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February二月 2013

FORWARD LOOKING STATEMENTS

- Prospective Exploration for > 100,000 ounces Au
- Initial Pilot Production of 2,500 ounces Au
- Second stage open pit of 62,000 tonnes for 5,100 oz Au
- Evaluation of deep source via modern 3D IP
- Drilling program to validate known targets
- Return on Investment in under 24 months
- Two to Three year development plan for JORC compliance and float

ORGANISATIONAL GENETICS

ABN IR Pty Ltd

Tim Mckinnon – Project Management

Richard Harris – Data Mining and Research

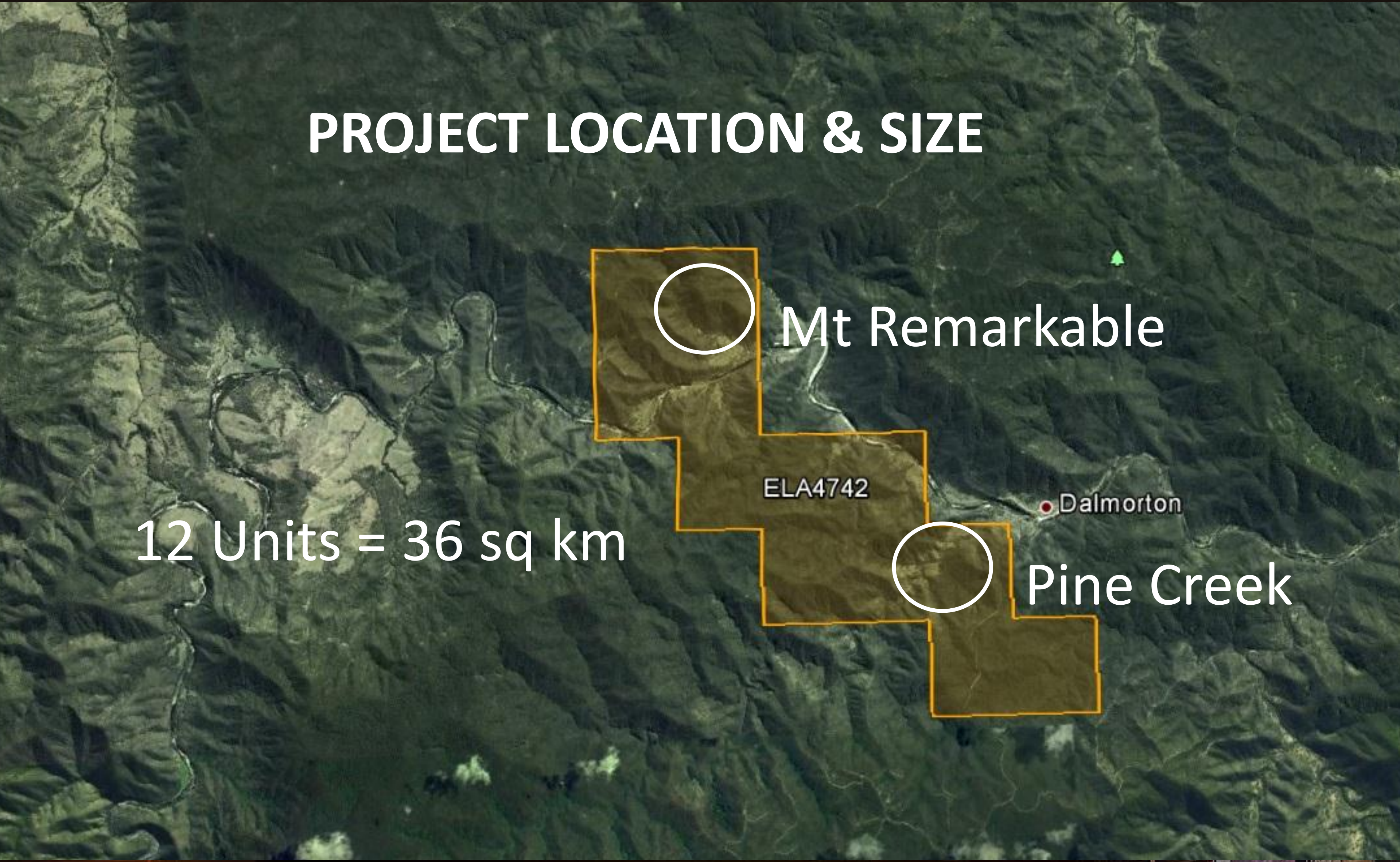
Vladimir David – Geological and Technical Advisor

