flows Where It's Respected Most

ICO Market Has Raised More Than $3 Billion So Far in 2017
In Millions of Dollars



Source: Coinschedule, Bloomberg, U.S. Global Investors



Major Banks Have Become Bullish on Cryptocurrency

FINANCIAL INSTITUTIONS FILED

2,700 PATENTS

IN BLOCKCHAIN TECHNOLOGY

J.P.Morgan | Credit Suisse | HSBC

Bank of America | Barclays | Wells Fargo

Metcalfe's Law Suggests Crypto Prices Could Keep Rising

Read more in our Frank Talk from Oct 23, 2017

As more users sign up for bitcoin, the price goes up geometrically

"28 of the top 30 banks are now engaging in blockchain proof of concepts."

CoinDesk

"THE BLOCKCHAIN could disrupt...everything"

Goldman Sachs

Fidelity Is Mining Bitcoin Says CEO Abigail Johnson

THE WALL STREET JOURNAL.

Bitcoin's Unlikely Evangelist: Fidelity CEO Abigail Johnson

In a rare public speech, she urges making digital currency more accessible for individuals and institutions

consensus 2017

Who Accepts Bitcoins As Payment?

BITCOIN
ACCEPTED HERE

STARBUCKS

Microsoft

TESLA

Square

DELL

SUBWAY

Expedia

overstock

mint

GAP

shopify

Bloomberg

reddit

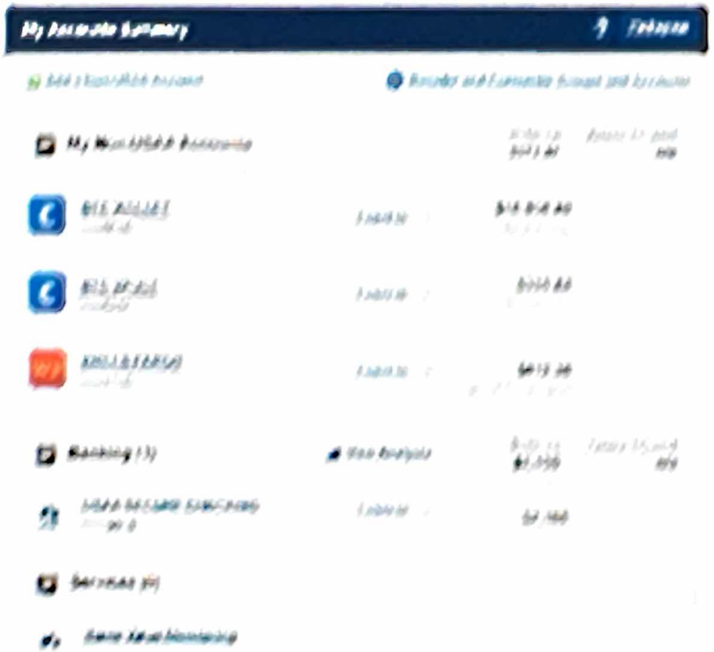
gyft

amazon

AND MANY MORE...

Source: ZeroHedge, 99Bitcoins.com, U.S. Global Investors

USAA & Fidelity Members Are Tracking Their Bitcoin Wallets Online



Source: www.usaa.com

ROLLOVER IRA	$12,272.15
Non-Fidelity Digital Currency	$444.33
LTC Wallet	$18.33
	AS OF 06/14/2017
ETH Wallet	$359.70
	AS OF 06/14/2017
BTC Wallet	$66.30
	AS OF 06/14/2017

Number of Coinbase Digital Wallet Users Has More Than Doubled Since Beginning of the Year

