



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

22nd March, 2011

Technical Presentation on the Twin Bonanza Gold Camp and 1.67 Million Ounce Buccaneer Porphyry Gold Deposit

ABM Resources NL ("ABM" or "The Company") is pleased to announce that Project Geologist – Mr Patrick Smillie is presenting today at the Northern Territory Geological Survey's Annual Geoscience Exploration Symposium in Alice Springs.

The presentation focuses on the history of the project as well as some technical and geological aspects of the Buccaneer Porphyry Gold Deposit and the Twin Bonanza Gold Camp where the Company recently released its Maiden Inferred Resource of 1.67 million ounces of gold (also refer release 21.02.2011). The presentation includes technical details on the newly identified Western Zone of the Buccaneer Porphyry with drill results including 81m grading 2.03g/t gold (also refer release 13.01.2011).

The presentation held today is titled:

"Twin Bonanza Gold Camp and Buccaneer Porphyry Gold Deposit – A Paleoproterozoic Intrusive Related Gold Deposit in the Tanami"

About the Twin Bonanza Gold Camp Project

The Buccaneer Porphyry Gold Deposit is just one of thirty targets which make up the Twin Bonanza Gold Camp in the Northern Territory. Twin Bonanza is located approximately 22 kilometres south of the Tanami Road and 14 kilometres east of the Western Australia – Northern Territory border. The Project spans the highly prospective "Trans Tanami Structure" – an inferred regional / tectonic geological feature which hosts numerous gold deposits including Newmont's multi-million ounce Callie Gold Mine. ABM has focused its effort at Twin Bonanza on the Old Pirate Prospect – a 3 kilometre anomaly with multiple high-grade gold zones in quartz veins hosted in sedimentary rocks and the Buccaneer Porphyry Gold Deposit – a bulk tonnage gold system.

About ABM Resources NL

ABM is a mineral exploration company focused on gold discovery in the Tanami-Arunta regions of the Northern Territory, Australia. The Company is one of the largest exploration license / license application holders in Australia. The Company has an aggressive exploration approach and is well funded for multiple-target testing with multiple rigs in 2011.

Signed

A handwritten signature in black ink, appearing to read "Darren Holden".

Darren Holden – Managing Director

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ABM RESOURCES NL
TECHNICAL PRESENTATION
ANNUAL GEOSCIENCE EXPLORATION SYMPOSIUM
ALICE SPRINGS – March 2011

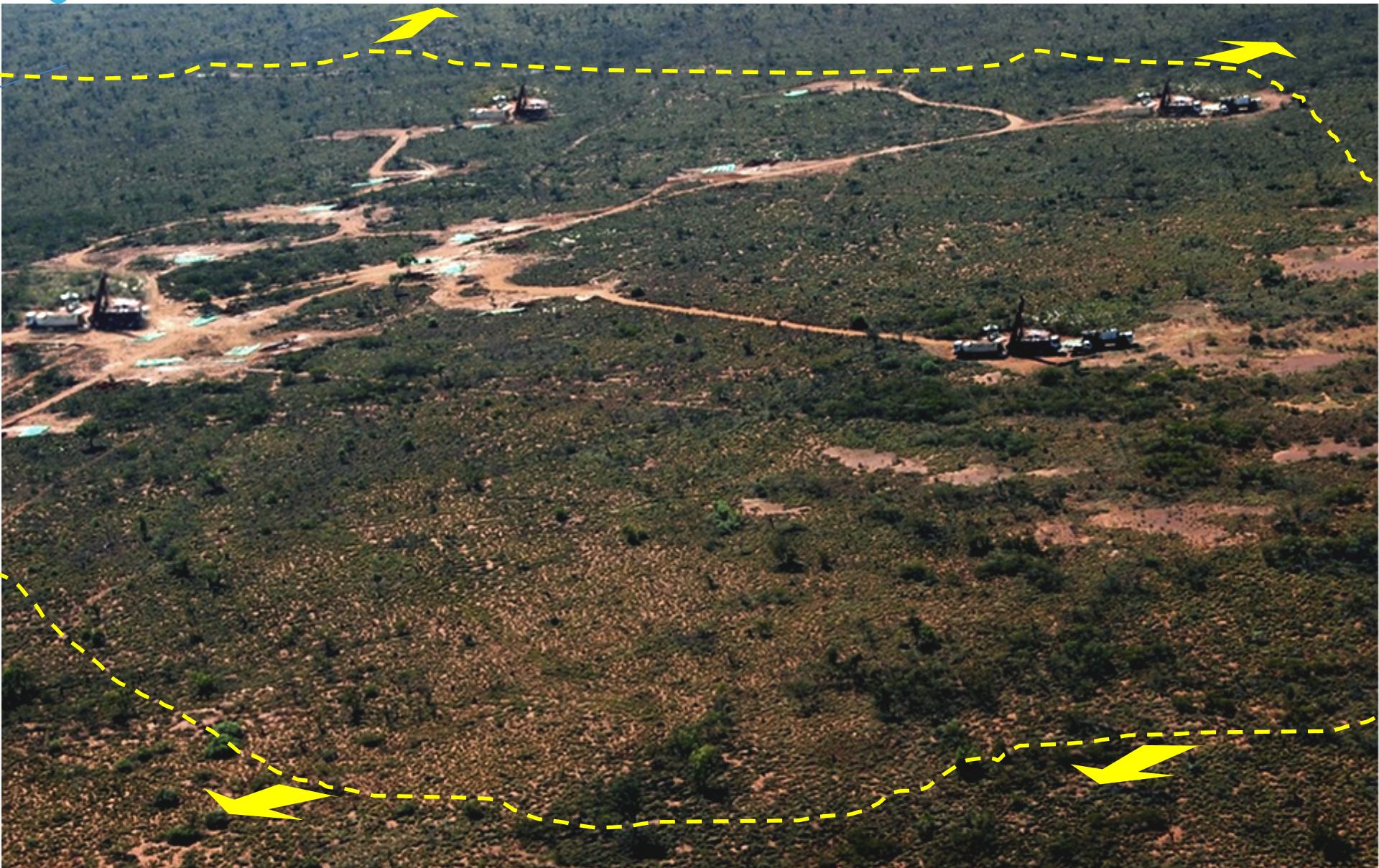


Twin Bonanza Gold Camp and Buccaneer Porphyry
Gold Deposit – A Paleoproterozoic Intrusive Related
Gold Deposit in the Tanami
Patrick Smillie - Project Champion



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1.67 Million Ounces of GOLD and Growing



What 4 drill rigs look like montaged on the **Buccaneer Gold Porphyry Deposit**

DISCLAIMER

This presentation has been prepared by ABM Resources NL (“ABM” or the “Company”). It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward looking information. Such forecasts and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied. ABM has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by applicable laws, ABM makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and take no responsibility and assume no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

You should not act or refrain from acting in reliance on this presentation material. This overview of ABM does not purport to be all inclusive or contain all information which its recipients may require in order to make an informed assessment of the Company’s prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

Technical Statement / Competent Persons Statement

Information in this document that relates to Exploration Results is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy and is based on results collected by ABM Resources NL, resource estimation by SRK (Australasia) Pty Ltd and on databases and compilations supplied by Newmont Asia Pacific and Tanami Gold. Mr Holden is a full time employee of ABM Resources and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

Other than recent drill results and surface samples from the Hyperion Project, Old Pirate and Buccaneer Prospects, all surface samples and drill results reported are to be considered historic and compiled with exploration industry best practice for storage and security of data. However, in many cases samples are not available for re assay checking.