Drillhole Plotting | Glenn Coianiz – Exploris.com

3D Modelling | Rob Ferguson – Leapfrog3D.com

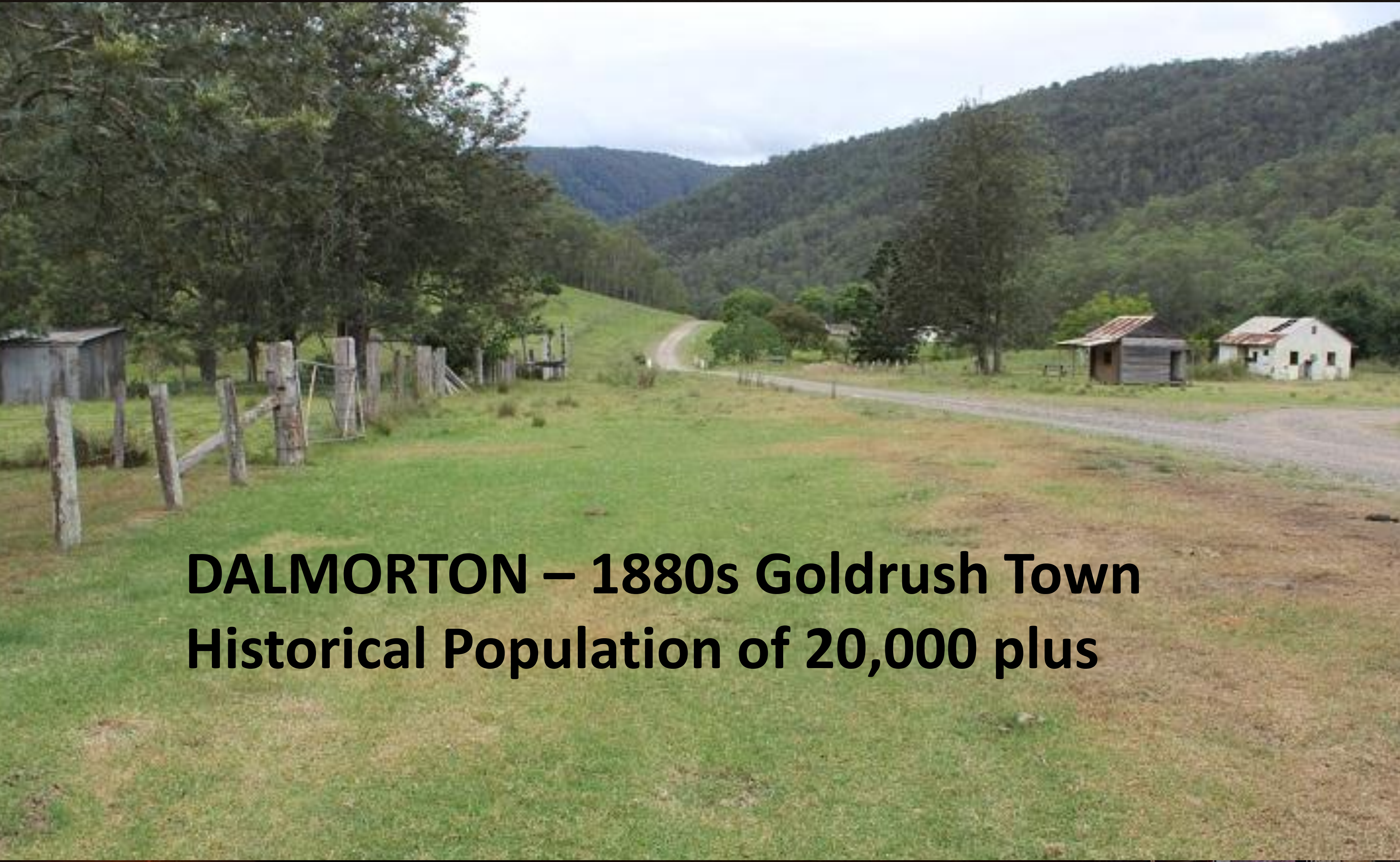
Dr. Peter Wallner | Geologist – Little River Goldfields 1981-1986

