



METALLICA MINERALS LIMITED

Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484

Lucky Break Operations Pty Ltd ACN 126 272 580 | Metrocoal Limited ABN 45 117 763 443 | Phoenix Lime Pty Ltd ACN 096 355 761

ASX Code: MLM

ASX ANNOUNCEMENT

12 MAY 2009

DIRECTOR APPOINTMENT AND RESIGNATION

Metallica Minerals Limited (ASX: "MLM") advises that Mr Mark Ashley has today resigned as a Director of the Company. Mr Wu Shu has joined the Board as a nominee of the Jilin Nickel/Jien Mining Pty Ltd which now holds 19.95% of Metallica (refer to ASX release dated 11 May 2009).

Mr Ashley's resignation follows the sale of Kagara Limited's (ASX-KZL) shareholding in Metallica. Mr Ashley was Kagara's nominee on the Metallica Board.

The Directors of Metallica sincerely thank Mark for his contribution to the Company since his appointment late in 2006. The Board also thanks Kagara for its support of Metallica since December 2005 when Kagara first took a placement of shares in Metallica.

Mr Wu Shu is a Director of Jilin Jien Nickel Industry Co. Ltd, and a Director & Managing Director of Jilin HOROC Nonferrous Metal Group Co. Ltd. Mr Wu was previously a Director, Company Secretary, Deputy Managing Director and CFO of Jilin Jien Nickel Industry Co. Ltd, and a Director of Jilin Nickel Industry Group (renamed in Jan 2006 as Jilin HOROC Nonferrous Metal Group Co. Ltd). Mr Wu was instrumental in Jilin Nickel's successful IPO in Shanghai stock market in 2003. His extensive experience in management and finance has enhanced Jilin Nickel's overseas strategic investment and expansion significantly.

For Further Information

Mr Andrew Gillies

Managing Director, Metallica Minerals Ltd
Ph: (07) 3891 9611

Mr Kevin Skinner

Field Public Relations
Ph: (08) 8234 9555
Mobile: 0414 822 631