Refer to previous Company Press-Releases for full resource estimation details, drill hole details, and intercept calculations. A full list is provided in Appendix 1.

We've Only Just Begun

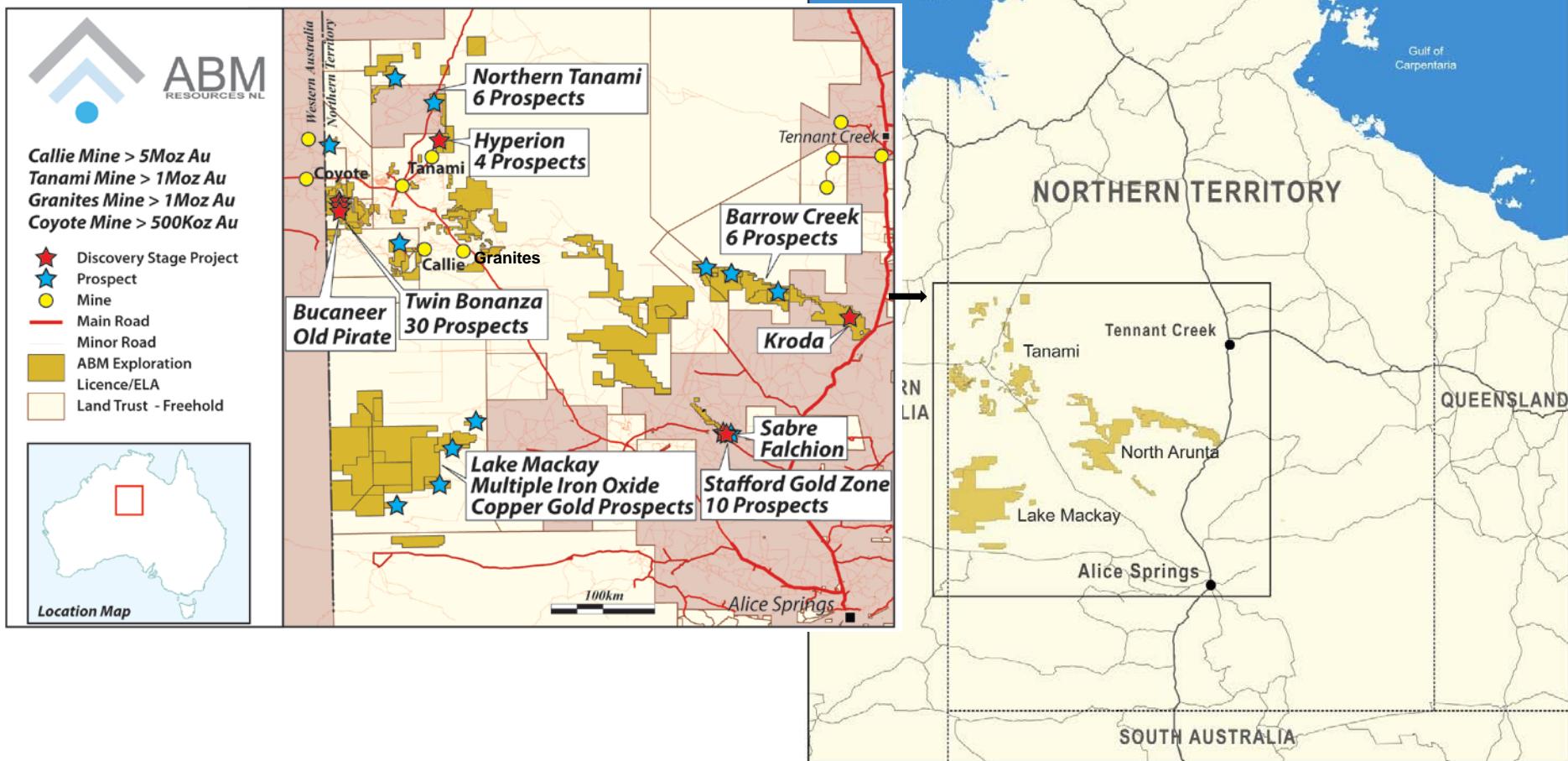
- November 2009 New board appointed at AGM.
- December 2009 Closed deal with Tanami Gold to acquire projects.
- January 2010 Recruiting on-ground team.
- March 2010 Closed deal with Newmont to acquire projects – ABM becomes the largest EL/ELA land holder for junior gold exploration in Australia.
- April 2010 Started drilling at Stafford Gold Zone.
- May 2010 Discovery announced at Sabre prospect with 35m @ 2.02g/t gold.
- June 2010 Drilling commenced at Twin Bonanza.
- July 2010 Announced first high grade results from Old Pirate with 35m @ 6.35g/t gold and 5m @ 274g/t gold.
- August 2010 First results from Buccaneer Porphyry with 123m @ 1.04g/t gold.
- September 2010 Drilled 202m @ 1.0g/t gold and 136m @ 1.12g/t gold at Buccaneer Porphyry.
- October 2010 Oversubscribed share placement / capital raising placing \$10.75 Million at 3.5 cents.
- October 2010 New higher grade zone discovered at Buccaneer Porphyry 67m @ 2.07g/t gold.
- November 2010 Second drill rig added for Hyperion Gold Project.
- January 2011 Results announced from Hyperion Gold Project.
- January 2011 Best results ever from Buccaneer with 81m @ 2.03g/t gold.
- Jan/Feb 2011 Additional 28 targets identified at Twin Bonanza Gold Camp.
- **February 2011 MAIDEN RESOURCE FOR BUCCANEER: 1.67 Million Ounces of Gold.**



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"unlocking the potential of australia's final frontier"

Where are we?