PROJECT LOCATION & SIZE



PROJECT LOCATION & SIZE

- 67 Km West of Grafton NSW, Australia
- 9 Km East of the “Demon Fault”
- Exploration License of 36 square kilometres
- Power to site – 4 kilometres
- Formerly National Park (Rezoned to allow Mining)
- Pine Creek Gold Estimate – 26,000 ounces Au
- Mt Remarkable Estimate – 77,000 ounces Au



DALMORTON – 1880s Goldrush Town
Historical Population of 20,000 plus

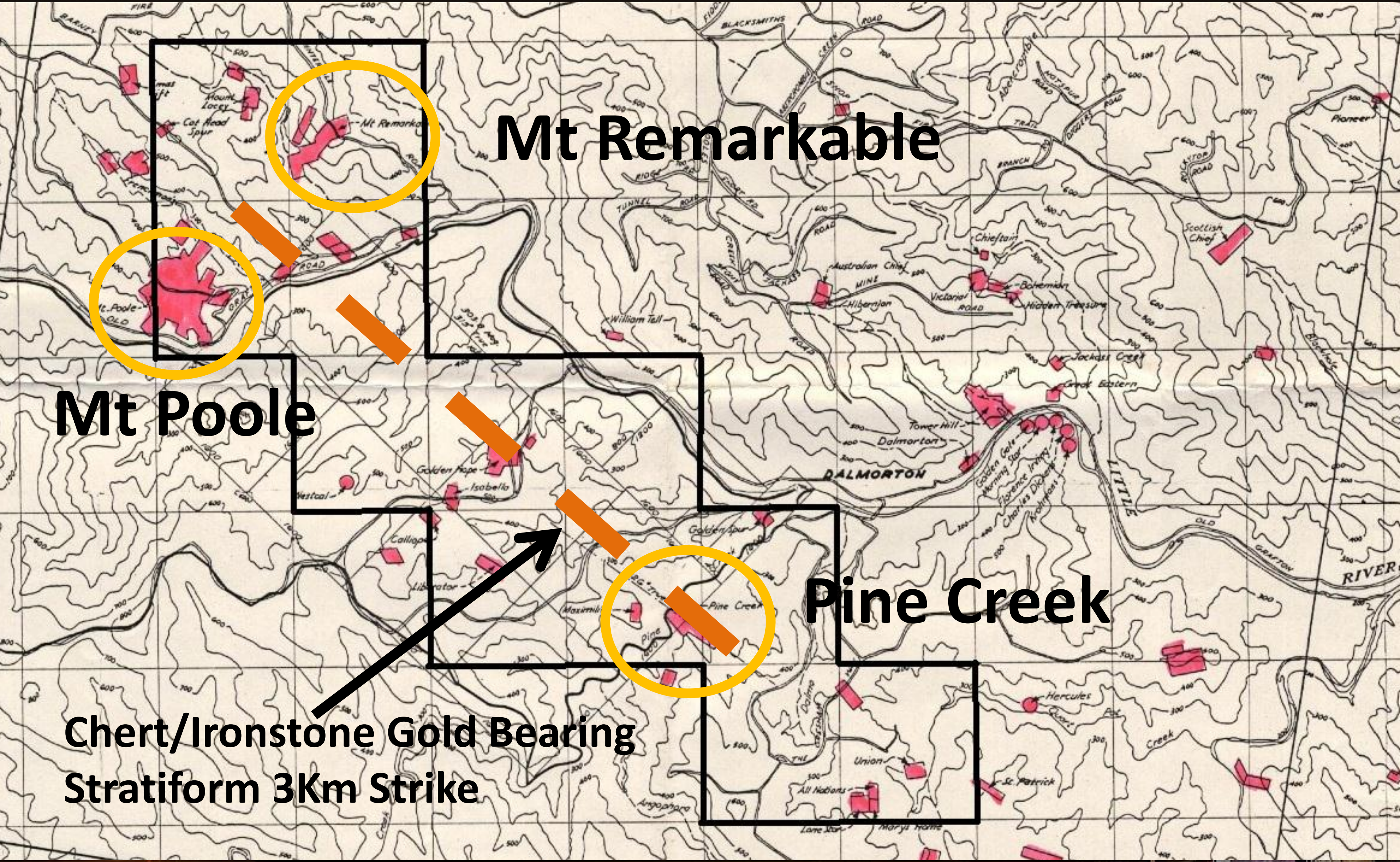
HISTORY – DALMORTON GOLDFIELDS

- Gold Discovered in 1886 (Union Mine) – Gold Rush
- Last mining 1942 (ending at start of WW2)
- 80 – 100 Reefs Discovered
- Artisanal Extraction of between 2-8 Tonnes Au
- Exploration 1981 – 1986 Little River Goldfields NL (Getty Minerals and BP)
- Tackle Resources Report 2006
- Revolution Metals ELA Dec 2012

