BYTE POWER
Group Limited
ABN 80 009 268 571

21 July 2015

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Earnings Guidance – Full Year Account

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) today announced its earnings guidance for the 2014-15 financial year.

Based on BPG's management accounts for the Company and its controlled entities (Group), the Group expects an improvement in operating profit of approximately 680% for the full 2014-15 financial year compared to the previous corresponding period (2013-14: $40K) and expects an increase in operating sales revenue by approximately 10% for the full 2014-15 financial year (2013-14: $4.32M). Despite some business segments experiencing a decrease in sales revenues, the increase of approximately 10% comes from the Asian Business Division which experienced an approximate 25% improvement in operating sales revenue for the period.

This profit update is subject to any adjustments arising from the Group's full year audit process.

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