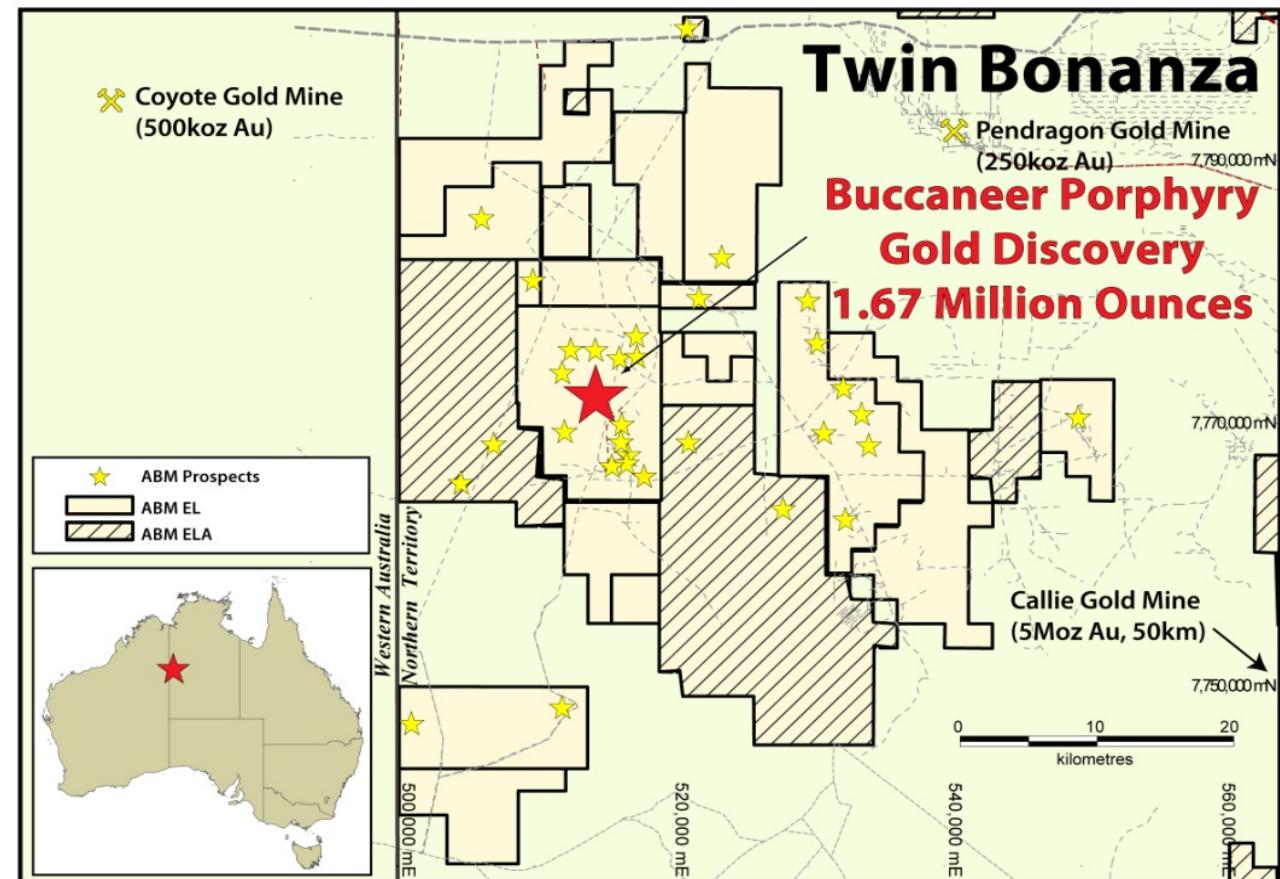


Why the Tanami-Arunta?

- The most under-explored major gold belt in Australia.
- ABM able to consolidate a significant regional position in two transactions.
- Part of a global Paleoproterozoic gold event.
- Relatively little systematic or deep exploration.
- Analogous to Birimian Shield in West Africa (Ghana, Mali, Burkina Faso etc.).
- Prior to 1990s only yielding relatively small shallow oxide gold deposits.
- Callie Gold Mine (Newmont) discovered with a blind surface signature in 1990s and now one of Australia's best gold mines (~360,000 oz pa @ 6g/t &>5Moz Reserve + Production).

Twin Bonanza Gold Camp

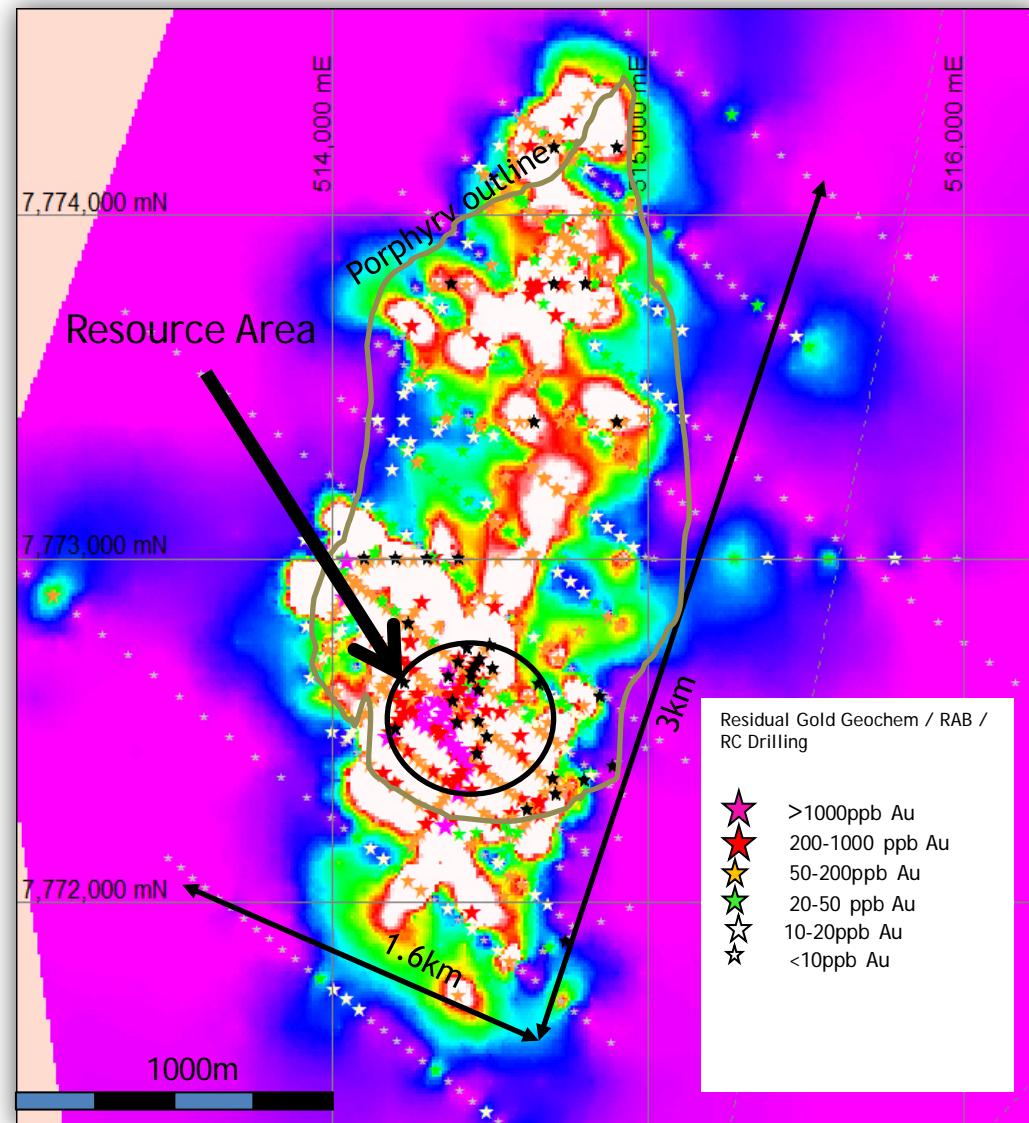
- Initially explored by North Flinders Mines, followed with work by Normandy and Newmont.
- Acquired by ABM March 30th, 2010.
- Majority of previous drilling ended in top 100m.
- Deeper holes generally ended in mineralisation.



Twin Bonanza Camp

Buccaneer Gold Porphyry EXTENSIONS

- 1.6km by 3km Gold Anomaly.
- Inferred Resource that only covers a small area of the Prospect.
- 1.2 Million square metres MORE porphyry footprint to be tested by ABM.
- Drilling began July 1, 2010.
- 30 drill holes completed, for 9471m.
- 2011 drilling to begin as soon as weather permits.