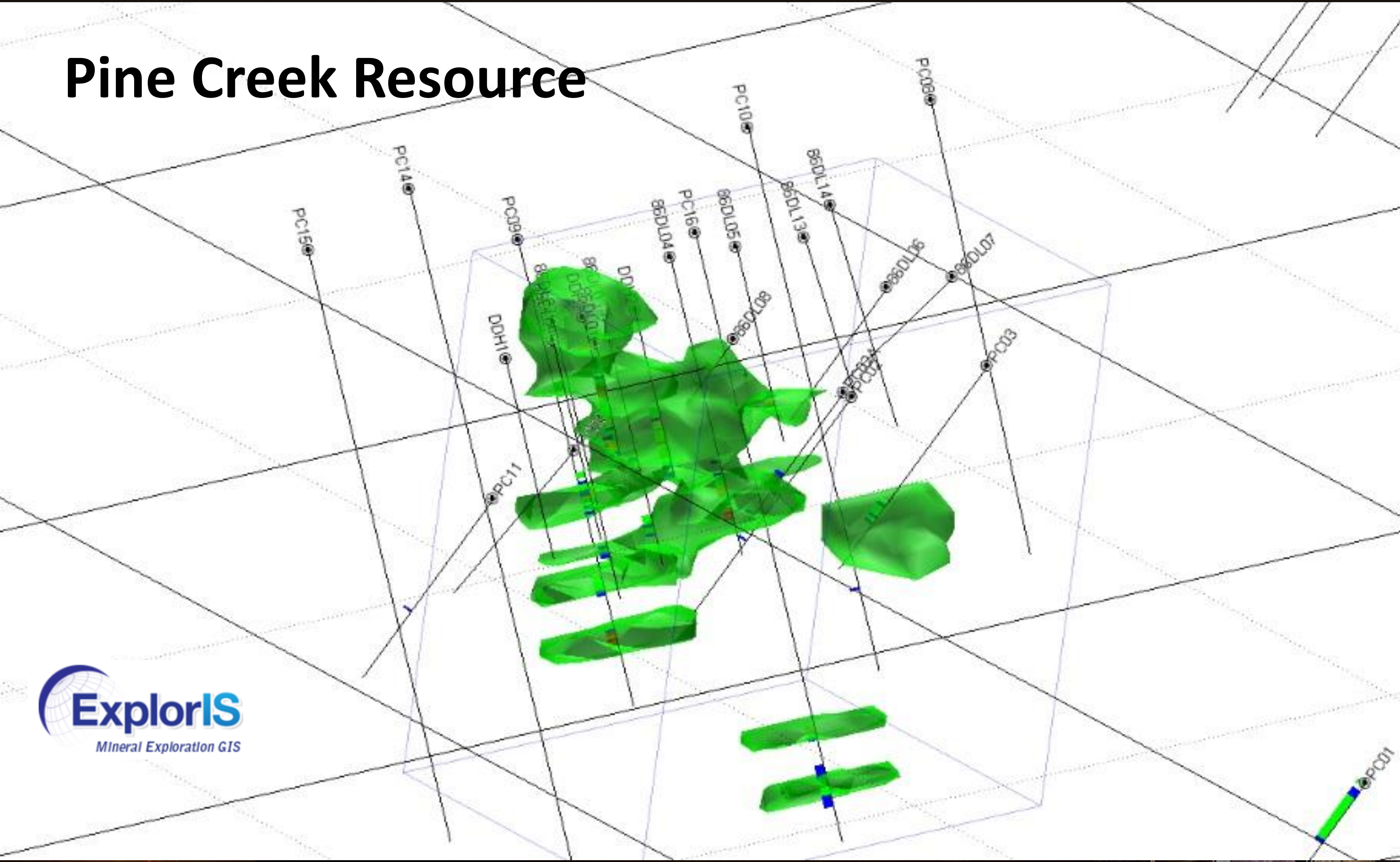
HISTORY

From 1981 through 1987 Little River Goldfields NL itself and in joint ventures with Getty Oil Development Co Ltd and BP Minerals Australia (BPMA) explored the area using aeromagnetics, geochemistry and gradient array IP, drilling over 120 holes. This program concentrated on the ironstone formations at Pine Creek.

BPMA were interested in finding a resource of either 300,000+t of 30g/t Au or 500,000t at 5-10g/t Au and at that time concluded that there was little prospect of establishing such a resource. Little River persevered for some time after the Joint Ventures hoping to establish a number of smaller deposits capable of sustaining a treatment plant.


Mt Remarkable
Mt Poole
Pine Creek
Chert/Ironstone Gold Bearing
Stratiform 3Km Strike
DALMORTON
Golden Spur
Pine Creek
Tower Hill
Dalmorton
William Tell
Australian Chief
Hibernian