coinbase

One of the Biggest Bitcoin Exchanges Just Added 100,000 Users in a Single Day

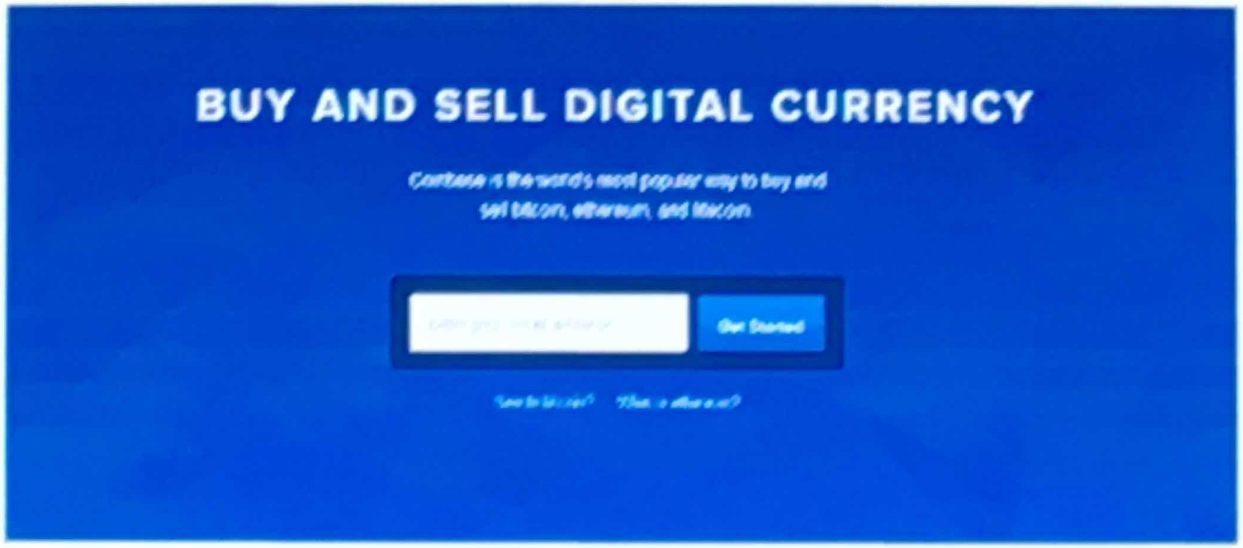
By Brandon Kochkodin

November 02, 2017 10:59 AM

Source: Bloomberg, Coinbase

Coinbase: A Digital Currency Wallet

coinbase



$20.0B

32

11.7M

SOMEBODY JUST BOUGHT A HOUSE WITH BITCOIN

ZeroHedge

In September, CoinTelegraph reported that the first-ever, bitcoin-only real estate transaction was completed in Texas


Anatomy of a Mining Rig
Genesis Mining
#EvolveWithUs

Marco Streng, Co-Founder & CEO of Genesis Group Gives TEDx Talk on Bitcoin

TEDx

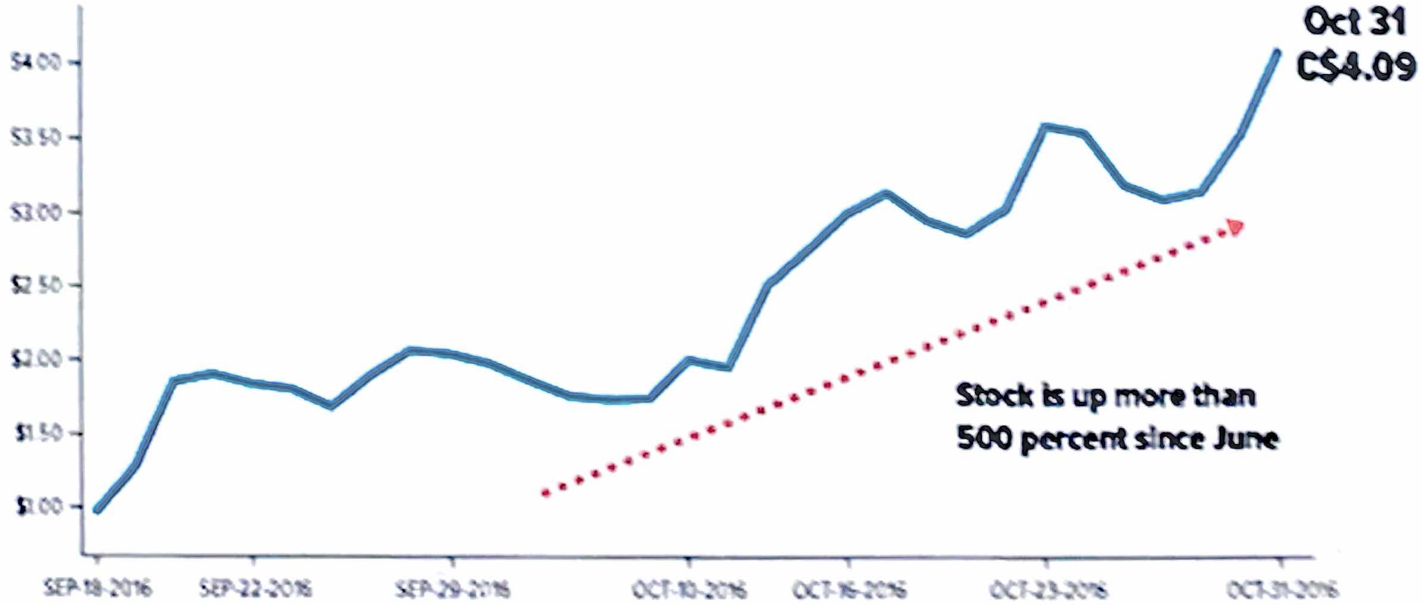
CNBC

Bloomberg Writes: HIVE Has Bitcoin Investors Buzzing

Bloomberg

The Company's Stock Price Continues to Climb Since Revamp

Stock Price In Canadian Dollars



Source: Bloomberg, U.S. Global Investors

HIVE Blockchain Technologies Ltd. (formerly, Leeta Gold Corp.) announced the commencement of trading in the Company's common shares on the TSX Venture Exchange under the ticker symbol "HIVE" effective September 18, 2017.

Disclosures

Gold, precious metals, and precious minerals funds may be susceptible to adverse economic, political or regulatory developments due to concentrating in a single theme. The prices of gold, precious metals, and precious minerals are subject to substantial price fluctuations over short periods of time and may be affected by unpredicted international monetary and political policies.

Diversification does not protect an investor from market risks and does not assure a profit.

All opinions expressed and data provided are subject to change without notice. Some of these opinions may not be appropriate to every investor.

Past performance does not guarantee future results.

Frank Holmes has been appointed non-executive chairman of the Board of Directors of HIVE Blockchain Technologies. Both Mr. Holmes and U.S. Global Investors own shares of HIVE, directly and indirectly.

The S&P 500 Stock Index is a widely recognized capitalization-weighted index of 500 common stock prices in U.S. companies. It is not possible to invest directly in an index. The NYSE Arca Gold BUGS Index (HUI) is a modified equal dollar weighted index of companies involved in gold mining. The US Dollar Index is an index (or measure) of the value of the United States dollar relative to a basket of foreign currencies, often referred to as a basket of US trade partners' currencies.

The following presentation is for institutional investors only and is not to be circulated to non-institutional investors.