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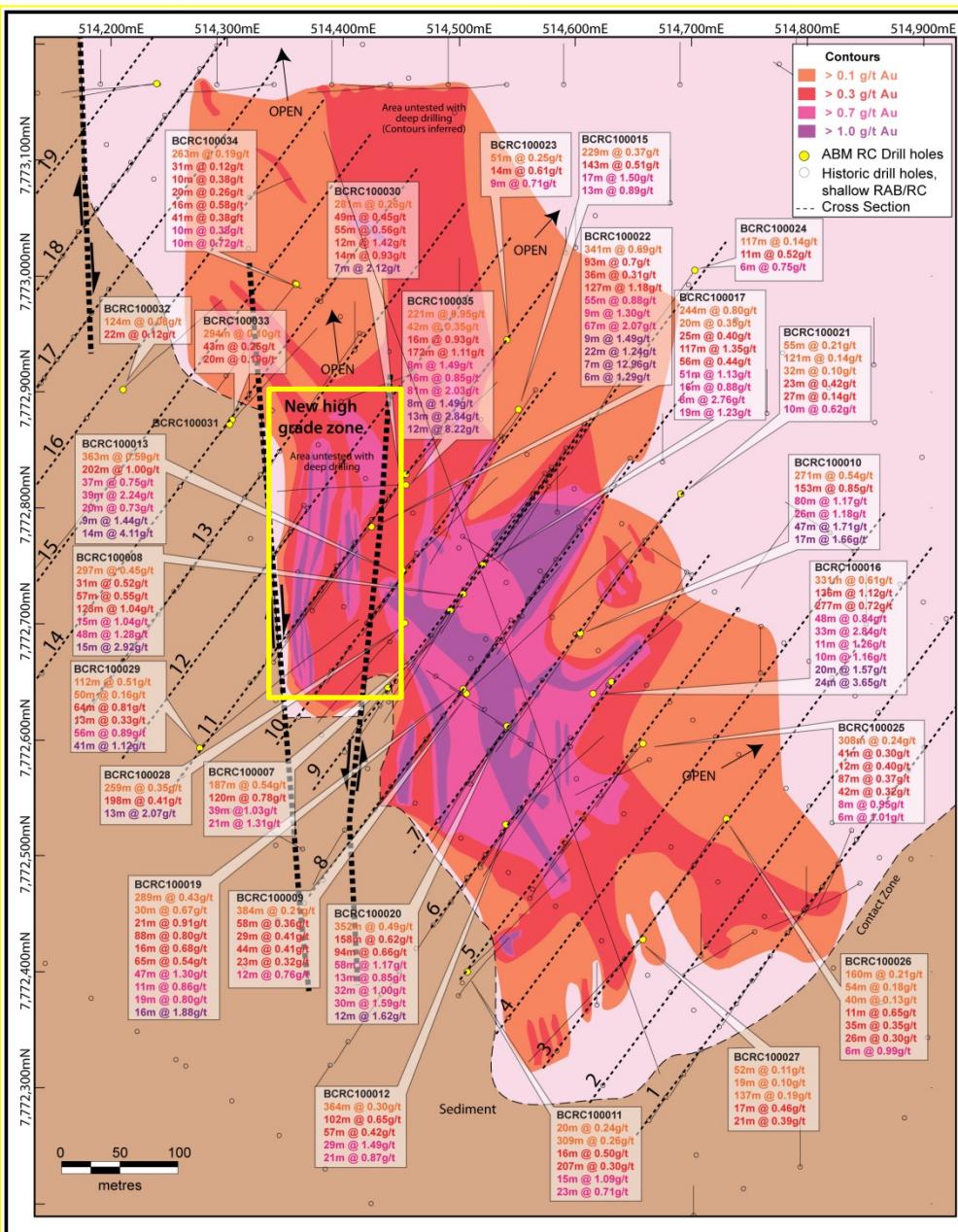
"unlocking the potential of australia's final frontier"

Twin Bonanza Camp

Buccaneer Gold Porphyry

- ABM drill result highlights:
 - 363m @ 0.59g/t gold inc.
 - 202m @ 1.00g/t gold
 - 39m @ 2.24g/t gold.
 - 341m grading 0.69g/t gold including:
 - 93m grading 0.70g/t gold and
 - 127m grading 1.18g/t gold including:
 - 67m grading 2.07g/t gold (0.7g/t cut-off).
 - 221m grading 0.95g/t gold including:
 - 172m grading 1.11g/t gold including:
 - 81m grading 2.03 g/t gold.

Plan view of southern portion of the Buccaneer Porphyry Prospect showing drill hole locations and geology. Map includes inferred composite contour at various grade cut-offs from drilling projected from various levels to surface i.e. does not represent single level plan-slice – refer to cross-sections for indications of width.



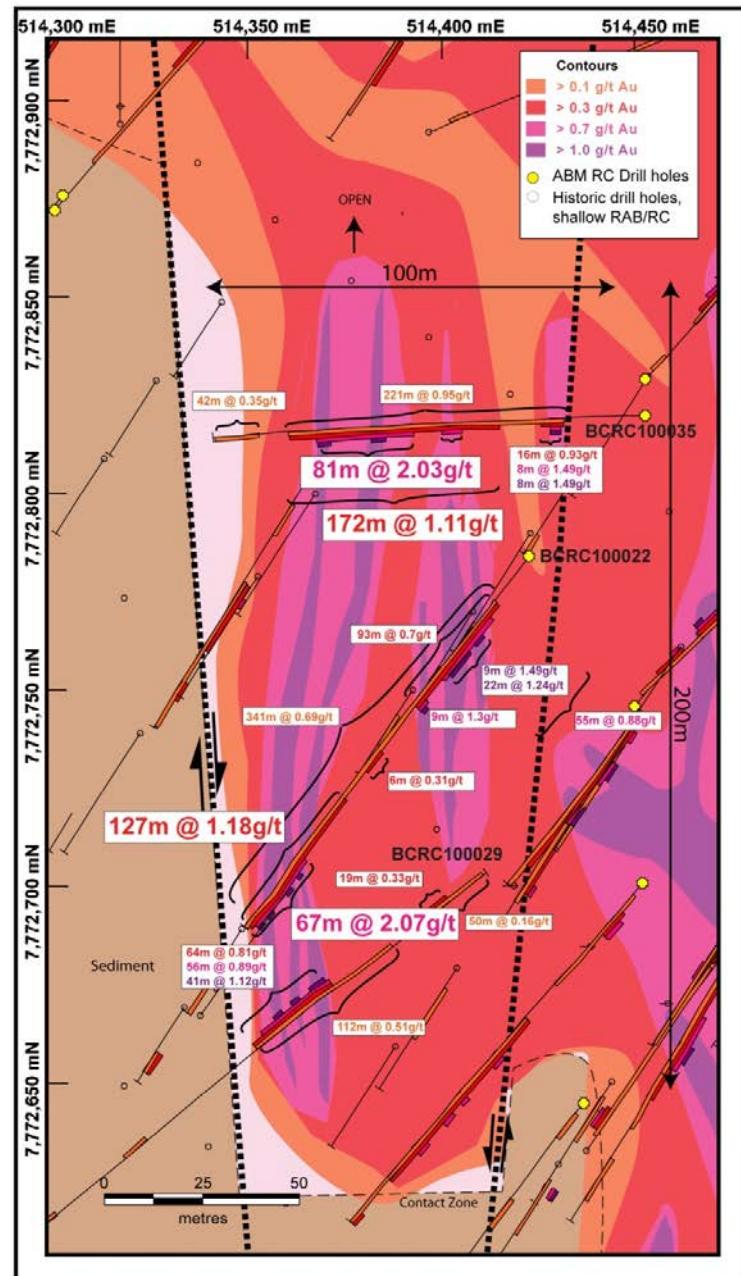
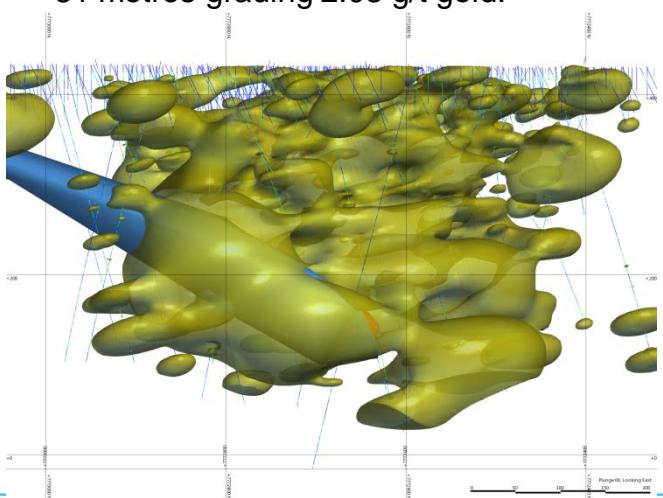
Twin Bonanza Camp