Victoria
Chieftain
Bohemian
Hidden Treasure
Scottish Chief
Jackass Creek
Union
All Nations
Hercules
St. Patrick
Isabella
Golden Hope
Westcal
Liberator
Maximilian
Golden Gate
Morning Star
Florence Irving
Charles Dickens
Ardrossan
RIVER
LITTLE
Lone Star
Marys Home
Pioneer

Pine Creek Resource



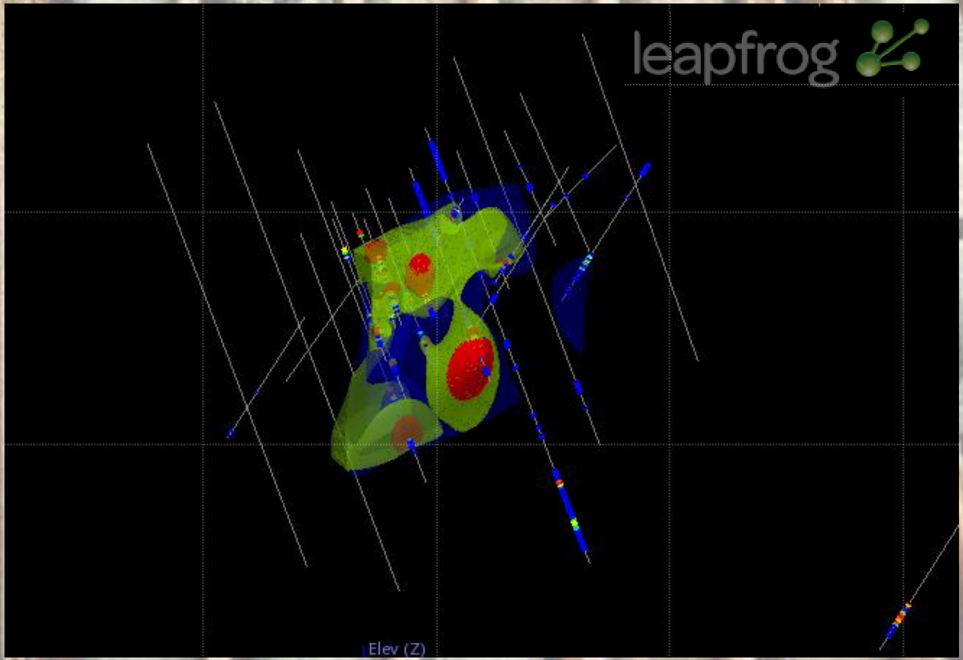
ExplorIS
Mineral Exploration GIS

Pine Creek Resource Estimates

- An estimate of a potential to have a resource of 0.5Mt averaging 2.3g/t with a higher grade zone of 0.2Mt at 3.8g/t Au (Getty Oil Development Co 1983).
- A geological *in situ* estimate of 232,000t at 3.27g/t Au (~24,000oz) (Russell, 1987).
- An open pittable resource with a pit depth of 42m was estimated at 63,650t at 2.77g/t (~5,600oz) with a cutoff grade of 1g/t Au. (Russell, 1987). The reduction from Russell's estimate above is due to the topography and nature of the deposit.

Pine Creek 3D Resource Model

Model

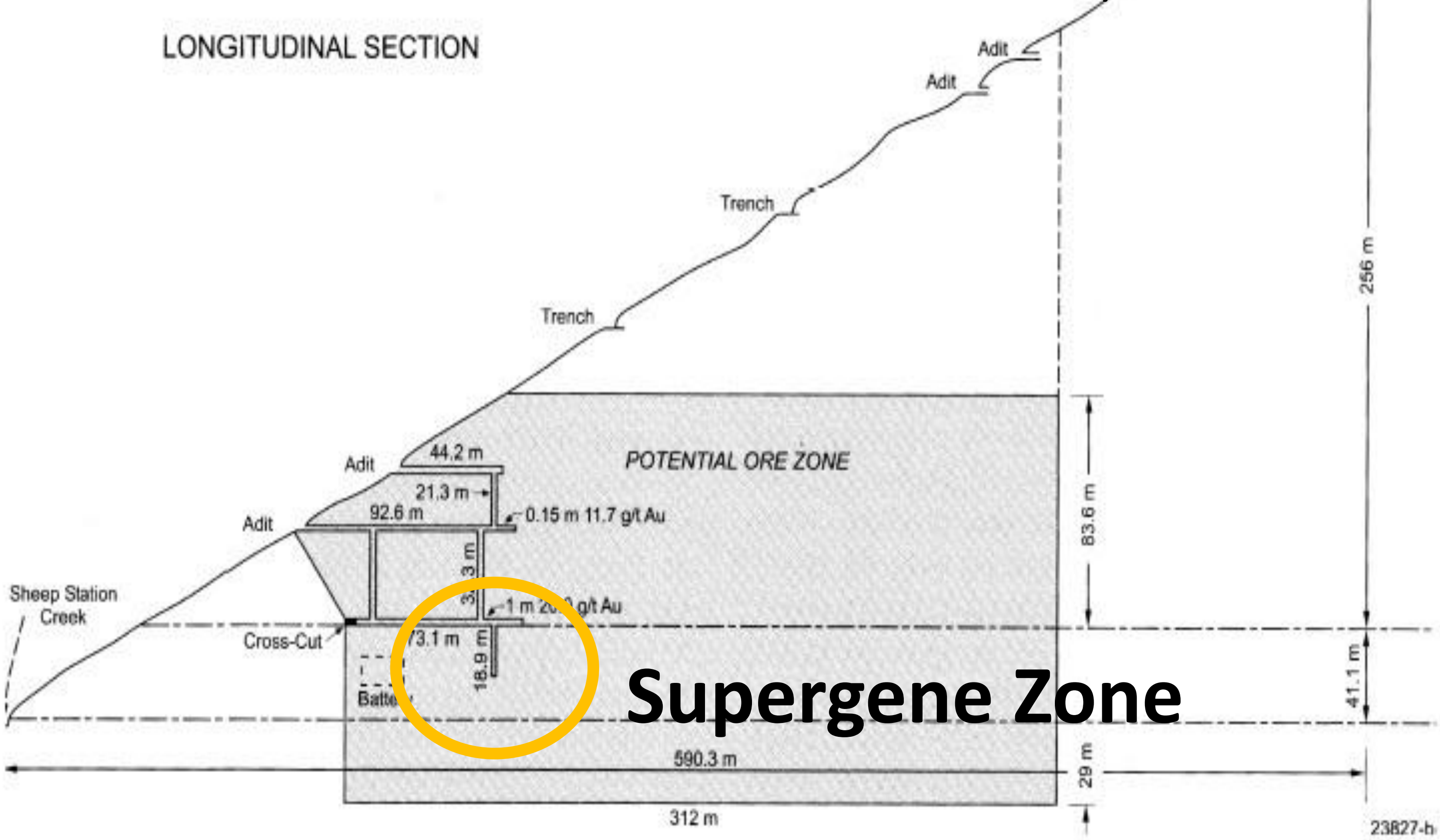


Model Showing Grade Shells

Resources Modelled from LRG Drill Data by Leapfrog3d.com (3D Geological Modelling)