Buccaneer Gold Porphyry

- Two inferred styles of mineralisation:
 - Disseminated gold associated with pyrite precipitation.
 - Higher-grade, structurally controlled western region.

WESTERN ZONE TARGET

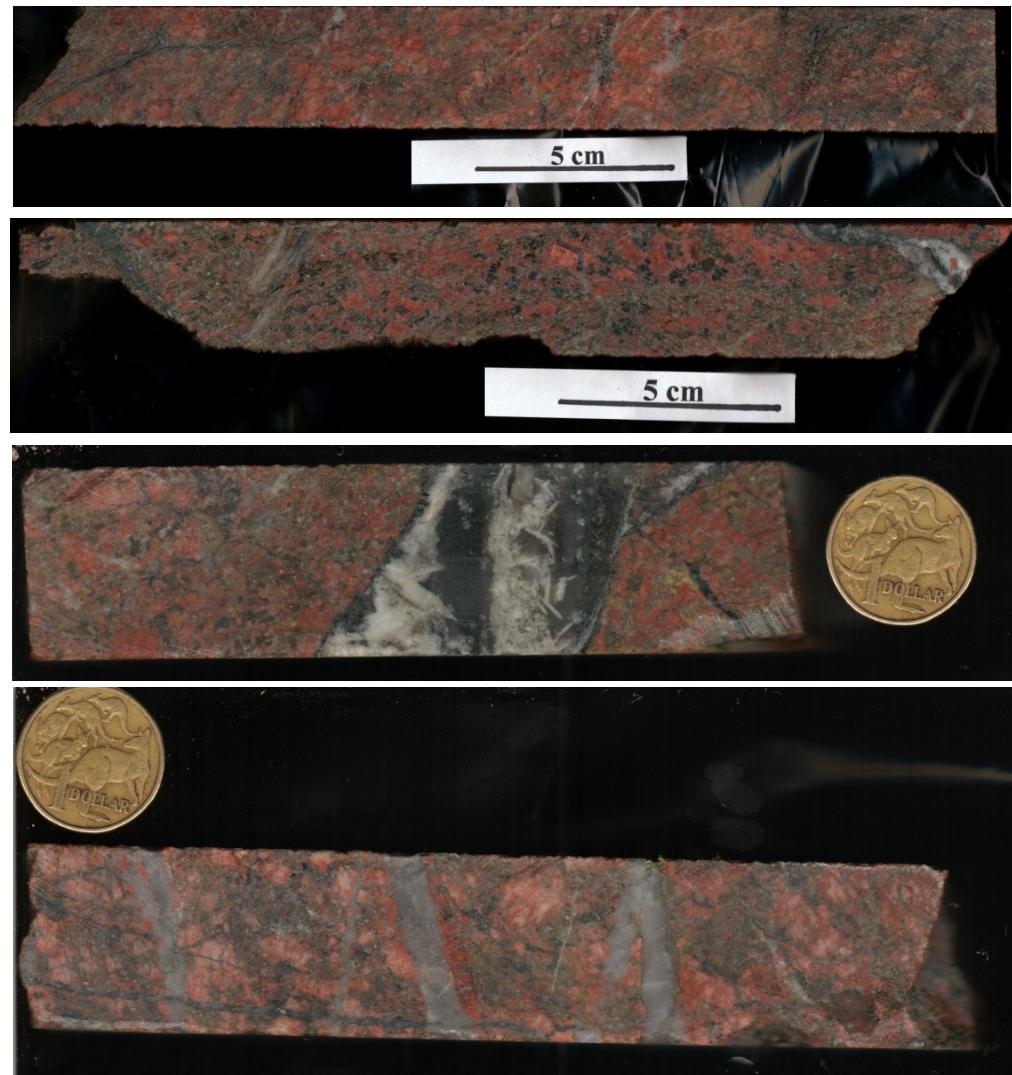
- ~200m long and 60m to 100m wide.
- open up, down and north – south.
- Grading ~>2g/t includes:
 - 67 metres grading 2.07 g/t gold,
 - 81 metres grading 2.03 g/t gold.



Twin Bonanza Camp

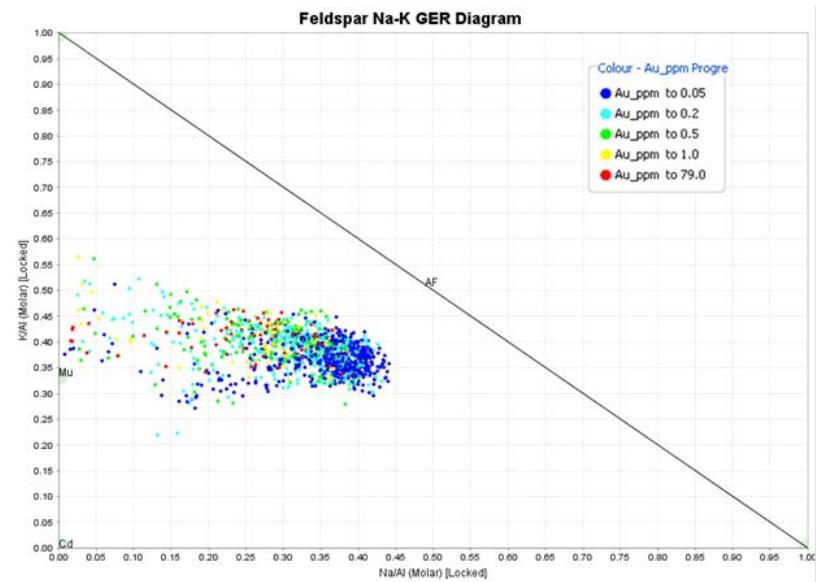
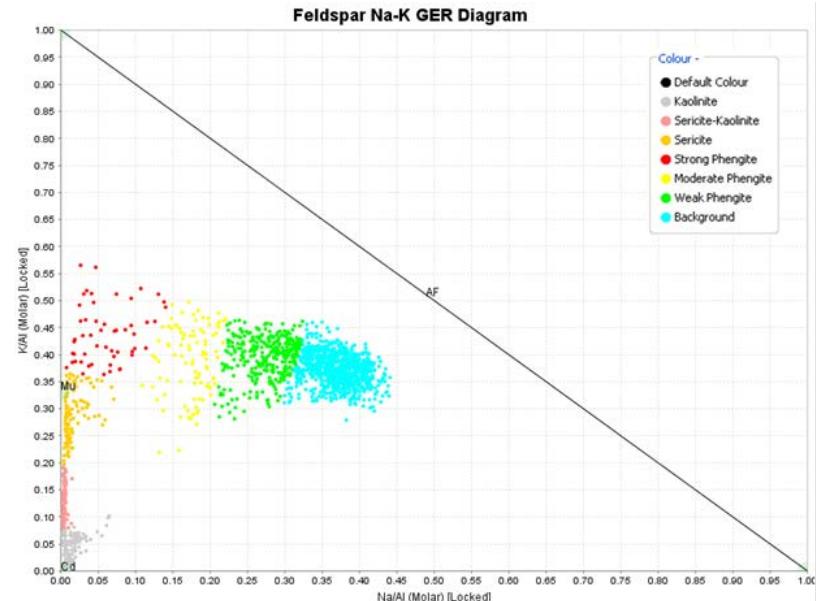
Buccaneer Gold Porphyry