Mt Remarkable

- 7,000 Tonnes at 24.8 g/t (Rayner 1959)
- Possible reserves of 138,000 Tonnes

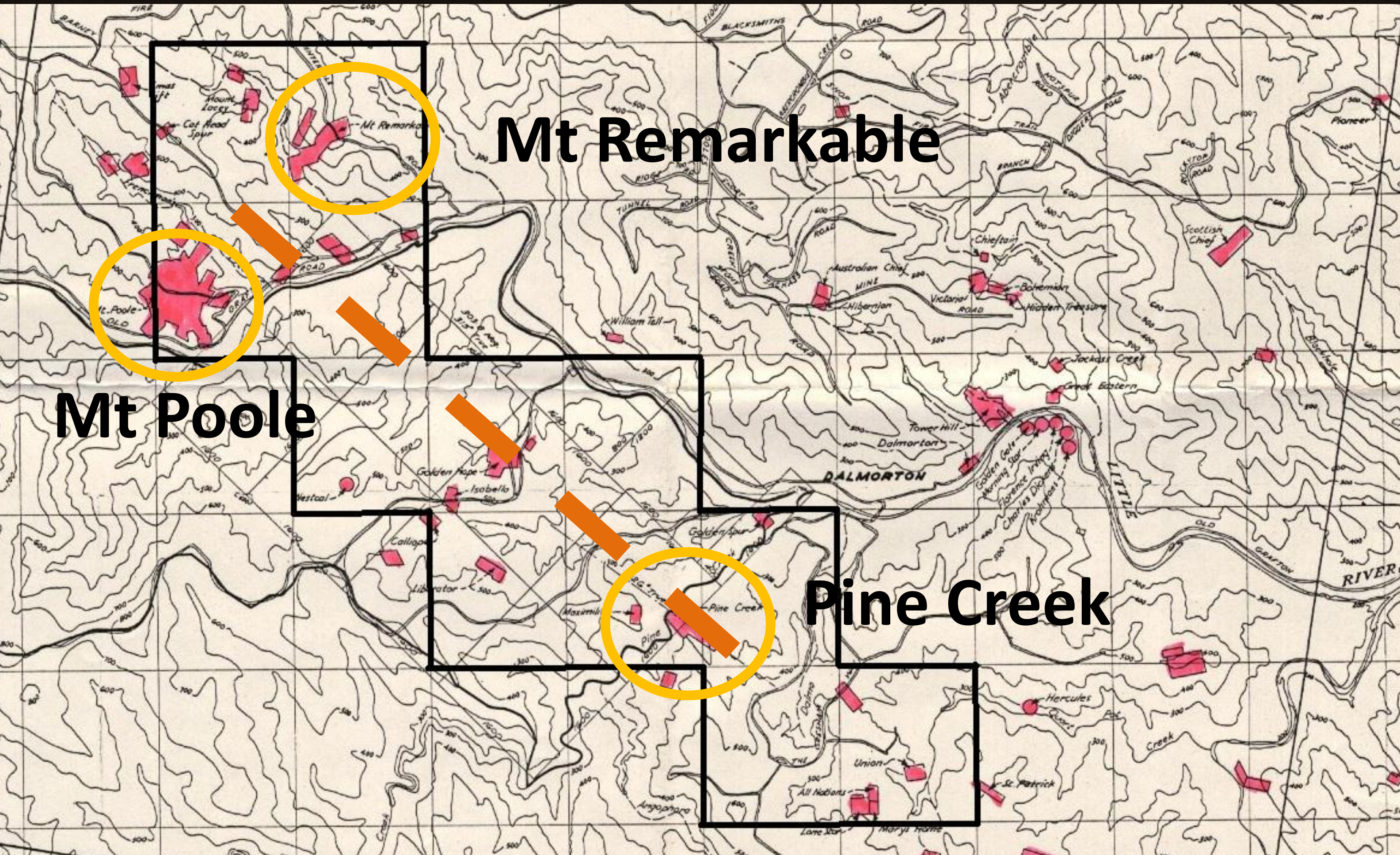


Mt Remarkable Historical Extraction

Annual Reports From NSW Dept. of Mines 1900 – 1967 contain 6 references to Mt Remarkable