- Porphyritic syeno-monzonite intrusion in Tanami Group sediments.
- NTGS dating 1802+-7Ma – approx same age as the first gold event in Tanami.
- Pervasive disseminated sulphides and quartz veins.
- Multi-element analysis shows a porphyry highly enriched in arsenic and antimony.
- Moderately enriched in bismuth, molybdenum, tungsten and copper.



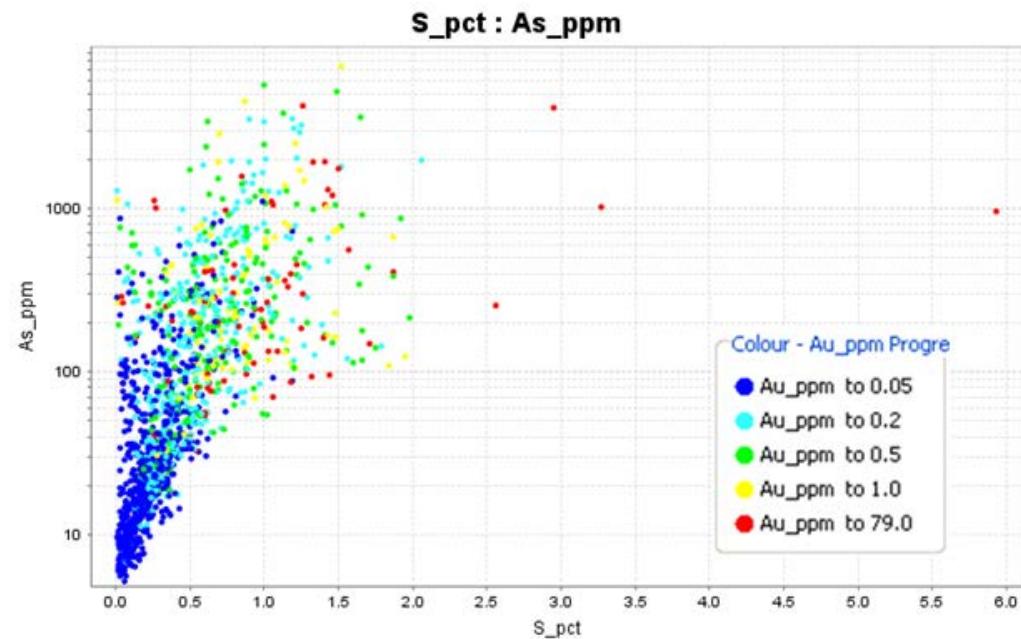
Buccaneer Gold Porphyry – Alteration

- Reaction path becoming increasingly depleted in Sodium and slightly enriched in potassium.
- Points along reaction trend more gold-bearing than background monzonite.
- Gold most commonly occurs as inclusions in iron sulphides, or as intergrowths with white micas (sericite-phengite).



Buccaneer Gold Porphyry - Alteration

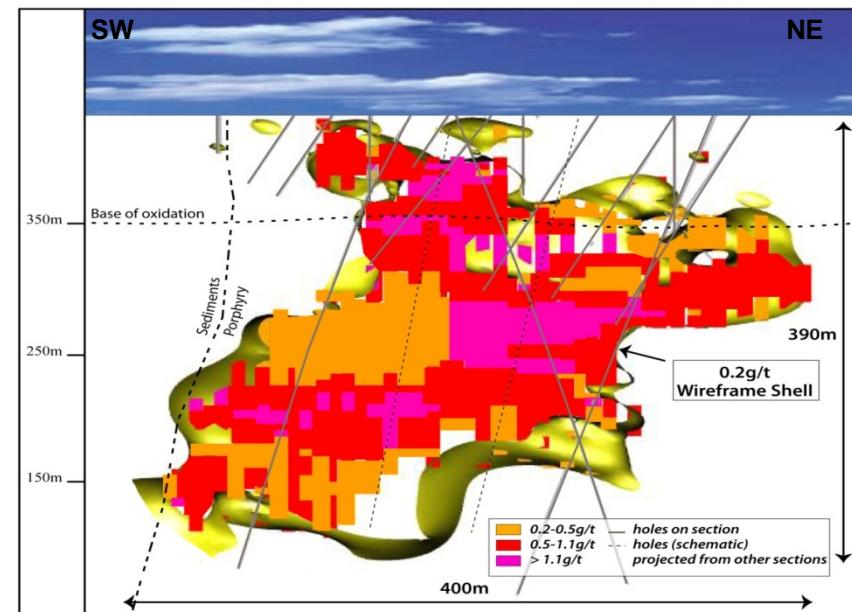
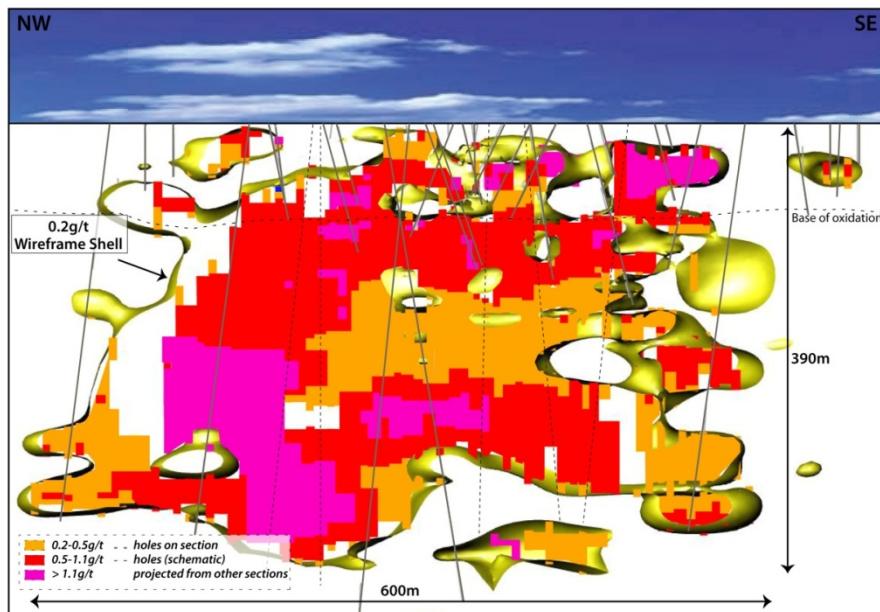
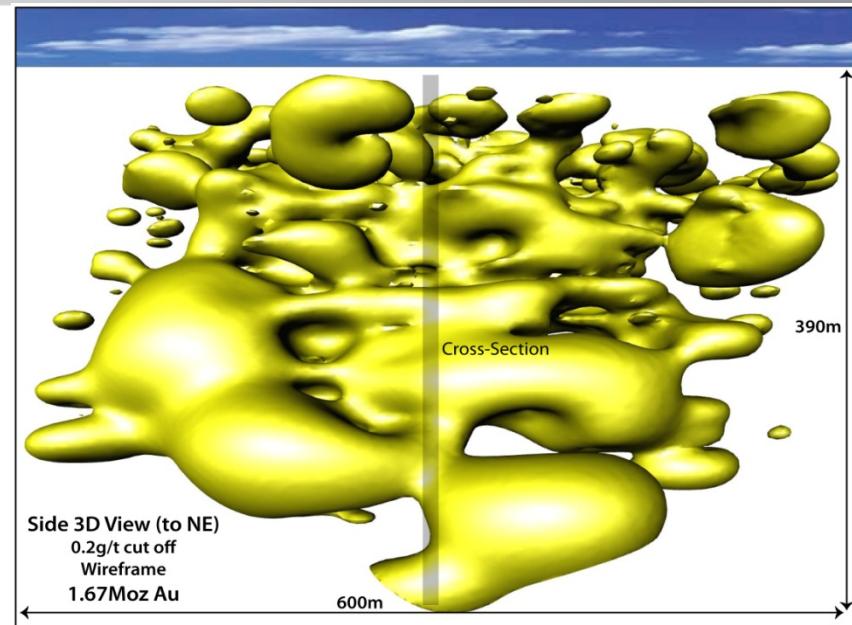
- Mineralisation associated with increased Arsenic and Pyrite.
- Increased sulphides typically associated with increased quartz & quartz-carbonate veining.
- Median values ~40ppm Arsenic, 0.6wt% Pyrite.
- Most significant gold values occur with Arsenic above 100ppm and 0.5% Sulphur (~1% pyrite).