1911 - 5 Tons mined
1912 – No Production
1936 - Development Work

1937 – 112 Tons for 133 oz
1938 - 61 Tons for 33 oz
1939 – 33 Tons for 50 oz
1940 - 165 Tons for 77 oz
1941 – 296 Tones for 111 oz
1942 - 41 Tons for 5.25 oz


Mt Remarkable
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Pine Creek
DALMORTON
Golden Hope
Isabella
Westcal
Calliope
Liberator
Golden Spur
William Tell
Australian Chief
Hibernian
Victoria
Chieftain
Bohemian
Hidden Treasure
Jackass Creek
Tower Hill
Dalmorton
Scottish Chief
Hercules
Union
All Nations
St. Patrick
Angophora
RIVER
LITTLE

PROJECT OBJECTIVES

- Upgrade Existing (1982) Pilot Plant Proposal and EIS to Clean up 8,000 tonnes from Historical Tailings To Extract 2,500 oz Au (avg grade 10 g/t) 40 TPD – 200 Days
- Execute 3D IP Survey along the “Pine Creek Lode” to enhance magnetic anomalies and clarify drill targets
- Conduct RC Drilling Program in three highly prospective locations to bring assets to JORC status
- Conduct IPO Q1-Q2 2014

FUNDING MODEL – AU$2.06M COMERCIAL LOAN REPAYMENT FROM GOLD PRODUCTION

Expense	Year One	Year Two	Year Three	$AU
CAPEX	738,000	NA	NA	738,000
OPEX	441,000	441,000	441,000	1,321,000
Total	1,179,000	441,000	441,000	**2,061,000**

Production	Year One	Valuation Year	Au Spot $US	Gross $US	Gold sold at 20% off spot to Funding Party
Gold Output	2,500 oz	02/2013	US$1640	4,100,000	3,280,000
			US$1740	4,350,000	3,480,000
			US$1840	4,600,000	3,680,000
		2014?	US$2100	**5,250,000**	**4,200,000**

Assuming Static Gold Price: After Payback of Initial Capital, Company in Surplus $1.3M

APPRECIATION IN PRECIOUS METAL INVESTMENT

SILVER

The Australian "Round" 50 cent piece contains 1/3 Oz Silver

Price US$ / Oz	Year	Value US$
	1966 (Issue Date)	.50 (AU$)
7.00	2001	2.30
20.79	2009	7.00
31.50	2013	10.50

HYBRID RETAIL INVESTMENT MODEL

- 2,400 Troy Oz Gold Bullion Coins Produced by REVOLUTIONMETALS
- MIMIMUM Retail Investment Level = 2 Bullion Coin Advance Purchase

MINIMUM UNIT OF INVESTMENT (from total issue of 1200 units)	PURCHASE PRICE	MARKET VALUE 02/2013	MARKET VALUE 02/2014*
2 X One Troy Oz Au Bullion	AU$ 2,000	AU$ 3,380	AU$ 4,200
Issue 8,000 Shares @ 25 Cents	AU$ 0	AU$ 0	AU$ 2,000

LEVEL OF INVESTMENT	PURCHASE PRICE	VALUE PRIOR IPO	VALUE AT IPO (25c)
MINIMUM SINGLE UNIT	**AU$ 2,000**	US$ 3,380	**AU$ 6,200**

* Assumption: Spot Price in 2014 of One Oz Au = US$2,100 | IPO: Q1-Q2 2014

HYBRID RETAIL FUNDING MODEL & VARIABLES

Mint 2,400 One Troy Ounce 99.99% Bullion Coins using Pilot Production Gold from February 2014

ITEM	AMOUNT AU$	TOTALS AU$
CAPEX	(738,000)	
OPEX (2 Years @ AU$ 441,00)	(882,000)	
IPO and ASSOCIATED COSTS	(400,000)	
BULLION MINTING COSTS	(86,000)	**(2,106,000)**
FUNDS FROM RETAIL INVESTMENT	2,400,000	**2,400,000**
CASH SURPLUS		**294,000**

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