Twin Bonanza Camp

Buccaneer Gold Porphyry

- New Inferred Resource Statement 1.67 Million ounces of Gold.
- Open at depth and several directions.



Twin Bonanza Camp

Buccaneer Gold Porphyry

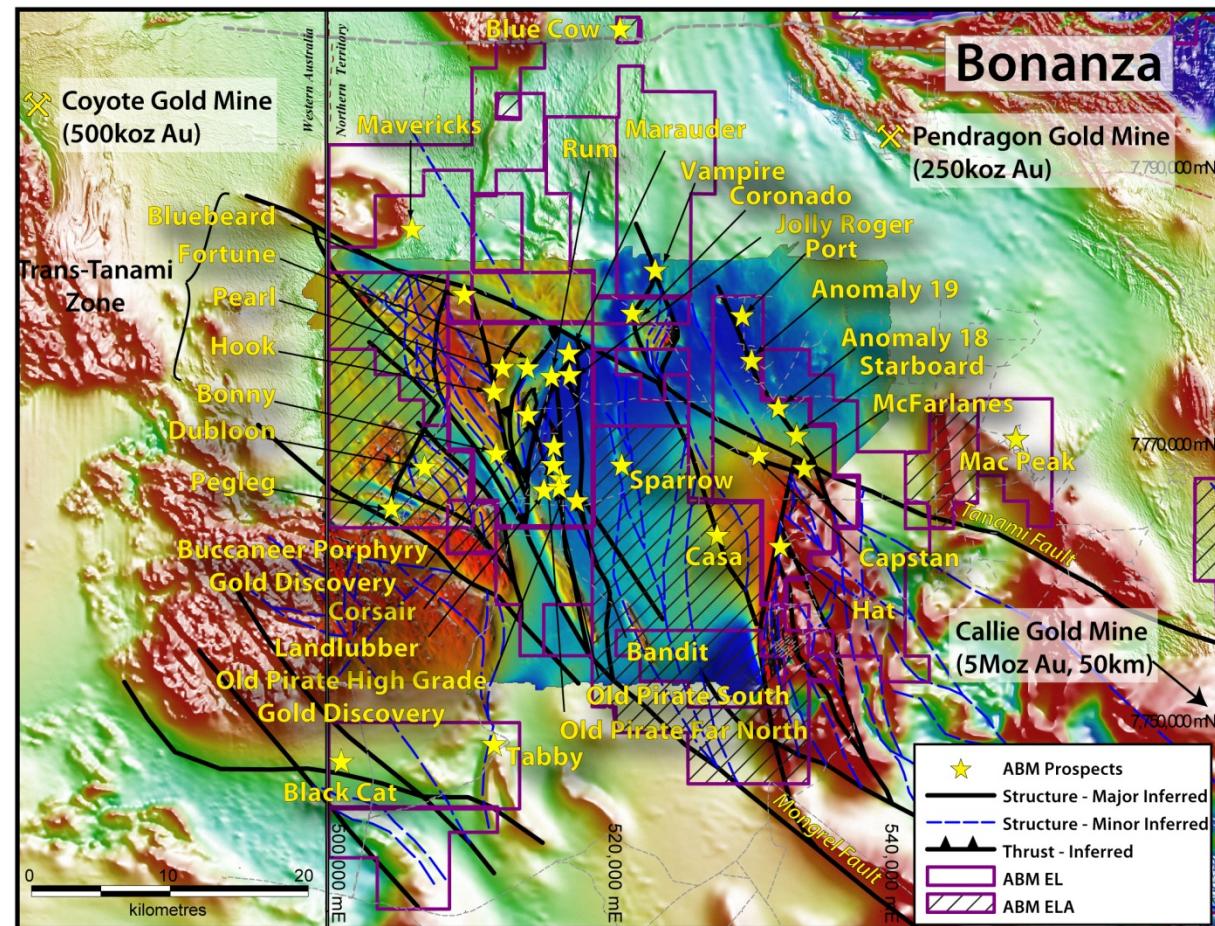
- New Inferred Resource Statement by independent consultant.
- Zone 600m by 400m by 390m.
- Mineralisation comes to surface.
- 1.2 million square metres of porphyry yet to explore.
- One of the largest single deposit junior gold discoveries in recent years in Australia.
- First million ounce plus porphyry hosted discovery in the entire Tanami Region.
- In ground discovery costs of <\$3.00 per ounce.

| Cut-off Grade (g/t) | Million Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Million Ounces (Moz)) |
|------------------------|---------------------------|---------------------|---|
| 0.2 | 65.8 | 0.79 | 1.67 |
| 0.3 | 55.1 | 0.81 | 1.44 |
| 0.4 | 47.7 | 0.88 | 1.35 |
| 0.5 | 36.9 | 1.01 | 1.19 |
| 0.6 | 27.6 | 1.16 | 1.03 |
| 0.7 | 20.5 | 1.30 | 0.86 |
| 0.8 | 15.3 | 1.50 | 0.74 |
| 0.9 | 12.2 | 1.70 | 0.67 |
| 1.0 | 10.2 | 1.80 | 0.59 |
| 1.1 | 8.7 | 2.01 | 0.56 |

Refer release 21/02/2011 for details

Twin Bonanza Camp - 30 Targets

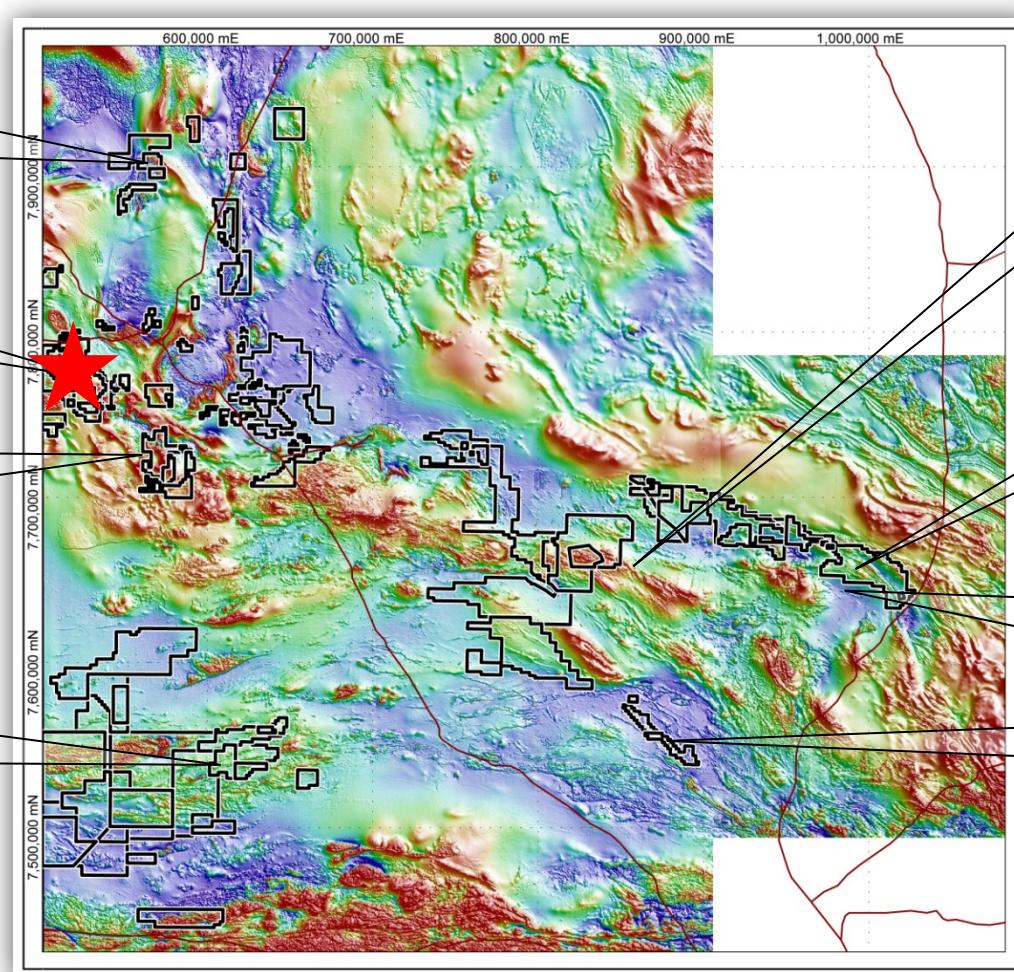
- The Trans Tanami Structure.
- Old Pirate 3km vein system with results such as:
 - 43m grading 7.0g/t gold,
 - 5m grading 274g/t gold.
- Hook and McFarlanes – Syeno-Monzonite porphyry intrusions.
- Vampire – 83g/t gold rock chips at surface.
- Landlubber – 2km arsenic anomaly adjacent to Old Pirate.
- Port-Starboard trend – 13km Au-As-Sb-Bi-Cu anomaly.



Twin Bonanza Camp - 2011

- The target is the Western Zone at the Buccaneer Porphyry following up on 81m @ 2.03g/t gold.
- Bulk sampling at the Old Pirate vein system.
- Testing at least 10 other targets with 200m to 400m holes in:
 - Bulk Tonnage Porphyry style,
 - High Grade vein style deposits.
- In addition ABM will also test regional projects such as:
 - Lake Mackay IOCG targets including the 1.6km by 800m Tekapo Cu-Au-Mo-Bi-Co anomaly associated with an 8km gravity anomaly.
 - Kroda Gold / Copper target – 14 km of anomalism including 6m @ 25g/t .
- In 2011 ABM will go far and wide in its mission to becoming Australia's premier gold discovery company.

Other Regional Projects



North Tanami

Large gold anomalies
untested

Twin Bonanza Buccaneer 1.67Moz

Mallie
Look-alike
geophysical
signatures to Callie

Lake Mackay Copper-Gold Targets 2x2km Au-Cu anomalies untested

North Arunta 60km stretch of untested Trans- Tanami Structure

Kroda – 4 targets
14km anomalous
27m @ 6.42g/t Au
6m @ 25.4g/t Au

Barrow Creek Regional
180km structural corridor
Large untested gold anomalies

Stafford – 10 targets
20km anomalous
35m @ 2.02g/t Au
2m @ 18.15g/t Au



Thank you.

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Appendix 1: List of ASX announcements relating to technical results in this presentation. Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

| | |
|------------|--|
| 21/02/2011 | • Maiden Resource Estimation for Buccaneer |
| 03/02/2011 | • Twin Bonanza Gold Camp Expands to 30 Targets |
| 31/01/2011 | • New Targets at Twin Bonanza Gold Camp |
| 13/01/2011 | • Buccaneer Porphyry Delivers Impressive Results |
| 11/01/2011 | • Drill Results from the Hyperion Gold Project |
| 13/12/2010 | • Buccaneer Continues To Grow With Step Out Drilling |
| 15/11/2010 | • 2010 Old Pirate Drilling and Screen Fire Assay Program |
| 04/11/2010 | • ABM adds second drill rig to NT exploration programs |
| 18/10/2010 | • Step Out Drilling at Buccaneer Delivers Excellent Intercepts |
| 22/09/2010 | • ABM Continues to Expand Buccaneer Gold Porphyry |
| 13/09/2010 | • Best Intersection at Buccaneer - 202m grading 1g/t Gold |
| 31/08/2010 | • Update Old Pirate High Grade Gold Prospect at Twin Bonanza |
| 19/08/2010 | • Buccaneer Porphyry Gold Drill Results Double Vertical Extent |
| 27/07/2010 | • Bonanza Grades at Old Pirate - 5 metres at 274 g/t Gold |
| 12/07/2010 | • Drill Results - 35m at 6.35g/t Au inc 8m at 21.78g/t Au |
| 07/07/2010 | • Exploration Update - Visible Gold at Old Pirate South |
| 15/06/2010 | • Exploration Update from Twin Bonanza |
| 24/05/2010 | • First Drill Results - High Grade Intercept Extends Sabre |
| 13/05/2010 | • Samples Return 20.3% Copper and 271 g/t Silver |
| 27/04/2010 | • ABM Resources Announces the Commencement of Drilling |
| 16/04/2010 | • Presentation - The Big 8 |
| 31/03/2010 | • Newmont Transaction Complete - Prioritising 8 Discoveries |
| 16/03/2010 | • Kroda Gold Project - 6 Metres at 25.9g/t Gold |
| 09/03/2010 | • Hyperion Gold Project with 60 m at 2.57 g/t Gold |
| 02/02/2010 | • The Old Pirate High Grade Gold Project |
| 01/02/2010 | • Detail on the Twin Bonanza Porphyry Gold Project |
| 28/01/2010 | • Acquisition of Advanced Gold Prospects from Newmont |
| 18/01/2010 | • Exploration Update for Reynolds Range Project Area |
| 07/01/2010 | • ABM Provides Exploration Update for Lake Mackay Project |